

Global Thermally Fused Laminates (TFL) Market Insights, Forecast to 2026

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Abstracts

The TFL is a melamine-saturated décor paper that is thermally fused directly to the substrate such as MDF or particle board. Particleboard and MDF are ideal substrates for TFL because they are consistent, uniform in strength and free of defects. More than 70% of global melamine consumption is for laminates and wood adhesives production. Laminates are found in products such as furniture, floors, kitchen cabinets and countertops, and walls. Wood adhesives based on melamine are found in a number of wood products including medium-density fiberboard (MDF), particleboard, and plywood. Melaminemodified wood adhesives improve the durability and moisture resistance of the final woodboard. At the same time, most medium-density fiberboards (MDF) are processed into TFL. A small number of MDF are sold directly as raw materials.

Overall economic performance will continue to be the best indicator of future demand for TFL. Demand in most downstream markets is greatly influenced by general economic conditions. As a result, demand largely follows the patterns of the leading world economies.

Continued efforts to reduce formaldehyde emissions are likely to continue in all regions. This has a positive effect on TFL consumption since melamine is a strong formaldehyde-binding agent. So-called “low-formaldehyde” boards use more melamine-modified wood adhesives in their manufacture. Increased melamine content results in reduced formaldehyde off-gassing. TFL is mainly used for furniture, interior decoration and store fixtures. In 2017, furniture application held 47.5% of the consumption market share. Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Thermally Fused Laminates (TFL) 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Thermally Fused Laminates (TFL) 3900 industry.

Based on our recent survey, we have several different scenarios about the Thermally Fused Laminates (TFL) 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 11380 million in 2019. The market size of Thermally Fused Laminates (TFL) 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Thermally Fused Laminates (TFL) market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Thermally Fused Laminates (TFL) market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Thermally Fused Laminates (TFL) market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Thermally Fused Laminates (TFL) market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Thermally Fused

Laminates (TFL) market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Thermally Fused Laminates (TFL) market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Thermally Fused Laminates (TFL) market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Thermally Fused Laminates (TFL) market.

The following manufacturers are covered in this report:

Kronospan M&P Kaindl

TEEHOME

Swiss Krono Group

Roseburg

Arauco

Sonae Industria

DareGlobal Wood

Egger

Panel Processing

Fuxiang

Shengguo Tree

MJB Wood Group

AICA Kogyo

Panolam Industries International

Uniboard

Wilsonart

Dongwha Malaysia

Funder America

Specialty Laminates

Purbanchal Laminates

Thermally Fused Laminates (TFL) Breakdown Data by Type

Woodgrain

Marble

Solid Color

Others

Thermally Fused Laminates (TFL) Breakdown Data by Application

Furniture

Interior Decoration

Store Fixtures

Others

Contents

1 STUDY COVERAGE

- 1.1 Thermally Fused Laminates (TFL) Product Introduction
- 1.2 Market Segments
- 1.3 Key Thermally Fused Laminates (TFL) Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global Thermally Fused Laminates (TFL) Market Size Growth Rate by Type
 - 1.4.2 Woodgrain
 - 1.4.3 Marble
 - 1.4.4 Solid Color
 - 1.4.5 Others
- 1.5 Market by Application
 - 1.5.1 Global Thermally Fused Laminates (TFL) Market Size Growth Rate by Application
 - 1.5.2 Furniture
 - 1.5.3 Interior Decoration
 - 1.5.4 Store Fixtures
 - 1.5.5 Others
- 1.6 Coronavirus Disease 2019 (Covid-19): Thermally Fused Laminates (TFL) Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Thermally Fused Laminates (TFL) Industry
 - 1.6.1.1 Thermally Fused Laminates (TFL) Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Thermally Fused Laminates (TFL) Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Thermally Fused Laminates (TFL) Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Thermally Fused Laminates (TFL) Market Size Estimates and Forecasts

- 2.1.1 Global Thermally Fused Laminates (TFL) Revenue 2015-2026
- 2.1.2 Global Thermally Fused Laminates (TFL) Sales 2015-2026
- 2.2 Thermally Fused Laminates (TFL) Market Size by Region: 2020 Versus 2026
 - 2.2.1 Global Thermally Fused Laminates (TFL) Retrospective Market Scenario in Sales by Region: 2015-2020
 - 2.2.2 Global Thermally Fused Laminates (TFL) Retrospective Market Scenario in Revenue by Region: 2015-2020

