

# India Luggage Market Research Report 2018

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## **Abstracts**

This report studies the Luggage Bag development status and future trend in India, focuses on top players in India, also splits Luggage Bag by type and by applications, to fully and deeply research and reveal the market general situation and future forecast.

The India branded luggage bags market is dominated by three players, Samsonite, VIP Industries Limited and Safari. The market will be competitive, due to more foreign brands plan to expand its market share, like Tommy Hilfiger, Delsey, Briggs and Riley, Rimowa, VF Corporation (Eagle Creek and Eastpak), Travelpro and Victorinox etc. These brands are tapping the evolving Indian consumer at a rapid pace. The competition is expected to intensify further as these players are estimated to make a significant contribution in the organized segment of luggage industry. If the branded luggage bags sector can hold its growth momentum, then the luggage industry is going to be the leading player in the consumer durables category in the next couple of years.

In 2017, the India Luggage Bag revenue was 800 million USD and it is expected to reach 1514 million USD in 2025, with a CAGR of 8.3% between 2017 and 2025. In terms of volume, the Luggage Bag market sales was 32.3 million units in 2017, and it is predicted to reach 69.2 million units in 2025.

Hypermarket channel continues to witness the strongest growth amongst all channels suggesting that Indian consumers are showing preference towards affordable luggage and convenience of modern shopping formats which are clean and air conditioned. E-commerce is another channel to look for in the near future as it rapidly expands with Indian consumers. Affordable luxury brands continue to grow well in India

The major players in India market include Samsonite

Samsonite India



**VIP** Industries Limited

Safari

Delsey

Briggs and Riley

Rimowa

VF Corporation (Eagle Creek and Eastpak)

Travelpro

**Tommy Hilfiger** 

Victorinox

On the basis of product, the Luggage Bag market is primarily split into

**General Trolley Bags** 

Hard Luggage Trolley Bags

On the basis on the end users/applications, this report covers

By sale channel Specialist Retailers

E-Commerce

Hypermarkets

By end use Casual Luggage Bag

India Luggage Market Research Report 2018



Travel Luggage Bag

Business Luggage Bag



## Contents

#### 1 LUGGAGE BAG OVERVIEW

- 1.1 Product Overview and Scope of Luggage Bag
- 1.2 Classification of Luggage Bag by Product Category
- 1.2.1 India Luggage Bag Sales (K Units) Comparison by Types (2013-2025)
- 1.2.2 India Luggage Bag Sales (K Units) Market Share by Types in 2017
- 1.2.3 General Trolley Bags (Soft Luggage Bags)
- 1.2.4 Hard Luggage Trolley Bags
- 1.3 India Luggage Bag Market by Sale Channel and End Use
- 1.3.1 India Luggage Bag Sales and Market Share Comparison by Sale Channel and End Use
  - 1.3.2 By Sale Channel
    - 1.3.2.1 Specialist Retailers
    - 1.3.2.2 Hypermarkets
    - 1.3.2.3 Internet Sales/ E-Commerce
  - 1.3.3 by End Use
    - 1.3.3.1 Casual Luggage Bag
    - 1.3.3.2 Travel Luggage Bag
    - 1.3.3.3 Business Luggage Bag

1.4 India Revenue and Sales of Luggage Bag (2013-2025)

- 1.4.1 India Luggage Bag Sales (K Units) and Growth Rate (2013-2025)
- 1.4.2 India Luggage Bag Revenue (Million USD) and Growth Rate (2013-2025)
- 1.5 Market in India and Export
- 1.6 Feasibility in Terms of Finance and Investment

## 2 INDIA LUGGAGE BAG MARKET COMPETITION BY BRAND/MANUFACTURER

2.1 India Luggage Bag Sales (K Units) and Market Share of Key Brand/Manufacturer (2013-2018)

2.2 India Luggage Bag Revenue and Share by Brand/Manufacturer (2013-2018)

- 2.3 India Luggage Bag Average Price (USD/Unit) by Brand/Manufacturer (2013-2018)
- 2.4 India Luggage Bag Market Competitive Situation and Trends
- 2.4.1 India Luggage Bag Market Concentration Rate
- 2.4.2 India Luggage Bag Market Share of Top 3 and Top 5 Brand/Manufacturer

2.5 India Brand/Manufacturer Luggage Bag Manufacturing Base Distribution, Sales Area, Product Types



#### 3 INDIA LUGGAGE BAG SALES AND REVENUE (VALUE) BY TYPE (2013-2018)

- 3.1 India Luggage Bag Sales and Market Share by Type (2013-2018)
- 3.2 India Luggage Bag Revenue (Million USD) and Market Share by Type (2013-2018)
- 3.3 India Luggage Bag Price by Type (2013-2018)
- 3.4 India Luggage Bag Sales Growth Rate by Type (2013-2018)

