

Global Thermoplastic Vulcanizates (TPV) Sales Market Report 2018

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Abstracts

This report studies the global Thermoplastic Vulcanizates (TPV) market status and forecast, categorizes the global Thermoplastic Vulcanizates (TPV) market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Thermoplastic vulcanizates (TPV) are part of the thermoplastic elastomer (TPE) family of polymers, but are closest in elastomeric properties to EPDM thermoset rubber, combining the characteristics of vulcanized rubber with the processing properties of thermoplastics. TPV is a dynamically vulcanized alloy consisting mostly of fully cured EPDM rubber particles encapsulated in a polypropylene (PP) matrix.

ExxonMobil Chemical, Teknor Apex and Mitsui Chemicals are major players in the U.S. market. ExxonMobil Chemical is the market leader in the United States which hold about 74% market share.

In the past five years, the U.S. auto industry has shown a rapid growth rate. The automotive industry has greatly boosted the development of TPV industry. The market share of U.S. domestic manufacturers is declining. However, the share of Japanese and South Korean manufacturers is on the rise. In addition, manufacturers are shifting production bases. Much of this is due to regional competition (South Korea and China in the case of Japan and Eastern Europe in the case of Germany), by which manufacturers relocate to the lowest-cost location within a regional market. On this count, it is significant that Mexico—which has had access to the US market for more than 20 years via NAFTA—has seen its share of global production increase by just one percentage point over that period. This situation will change in the future. Companies such as Ford and Toyota will commit to building a new car plant in the US that will drive the development of the TPV.

The U.S. auto industry is mainly focused on Midwest and south. In 2016, Midwest holds

61% of the consumption share. At the same time, the automotive industry, industrial, home appliance industry is the main consumption applications of TPV. The automotive industry, industrial is the main driver of the TPV industry. In 2016, the automotive industry holds 62% of TPV consumption.

The global Thermoplastic Vulcanizates (TPV) market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

ExxonMobil Chemical

Teknor Apex

Mitsui Chemicals

Dow Corning

RTP Company

Mitsubishi Chemical

Zeon

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

EPDM/PP Blends

NR/PP Blends

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Automobile Industry

Industrial

Electronic Appliances

Building & Construction

Others

The study objectives of this report are:

To analyze and study the global Thermoplastic Vulcanizates (TPV) sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Thermoplastic Vulcanizates (TPV) players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Thermoplastic Vulcanizates (TPV) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Thermoplastic Vulcanizates (TPV) Manufacturers

Thermoplastic Vulcanizates (TPV) Distributors/Traders/Wholesalers

Thermoplastic Vulcanizates (TPV) Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Thermoplastic Vulcanizates (TPV) market, by end-use.

Detailed analysis and profiles of additional market players.