3 GLOBAL THERMALLY FUSED LAMINATES (TFL) COMPETITOR LANDSCAPE BY PLAYERS

- 3.1 Thermally Fused Laminates (TFL) Sales by Manufacturers
 - 3.1.1 Thermally Fused Laminates (TFL) Sales by Manufacturers (2015-2020)
 - 3.1.2 Thermally Fused Laminates (TFL) Sales Market Share by Manufacturers (2015-2020)
- 3.2 Thermally Fused Laminates (TFL) Revenue by Manufacturers
 - 3.2.1 Thermally Fused Laminates (TFL) Revenue by Manufacturers (2015-2020)
 - 3.2.2 Thermally Fused Laminates (TFL) Revenue Share by Manufacturers (2015-2020)
 - 3.2.3 Global Thermally Fused Laminates (TFL) Market Concentration Ratio (CR5 and HHI) (2015-2020)
 - 3.2.4 Global Top 10 and Top 5 Companies by Thermally Fused Laminates (TFL) Revenue in 2019
 - 3.2.5 Global Thermally Fused Laminates (TFL) Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 3.3 Thermally Fused Laminates (TFL) Price by Manufacturers
- 3.4 Thermally Fused Laminates (TFL) Manufacturing Base Distribution, Product Types
 - 3.4.1 Thermally Fused Laminates (TFL) Manufacturers Manufacturing Base Distribution, Headquarters
 - 3.4.2 Manufacturers Thermally Fused Laminates (TFL) Product Type
 - 3.4.3 Date of International Manufacturers Enter into Thermally Fused Laminates (TFL) Market
- 3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

- 4.1 Global Thermally Fused Laminates (TFL) Market Size by Type (2015-2020)
 - 4.1.1 Global Thermally Fused Laminates (TFL) Sales by Type (2015-2020)
 - 4.1.2 Global Thermally Fused Laminates (TFL) Revenue by Type (2015-2020)

