

# Global Zinc Dust Sales Market Report 2018

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## Abstracts

This report studies the global Zinc Dust market status and forecast, categorizes the global Zinc Dust market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Zinc dust is a fine gray powder of zinc metal, made by distilling primary or secondary zinc in closed, horizontal furnaces. Zinc dust is most often used in paints and coatings to inhibit corrosion.

Zinc dust industry has low technology barrier. The main players are Umicore, Votorantim Group, Numinor, Hanchang and Transpek-Silox Industry.

The global production of zinc dust increased to 345 K MT in 2016 from 329 K MT in 2012 with average growth rate of 1.11%. Global zinc dust capacity utilization rate remained at around 63% in 2016.

In consumption market, the global consumption value of zinc dust increases with the 4.05% average growth rate. Europe USA and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these regions occupied 73.98% of the global consumption volume in total.

Zinc dust has two types, which include chemical grade zinc dust and paint grade zinc dust. And each type has application industries relatively. With wide application of zinc dust, the downstream industries will need more zinc dust products. So, zinc dust has certain market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance zinc dust through improving technology. The major raw materials for zinc dust are zinc ore or zinc ingots, and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of zinc dust. The production cost of zinc dust is also an important factor which could impact the price of zinc dust. The zinc dust manufacturers are trying to reduce production cost by developing production method.

With the decline of China's zinc dust production in the future, the import volume will continue to increase, and this market share will probably be shared by India and Malaysia in the future

The global Zinc Dust market is valued at 1160 million US\$ in 2017 and will reach 1540 million US\$ by the end of 2025, growing at a CAGR of 3.6% during 2018-2025.

The major players covered in this report

Umicore

Votorantim Group

Numinor

Hanchang

Transpek-Silox Industry

Mepco

TOHO ZINC

HakusuiTech

Pars Zinc Dust

Jiangsu Kecheng

Jiashanbaiwei

Jiangsu Smelting

Yunan Luoping

Shijiazhuang Xinri Zinc

Jiangsu Shenlong Zinc

Shandong Xingyuan Zinc

## Jiangsu Shuangsheng

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

## Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Chemical Grade

Paint Grade

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Chemical Industry

Paint Industry

Pharmaceutical Industry

Other

The study objectives of this report are:

To analyze and study the global Zinc Dust sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Zinc Dust players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Zinc Dust are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Zinc Dust Manufacturers

Zinc Dust Distributors/Traders/Wholesalers

Zinc Dust Subcomponent Manufacturers  
Industry Association  
Downstream Vendors  
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Zinc Dust market, by end-use.  
Detailed analysis and profiles of additional market players.

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