Contents

Global Thermoplastic Vulcanizates (TPV) Sales Market Report 2018

1 THERMOPLASTIC VULCANIZATES (TPV) MARKET OVERVIEW

1.1 Product Overview and Scope of Thermoplastic Vulcanizates (TPV)

1.2 Classification of Thermoplastic Vulcanizates (TPV) by Product Category

1.2.1 Global Thermoplastic Vulcanizates (TPV) Market Size (Sales) Comparison by Type (2013-2025)

1.2.2 Global Thermoplastic Vulcanizates (TPV) Market Size (Sales) Market Share by Type (Product Category) in 2017

1.2.3 EPDM/PP Blends

1.2.4 NR/PP Blends

1.2.5 Others

1.3 Global Thermoplastic Vulcanizates (TPV) Market by Application/End Users

1.3.1 Global Thermoplastic Vulcanizates (TPV) Sales (Volume) and Market Share Comparison by Application (2013-2025)

1.3.1 Automobile Industry

1.3.2 Industrial

1.3.3 Electronic Appliances

1.3.4 Building & Construction

1.3.5 Others

1.4 Global Thermoplastic Vulcanizates (TPV) Market by Region

1.4.1 Global Thermoplastic Vulcanizates (TPV) Market Size (Value) Comparison by Region (2013-2025)

1.4.2 United States Thermoplastic Vulcanizates (TPV) Status and Prospect (2013-2025)

1.4.3 Europe Thermoplastic Vulcanizates (TPV) Status and Prospect (2013-2025)

1.4.4 China Thermoplastic Vulcanizates (TPV) Status and Prospect (2013-2025)

1.4.5 Japan Thermoplastic Vulcanizates (TPV) Status and Prospect (2013-2025)

1.4.6 Southeast Asia Thermoplastic Vulcanizates (TPV) Status and Prospect (2013-2025)

1.4.7 India Thermoplastic Vulcanizates (TPV) Status and Prospect (2013-2025)

1.5 Global Market Size (Value and Volume) of Thermoplastic Vulcanizates (TPV) (2013-2025)

1.5.1 Global Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2025)

1.5.2 Global Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2025)

2 GLOBAL THERMOPLASTIC VULCANIZATES (TPV) COMPETITION BY PLAYERS/SUPPLIERS, TYPE AND APPLICATION

2.1 Global Thermoplastic Vulcanizates (TPV) Market Competition by Players/Suppliers

2.1.1 Global Thermoplastic Vulcanizates (TPV) Sales and Market Share of Key Players/Suppliers (2013-2018)

2.1.2 Global Thermoplastic Vulcanizates (TPV) Revenue and Share by Players/Suppliers (2013-2018)

2.2 Global Thermoplastic Vulcanizates (TPV) (Volume and Value) by Type

2.2.1 Global Thermoplastic Vulcanizates (TPV) Sales and Market Share by Type (2013-2018)

2.2.2 Global Thermoplastic Vulcanizates (TPV) Revenue and Market Share by Type (2013-2018)

2.3 Global Thermoplastic Vulcanizates (TPV) (Volume and Value) by Region

2.3.1 Global Thermoplastic Vulcanizates (TPV) Sales and Market Share by Region (2013-2018)

2.3.2 Global Thermoplastic Vulcanizates (TPV) Revenue and Market Share by Region (2013-2018)

2.4 Global Thermoplastic Vulcanizates (TPV) (Volume) by Application

3 UNITED STATES THERMOPLASTIC VULCANIZATES (TPV) (VOLUME, VALUE AND SALES PRICE)

3.1 United States Thermoplastic Vulcanizates (TPV) Sales and Value (2013-2018)

3.1.1 United States Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2018)

3.1.2 United States Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2018)

3.1.3 United States Thermoplastic Vulcanizates (TPV) Sales Price Trend (2013-2018)

3.2 United States Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Players (2013-2018)

3.3 United States Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Type (2013-2018)

3.4 United States Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Application (2013-2018)

4 EUROPE THERMOPLASTIC VULCANIZATES (TPV) (VOLUME, VALUE AND SALES PRICE)

- 4.1 Europe Thermoplastic Vulcanizates (TPV) Sales and Value (2013-2018)
 - 4.1.1 Europe Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2018)
 - 4.1.2 Europe Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2018)
 - 4.1.3 Europe Thermoplastic Vulcanizates (TPV) Sales Price Trend (2013-2018)
- 4.2 Europe Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Players (2013-2018)
- 4.3 Europe Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Type (2013-2018)
- 4.4 Europe Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Application (2013-2018)

5 CHINA THERMOPLASTIC VULCANIZATES (TPV) (VOLUME, VALUE AND SALES PRICE)

- 5.1 China Thermoplastic Vulcanizates (TPV) Sales and Value (2013-2018)
 - 5.1.1 China Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2018)
 - 5.1.2 China Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2018)
 - 5.1.3 China Thermoplastic Vulcanizates (TPV) Sales Price Trend (2013-2018)
- 5.2 China Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Players (2013-2018)
- 5.3 China Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Type (2013-2018)
- 5.4 China Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Application (2013-2018)

6 JAPAN THERMOPLASTIC VULCANIZATES (TPV) (VOLUME, VALUE AND SALES PRICE)

- 6.1 Japan Thermoplastic Vulcanizates (TPV) Sales and Value (2013-2018)
 - 6.1.1 Japan Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2018)
 - 6.1.2 Japan Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2018)
 - 6.1.3 Japan Thermoplastic Vulcanizates (TPV) Sales Price Trend (2013-2018)
- 6.2 Japan Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Players (2013-2018)
- 6.3 Japan Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Type (2013-2018)

