

North America Fluorotelomer Industry 2016 Market Research Report

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Abstracts

The North American fluorotelomer demand is to reach 6800 MT, \$270 million by 2016 growing at a CAGR of 3.3% from 2016 to 2021.

Increased use of fluorotelomer in textile and paper packaging are expected to drive demand over the next five years. The C8 fluorotelomer has been replaced by the C6 fluorotelomer in recent years. The market is still in the nascent stage and is expected to gain significant share over the forecast period on account of substitution of other fluoro-carbon.

These products are preferred on account of their non-toxic nature and the fact that they do not bio-accumulate in animals. Fluorotelomer alcohols such as C6 was the largest consumed product segment in 2015 and accounted for over 90% of North American consumption.

Paper packaging was the largest application market, accounting for over 29% of the North American fluorotelomer consumption in 2015. Fire fighting foams and food packaging were key application segments, together generating revenue in excess of \$120 million in 2015. Fire fighting foams are increasingly being used owing to the strict construction norms in most emerging economies.

The report focuses on North America major leading industry players providing information such as company profiles, product picture and specification, capacity, production, price, cost, revenue and contact information. Upstream raw materials and equipment and downstream demand analysis is also carried out. The fluorotelomer industry development trends and marketing channels are analyzed. Finally the feasibility of new investment projects are assessed and overall research conclusions offered.

Fluorotelomer Application

Fire Fighting Foams

Packaging

Fluorosurfactants & Coating Additives

Textiles

Others

Fluorotelomer Product Type

C6 Fluorotelomer

C8 Fluorotelomer

Other Fluorotelomer

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