4.1.3 Thermally Fused Laminates (TFL) Average Selling Price (ASP) by Type (2015-2026)

4.2 Global Thermally Fused Laminates (TFL) Market Size Forecast by Type (2021-2026)

4.2.1 Global Thermally Fused Laminates (TFL) Sales Forecast by Type (2021-2026)

4.2.2 Global Thermally Fused Laminates (TFL) Revenue Forecast by Type (2021-2026)

4.2.3 Thermally Fused Laminates (TFL) Average Selling Price (ASP) Forecast by Type (2021-2026)

4.3 Global Thermally Fused Laminates (TFL) Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

5 BREAKDOWN DATA BY APPLICATION (2015-2026)

5.1 Global Thermally Fused Laminates (TFL) Market Size by Application (2015-2020)

5.1.1 Global Thermally Fused Laminates (TFL) Sales by Application (2015-2020)

5.1.2 Global Thermally Fused Laminates (TFL) Revenue by Application (2015-2020)

5.1.3 Thermally Fused Laminates (TFL) Price by Application (2015-2020)

5.2 Thermally Fused Laminates (TFL) Market Size Forecast by Application (2021-2026)

5.2.1 Global Thermally Fused Laminates (TFL) Sales Forecast by Application (2021-2026)

5.2.2 Global Thermally Fused Laminates (TFL) Revenue Forecast by Application (2021-2026)

5.2.3 Global Thermally Fused Laminates (TFL) Price Forecast by Application (2021-2026)

6 NORTH AMERICA

6.1 North America Thermally Fused Laminates (TFL) by Country

6.1.1 North America Thermally Fused Laminates (TFL) Sales by Country

6.1.2 North America Thermally Fused Laminates (TFL) Revenue by Country

6.1.3 U.S.

6.1.4 Canada

6.2 North America Thermally Fused Laminates (TFL) Market Facts & Figures by Type

6.3 North America Thermally Fused Laminates (TFL) Market Facts & Figures by Application

7 EUROPE

7.1 Europe Thermally Fused Laminates (TFL) by Country

7.1.1 Europe Thermally Fused Laminates (TFL) Sales by Country

7.1.2 Europe Thermally Fused Laminates (TFL) Revenue by Country

7.1.3 Germany

7.1.4 France

7.1.5 U.K.

7.1.6 Italy

7.1.7 Russia

7.2 Europe Thermally Fused Laminates (TFL) Market Facts & Figures by Type

7.3 Europe Thermally Fused Laminates (TFL) Market Facts & Figures by Application

8 ASIA PACIFIC

8.1 Asia Pacific Thermally Fused Laminates (TFL) by Region

8.1.1 Asia Pacific Thermally Fused Laminates (TFL) Sales by Region

8.1.2 Asia Pacific Thermally Fused Laminates (TFL) Revenue by Region

8.1.3 China

8.1.4 Japan

8.1.5 South Korea

8.1.6 India

8.1.7 Australia

8.1.8 Taiwan

8.1.9 Indonesia

8.1.10 Thailand

8.1.11 Malaysia

8.1.12 Philippines

8.1.13 Vietnam

8.2 Asia Pacific Thermally Fused Laminates (TFL) Market Facts & Figures by Type

8.3 Asia Pacific Thermally Fused Laminates (TFL) Market Facts & Figures by Application

9 LATIN AMERICA

9.1 Latin America Thermally Fused Laminates (TFL) by Country

9.1.1 Latin America Thermally Fused Laminates (TFL) Sales by Country

9.1.2 Latin America Thermally Fused Laminates (TFL) Revenue by Country

9.1.3 Mexico

9.1.4 Brazil

9.1.5 Argentina

9.2 Central & South America Thermally Fused Laminates (TFL) Market Facts & Figures by Type

9.3 Central & South America Thermally Fused Laminates (TFL) Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

10.1 Middle East and Africa Thermally Fused Laminates (TFL) by Country

10.1.1 Middle East and Africa Thermally Fused Laminates (TFL) Sales by Country

10.1.2 Middle East and Africa Thermally Fused Laminates (TFL) Revenue by Country

10.1.3 Turkey

10.1.4 Saudi Arabia

10.1.5 UAE

10.2 Middle East and Africa Thermally Fused Laminates (TFL) Market Facts & Figures by Type

10.3 Middle East and Africa Thermally Fused Laminates (TFL) Market Facts & Figures by Application

11 COMPANY PROFILES

11.1 Kronospan M&P Kaindl

11.1.1 Kronospan M&P Kaindl Corporation Information

11.1.2 Kronospan M&P Kaindl Description, Business Overview and Total Revenue

11.1.3 Kronospan M&P Kaindl Sales, Revenue and Gross Margin (2015-2020)

11.1.4 Kronospan M&P Kaindl Thermally Fused Laminates (TFL) Products Offered

11.1.5 Kronospan M&P Kaindl Recent Development

11.2 TEEHOME

11.2.1 TEEHOME Corporation Information

11.2.2 TEEHOME Description, Business Overview and Total Revenue

11.2.3 TEEHOME Sales, Revenue and Gross Margin (2015-2020)

11.2.4 TEEHOME Thermally Fused Laminates (TFL) Products Offered

11.2.5 TEEHOME Recent Development

11.3 Swiss Krono Group

11.3.1 Swiss Krono Group Corporation Information

