

Global Wind Turbine Blade Market Insights, Forecast to 2026

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Abstracts

Wind turbine blade is mounted on the wind turbine. Most wind turbines have three blades, though there are some with two blades. Blades are generally 30 to 50 meters (100 to 165 feet) long, with the most common sizes around 40 meters (130 feet). Longer blades are being designed and tested. Blade weights vary, depending on the design and materials—a 40 meter LM Glasfiber blade for a 1.5 MW turbine weighs 5,780 kg (6.4 tons) and one for a 2.0 MW turbine weighs 6,290 kg (6.9 tons).

The wind power generation industry has grown rapidly and expanded worldwide in recent years to meet high global demand for clean electricity. In addition, from 2008 to 2014, the cumulative global power generating capacity of wind turbine installations in GWs increased by more than three times. Wind energy is now used in over 80 countries, 24 of which have more than 1 GW installed. The rapid growth in the wind power generation industry has been driven by population growth and the associated increase in electricity demand, widespread emphasis on expanded use of renewable energy and water resource management, the increasing effectiveness and cost-competitiveness of wind energy and accelerated urbanization in developing countries, among other factors.

Rapid development of global wind energy stimulates the wind turbine blade market as well. Global wind turbine blade production increased from 60155 Units in 2013 to 80972 Units in 2015 with the GACR of 16.02%.

The development of larger wind turbines and recent improvements in wind blade design, materials and manufacturing technology have significantly increased the power generating capacity of wind turbines. Today, wind blades are typically composed of advanced, high-strength, lightweight and durable composite materials. In addition, longer wind blades, which allow for a larger area of wind to be swept by the wind blades, coupled with taller towers, results in greater energy capture and reduces the overall cost of wind energy.

According to the wind turbine, the blades can be divided into the 1.5 MW, 2.0 WM, 3.0 WM, 5.0 WM and so on. The size of blades has positive correlation with the powder of turbines. Blades manufacturers are keen on their blade technology innovation, no matter from the size or the key raw materials.

With the promising market of wind energy, more and more Companies have entered in the wind turbine field in the recent few years. However, LM Wind Power, Vestas, Enercon, Tecsis are still the leaders, when considering the technology and product performance. The four Companies accounted for about 22% production share in 2015. China has become the faster and the most promising market of wind turbine blade in the recent two years. As information revealed, in 2015, China accounted for about nearly half of wind energy new installed capacity in the world. It is predicted that the wind turbine blade market in China will become more intensified in the coming years, as more and more international Companies cast attention on the region.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Wind Turbine Blade 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Wind Turbine Blade 4900 industry.

Based on our recent survey, we have several different scenarios about the Wind Turbine Blade 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 8448 million in 2019. The market size of Wind Turbine Blade 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Wind Turbine Blade market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Wind Turbine Blade market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Wind Turbine Blade market

will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Wind Turbine Blade market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Wind Turbine Blade market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Wind Turbine Blade market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Wind Turbine Blade market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Wind Turbine Blade market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who

have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Wind Turbine Blade market.

The following manufacturers are covered in this report:

LM Wind Power

Vestas

Enercon

Tecsis

Siemens(Gamesa)

Suzlon

TPI Composites

Siemens

CARBON ROTEC

Acciona

Inox Wind

Zhongfu Lianzhong

Avic

Sinoma

TMT

New United

United Power

Mingyang

XEMC New Energy

DEC

Haizhuang Windpower

Wanyuan

CSR

SANY

Wind Turbine Blade Breakdown Data by Type

\$\$\$ 1.5 MW

1.5 MW

1.5-2.0 MW

2.0 MW

2.0-3.0 MW

3.0 MW

3.0-5.0 MW

?5.0 MW

Wind Turbine Blade Breakdown Data by Application

Energy

Plastics

Composites

Other

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