

Global Ultrasonic Flaw Detector Sales Market Report 2018

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Abstracts

This report studies the global Ultrasonic Flaw Detector market status and forecast, categorizes the global Ultrasonic Flaw Detector market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Phased array is an advanced ultrasonic NDT method used to detect component failures such as cracks or flaws and determine component quality. The primary methods for ultrasonic flaw sizing and crack sizing include five methods such as Amplitude, dB drop, Phased Array, Time of Flight diffraction and Multiple-wave mode etc. Contemporary ultrasonic flaw detectors are small, portable, microprocessor-based instruments suitable for both shop and field use. They generate and display an ultrasonic waveform that enables a trained operator to locate and categorize flaws in test pieces, often with the aid of analysis software. They typically include an ultrasonic pulser/receiver, hardware and software for signal capture and analysis, a waveform display, and a data logging module. Most contemporary instruments use digital signal processing for optimum stability and precision.

Currently the global Ultrasonic Flaw Detector marekt is being dominated by few players like GE Measurement & Control(US), Olympus(Japan), Sonatest(UK), Sonotron NDT(Israel), Karldeutsch(Germany), Proceq(Swiss), Zetec(US), RYOSHO(Japan) KJTD(Japan) and Dakota Ultrasonics(US); there are also many manufactuers located in China, but they now produce and sell the low-end products, like Mitech(China), Siui(China), Nantong YouLian(China), Doppler(China), Suzhou Fuerte(China), Kairda(China) and Testech Group(China) etc.

Geographically, North America and Europe are dominating the market; Asia-Pacific is the fastest-growing regions, driven by the demand from China, India and Southeast Asia. And currently, the Asia-Pacific market is dominated by the giants like GE,



Olympus, Sonatest, Sonotron NDT, Karldeutsch, Proceq, Zetec, NDT Systems, RYOSHO and KJTD.

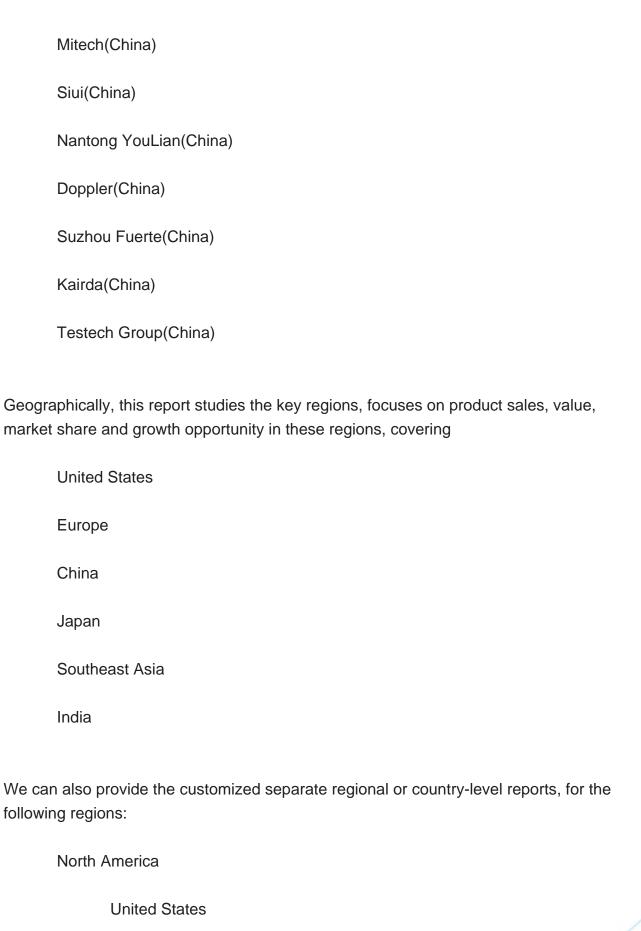
The global Ultrasonic Flaw Detector market is valued at 270 million US\$ in 2017 and will reach 340 million US\$ by the end of 2025, growing at a CAGR of 3.0% during 2018-2025.

