

China Dairy Market & Forecast by Type (Liquid Milk, Milk Powder, Other), by Product (Yogurt, Ice Cream, Probiotic, Cheese, Butter and Margarine, Infant Formula, Flavored Milk Drinks, UHT Milk, Other Dairy Products), By Production & Consumption Volume (Food Use, Feed Use, Others Use), by Import Volume (Liquid Milk, Cheese, Whole Milk Powder, Skimmed Milk Powder, Whey, Infant Formula), Export Volume, By Company (China Mengniu Dairy Company Limited, Inner Mongolia Yili Industrial Group Co., Ltd, China Modern Dairy Holdings Ltd, Bright Dairy & Food Co.,Ltd)

<https://marketpublishers.com/r/C3D56720161EN.html>

Date: September 2018

Pages: 0

Price: US\$ 1,990.00 (Single User License)

ID: C3D56720161EN

Abstracts

China Dairy Market and its dairy products is expected to be USD 114 Billion industry by 2024. Increasing disposable income, growing health conscious population, availability in various flavors especially in ice-cream and Chinese government initiatives for dairy production and quality concern are driving this market. However, quality of dairy products is a big concern for Chinese consumers as in past, number of scandals in dairy products especially domestic infant formula shattered consumer's confidence in Chinese dairy industry. The most famous incident was 2008 melamine milk scandal in which around tens of thousands of children affected.

Year 2016 was not good for Chinese dairy production industry since production declined due to small farmers exited from the market, downhill economic returns and large

farmers were expected to hold up their expansion plan. But this situation was changed in the 2017 as Chinese government has focused on dairy industry in their 13th Five-Year Plan (FYP).

Renub Research report titled “China Dairy Market & Forecast by Type (Liquid Milk, Milk Powder, Other), by Product (Yogurt, Ice Cream, Probiotic, Cheese, Butter and Margarine, Infant Formula, Flavored Milk Drinks, UHT Milk, Other Dairy Products), By Production & Consumption Volume (Food Use, Feed Use, Others Use), by Import Volume (Liquid Milk, Cheese, Whole Milk Powder, Skimmed Milk Powder, Whey, Infant Formula), Export Volume, By Company (China Mengniu Dairy Company Limited, Inner Mongolia Yili Industrial Group Co., Ltd, China Modern Dairy Holdings Ltd, Bright Dairy & Food Co.,Ltd)” provides a complete analysis of Chinese Dairy Market.

By Product Type – Liquid Milk Controls the China Dairy Market

The report studies the market of the following milk products type segments: liquid milk, milk powder & others. Liquid milk controls the largest market share in this market place.

By Product – Infant Formula Holds the Majority Share in the China Dairy Market

Yogurt, ice cream, probiotic, cheese, butter and margarine, infant formula, flavored milk drinks, UHT milk and other dairy products market are studied in this report. Infant formula holds the majority share in the china dairy market due to expected growth in baby boomer population.

By Dairy Production & Consumption Volume

The report studies China total milk present and future production volume. This report also provides the details of the consumption volume of the following use type: food use, feed use and others use. Food use milk products dominate in this market place.

By Dairy Product Import & Export Volume

This report provides the details of the import volume of the following product: liquid milk, cheese, whole milk powder, skimmed milk powder, whey, infant formula. This report also explains dairy products export volume and forecast.

Companies Analysis

China Mengniu Dairy Company Limited, Inner Mongolia Yili Industrial Group Co., Ltd, China Modern Dairy Holdings Ltd, Bright Dairy & Food Co., Ltd has been studied thoroughly in the report.

All the Companies Studied in the Report have been Studied from 3 Points

Company Overview

Company Initiatives

Financial Insight

This market research report provides a complete analysis of the China Dairy Market, Growth Drivers, Challenges, and their projections for the upcoming years.

