

Global Turbine Gear Boxes Market Insights, Forecast to 2026

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Abstracts

Turbine gear box is typically used in a wind turbine to increase rotational speed from a low-speed rotor to a higher speed electrical generator. A common ratio is about 90:1, with a rate 16.7 rpm input from the rotor to 1,500 rpm output for the generator. It is important to ensure that the drivetrain effectively isolates the gearbox, or to ensure that the gearbox is designed to support these loads, otherwise internal gearbox components can become severely misaligned. This can lead to stress concentrations and failures. Turbine gear boxes market kept growing in recent years. As many countries are promoting the wind energy construction, turbine gear boxes market will keep in rapid development.

Viewed from the supply side, in the past few years, there are only a few companies in the turbine gear boxes industry due to the technical barrier. Most of the manufacturers concentrate in US and EU. China is becoming the important market.

Viewed from the demand side, the current demand for turbine gear boxes is growing. In 2015, the global production of the turbine gear boxes reaches over 66856 MW; the gross margin was around 24.77% during the last five years. We forecast that the global turbine gear boxes market will grow in a CAGR of 10.38% from 2016 to 2021.

At present, main manufacturers in the market are Siemens, China Transmission and ZF etc. The leading three companies occupy about 73% market share in 2015.

To grab more market, main companies have to increase the technology innovation and speed up the product upgrading. Many companies are trying to break through the barriers and enter the industry. In the future, turbine gear boxes market will still be a market of high concentration in a short time.

In order to feed the changing technical requirements, turbine gear boxes manufacturers need to pay attention to the technical innovation. In future, integration will be the technology trends of turbine gear boxes.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to

almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Turbine Gear Boxes 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Turbine Gear Boxes 4900 industry.

Based on our recent survey, we have several different scenarios about the Turbine Gear Boxes 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 6590.5 million in 2019. The market size of Turbine Gear Boxes 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Turbine Gear Boxes market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Turbine Gear Boxes market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Turbine Gear Boxes market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Turbine Gear Boxes market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and

price by each type segment for the period 2015-2026. The import and export analysis for the global Turbine Gear Boxes market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Turbine Gear Boxes market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Turbine Gear Boxes market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Turbine Gear Boxes market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Turbine Gear Boxes market.

The following manufacturers are covered in this report:

Siemens

China Transmission

ZF

Moventas

VOITH

Allen Gears

...

Turbine Gear Boxes Breakdown Data by Type

3 MW

Turbine Gear Boxes Breakdown Data by Application

Onshore

Offshore

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