

QSR & Fine Dining

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Abstracts

Executive summary

Reevolv Valuation and Deal Multiples Report helps in depth understanding of current valuations prevalent in the industry. The report is an extensive analysis of various rounds of funding the companies in QSR and Fine Dining sector have secured through various Private Equity Transactions. The report derives Valuation and Deal Multiples from the statutory filings made by the companies. The report does not refer to any news article as a source of information.

The report is beneficial for the companies in QSR and Fine Dining industry and various financial institutions to understand the trends in QSR and Fine Dining industry in India from valuation perspective.

Key highlights

Player profile – Overview of the investee company, Geographic spread

Shareholding Pattern – Shareholding Pattern: Instrument, Break up of instrument, Percentage holding

Historical Financials – Profit & Loss Account, Balance Sheet, Key Ratios

Valuations – Investor, Instruments used, Amount Invested, Percentage stake acquired

Deal Multiples – EV/Sales, EV/EBITDA, P/E

Players covered – Ammi's Biryani, Bakers Circle, Devyani, Faaso's, Goli Vada,

JSM, Mast Kalandar, Olive Bar, Pind Balluchi, Sagar Ratna

Investors – SAIF Partners, GEM India Fund, Hank Uberoi's Fund, ICICI Ventures, Sequoia Capital, Ventureeast Fund, Premji Invest, Footprint Ventures, Helion Venture Partners, Aditya Birla, Everstone Capital, India Equity Partners

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3. ANNEXURE

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