6.4 Japan Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Application (2013-2018)

7 SOUTHEAST ASIA THERMOPLASTIC VULCANIZATES (TPV) (VOLUME, VALUE AND SALES PRICE)

7.1 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales and Value (2013-2018)

7.1.1 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2018)

7.1.2 Southeast Asia Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2018)

7.1.3 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Price Trend (2013-2018)

7.2 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Players (2013-2018)

7.3 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Type (2013-2018)

7.4 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Application (2013-2018)

8 INDIA THERMOPLASTIC VULCANIZATES (TPV) (VOLUME, VALUE AND SALES PRICE)

8.1 India Thermoplastic Vulcanizates (TPV) Sales and Value (2013-2018)

8.1.1 India Thermoplastic Vulcanizates (TPV) Sales and Growth Rate (2013-2018)

8.1.2 India Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate (2013-2018)

8.1.3 India Thermoplastic Vulcanizates (TPV) Sales Price Trend (2013-2018)

8.2 India Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Players (2013-2018)

8.3 India Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Type (2013-2018)

8.4 India Thermoplastic Vulcanizates (TPV) Sales Volume and Market Share by Application (2013-2018)

9 GLOBAL THERMOPLASTIC VULCANIZATES (TPV) PLAYERS/SUPPLIERS PROFILES AND SALES DATA

9.1 ExxonMobil Chemical

9.1.1 Company Basic Information, Manufacturing Base and Competitors

- 9.1.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification
 - 9.1.2.1 Product A
 - 9.1.2.2 Product B
- 9.1.3 ExxonMobil Chemical Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.1.4 Main Business/Business Overview
- 9.2 Teknor Apex
 - 9.2.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.2.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification
 - 9.2.2.1 Product A
 - 9.2.2.2 Product B
 - 9.2.3 Teknor Apex Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.2.4 Main Business/Business Overview
- 9.3 Mitsui Chemicals
 - 9.3.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.3.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification
 - 9.3.2.1 Product A
 - 9.3.2.2 Product B
 - 9.3.3 Mitsui Chemicals Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.3.4 Main Business/Business Overview
- 9.4 Dow Corning
 - 9.4.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.4.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification
 - 9.4.2.1 Product A
 - 9.4.2.2 Product B
 - 9.4.3 Dow Corning Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.4.4 Main Business/Business Overview
- 9.5 RTP Company
 - 9.5.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.5.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification
 - 9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 RTP Company Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.6 Mitsubishi Chemical

9.6.1 Company Basic Information, Manufacturing Base and Competitors

9.6.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Mitsubishi Chemical Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.7 Zeon