#### 4 INDIA LUGGAGE BAG SALES BY SALES CHANNEL AND CONSUMER AGE

- 4.1 India Luggage Bag Sales and Market Share by Sales Channel (2013-2018)
- 4.2 India Luggage Bag Sales and Market Share by End Use (2013-2018)
- 4.3 Market Drivers and Opportunities

## 5 INDIA LUGGAGE BAG BRAND/MANUFACTURER PROFILES AND SALES DATA

- 5.1 Samsonite South Asia Pvt. Ltd
- 5.1.1 Company Basic Information, Manufacturing Base and Competitors
- 5.1.2 Sub-brands and Luggage Bag Products
- 5.1.2.1 American Tourister
- 5.1.2.2 Hartmann
- 5.1.2.3 Tumi
- 5.1.3 Samsonite Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India
- 5.1.4 Main Business/Business Overview
- 5.2 VIP Industries Limited
  - 5.2.1 Company Basic Information, Manufacturing Base and Competitors
  - 5.2.2 VIP Industries Limited Sub-brands and Luggage Bag Products
    - 5.2.2.1 CARLTON
    - 5.2.2.2 VIP BAGS
    - 5.2.2.3 SKYBAGS

5.2.3 VIP Industries Limited Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India

5.2.4 Main Business/Business Overview

5.3 Safari

- 5.3.1 Company Basic Information, Manufacturing Base and Competitors
- 5.3.2 Safari Sub-brands and Luggage Bag Products
- 5.3.2.1 Magnum

5.3.3 Safari Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India



5.3.4 Main Business/Business Overview

5.4 Delsey

5.4.1 Company Basic Information, Manufacturing Base and Competitors

5.4.2 Delsey Luggage Bag Product

5.4.3 Delsey Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India

5.4.4 Main Business/Business Overview

5.5 Briggs and Riley

- 5.5.1 Company Basic Information, Manufacturing Base and Competitors
- 5.5.2 Briggs and Riley Luggage Bag Product
- 5.5.3 Briggs and Riley Luggage Bag Sales (K Units), Revenue (Million USD), Price

(USD/Unit) and Gross Margin (2013-2018)

5.5.4 Main Business/Business Overview

5.6 Rimowa

- 5.6.1 Company Basic Information, Manufacturing Base and Competitors
- 5.6.2 Rimowa Luggage Bag Product

5.6.3 Rimowa Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

5.6.4 Main Business/Business Overview

5.7 V.F. Corporation (Eagle Creek and Eastpak)

5.7.1 Company Basic Information, Manufacturing Base and Competitors

5.7.2 V.F. Corporation Luggage Bag Product

5.7.2.1 Eagle Creek

5.7.2.2 Eastpak

5.7.3 V.F. Corporation Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India

5.7.4 Main Business/Business Overview

5.8 Travelpro Products, Inc.

5.8.1 Company Basic Information, Manufacturing Base and Competitors

5.8.2 Luggage Bag Product

5.8.3 Travelpro Luggage Bag Sales (K Units), Revenue (Million USD), Price

- (USD/Unit) and Gross Margin (2013-2018) in India
- 5.8.4 Main Business/Business Overview

5.9 Tommy Hilfiger

- 5.9.1 Company Basic Information, Manufacturing Base and Competitors
- 5.9.2 Tommy Hilfiger Luggage Bag Product
- 5.9.3 Tommy Hilfiger Luggage Bag Sales (K Units), Revenue (Million USD), Price
- (USD/Unit) and Gross Margin (2013-2018) in India

5.9.4 Main Business/Business Overview



#### 5.10 Victorinox

- 5.10.1 Company Basic Information, Manufacturing Base and Competitors
- 5.10.2 Victorinox Luggage Bag Product
- 5.10.3 Victorinox Luggage Bag Sales (K Units), Revenue (Million USD), Price
- (USD/Unit) and Gross Margin (2013-2018) in India
- 5.10.4 Main Business/Business Overview

## **6 LUGGAGE BAG MANUFACTURING COST ANALYSIS**

- 6.1 Luggage Bag Key Raw Materials Analysis
- 6.1.1 Key Raw Materials
- 6.1.2 Key Suppliers of Raw Materials
- 6.2 Proportion of Manufacturing Cost Structure
- 6.2.1 Raw Materials
- 6.2.2 Labor Cost
- 6.2.3 Manufacturing Expenses
- 6.3 Manufacturing Process Analysis of Luggage Bag

## 7 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 7.1 Luggage Bag Industrial Chain Analysis
- 7.2 Upstream Raw Materials Sourcing
- 7.3 Raw Materials Sources of Luggage Bag Major Brand/Manufacturer
- 7.4 Downstream Buyers

