

# **Global Xanthan Gum Sales Market Report 2018**

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# **Abstracts**

This report studies the global Xanthan Gum market status and forecast, categorizes the global Xanthan Gum market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Xanthan gum is a polysaccharide secreted by the bacterium Xanthomonas campestris, used as a food additive and rheology modifier, commonly used as a food thickening agent (in salad dressings, for example) and a stabilizer (in cosmetic products, for example, to prevent ingredients from separating). It is composed of pentasaccharide repeat units, comprising glucose, mannose, and glucuronic acid in the molar ratio 2.0:2.0:1.0. It is produced by the fermentation of glucose, sucrose, or lactose. After a fermentation period, the polysaccharide is precipitated from a growth medium with isopropyl alcohol, dried, and ground into a fine powder. Later, it is added to a liquid medium to form the gum.

Corn starch is the main raw materials. Most manufacture companies need to purchase materials from the large-sized raw materials manufacturers. Xanthan gum is often applied in food & beverage, oilfield, pharmaceutical & cosmetics industry and others. Food & beverage is the main application, which occupied 52.69% share in 2015. The world xanthan gum production market will still has a certain amount of growth due to downstream demand. The world xanthan gum production will increase at a growth rate of about 3.77%. The main consumption region will be in USA, Europe and China.

The global Xanthan Gum market is valued at 610 million US\$ in 2017 and will reach 610 million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025. The major players covered in this report

#### CP Kelco



ADM

Jungbunzlauer

Cargill

**DuPont Danisco** 

Vanderbilt Minerals

Fufeng Group

**Deosen Biochemical** 

Meihua Group

Hebei Xinhe Biochemical

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States Europe China Japan Southeast Asia India

We can also provide the customized separate regional or country-level reports, for the following regions:



#### North America

**United States** 

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

**Rest of Asia-Pacific** 

Europe

Germany

France

UK

Italy

Spain

Russia



Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Food grade

Oilfield Grade

Pharmaceutical & Cosmetics Grade

Industrial Grade

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Food

Petroleum exploration



Pharmacy

Daily cosmetics

Others

The study objectives of this report are:

To analyze and study the global Xanthan Gum sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Xanthan Gum players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market



To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Xanthan Gum are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Xanthan Gum Manufacturers

Xanthan Gum Distributors/Traders/Wholesalers

Xanthan Gum Subcomponent Manufacturers

Industry Association

**Downstream Vendors** 

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Xanthan Gum market, by end-use. Detailed analysis and profiles of additional market players.



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