11.3.2 Swiss Krono Group Description, Business Overview and Total Revenue

11.3.3 Swiss Krono Group Sales, Revenue and Gross Margin (2015-2020)

11.3.4 Swiss Krono Group Thermally Fused Laminates (TFL) Products Offered

11.3.5 Swiss Krono Group Recent Development

11.4 Roseburg

- 11.4.1 Roseburg Corporation Information
- 11.4.2 Roseburg Description, Business Overview and Total Revenue
- 11.4.3 Roseburg Sales, Revenue and Gross Margin (2015-2020)
- 11.4.4 Roseburg Thermally Fused Laminates (TFL) Products Offered
- 11.4.5 Roseburg Recent Development
- 11.5 Arauco
 - 11.5.1 Arauco Corporation Information
 - 11.5.2 Arauco Description, Business Overview and Total Revenue
 - 11.5.3 Arauco Sales, Revenue and Gross Margin (2015-2020)
 - 11.5.4 Arauco Thermally Fused Laminates (TFL) Products Offered
 - 11.5.5 Arauco Recent Development
- 11.6 Sonae Industria
 - 11.6.1 Sonae Industria Corporation Information
 - 11.6.2 Sonae Industria Description, Business Overview and Total Revenue
 - 11.6.3 Sonae Industria Sales, Revenue and Gross Margin (2015-2020)
 - 11.6.4 Sonae Industria Thermally Fused Laminates (TFL) Products Offered
 - 11.6.5 Sonae Industria Recent Development
- 11.7 DareGlobal Wood
 - 11.7.1 DareGlobal Wood Corporation Information
 - 11.7.2 DareGlobal Wood Description, Business Overview and Total Revenue
 - 11.7.3 DareGlobal Wood Sales, Revenue and Gross Margin (2015-2020)
 - 11.7.4 DareGlobal Wood Thermally Fused Laminates (TFL) Products Offered
 - 11.7.5 DareGlobal Wood Recent Development
- 11.8 Egger
 - 11.8.1 Egger Corporation Information
 - 11.8.2 Egger Description, Business Overview and Total Revenue
 - 11.8.3 Egger Sales, Revenue and Gross Margin (2015-2020)
 - 11.8.4 Egger Thermally Fused Laminates (TFL) Products Offered
 - 11.8.5 Egger Recent Development
- 11.9 Panel Processing
 - 11.9.1 Panel Processing Corporation Information
 - 11.9.2 Panel Processing Description, Business Overview and Total Revenue
 - 11.9.3 Panel Processing Sales, Revenue and Gross Margin (2015-2020)
 - 11.9.4 Panel Processing Thermally Fused Laminates (TFL) Products Offered
 - 11.9.5 Panel Processing Recent Development
- 11.10 Fuxiang
 - 11.10.1 Fuxiang Corporation Information
 - 11.10.2 Fuxiang Description, Business Overview and Total Revenue
 - 11.10.3 Fuxiang Sales, Revenue and Gross Margin (2015-2020)

- 11.10.4 Fuxiang Thermally Fused Laminates (TFL) Products Offered
- 11.10.5 Fuxiang Recent Development
- 11.1 Kronospan M&P Kaindl
 - 11.1.1 Kronospan M&P Kaindl Corporation Information
 - 11.1.2 Kronospan M&P Kaindl Description, Business Overview and Total Revenue
 - 11.1.3 Kronospan M&P Kaindl Sales, Revenue and Gross Margin (2015-2020)
 - 11.1.4 Kronospan M&P Kaindl Thermally Fused Laminates (TFL) Products Offered
 - 11.1.5 Kronospan M&P Kaindl Recent Development
- 11.12 MJB Wood Group
 - 11.12.1 MJB Wood Group Corporation Information
 - 11.12.2 MJB Wood Group Description, Business Overview and Total Revenue
 - 11.12.3 MJB Wood Group Sales, Revenue and Gross Margin (2015-2020)
 - 11.12.4 MJB Wood Group Products Offered
 - 11.12.5 MJB Wood Group Recent Development
- 11.13 AICA Kogyo
 - 11.13.1 AICA Kogyo Corporation Information
 - 11.13.2 AICA Kogyo Description, Business Overview and Total Revenue
 - 11.13.3 AICA Kogyo Sales, Revenue and Gross Margin (2015-2020)
 - 11.13.4 AICA Kogyo Products Offered
 - 11.13.5 AICA Kogyo Recent Development
- 11.14 Panolam Industries International
 - 11.14.1 Panolam Industries International Corporation Information
 - 11.14.2 Panolam Industries International Description, Business Overview and Total Revenue
 - 11.14.3 Panolam Industries International Sales, Revenue and Gross Margin (2015-2020)
 - 11.14.4 Panolam Industries International Products Offered
 - 11.14.5 Panolam Industries International Recent Development
- 11.15 Uniboard
 - 11.15.1 Uniboard Corporation Information
 - 11.15.2 Uniboard Description, Business Overview and Total Revenue
 - 11.15.3 Uniboard Sales, Revenue and Gross Margin (2015-2020)
 - 11.15.4 Uniboard Products Offered
 - 11.15.5 Uniboard Recent Development
- 11.16 Wilsonart
 - 11.16.1 Wilsonart Corporation Information
 - 11.16.2 Wilsonart Description, Business Overview and Total Revenue
 - 11.16.3 Wilsonart Sales, Revenue and Gross Margin (2015-2020)
 - 11.16.4 Wilsonart Products Offered