By Dairy Product Type

Liquid Milk (Premium, Regular)

Milk Powder (Premium, Regular)

Other

By Dairy Products

Yogurt (Drinking Yogurt, Spoonable Yogurt)

Ice Cream

Probiotic

Cheese (Cream Cheese, Other Cheese)

Butter and Margarine

Infant Formula

Flavored Milk Drinks

UHT Milk

Other Dairy Products

By Dairy Production & Consumption Volume

Food Use

Feed Use

Others Use

By Dairy Products Import Volume

Liquid Milk

Cheese

Whole Milk Powder

Skimmed Milk Powder

Whey

Infant Formula

Companies Covered in this Report

China Mengniu Dairy Company Limited

Inner Mongolia Yili Industrial Group Co., Ltd

China Modern Dairy Holdings Ltd

Bright Dairy & Food Co.,Ltd

Contents

1. INTRODUCTION

- 1.1 Market Definition
- 1.2 Currency Conversion

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. CHINA DAIRY MARKET

5. MARKET SHARE – CHINA DAIRY

- 5.1 By Type
- 5.2 By Products
- 5.3 By Products – Volume Share

6. TYPE – CHINA DAIRY MILK MARKET

- 6.1 Liquid Milk
 - 6.1.1 Premium Liquid Milk
 - 6.1.2 Regular Liquid milk
- 6.2 Milk Powder
 - 6.2.1 Premium Milk Powder
 - 6.2.2 Regular Milk Powder
- 6.3 Other Dairy Products

7. PRODUCTS – CHINA DAIRY MARKET

- 7.1 Yogurt
 - 7.1.1 Drinking Yogurt
 - 7.1.2 Spoonable Yogurt
- 7.2 Ice Cream
- 7.3 Probiotic
- 7.4 Cheese
 - 7.4.1 Cream Cheese
 - 7.4.2 Others Cheese

- 7.5 Butter and Margarine
- 7.6 Infant Formula
- 7.7 Flavored Milk Drinks
- 7.8 UHT Milk
- 7.9 Other Dairy Products

8. CHINA DAIRY MARKET SUPPLY & DEMAND ANALYSIS

- 8.1 China Dairy Products Production
- 8.2 China Dairy Products Consumption
 - 8.2.1 China Dairy Products Food Use Consumption
 - 8.2.2 China Dairy Products Feed Use Consumption
 - 8.2.3 China Dairy Products Others Use Consumption
- 8.3 China Dairy Products Losses

9. CHINA DAIRY PRODUCTS IMPORT AND EXPORT STATUS

- 9.1 China Dairy Products Imports
 - 9.1.1 Liquid Milk
 - 9.1.2 Cheese
 - 9.1.3 Whole Milk Powder
 - 9.1.4 Skimmed Milk Powder
 - 9.1.5 Whey
 - 9.1.6 Infant Formula
- 9.2 China Dairy Products Exports

10. GROWTH DRIVERS

- 10.1 Urbanization & Increasing Household Disposable Income
- 10.2 Relaxation in One-Child Policy
- 10.3 Growing Health Consciousness

11. CHALLENGES

- 11.1 New Milk Regulations in China
- 11.2 Dairy Product Safety Issue

12. CHINA MENGNIU DAIRY COMPANY LIMITED

12.1 Company Overview

12.2 Initiatives

12.2.1 Point

12.2.2 Point

12.2.3 Point

12.3 Financial Insight

13. INNER MONGOLIA YILI INDUSTRIAL GROUP CO., LTD

13.1 Company Overview

13.2 Initiatives

13.2.1 Point

13.2.2 Point

13.3 Financial Insight

14. CHINA MODERN DAIRY HOLDINGS LTD

14.1 Company Overview

14.2 Initiatives

14.2.1 Point

14.2.2 Point

14.3 Financial Insight

15. BRIGHT DAIRY & FOOD CO.,LTD

15.1 Company Overview

15.2 Products/Initiatives

15.2.1 Point

15.2.2 Point

15.3 Financial Insight

List Of Figures

LIST OF FIGURES

Figure 4-1: China – Dairy Market (Million US\$), 2012 – 2017

Figure 4-2: China – Forecast for Dairy Market (Million US\$), 2018 – 2024

Figure 5-1: China – By Types Dairy Market Share (Percent), 2012 – 2017

Figure 5-2: China – Forecast for By Types Dairy Market Share (Percent), 2018 – 2024

Figure 5-3: China – By Products Dairy Import Volume Share (Percent), 2012 – 2017

Figure 5-4: China – Forecast for By Products Dairy Import Volume Share (Percent), 2018 – 2024

