

# **Global Dental Market, by Segments (Preventive, Restoratives, Prosthetics, Implants, Orthodontics, Endodontics and Equipments), Companies (Danaher Corporation, Biolase Inc., Straumann, Dentsply Sirona, Patterson Companies Inc., Henry Schein, Zimmer Holdings Inc., Planmeca OY, Ivoclar Vivadent AG, Others) Strategy, Sales & Forecast**

<https://marketpublishers.com/r/GD46400B3A3EN.html>

Date: May 2018

Pages: 0

Price: US\$ 1,400.00 (Single User License)

ID: GD46400B3A3EN

## **Abstracts**

Global Dental Market is projected to cross US\$ 60 Billion mark by the year 2024 due to growing demand for better oral hygiene services and rising disposable income of people globally. Mounting awareness of the importance oral hygiene i.e. keeping the mouth and teeth clean; and can prevent cavities, gingivitis (inflammation of the gums), and bad breath is one of the major factors which helps to reach global dental market to its new glory in the coming future.

Also, factors like increasing disposable income of the people, rising demand for cosmetic dentistry, changing lifestyles, technological advancements, rising geriatric population and the participation of health insurer reimbursements than it has historically, are expected to drive the global dental market in the forthcoming years.

Patterson Companies Inc., Straumann, Dentsply Sirona, Danaher Corporation and Henry Schein, are some of the top players in the Global Dental Market. Other than that this market research report also studies following dental companies Biolase Inc., Zimmer Holdings Inc., Ivoclar Planmeca and Vivadent AG. In order to increase their market share globally in dental care market, companies are using several pioneering strategies such as new products pipeline, partnerships, mergers & acquisitions.

Renub Research report titled “Global Dental Market, by Segments (Preventive, Restoratives, Prosthetics, Implants, Orthodontics, Endodontics and Equipments), Companies (Danaher Corporation, Biolase Inc., Straumann, Dentsply Sirona, Patterson Companies Inc., Henry Schein, Zimmer Holdings Inc., Planmeca OY, Ivoclar Vivadent AG, Others) Strategy, Sales & Forecast” provides a complete analysis of the fast-evolving, high-growth Global Dental Market.

### Segments Covered in the Report

There are seven segments which have been studied thoroughly in this report; namely Preventive, Restoratives, Prosthetics, Implants, Orthodontics, Endodontics and Equipments. It is found that Preventive, Equipments, Restorative and Implant together hold the significant portion in the global dental market.

### Companies Analysis

Danaher Corporation, Biolase Inc., Straumann, Dentsply Sirona, Patterson Companies Inc., Henry Schein, Zimmer Holdings Inc., Planmeca OY, and Ivoclar Vivadent AG are some of the companies which have been studied thoroughly in the Global Dental Market. The report provides in-depth view of above mentioned companies recent initiatives/Strategy, Product Development and Sales Figures.

### Global Dental Market - By Segments:

Preventive Dental Care Market

Dental Restoratives Market

Dental Prosthetics Market

Dental Implants Market

Dental Orthodontics Market

Dental Endodontic Market

Dental Equipment Market

## Companies Analysis

Danaher Corporation

Biolase Inc.

Straumann

Dentsply Sirona

Patterson Companies Inc.

Henry Schein

Zimmer Holdings Inc.

Planmeca OY

Ivoclar Vivadent AG

Others

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL DENTAL MARKET (2011 – 2024)**

