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Global Wind Turbine Blade Sales Market Report 2018

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Abstracts

This report studies the global Wind Turbine Blade market status and forecast, categorizes the global Wind Turbine Blade market size (value & volume) by key players, type, application, and region.
This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).
Wind turbine blade is mounted on the wind turbine. Most wind turbines have three blades, though there are some with two blades. Blades are generally 30 to 50 meters (100 to 165 feet) long, with the most common sizes around 40 meters (130 feet). Longer blades are being designed and tested. Blade weights vary, depending on the design and materials—a 40 meter LM Glasfiber blade for a 1.5 MW turbine weighs 5,780 kg (6.4 tons) and one for a 2.0 MW turbine weighs 6,290 kg (6.9 tons).
The wind power generation industry has grown rapidly and expanded worldwide in recent years to meet high global demand for clean electricity. In addition, from 2008 to 2014, the cumulative global power generating capacity of wind turbine installations in GWs increased by more than three times. Wind energy is now used in over 80 countries, 24 of which have more than 1 GW installed. The rapid growth in the wind power generation industry has been driven by population growth and the associated increase in electricity demand, widespread emphasis on expanded use of renewable energy and water resource management, the increasing effectiveness and cost-competitiveness of wind energy and accelerated urbanization in developing countries, among other factors.
Rapid development of global wind energy stimulates the wind turbine blade market as well. Global wind turbine blade production increased from 60155 Units in 2013 to 80972 Units in 2015 with the GACR of 16.02%.
The development of larger wind turbines and recent improvements in wind blade design, materials and manufacturing technology have significantly increased the power generating capacity of wind turbines. Today, wind blades are typically composed of

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advanced, high-strength, lightweight and durable composite materials. In addition, longer wind blades, which allow for a larger area of wind to be swept by the wind blades, coupled with taller towers, results in greater energy capture and reduces the overall cost of wind energy.
According to the wind turbine, the blades can be divided into the 1.5 MW, 2.0 WM, 3.0 WM, 5.0 WM and so on. The size of blades has positive correlation with the powder of turbines. Blades manufacturers are keen on their blade technology innovation, no matter from the size or the key raw materials.
With the promising market of wind energy, more and more Companies have entered in the wind turbine field in the recent few years. However, LM Wind Power, Vestas, Enercon, Tecsis are still the leaders, when considering the technology and product performance. The four Companies accounted for about 22% production share in 2015.
China has become the faster and the most promising market of wind turbine blade in the recent two years. As information revealed, in 2015, China accounted for about nearly half of wind energy new installed capacity in the world. It is predicted that the wind turbine blade market in China will become more intensified in the coming years, as more and more international Companies cast attention on the region.

The global Wind Turbine Blade market is valued at xx million US$ in 2017 and will reach xx million US$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.
The major players covered in this report

LM Wind Power

Vestas

Enercon

Tecsis

Gamesa

Suzlon

TPI Composites

Siemens

CARBON ROTEC

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Acciona

Inox Wind

Zhongfu Lianzhong

Avic

Sinoma

TMT

New United

United Power

Mingyang

XEMC New Energy

DEC

Haizhuang Windpower

Wanyuan

CSR

SANY

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

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China

Japan

Southeast Asia

India

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Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

1.5 MW

1.5-2.0 MW

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2.0 MW

2.0-3.0 MW

3.0 MW

3.0-5.0 MW

?5.0 MW

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Energy

Plastics

Composites

Other

The study objectives of this report are:

To analyze and study the global Wind Turbine Blade sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Wind Turbine Blade players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

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To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Wind Turbine Blade are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.
Key Stakeholders
Wind Turbine Blade Manufacturers
Wind Turbine Blade Distributors/Traders/Wholesalers
Wind Turbine Blade Subcomponent Manufacturers

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Industry Association
Downstream Vendors
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:
Regional and country-level analysis of the Wind Turbine Blade market, by end-use.
Detailed analysis and profiles of additional market players.

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