Figure 6-1: China – Liquid Milk Market (Million US\$), 2012 – 2017

Figure 6-2: China – Forecast for Liquid Milk Market (Million US\$), 2018 – 2024

Figure 6-3: China – Premium Liquid Milk Market (Million US\$), 2012 – 2017

Figure 6-4: China – Forecast for Premium Liquid Milk Market (Million US\$), 2018 – 2024

Figure 6-5: China – Regular Liquid Milk Market (Million US\$), 2012 – 2017

Figure 6-6: China – Forecast for Regular Liquid Milk Market (Million US\$), 2018 – 2024

Figure 6-7: China – Milk Powder Market (Million US\$), 2012 – 2017

Figure 6-8: China – Forecast for Milk Powder Market (Million US\$), 2018 – 2024

Figure 6-9: China – Premium Milk Powder Market (Million US\$), 2012 – 2017

Figure 6-10: China – Forecast for Premium Milk Powder Market (Million US\$), 2018 – 2024

Figure 6-11: China – Regular Milk Powder Market (Million US\$), 2012 – 2017

Figure 6-12: China – Forecast for Regular Milk Powder Market (Million US\$), 2018 – 2024

Figure 6-13: China – Other Dairy Market (Million US\$), 2012 – 2017

Figure 6-14: China – Forecast for Other Dairy Market (Million US\$), 2018 – 2024

Figure 7-1: China – Yogurt Market (Million US\$), 2012 – 2017

Figure 7-2: China – Forecast for Yogurt Market (Million US\$), 2018 – 2024

Figure 7-3: China – Drinking Yogurt Market (Million US\$), 2012 – 2017

Figure 7-4: China – Forecast for Drinking Yogurt Market (Million US\$), 2018 – 2024

Figure 7-5: China – Spoonable Yogurt Market (Million US\$), 2012 – 2017

Figure 7-6: China – Forecast for Spoonable Yogurt Market (Million US\$), 2018 – 2024

Figure 7-7: China – Ice Cream Market (Million US\$), 2012 – 2017

Figure 7-8: China – Forecast for Ice Cream Market (Million US\$), 2018 – 2024

Figure 7-9: China – Probiotic Products Market (Million US\$), 2012 – 2017

Figure 7-10: China – Forecast for Probiotic Products Market (Million US\$), 2018 – 2024

Figure 7-11: China – Cheese Market (Million US\$), 2012 – 2017

Figure 7-12: China – Forecast for Cheese Market (Million US\$), 2018 – 2024

Figure 7-13: China – Cream Cheese Market (Million US\$), 2012 – 2017

Figure 7-14: China – Forecast for Cream Cheese Market (Million US\$), 2018 – 2024

Figure 7-15: China – Others Cheese Market (Million US\$), 2012 – 2017

Figure 7-16: China – Forecast for Others Cheese Market (Million US\$), 2018 – 2024

Figure 7-17: China – Butter and Margarine Market (Million US\$), 2012 – 2017

Figure 7-18: China – Forecast for Butter and Margarine Market (Million US\$), 2018 – 2024

Figure 7-19: China – Infant Formula Market (Million US\$), 2012 – 2017

Figure 7-20: China – Forecast for Infant Formula Market (Million US\$), 2018 – 2024

Figure 7-21: China – Flavored Milk Drinks Market (Million US\$), 2012 – 2017

Figure 7-22: China – Forecast for Flavored Milk Drinks Market (Million US\$), 2018 – 2024

Figure 7-23: China – UHT Milk Market (Million US\$), 2012 – 2017

Figure 7-24: China – Forecast for UHT Milk Market (Million US\$), 2018 – 2024

Figure 7-25: China – Other Dairy Products Market (Million US\$), 2012 – 2017

Figure 7-26: China – Forecast for Other Dairy Products Market (Million US\$), 2018 – 2024

Figure 8-1: China – Dairy Products Production (Ten Thousand Metric Tons), 2015 – 2017

Figure 8-2: China – Forecast For Dairy Products Production (Ten Thousand Metric Tons), 2018 – 2024

