

North America Metallocene Polyolefin Research Report to 2020

<https://marketpublishers.com/r/N4246FC548CEN.html>

Date: June 2016

Pages: 132

Price: US\$ 2,750.00 (Single User License)

ID: N4246FC548CEN

Abstracts

Summary

This report studies Metallocene Polyolefin in North America market, focuses on price, sales of each type in North America. This report also focuses on the sales (consumption), production, import and export of Metallocene Polyolefin in North America forecast to 2020, from 2016.

The drive of packaging industry, the growing demand for the injection molding application, and technical progress of metallocene polyolefin products is a key factor in the development of the industry. In 2015 the total value of metallocene polyolefin was about 35 Billion USD. The metallocene polyethylene production in North America today is about more than 500 ten thousand tons, which used in food packaging products accounted for about 35% of the total consumption, non-food packaging accounts for about 47%, other aspects (medical, automotive and construction, etc.) account for about 18%.

The market size of metallocene polyolefin is projected to reach USD 5 Billion by 2020, growing at a CAGR of 15% during the forecast period. It is estimated that in the next 5 years, m - LLDPE annual growth rate will approach 25%. The forecast period is between 2016 and 2020.

The market is driven by downgauging and superior mechanical properties of metallocene polyolefin over the conventional polyolefin and increasing growth in the end-use industries.

Split by product types, with sales, market share and price of each type, as well as the

types and each type price of key manufacturers, through interviewing key manufacturers, in 2015 and 2016, covering

M-PE

M-PP

M-EPDM

POP

POE

M-PS

COC

M-PE is still holding the biggest market share now, even though the manufacturers are keeping developing new products.

Split by manufacturers, this report focuses on the sales, price of each type, average price of Metallocene Polyolefin, revenue and market share, for each manufacturer in 2015 and 2016. Top players, covering

EXXON

DOW

CPCHEM

Eastman

Nova

Split by regions, this report focuses on the sales (consumption), production, import and export of Metallocene Polyolefin in America, Canada, from 2016 to 2020 (forecast), covering

USA

Canada

Mexico

Split by applications, this report focuses on consumption and growth rate of Metallocene Polyolefin in major applications.

Split by applications, covering

Film & Sheet

Injection Molding

Fibre Field

Wire and Cable

Medical Appliance

Mechanical Parts

Household Electric Appliances

Others

Both, top-down and bottom-up approaches have been used to estimate and validate the size of the market, and estimate the size of various other dependent submarkets in the overall metallocene polyolefin market. The research study involved the extensive use of secondary sources as well as interviewing the people who are working in this field, to identify and collect information useful for the technical, market-oriented, and commercial study of the metallocene polyolefin market.

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