### **3. MARKET SHARE – GLOBAL DENTAL ANALYSIS (2011 – 2024)**

3.1 By Segments

3.2 By Companies

### **4. SEGMENT – GLOBAL DENTAL MARKET (2011 – 2024)**

4.1 Preventive Dental Care Market

4.2 Dental Restoratives Market

4.3 Dental Prosthetics Market

4.4 Dental Implants Market

4.5 Dental Orthodontics Market

4.6 Dental Endodontic Market

4.7 Dental Equipment Market

### **5. DANAHER CORPORATION – COMPANY ANALYSIS**

5.1 Initiative / Strategy

5.2 Product Development

5.3 Net Sales

### **6. BIOLASE, INC. – COMPANY ANALYSIS**

6.1 Initiative / Strategy

6.2 Product Development

6.3 Net Sales

### **7. STRAUMANN – COMPANY ANALYSIS**

7.1 Initiative / Strategy

7.2 Product Development

7.3 Net Sales

## **8. HENRY SCHEIN, INC. – COMPANY ANALYSIS**

- 8.1 Initiative / Strategy
- 8.2 Product Development
- 8.3 Net Sales

## **9. DENTSPLY SIRONA – COMPANY ANALYSIS**

- 9.1 Initiative / Strategy
- 9.2 Product Development
- 9.3 Net Sales

## **10. PLANMECA OY – COMPANY ANALYSIS**

- 10.1 Initiative / Strategy
- 10.2 Product Development
- 10.3 Net Sales

## **11. ZIMMER HOLDINGS INC. – COMPANY ANALYSIS**

- 11.1 Initiative / Strategy
- 11.2 Net Sales

## **12. PATTERSON COMPANIES, INC. – COMPANY ANALYSIS**

- 12.1 Initiative / Strategy
- 12.2 Development
- 12.3 Sales Analysis

## **13. IVOCCLAR VIVADENT AG – COMPANY ANALYSIS**

- 13.1 Initiative / Strategy
- 13.2 Product Development
- 13.3 Net Sales

## **14. OTHER COMPANIES – COMPANY ANALYSIS**

## **15. GROWTH DRIVERS**

- 15.1 Growth in Per Capita Dental Expenditure
- 15.2 Aging Trend in Key Markets
- 15.3 Growing Demand for Cosmetic Dentistry
- 15.4 Implementation of High-End Imaging and Radiology Devices in Dentistry
- 15.5 Annual Expenditure (Budget) on Dental Infrastructure & Services
- 15.6 Number of Dentists and Dental Technician Increases

## **16. KEY CHALLENGES**

- 16.1 Reducing Dental Reimbursement Rate in United States
- 16.2 Increasing Average Cost of Dental Implant in United States

### **LIST OF FIGURE**

Figure 2-1: Global – Dental Market (Billion US\$), 2011 – 2017

Figure 2-2: Global – Forecast for Dental Market (Billion US\$), 2018 – 2024

Figure 3-1: Global – Dental Market Share (Percent) by Segment, 2011 – 2017

Figure 3-2: Global – Forecast for Dental Market Share (Percent) by Segment, 2018 – 2024

Figure 3-3: Global – Dental Market Share (Percent) by Company, 2011 – 2017

Figure 3-4: Global – Forecast for Dental Market Share (Percent) by Company, 2018 – 2024

Figure 4-1: Global – Dental Market by Preventive Care (Billion US\$), 2011 – 2017

Figure 4-2: Global – Forecast for Dental Market by Preventive Care (Billion US\$), 2018 – 2024

Figure 4-3: Global – Dental Market by Restoratives (Billion US\$), 2011 – 2017

Figure 4-4: Global – Forecast for Dental Market by Restoratives (Billion US\$), 2018 – 2024

Figure 4-5: Global – Dental Market by Prosthetics (Billion US\$), 2011 – 2017

Figure 4-6: Global – Forecast for Dental Market by Prosthetics (Billion US\$), 2018 – 2024

Figure 4-7: Global – Dental Market by Implants (Billion US\$), 2011 – 2017

Figure 4-8: Global – Forecast for Dental Market by Implants (Billion US\$), 2018 – 2024

Figure 4-9: Global – Dental Market by Orthodontics (Billion US\$), 2011 – 2017

Figure 4-10: Global – Forecast for Dental Market by Orthodontics (Billion US\$), 2018 – 2024

Figure 4-11: Global – Dental Market by Endodontic (Billion US\$), 2011 – 2017

Figure 4-12: Global – Forecast for Dental Market by Endodontic (Billion US\$), 2018 – 2024

