

Global Trimellitic Anhydride Sales Market Report 2018

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Abstracts

This report studies the global Trimellitic Anhydride market status and forecast, categorizes the global Trimellitic Anhydride market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Trimellitic anhydride (TMA) is an important refined chemical product with white or light yellow flake crystal structure. With a molecular formula of $C_9H_4O_5$, Trimellitic anhydride has a molecular weight of 192.12, a melting point of $165^{\circ}C$ and a boiling point of $390^{\circ}C$. Trimellitic anhydride can dissolve easily in water, ethyl alcohol and other organic solvents. In the presence of water, Trimellitic anhydride (TMA) will rapidly hydrolyze (within 10 minutes) to form Trimellitic Acid (TMLA).

There are several manufacturers in the world, such as, Flint Hills Resources, Polynt, Jiangsu Zhengdan Chemical, Wuxi Baichuan Chemical, Anhui Taida New Materials. FHR is still the largest manufacturer of trimellitic anhydride and it has established plants in USA, Europe and Southeast Asia. In the trimellitic anhydride production market, FHR is still occupied a large market share of 32.62% in 2015. Otherwise, Mitsubishi Gas Chemical has shut up the manufacturer plant in 2014.

China and USA are the important consumption market and suppliers of trimellitic anhydride. In these developed regions like Europe and USA, advanced manufacturing technology provided possibility for the fast development of trimellitic anhydride industry. China is the emerging market of trimellitic anhydride. Manufacturers like Zhegndan, Baichuan have built considerable capacity of trimellitic anhydride. With the research and development of technology, there will be more companies come into this market in the future.

The market concentration of trimellitic anhydride industry is relatively high and the top 6 manufacturers occupied more than 98% market share. The high concentration can make full use of resources, but it will also limit the introduction of new technology. In the

past five years, the price of trimellitic anhydride is increasing because of the huge demand.

We tend to believe this industry is a developing industry, and the consumption increasing degree will show a smooth growth curve. In the future, many new manufactures will build and expand the new plant, for product prices, the increasing capacity and the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

The global Trimellitic Anhydride market is valued at 400 million US\$ in 2017 and will reach 470 million US\$ by the end of 2025, growing at a CAGR of 2.1% during 2018-2025.

The major players covered in this report

Flint Hills Resources

Polynt

Jiangsu Zhengdan Chemical

Wuxi Baichuan Chemical

Anhui Taida New Materials

Mitsubishi Gas Chemical

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

MC Method Product

MGC Method Product

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Trimellitate Plasticizer

Powder Coatings

Insulation Materials

Polyester Resin

Others

The study objectives of this report are:

To analyze and study the global Trimellitic Anhydride sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Trimellitic Anhydride players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Trimellitic Anhydride are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Trimellitic Anhydride Manufacturers

Trimellitic Anhydride Distributors/Traders/Wholesalers

Trimellitic Anhydride Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Trimellitic Anhydride market, by end-use.

Detailed analysis and profiles of additional market players.

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