Figure 8-3: China – Dairy Products Consumption (Ten Thousand Metric Tons), 2015 – 2017

Figure 8-4: China – Forecast For Dairy Products Consumption (Ten Thousand Metric Tons), 2018 – 2024

Figure 8-5: China – Dairy Products Food Use Consumption (Ten Thousand Metric Tons), 2015 – 2017

Figure 8-6: China – Forecast For Dairy Products Food Use Consumption (Ten Thousand Metric Tons), 2018 – 2024

Figure 8-7: China – Dairy Products Feed Use Consumption (Ten Thousand Metric Tons), 2015 – 2017

Figure 8-8: China – Forecast For Dairy Products Feed Use Consumption (Ten Thousand Metric Tons), 2018 – 2024

Figure 8-9: China – Dairy Products Others Use Consumption (Ten Thousand Metric Tons), 2015 – 2017

Figure 8-10: China – Forecast For Dairy Products Others Use Consumption (Ten Thousand Metric Tons), 2018 – 2024

Figure 8-11: China – Dairy Products Losses (Ten Thousand Metric Tons), 2015 – 2017

Figure 8-12: China – Forecast For Dairy Products Losses (Ten Thousand Metric Tons),

2018 – 2024

Figure 9-1: China – Dairy Products Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-2: China – Forecast for Dairy Products Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-3: China – Liquid Milk Products Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-4: China – Forecast for Liquid Milk Products Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-5: China – Cheese Products Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-6: China – Forecast for Cheese Products Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-7: China – Whole Milk Powder Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-8: China – Forecast for Whole Milk Powder Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-9: China – Skimmed Milk Powder Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-10: China – Forecast for Skimmed Milk Powder Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-11: China – Whey Products Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-12: China – Forecast for Whey Products Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-13: China – Infant Formula Products Imports Volume (Thousand Metric Tons), 2012 – 2017

Figure 9-14: China – Forecast for Infant Formula Products Imports Volume (Thousand Metric Tons), 2018 – 2024

Figure 9-15: China – Dairy Products Exports Volume (Ten Thousand Metric Tons), 2015 – 2017

Figure 9-16: China – Forecast for Dairy Products Exports Volume (Ten Thousand Metric Tons), 2018 – 2024

Figure 10-1: China – Urban & Rural Household Disposable Income (US\$), 2009 – 2018

Figure 12-1: China Mengniu Dairy – Sales (Million US\$), 2012 – 2017

Figure 12-2: China Mengniu Dairy – Forecast for Sales (Million US\$), 2018 – 2024

Figure 13-1: Inner Mongolia Yili Industrial Group – Sales (Million US\$), 2012 – 2017

Figure 13-2: Inner Mongolia Yili Industrial Group – Forecast for Sales (Million US\$), 2018 – 2024

Figure 14-1: China Modern Dairy – Sales (Million US\$), 2013 – 2017

Figure 14-2: China Modern Dairy – Forecast for Sales (Million US\$), 2018 – 2024

Figure 15-1: Bright Dairy – Sales (Million US\$), 2012 – 2017

Figure 15-2: Bright Dairy – Forecast for Sales (Million US\$), 2018 – 2024

List Of Tables

LIST OF TABLES

Table 3 1: China – By Products Dairy Market Share (Percent), 2012 – 2017

Table 3 2: China – Forecast for By Products Dairy Market Share (Percent), 2018 – 2024

I would like to order

Product name: China Dairy Market & Forecast by Type (Liquid Milk, Milk Powder, Other), by Product (Yogurt, Ice Cream, Probiotic, Cheese, Butter and Margarine, Infant Formula, Flavored Milk Drinks, UHT Milk, Other Dairy Products), By Production & Consumption Volume (Food Use, Feed Use, Others Use), by Import Volume (Liquid Milk, Cheese, Whole Milk Powder, Skimmed Milk Powder, Whey, Infant Formula), Export Volume, By Company (China Mengniu Dairy Company Limited, Inner Mongolia Yili Industrial Group Co., Ltd, China Modern Dairy Holdings Ltd, Bright Dairy & Food Co.,Ltd)

Product link: <https://marketpublishers.com/r/C3D56720161EN.html>

Price: US\$ 1,990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C3D56720161EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970