- 11.16.5 Wilsonart Recent Development
- 11.17 Dongwha Malaysia
 - 11.17.1 Dongwha Malaysia Corporation Information
 - 11.17.2 Dongwha Malaysia Description, Business Overview and Total Revenue
 - 11.17.3 Dongwha Malaysia Sales, Revenue and Gross Margin (2015-2020)
 - 11.17.4 Dongwha Malaysia Products Offered
 - 11.17.5 Dongwha Malaysia Recent Development
- 11.18 Funder America
 - 11.18.1 Funder America Corporation Information
 - 11.18.2 Funder America Description, Business Overview and Total Revenue
 - 11.18.3 Funder America Sales, Revenue and Gross Margin (2015-2020)
 - 11.18.4 Funder America Products Offered
 - 11.18.5 Funder America Recent Development
- 11.19 Specialty Laminates
 - 11.19.1 Specialty Laminates Corporation Information
 - 11.19.2 Specialty Laminates Description, Business Overview and Total Revenue
 - 11.19.3 Specialty Laminates Sales, Revenue and Gross Margin (2015-2020)
 - 11.19.4 Specialty Laminates Products Offered
 - 11.19.5 Specialty Laminates Recent Development
- 11.20 Purbanchal Laminates
 - 11.20.1 Purbanchal Laminates Corporation Information
 - 11.20.2 Purbanchal Laminates Description, Business Overview and Total Revenue
 - 11.20.3 Purbanchal Laminates Sales, Revenue and Gross Margin (2015-2020)
 - 11.20.4 Purbanchal Laminates Products Offered
 - 11.20.5 Purbanchal Laminates Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Thermally Fused Laminates (TFL) Market Estimates and Projections by Region
 - 12.1.1 Global Thermally Fused Laminates (TFL) Sales Forecast by Regions 2021-2026
 - 12.1.2 Global Thermally Fused Laminates (TFL) Revenue Forecast by Regions 2021-2026
- 12.2 North America Thermally Fused Laminates (TFL) Market Size Forecast (2021-2026)
 - 12.2.1 North America: Thermally Fused Laminates (TFL) Sales Forecast (2021-2026)
 - 12.2.2 North America: Thermally Fused Laminates (TFL) Revenue Forecast (2021-2026)
 - 12.2.3 North America: Thermally Fused Laminates (TFL) Market Size Forecast by

Country (2021-2026)

12.3 Europe Thermally Fused Laminates (TFL) Market Size Forecast (2021-2026)

12.3.1 Europe: Thermally Fused Laminates (TFL) Sales Forecast (2021-2026)

12.3.2 Europe: Thermally Fused Laminates (TFL) Revenue Forecast (2021-2026)

12.3.3 Europe: Thermally Fused Laminates (TFL) Market Size Forecast by Country (2021-2026)

12.4 Asia Pacific Thermally Fused Laminates (TFL) Market Size Forecast (2021-2026)

12.4.1 Asia Pacific: Thermally Fused Laminates (TFL) Sales Forecast (2021-2026)

12.4.2 Asia Pacific: Thermally Fused Laminates (TFL) Revenue Forecast (2021-2026)

12.4.3 Asia Pacific: Thermally Fused Laminates (TFL) Market Size Forecast by Region (2021-2026)

12.5 Latin America Thermally Fused Laminates (TFL) Market Size Forecast (2021-2026)

12.5.1 Latin America: Thermally Fused Laminates (TFL) Sales Forecast (2021-2026)

12.5.2 Latin America: Thermally Fused Laminates (TFL) Revenue Forecast (2021-2026)

12.5.3 Latin America: Thermally Fused Laminates (TFL) Market Size Forecast by Country (2021-2026)

12.6 Middle East and Africa Thermally Fused Laminates (TFL) Market Size Forecast (2021-2026)

12.6.1 Middle East and Africa: Thermally Fused Laminates (TFL) Sales Forecast (2021-2026)

12.6.2 Middle East and Africa: Thermally Fused Laminates (TFL) Revenue Forecast (2021-2026)

12.6.3 Middle East and Africa: Thermally Fused Laminates (TFL) Market Size Forecast by Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