Figure 4-13: Global – Dental Market by Equipment (Billion US\$), 2011 – 2017

Figure 4-14: Global – Forecast for Dental Market by Equipment (Billion US\$), 2018 – 2024

Figure 5-1: Danaher Corporation Dental Net Sales (Million US\$), 2011 - 2017

Figure 5-2: Forecast for Danaher Corporation Dental Net Sales (Million US\$), 2018 - 2024

Figure 6-1: Biolase, Inc. Net Sales (Million US\$), 2011 - 2017

Figure 6-2: Forecast for Biolase, Inc. Net Sales (Million US\$), 2018 - 2024

Figure 7-1: Straumann Net Sales (Million US\$), 2011 - 2017

Figure 7-2: Forecast for Straumann Net Sales (Million US\$), 2018 – 2024

Figure 8-1: Henry Schein, Inc. Dental Net Sales (Million US\$), 2011 - 2017

Figure 8-2: Forecast for Henry Schein, Inc. Dental Net Sales (Million US\$), 2018 - 2024

Figure 9-1: Dentsply Sirona Net Sales (Million US\$), 2011 - 2017

Figure 9-2: Forecast for Dentsply Sirona Net Sales (Million US\$), 2018 – 2024

Figure 10-1: Planmeca Oy Net Sales (Million US\$), 2011 – 2017

Figure 10-2: Forecast for Planmeca Oy Net Sales (Million US\$), 2018 - 2024

Figure 11-1: Zimmer Holdings Dental Net Sales (Million US\$), 2011 - 2017

Figure 11-2: Forecast for Zimmer Holdings Dental Net Sales (Million US\$), 2018 – 2024

Figure 12-1: Patterson Companies Dental Net Sales (Million US\$), 2011 - 2017

Figure 12-2: Forecast for Patterson Companies Dental Net Sales (Million US\$), 2018 – 2024

Figure 13-1: Ivoclar Vivadent Net Sales (Million US\$), 2011 – 2017

Figure 13-2: Forecast for Ivoclar Vivadent Net Sales (Million US\$), 2018 – 2024

Figure 14-1: Other Companies Net Sales (Million US\$), 2011 – 2016

Figure 14-2: Forecast for Others Companies Net Sales (Million US\$), 2018 – 2024

Figure 15-1: Annual Expenditure on Dental Services in United Kingdom (Million US\$), 2010-2016

Figure 15-2: Annual Expenditure on Dental Services in United States (Million US\$), 2010-2015

Figure 15-3: Annual Expenditure on Dental Services in Canada (Million US\$), 2010-2014

Figure 15-4: Number of Dentists in Hong Kong, 2011-2015

Figure 15-5: Number of Dentists in United Kingdom (Thousand), 2010 - 2016

Figure 16-1: Average Cost of Dental Implant in United States (US\$), 2008-2015

## List Of Tables

### LIST OF TABLES

Table 15 1: Per Capita Dental Expenditure (US\$) by Country, 2008, 2013 &2018

Table 15 2: Percentage of Population Aged over 65 by Country, 2008-2018

Table 15 3: United States –Number of Dentists/100,000 Population, 2003-2033

Table 16 1: Medicaid Fee-for-Service Reimbursement as a Percentage of Commercial Dental Insurance Charges, Pediatric Dental Care Services, 2003 and 2013



## I would like to order

Product name: Global Dental Market, by Segments (Preventive, Restoratives, Prosthetics, Implants, Orthodontics, Endodontics and Equipments), Companies (Danaher Corporation, Biolase Inc., Straumann, Dentsply Sirona, Patterson Companies Inc., Henry Schein, Zimmer Holdings Inc., Planmeca OY, Ivoclar Vivadent AG, Others) Strategy, Sales & Forecast

Product link: <https://marketpublishers.com/r/GD46400B3A3EN.html>

Price: US\$ 1,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD46400B3A3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970