

Global Zeolite Market Professional Survey Report 2017

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Abstracts

This report studies the Zeolite market status and outlook of global and major regions, from angles of manufacturers, regions, product types and end industries; this report analyzes the top manufacturers in global and major regions, and splits the Zeolite market by product type and applications/end industries.

The global Zeolite market has developed maturely and slowly. Synthetic zeolites account for over 40% of the total consumption of zeolite; Natural zeolites account for the remainder. Synthetic zeolites are used mainly as detergent builders, catalysts, and absorbents/desiccants, while natural zeolites are used for feed additives, soil amendment, water treatment, environmental uses, and construction. Zeolites have been the beneficiaries of growing public sensitivity to environmental issues. As aluminosilicates, they have generally been accepted as harmless replacements for more environmentally damaging products. The environmental impact of zeolites has been fully characterized by life-cycle analysis.

In terms of the natural zeolite, the market is dominated by China, United States, Canada, Korea, Japan, New Zealand and Turkey etc., China is the largest producer and consumer, and the market concentration is low, and the top players are Bear River Zeolite, Blue Pacific Minerals (BPM), Canadian Zeolite Corp, St. Cloud Zeolite, Zeotech Corp and some Chinese players.

In terms of the Synthetic Zeolite, the market is dominated by the top players from United States, Europe and Japan, like UOP (Honeywell), CECA (Arkema), BASF, Zeochem AG, Tosoh, Grace Davison, Zeolyst and Clariant etc.

In 2016, the global total zeolite production was 4.16 million tons, among the natural zeolite production was 2.47 million tons, while the synthetic zeolite production was 1.68 million tons; in 2022, the natural zeolite production will be 2.49 million tons and the synthetic zeolite production will reach 1.96 million tons; the global total zeolite production will reach 4.45 million tons in 2022.

In the revenue of zeolite, in 2016, the global total zeolite revenue was 2666 million US\$, among the natural zeolite revenue was 365 million US\$, while the synthetic zeolite revenue was 2300 million US\$; in 2022, the natural zeolite revenue will be 351 million US\$ and the synthetic zeolite revenue will reach 2462 million US\$; the global total zeolite revenue will reach 2814 million US\$ in 2022.

The major players in global Zeolite market include

UOP (Honeywell)

CECA (Arkema)

BASF

Zeochem AG

Tosoh

Grace

Zeolyst

Bear River Zeolite

Blue Pacific Minerals (BPM)

Clariant

Canadian Zeolite Corp

St. Cloud Zeolite

KNT Group

Zeotech Corp

Shijiazhuang Jianda High-Tech Chemical

Shanghai Hengye

Geographically, this report is segmented into several key Regions, with production, consumption, revenue, market share and growth rate of Zeolite in these regions, from 2012 to 2022 (forecast), covering

North America

Europe

China

Japan

Korea

India

On the basis of product, the Zeolite market is primarily split into

Natural Zeolite

Synthetic Zeolite

On the basis on the end users/applications, this report covers

Refining and Petrochemicals

Emission Control

Agriculture and Aquaculture

Water Filtration
Building & Concrete
Industrial
Other

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