9.7.1 Company Basic Information, Manufacturing Base and Competitors

9.7.2 Thermoplastic Vulcanizates (TPV) Product Category, Application and Specification

9.7.2.1 Product A

9.7.2.2 Product B

9.7.3 Zeon Thermoplastic Vulcanizates (TPV) Sales, Revenue, Price and Gross Margin (2013-2018)

9.7.4 Main Business/Business Overview

10 THERMOPLASTIC VULCANIZATES (TPV) MAUFACTURING COST ANALYSIS

10.1 Thermoplastic Vulcanizates (TPV) Key Raw Materials Analysis

10.1.1 Key Raw Materials

10.1.2 Price Trend of Key Raw Materials

10.1.3 Key Suppliers of Raw Materials

10.1.4 Market Concentration Rate of Raw Materials

10.2 Proportion of Manufacturing Cost Structure

10.2.1 Raw Materials

10.2.2 Labor Cost

10.2.3 Manufacturing Process Analysis of Thermoplastic Vulcanizates (TPV)

10.3 Manufacturing Process Analysis of Thermoplastic Vulcanizates (TPV)

11 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

11.1 Thermoplastic Vulcanizates (TPV) Industrial Chain Analysis

11.2 Upstream Raw Materials Sourcing

11.3 Raw Materials Sources of Thermoplastic Vulcanizates (TPV) Major Manufacturers in 2017

11.4 Downstream Buyers

12 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

12.1 Marketing Channel

12.1.1 Direct Marketing

12.1.2 Indirect Marketing

12.1.3 Marketing Channel Development Trend

12.2 Market Positioning

12.2.1 Pricing Strategy

12.2.2 Brand Strategy

12.2.3 Target Client

12.3 Distributors/Traders List

13 MARKET EFFECT FACTORS ANALYSIS

13.1 Technology Progress/Risk

13.1.1 Substitutes Threat

13.1.2 Technology Progress in Related Industry

13.2 Consumer Needs/Customer Preference Change

13.3 Economic/Political Environmental Change

14 GLOBAL THERMOPLASTIC VULCANIZATES (TPV) MARKET FORECAST (2018-2025)

14.1 Global Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Price Forecast (2018-2025)

14.1.1 Global Thermoplastic Vulcanizates (TPV) Sales Volume and Growth Rate Forecast (2018-2025)

14.1.2 Global Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate Forecast (2018-2025)

14.1.3 Global Thermoplastic Vulcanizates (TPV) Price and Trend Forecast (2018-2025)

14.2 Global Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast by Region (2018-2025)

14.2.1 Global Thermoplastic Vulcanizates (TPV) Sales Volume and Growth Rate

Forecast by Regions (2018-2025)

14.2.2 Global Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate Forecast by Regions (2018-2025)

14.2.3 United States Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.4 Europe Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.5 China Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.6 Japan Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.7 Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.8 India Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.3 Global Thermoplastic Vulcanizates (TPV) Sales Volume, Revenue and Price Forecast by Type (2018-2025)

14.3.1 Global Thermoplastic Vulcanizates (TPV) Sales Forecast by Type (2018-2025)

14.3.2 Global Thermoplastic Vulcanizates (TPV) Revenue Forecast by Type (2018-2025)

14.3.3 Global Thermoplastic Vulcanizates (TPV) Price Forecast by Type (2018-2025)

14.4 Global Thermoplastic Vulcanizates (TPV) Sales Volume Forecast by Application (2018-2025)

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology/Research Approach

16.1.1 Research Programs/Design

16.1.2 Market Size Estimation

16.1.3 Market Breakdown and Data Triangulation

16.2 Data Source

16.2.1 Secondary Sources

16.2.2 Primary Sources

16.3 Disclaimer

The report requires updating with new data and is sent in 2-3 business days after order is placed.

List Of Tables

LIST OF TABLES AND FIGURES

- Figure Product Picture of Thermoplastic Vulcanizates (TPV)
- Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume Comparison (K MT) by Type (2013-2025)
- Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type (Product Category) in 2017
- Figure EPDM/PP Blends Product Picture
- Figure NR/PP Blends Product Picture
- Figure Others Product Picture
- Figure Global Thermoplastic Vulcanizates (TPV) Sales Comparison (K MT) by Application (2013-2025)
- Figure Global Sales Market Share of Thermoplastic Vulcanizates (TPV) by Application in 2017
- Figure Automobile Industry Examples
- Table Key Downstream Customer in Automobile Industry
- Figure Industrial Examples
- Table Key Downstream Customer in Industrial
- Figure Electronic Appliances Examples
- Table Key Downstream Customer in Electronic Appliances
- Figure Building & Construction Examples
- Table Key Downstream Customer in Building & Construction
- Figure Others Examples
- Table Key Downstream Customer in Others
- Figure Global Thermoplastic Vulcanizates (TPV) Market Size (Million USD) by Regions (2013-2025)
- Figure United States Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)
- Figure Europe Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)
- Figure China Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)
- Figure Japan Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)
- Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)
- Figure India Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate (2013-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Market Major Players Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Sales (K MT) of Key Players/Suppliers (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Sales Share by Players/Suppliers (2013-2018)

Figure 2017 Thermoplastic Vulcanizates (TPV) Sales Share by Players/Suppliers

Figure 2017 Thermoplastic Vulcanizates (TPV) Sales Share by Players/Suppliers

Figure Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Revenue Share by Players/Suppliers (2013-2018)