13.1 Market Opportunities and Drivers

13.2 Market Challenges

13.3 Market Risks/Restraints

13.4 Porter's Five Forces Analysis

13.5 Primary Interviews with Key Thermally Fused Laminates (TFL) Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 Thermally Fused Laminates (TFL) Customers
- 14.3 Sales Channels Analysis
 - 14.3.1 Sales Channels
 - 14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Research Methodology
 - 16.1.1 Methodology/Research Approach
 - 16.1.2 Data Source
- 16.2 Author Details

List Of Tables

LIST OF TABLES

Table 1. Thermally Fused Laminates (TFL) Market Segments

Table 2. Ranking of Global Top Thermally Fused Laminates (TFL) Manufacturers by Revenue (US\$ Million) in 2019

Table 3. Global Thermally Fused Laminates (TFL) Market Size Growth Rate by Type 2020-2026 (M sqm) & (US\$ Million)

Table 4. Major Manufacturers of Woodgrain

Table 5. Major Manufacturers of Marble

Table 6. Major Manufacturers of Solid Color

Table 7. Major Manufacturers of Others

Table 8. COVID-19 Impact Global Market: (Four Thermally Fused Laminates (TFL) Market Size Forecast Scenarios)

Table 9. Opportunities and Trends for Thermally Fused Laminates (TFL) Players in the COVID-19 Landscape

Table 10. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis

Table 11. Key Regions/Countries Measures against Covid-19 Impact

Table 12. Proposal for Thermally Fused Laminates (TFL) Players to Combat Covid-19 Impact

Table 13. Global Thermally Fused Laminates (TFL) Market Size Growth Rate by Application 2020-2026 (M sqm)

Table 14. Global Thermally Fused Laminates (TFL) Market Size by Region (M sqm) & (US\$ Million): 2020 VS 2026

Table 15. Global Thermally Fused Laminates (TFL) Sales by Regions 2015-2020 (M sqm)

Table 16. Global Thermally Fused Laminates (TFL) Sales Market Share by Regions (2015-2020)

Table 17. Global Thermally Fused Laminates (TFL) Revenue by Regions 2015-2020 (US\$ Million)

Table 18. Global Thermally Fused Laminates (TFL) Sales by Manufacturers (2015-2020) (M sqm)

Table 19. Global Thermally Fused Laminates (TFL) Sales Share by Manufacturers (2015-2020)

Table 20. Global Thermally Fused Laminates (TFL) Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)

Table 21. Global Thermally Fused Laminates (TFL) by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Thermally Fused Laminates (TFL) as of 2019)

Table 22. Thermally Fused Laminates (TFL) Revenue by Manufacturers (2015-2020)
(US\$ Million)

Table 23. Thermally Fused Laminates (TFL) Revenue Share by Manufacturers
(2015-2020)

Table 24. Key Manufacturers Thermally Fused Laminates (TFL) Price (2015-2020)
(USD/sqm)

Table 25. Thermally Fused Laminates (TFL) Manufacturers Manufacturing Base
Distribution and Headquarters

Table 26. Manufacturers Thermally Fused Laminates (TFL) Product Type

Table 27. Date of International Manufacturers Enter into Thermally Fused Laminates
(TFL) Market

Table 28. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 29. Global Thermally Fused Laminates (TFL) Sales by Type (2015-2020) (M sqm)

Table 30. Global Thermally Fused Laminates (TFL) Sales Share by Type (2015-2020)

Table 31. Global Thermally Fused Laminates (TFL) Revenue by Type (2015-2020)
(US\$ Million)

Table 32. Global Thermally Fused Laminates (TFL) Revenue Share by Type
(2015-2020)

Table 33. Thermally Fused Laminates (TFL) Average Selling Price (ASP) by Type
2015-2020 (USD/sqm)

Table 34. Global Thermally Fused Laminates (TFL) Sales by Application (2015-2020)
(M sqm)

Table 35. Global Thermally Fused Laminates (TFL) Sales Share by Application
(2015-2020)