## 8 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 8.1 Marketing Channel
  - 8.1.1 Direct Marketing
  - 8.1.2 Indirect Marketing
  - 8.1.3 Marketing Channel Development Trend
- 8.2 Market Positioning
  - 8.2.1 Product, Design & Pricing
  - 8.2.2 Branding, Communication & Marketing
  - 8.2.3 Consumer Reach
- 8.3 Distributors/Traders List

## 9 MARKET EFFECT FACTORS ANALYSIS



#### 9.1 Market Risk

- 9.1.1 Market Risk and Chance
- 9.1.2 Technology Progress in Related Industry
- 9.2 Consumer Needs/Customer Preference Change
- 9.3 Comprehensive Luggage Offerings

## 10 INDIA LUGGAGE BAG REVENUE AND SALES FORECAST (2018-2025)

10.1 India Luggage Bag Sales (K Units) and Revenue (Million USD) Forecast (2018-2025)

10.2 India Luggage Bag Sales (K Units) Forecast by Type (2018-2025)

- 10.3 India Luggage Bag Sales (K Units) Forecast by Sales Channel (2018-2025)
- 10.4 India Luggage Bag Sales (K Units) Forecast by End Use (2018-2025)

## **11 RESEARCH FINDINGS AND CONCLUSION**

## 12 METHODOLOGY AND DATA SOURCE

- 12.1 Methodology/Research Approach
  - 12.1.1 Research Programs/Design
  - 12.1.2 Market Size Estimation
- 12.1.3 Market Breakdown and Data Triangulation

#### 12.2 Data Source

- 12.2.1 Secondary Sources
- 12.2.2 Primary Sources
- 12.3 Disclaimer
- 12.4 Author List
- ?

The report requires updating with new data and is sent in 2-3 business days after order is placed.



## **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure Product Picture of Luggage Bag Table India Luggage Bag Sales (K Units) and Growth Rate Comparison by Types (2013 - 2025)Figure India Luggage Bag Sales Market Share by Types in 2017 Figure India Luggage Bag Revenue Market Share by Types in 2017 Figure Soft Trolley Bags Product Picture Figure Hard Luggage Trolley Bags Product Picture Table India Luggage Bag Sales (K Units) Comparison by Sale Channel (2013-2025) Figure India Sales Market Share of Luggage Bag by Sale Channel in 2017 Table India Luggage Bag Sales (K Units) Comparison by End Use (2013-2025) Figure India Sales Market Share of Luggage Bag by End Use in 2017 Figure Casual Luggage Bag Figure Travel Luggage Bag Figure Business Luggage Bag Figure India Luggage Bag Sales (K Units) and Growth Rate (2013-2025) Figure India Luggage Bag Revenue (Million USD) and Growth Rate (2013-2025) Table India Luggage Bag Export (Volume and Value) Table India Luggage Bags Sales (K Units), Price (USD/Unit), Revenue (Million USD) and Gross Margin, 2013-2025 Table Annual Output of 1 Million Units Luggage Bags Production Lines Return On Investment And Feasibility Analysis Table India Luggage Bag Sales and Revenue by Company in 2017 Table India Luggage Bag Sales (K Units) of Key Brand/Manufacturer (2013-2018) Table India Luggage Bag Sales Share by Brand/Manufacturer (2013-2018) Figure 2017 India Luggage Bag Sales (K Units) by Brand/Manufacturer Figure 2017 India Luggage Bag Sales Share by Brand/Manufacturer Table India Luggage Bag Revenue (Million USD) by Brand/Manufacturer (2013-2018) Table India Luggage Bag Revenue Share by Brand/Manufacturer (2013-2018) Figure 2017 India Luggage Bag Revenue (Million USD) by Brands/Manufacturer Figure 2017 India Luggage Bag Revenue Share by Brand/Manufacturer Table India Market Luggage Bag Average Price (USD/Unit) of Key Brand/Manufacturer (2013 - 2018)Figure India Market Luggage Bag Average Price (USD/Unit) of Key Brand/Manufacturer in 2017