Table 2017 Global Thermoplastic Vulcanizates (TPV) Revenue Share by Players

Table 2017 Global Thermoplastic Vulcanizates (TPV) Revenue Share by Players

Table Global Thermoplastic Vulcanizates (TPV) Sales (K MT) and Market Share by Type (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Sales Share (K MT) by Type (2013-2018)

Figure Sales Market Share of Thermoplastic Vulcanizates (TPV) by Type (2013-2018)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Growth Rate by Type (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Market Share by Type (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Revenue Share by Type (2013-2018)

Figure Revenue Market Share of Thermoplastic Vulcanizates (TPV) by Type (2013-2018)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue Growth Rate by Type (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Market Share by Region (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Sales Share by Region (2013-2018)

Figure Sales Market Share of Thermoplastic Vulcanizates (TPV) by Region (2013-2018)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Growth Rate by Region in 2017

Table Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Market Share by Region (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Revenue Share (%) by Region (2013-2018)

Figure Revenue Market Share of Thermoplastic Vulcanizates (TPV) by Region (2013-2018)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue Growth Rate by Region in 2017

Table Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Market Share by Region (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Revenue Share (%) by Region (2013-2018)

Figure Revenue Market Share of Thermoplastic Vulcanizates (TPV) by Region (2013-2018)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue Market Share by Region in 2017

Table Global Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Market Share by Application (2013-2018)

Table Global Thermoplastic Vulcanizates (TPV) Sales Share (%) by Application (2013-2018)

Figure Sales Market Share of Thermoplastic Vulcanizates (TPV) by Application (2013-2018)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Market Share by Application (2013-2018)

Figure United States Thermoplastic Vulcanizates (TPV) Sales (K MT) and Growth Rate (2013-2018)

Figure United States Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2018)

Figure United States Thermoplastic Vulcanizates (TPV) Sales Price (USD/MT) Trend (2013-2018)

Table United States Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Players (2013-2018)

Table United States Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players (2013-2018)

Figure United States Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players in 2017

Table United States Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Type (2013-2018)

Table United States Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by

Type (2013-2018)

Figure United States Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type in 2017

Table United States Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Application (2013-2018)

Table United States Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application (2013-2018)

Figure United States Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application in 2017

Figure Europe Thermoplastic Vulcanizates (TPV) Sales (K MT) and Growth Rate (2013-2018)

Figure Europe Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2018)

Figure Europe Thermoplastic Vulcanizates (TPV) Sales Price (USD/MT) Trend (2013-2018)

Table Europe Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Players (2013-2018)

Table Europe Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players (2013-2018)

Figure Europe Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players in 2017

Table Europe Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Type (2013-2018)

Table Europe Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type (2013-2018)

Figure Europe Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type in 2017

Table Europe Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Application (2013-2018)

Table Europe Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application (2013-2018)

Figure Europe Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application in 2017

Figure China Thermoplastic Vulcanizates (TPV) Sales (K MT) and Growth Rate (2013-2018)

Figure China Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2018)

Figure China Thermoplastic Vulcanizates (TPV) Sales Price (USD/MT) Trend (2013-2018)

Table China Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Players (2013-2018)

Table China Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players (2013-2018)

Figure China Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players in 2017

Table China Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Type (2013-2018)

Table China Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type (2013-2018)

Figure China Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type in 2017

Table China Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Application (2013-2018)

Table China Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application (2013-2018)

Figure China Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application in 2017

Figure Japan Thermoplastic Vulcanizates (TPV) Sales (K MT) and Growth Rate (2013-2018)

Figure Japan Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2018)

Figure Japan Thermoplastic Vulcanizates (TPV) Sales Price (USD/MT) Trend (2013-2018)

Table Japan Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Players (2013-2018)

Table Japan Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players (2013-2018)

Figure Japan Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players in 2017

Table Japan Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Type (2013-2018)

Table Japan Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type (2013-2018)

Figure Japan Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type in 2017

Table Japan Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Application (2013-2018)

Table Japan Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by

Application (2013-2018)

Figure Japan Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application in 2017

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Sales (K MT) and Growth Rate (2013-2018)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2018)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Price (USD/MT) Trend (2013-2018)

Table Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Players (2013-2018)

Table Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players (2013-2018)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players in 2017

Table Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Type (2013-2018)