The major players covered in this report

| GE Measurement & Control(US) |
|-----------------------------------|
| Olympus(Japan) |
| Sonatest(UK) |
| Sonotron NDT(Israel) |
| Karldeutsch(Germany) |
| Proceq(Swiss) |
| Zetec(US) |
| Kropus(Russia) |
| Centurion NDT(US) |
| Nova Instruments(NDT Systems)(US) |
| Hitachi Power Solutions(Japan) |
| Modsonic(India) |
| RYOSHO(Japan) |
| KJTD(Japan) |
| Novotest(Ukraine) |
| |

Dakota Ultrasonics(US)



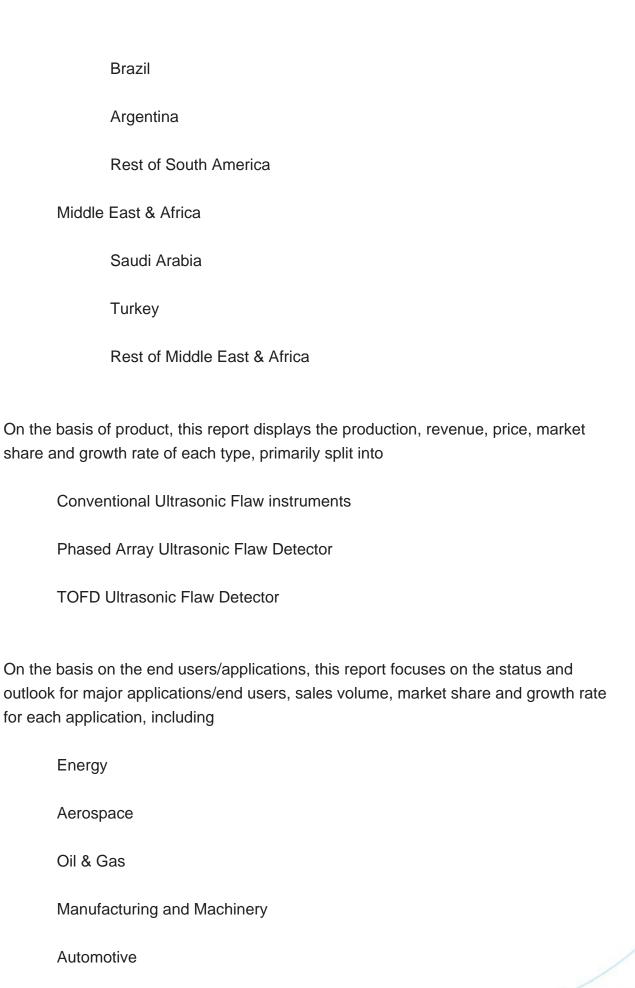




| | Canada | |
|--------------|----------------------|--|
| | Mexico | |
| Asia-Pacific | | |
| | China | |
| | India | |
| | Japan | |
| | South Korea | |
| | Australia | |
| | Indonesia | |
| | Singapore | |
| | Rest of Asia-Pacific | |
| Europe | | |
| | Germany | |
| | France | |
| | UK | |
| | Italy | |
| | Spain | |
| | Russia | |
| | Rest of Europe | |

Central & South America







Railways

The study objectives of this report are:

To analyze and study the global Ultrasonic Flaw Detector sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Ultrasonic Flaw Detector players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.



In this study, the years considered to estimate the market size of Ultrasonic Flaw Detector are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Ultrasonic Flaw Detector Manufacturers
Ultrasonic Flaw Detector Distributors/Traders/Wholesalers
Ultrasonic Flaw Detector Subcomponent Manufacturers
Industry Association
Downstream Vendors
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Ultrasonic Flaw Detector market, by end-use. Detailed analysis and profiles of additional market players.



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