Table 36. North America Thermally Fused Laminates (TFL) Sales by Country
(2015-2020) (M sqm)

Table 37. North America Thermally Fused Laminates (TFL) Sales Market Share by
Country (2015-2020)

Table 38. North America Thermally Fused Laminates (TFL) Revenue by Country
(2015-2020) (US\$ Million)

Table 39. North America Thermally Fused Laminates (TFL) Revenue Market Share by
Country (2015-2020)

Table 40. North America Thermally Fused Laminates (TFL) Sales by Type (2015-2020)
(M sqm)

Table 41. North America Thermally Fused Laminates (TFL) Sales Market Share by
Type (2015-2020)

Table 42. North America Thermally Fused Laminates (TFL) Sales by Application
(2015-2020) (M sqm)

Table 43. North America Thermally Fused Laminates (TFL) Sales Market Share by

Application (2015-2020)

Table 44. Europe Thermally Fused Laminates (TFL) Sales by Country (2015-2020) (M sqm)

Table 45. Europe Thermally Fused Laminates (TFL) Sales Market Share by Country (2015-2020)

Table 46. Europe Thermally Fused Laminates (TFL) Revenue by Country (2015-2020) (US\$ Million)

Table 47. Europe Thermally Fused Laminates (TFL) Revenue Market Share by Country (2015-2020)

Table 48. Europe Thermally Fused Laminates (TFL) Sales by Type (2015-2020) (M sqm)

Table 49. Europe Thermally Fused Laminates (TFL) Sales Market Share by Type (2015-2020)

Table 50. Europe Thermally Fused Laminates (TFL) Sales by Application (2015-2020) (M sqm)

Table 51. Europe Thermally Fused Laminates (TFL) Sales Market Share by Application (2015-2020)

Table 52. Asia Pacific Thermally Fused Laminates (TFL) Sales by Region (2015-2020) (M sqm)

Table 53. Asia Pacific Thermally Fused Laminates (TFL) Sales Market Share by Region (2015-2020)

Table 54. Asia Pacific Thermally Fused Laminates (TFL) Revenue by Region (2015-2020) (US\$ Million)

Table 55. Asia Pacific Thermally Fused Laminates (TFL) Revenue Market Share by Region (2015-2020)

Table 56. Asia Pacific Thermally Fused Laminates (TFL) Sales by Type (2015-2020) (M sqm)

Table 57. Asia Pacific Thermally Fused Laminates (TFL) Sales Market Share by Type (2015-2020)

Table 58. Asia Pacific Thermally Fused Laminates (TFL) Sales by Application (2015-2020) (M sqm)

Table 59. Asia Pacific Thermally Fused Laminates (TFL) Sales Market Share by Application (2015-2020)

Table 60. Latin America Thermally Fused Laminates (TFL) Sales by Country (2015-2020) (M sqm)

Table 61. Latin America Thermally Fused Laminates (TFL) Sales Market Share by Country (2015-2020)

Table 62. Latin Americaa Thermally Fused Laminates (TFL) Revenue by Country (2015-2020) (US\$ Million)

Table 63. Latin America Thermally Fused Laminates (TFL) Revenue Market Share by Country (2015-2020)

Table 64. Latin America Thermally Fused Laminates (TFL) Sales by Type (2015-2020) (M sqm)

Table 65. Latin America Thermally Fused Laminates (TFL) Sales Market Share by Type (2015-2020)

Table 66. Latin America Thermally Fused Laminates (TFL) Sales by Application (2015-2020) (M sqm)

Table 67. Latin America Thermally Fused Laminates (TFL) Sales Market Share by Application (2015-2020)

Table 68. Middle East and Africa Thermally Fused Laminates (TFL) Sales by Country (2015-2020) (M sqm)

Table 69. Middle East and Africa Thermally Fused Laminates (TFL) Sales Market Share by Country (2015-2020)

Table 70. Middle East and Africa Thermally Fused Laminates (TFL) Revenue by Country (2015-2020) (US\$ Million)

Table 71. Middle East and Africa Thermally Fused Laminates (TFL) Revenue Market Share by Country (2015-2020)

Table 72. Middle East and Africa Thermally Fused Laminates (TFL) Sales by Type (2015-2020) (M sqm)