Table Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type (2013-2018)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type in 2017

Table Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Application (2013-2018)

Table Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application (2013-2018)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application in 2017

Figure India Thermoplastic Vulcanizates (TPV) Sales (K MT) and Growth Rate (2013-2018)

Figure India Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate (2013-2018)

Figure India Thermoplastic Vulcanizates (TPV) Sales Price (USD/MT) Trend (2013-2018)

Table India Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Players (2013-2018)

Table India Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players (2013-2018)

Figure India Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Players in 2017

Table India Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Type (2013-2018)

Table India Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type (2013-2018)

Figure India Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Type in 2017

Table India Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) by Application (2013-2018)

Table India Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application (2013-2018)

Figure India Thermoplastic Vulcanizates (TPV) Sales Volume Market Share by Application in 2017

Table ExxonMobil Chemical Basic Information List

Table ExxonMobil Chemical Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure ExxonMobil Chemical Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure ExxonMobil Chemical Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure ExxonMobil Chemical Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table Teknor Apex Basic Information List

Table Teknor Apex Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Teknor Apex Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure Teknor Apex Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure Teknor Apex Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table Mitsui Chemicals Basic Information List

Table Mitsui Chemicals Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Mitsui Chemicals Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure Mitsui Chemicals Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure Mitsui Chemicals Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table Dow Corning Basic Information List

Table Dow Corning Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Dow Corning Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure Dow Corning Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure Dow Corning Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table RTP Company Basic Information List

Table RTP Company Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure RTP Company Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure RTP Company Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure RTP Company Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table Mitsubishi Chemical Basic Information List

Table Mitsubishi Chemical Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Mitsubishi Chemical Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure Mitsubishi Chemical Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure Mitsubishi Chemical Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table Zeon Basic Information List

Table Zeon Thermoplastic Vulcanizates (TPV) Sales (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Zeon Thermoplastic Vulcanizates (TPV) Sales Growth Rate (2013-2018)

Figure Zeon Thermoplastic Vulcanizates (TPV) Sales Global Market Share (2013-2018)

Figure Zeon Thermoplastic Vulcanizates (TPV) Revenue Global Market Share (2013-2018)

Table Production Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Thermoplastic Vulcanizates (TPV)

Figure Manufacturing Process Analysis of Thermoplastic Vulcanizates (TPV)

Figure Thermoplastic Vulcanizates (TPV) Industrial Chain Analysis

Table Raw Materials Sources of Thermoplastic Vulcanizates (TPV) Major Players in

2017

Table Major Buyers of Thermoplastic Vulcanizates (TPV)

Table Distributors/Traders List

Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Price (USD/MT) and Trend Forecast (2018-2025)

Table Global Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) Forecast by Regions (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume Market Share Forecast by Regions (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume Market Share Forecast by Regions in 2025

Table Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) Forecast by Regions (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue Market Share Forecast by Regions (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue Market Share Forecast by Regions in 2025

Figure United States Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure United States Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Europe Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure Europe Thermoplastic Vulcanizates (TPV) Revenue and Growth Rate Forecast (2018-2025)

Figure China Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure China Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Japan Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure Japan Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure India Thermoplastic Vulcanizates (TPV) Sales Volume (K MT) and Growth Rate Forecast (2018-2025)

Figure India Thermoplastic Vulcanizates (TPV) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Table Global Thermoplastic Vulcanizates (TPV) Sales (K MT) Forecast by Type (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Volume Market Share Forecast by Type (2018-2025)

Table Global Thermoplastic Vulcanizates (TPV) Revenue (Million USD) Forecast by Type (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Revenue Market Share Forecast by Type (2018-2025)

Table Global Thermoplastic Vulcanizates (TPV) Price (USD/MT) Forecast by Type (2018-2025)

Table Global Thermoplastic Vulcanizates (TPV) Sales (K MT) Forecast by Application (2018-2025)

Figure Global Thermoplastic Vulcanizates (TPV) Sales Market Share Forecast by Application (2018-2025)

Table Research Programs/Design for This Report

Figure Bottom-up and Top-down Approaches for This Report

Figure Data Triangulation

Table Key Data Information from Secondary Sources

Table Key Data Information from Primary Sources

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