Figure India Luggage Bag Revenue Market Share of Top 3 Brand/Manufacturer



Figure India Luggage Bag Market Share of Top 5 Brand/Manufacturer Table India Brand/Manufacturer Luggage Bag Manufacturing Base Distribution and Sales Area Table India Brand/Manufacturer Luggage Bag Product Category Table India Luggage Bag Sales (K Units) by Type (2013-2018) Table India Luggage Bag Sales Share by Type (2013-2018) Figure India Luggage Bag Sales Share by Type (2013-2018) Figure India Luggage Bag Sales Market Share by Type in 2017 Table India Luggage Bag Revenue (Million USD) and Market Share by Type (2013 - 2018)Table India Luggage Bag Revenue Share by Type (2013-2018) Figure Revenue Market Share of Luggage Bag by Type (2013-2018) Figure Revenue Market Share of Luggage Bag by Type in 2017 Table India Luggage Bag Price (USD/Unit) by Types (2013-2018) Figure India Hard Luggage Bag Sales Growth Rate (2013-2018) Figure India Soft Luggage Bag Sales Growth Rate (2013-2018) Table India Luggage Bag Sales (K Units) by Sales Channel (2013-2018) Table India Luggage Bag Sales Market Share by Sales Channel (2013-2018) Figure India Luggage Bag Sales Market Share by Sales Channel (2013-2018) Figure India Luggage Bag Sales Market Share by Sales Channel in 2017 Table India Luggage Bag Sales (K Units) by End Use (2013-2018) Table India Luggage Bag Sales Market Share by End Use (2013-2018) Figure India Luggage Bag Sales Market Share by End Use (2013-2018) Figure India Luggage Bag Sales Market Share by End Use in 2017 **Table Samsonite Basic Information List** Table American Tourister Products Table Hartmann Store in India Figure Hartmann Major Markets Table Tumi Luggage Bag Table Samsonite Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India Figure Samsonite Luggage Bag Sales Growth in India (2013-2018) Figure Samsonite Luggage Bag Sales Market Share in India (2013-2018) Table VIP Industries Limited Basic Information List Figure VIP Industries Limited Sub-brands Market Positioning Table CARLTON Luggage Bags Table VIP BAGS Luggage Bags Table VIP Industries Limited Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India



Figure VIP Industries Limited Luggage Bag Sales Growth in India (2013-2018) Figure VIP Industries Limited Luggage Bag Sales Market Share in India (2013-2018) Table Safari Basic Information List Figure Magnum Luggage Bag Table Safari Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India Figure Safari Luggage Bag Sales Growth in India (2013-2018) Figure Safari Luggage Bag Sales Market Share in India (2013-2018) Table Delsey Basic Information List Figure Delsey Luggage Bag Table Delsey Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India Figure Delsey Luggage Bag Sales Market Share in India (2013-2018) Table Briggs and Riley Basic Information List Figure Briggs and Riley Luggage Bag Product Table Briggs and Riley Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) Figure Briggs and Riley Luggage Bag Sales Market Share in India (2013-2018) Table Rimowa Basic Information List Figure Rimowa Luggage Bag Table Rimowa Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) Figure Rimowa Luggage Bag Sales Market Share in India (2013-2018) Table V.F. Corporation Basic Information List Figure Eagle Creek Luggage Bag Figure Eastpak Luggage Bag Table V.F. Corporation Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India Figure V.F. Corporation Luggage Bag Sales Market Share in India (2013-2018) Table Travelpro Basic Information List Figure Travelpro Luggage Bag Table Travelpro Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India Figure Travelpro Luggage Bag Sales Market Share in India (2013-2018) Table Tommy Hilfiger Basic Information List Figure Tommy Hilfiger Luggage Bag Product Table Tommy Hilfiger Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India

Figure Tommy Hilfiger Luggage Bag Sales Market Share in India (2013-2018)



Table Victorinox Basic Information List Figure Victorinox Luggage Bag Table Victorinox Luggage Bag Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018) in India Figure Victorinox Luggage Bag Sales Market Share in India (2013-2018) Table Production Base and Market Concentration Rate of Raw Material Figure Picture of Polypropylene Table Key Suppliers of Raw Materials Figure Manufacturing Cost Structure of Luggage Bag Figure Manufacturing Process Analysis of Luggage Bag Figure Luggage Bag Industrial Chain Analysis Table Raw Materials Sources of Luggage Bag Major Brand/Manufacturer Table Major Buyers of Luggage Bag Figure Marketing Channels of Luggage Figure Marketing Channel Market Share Table Distributors/Traders List Figure India Comprehensive Luggage Offerings Figure India Luggage Bag Sales (K Units) and Growth Rate Forecast (2018-2025) Figure India Luggage Bag Revenue (Million USD) and Growth Rate Forecast (2018 - 2025)Table India Luggage Bag Sales (K Units) Forecast by Type (2018-2025) Figure India Luggage Bag Sales Market Share Forecast by Type (2018-2025) Figure India Luggage Bag Sales Market Share Forecast by Type in 2025 Table India Luggage Bag Sales (K Units) Forecast by Sales Channel (2018-2025) Figure India Luggage Bag Sales (K Units) Forecast by Sales Channel (2018-2025) Figure India Luggage Bag Sales Forecast by Sales Channel in 2025 Table India Luggage Bag Sales (K Units) Forecast by End Use (2018-2025) Figure India Luggage Bag Sales (K Units) Forecast by End Use (2018-2025) Figure India Luggage Bag Sales (K Units) Forecast by End Use in 2025



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