Table 73. Middle East and Africa Thermally Fused Laminates (TFL) Sales Market Share by Type (2015-2020)

Table 74. Middle East and Africa Thermally Fused Laminates (TFL) Sales by Application (2015-2020) (M sqm)

Table 75. Middle East and Africa Thermally Fused Laminates (TFL) Sales Market Share by Application (2015-2020)

Table 76. Kronospan M&P Kaindl Corporation Information

Table 77. Kronospan M&P Kaindl Description and Major Businesses

Table 78. Kronospan M&P Kaindl Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)

Table 79. Kronospan M&P Kaindl Product

Table 80. Kronospan M&P Kaindl Recent Development

Table 81. TEEHOME Corporation Information

Table 82. TEEHOME Description and Major Businesses

Table 83. TEEHOME Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)

Table 84. TEEHOME Product

Table 85. TEEHOME Recent Development

Table 86. Swiss Krono Group Corporation Information

- Table 87. Swiss Krono Group Description and Major Businesses
- Table 88. Swiss Krono Group Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 89. Swiss Krono Group Product
- Table 90. Swiss Krono Group Recent Development
- Table 91. Roseburg Corporation Information
- Table 92. Roseburg Description and Major Businesses
- Table 93. Roseburg Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 94. Roseburg Product
- Table 95. Roseburg Recent Development
- Table 96. Arauco Corporation Information
- Table 97. Arauco Description and Major Businesses
- Table 98. Arauco Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 99. Arauco Product
- Table 100. Arauco Recent Development
- Table 101. Sonae Industria Corporation Information
- Table 102. Sonae Industria Description and Major Businesses
- Table 103. Sonae Industria Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 104. Sonae Industria Product
- Table 105. Sonae Industria Recent Development
- Table 106. DareGlobal Wood Corporation Information
- Table 107. DareGlobal Wood Description and Major Businesses
- Table 108. DareGlobal Wood Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 109. DareGlobal Wood Product
- Table 110. DareGlobal Wood Recent Development
- Table 111. Egger Corporation Information
- Table 112. Egger Description and Major Businesses
- Table 113. Egger Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 114. Egger Product
- Table 115. Egger Recent Development
- Table 116. Panel Processing Corporation Information
- Table 117. Panel Processing Description and Major Businesses
- Table 118. Panel Processing Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)

- Table 119. Panel Processing Product
- Table 120. Panel Processing Recent Development
- Table 121. Fuxiang Corporation Information
- Table 122. Fuxiang Description and Major Businesses
- Table 123. Fuxiang Thermally Fused Laminates (TFL) Production (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 124. Fuxiang Product
- Table 125. Fuxiang Recent Development
- Table 126. Shengguo Tree Corporation Information
- Table 127. Shengguo Tree Description and Major Businesses
- Table 128. Shengguo Tree Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 129. Shengguo Tree Product
- Table 130. Shengguo Tree Recent Development
- Table 131. MJB Wood Group Corporation Information
- Table 132. MJB Wood Group Description and Major Businesses
- Table 133. MJB Wood Group Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 134. MJB Wood Group Product
- Table 135. MJB Wood Group Recent Development
- Table 136. AICA Kogyo Corporation Information
- Table 137. AICA Kogyo Description and Major Businesses
- Table 138. AICA Kogyo Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 139. AICA Kogyo Product
- Table 140. AICA Kogyo Recent Development
- Table 141. Panolam Industries International Corporation Information
- Table 142. Panolam Industries International Description and Major Businesses
- Table 143. Panolam Industries International Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 144. Panolam Industries International Product
- Table 145. Panolam Industries International Recent Development
- Table 146. Uniboard Corporation Information
- Table 147. Uniboard Description and Major Businesses
- Table 148. Uniboard Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 149. Uniboard Product
- Table 150. Uniboard Recent Development
- Table 151. Wilsonart Corporation Information

- Table 152. Wilsonart Description and Major Businesses
- Table 153. Wilsonart Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 154. Wilsonart Product
- Table 155. Wilsonart Recent Development
- Table 156. Dongwha Malaysia Corporation Information
- Table 157. Dongwha Malaysia Description and Major Businesses
- Table 158. Dongwha Malaysia Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 159. Dongwha Malaysia Product
- Table 160. Dongwha Malaysia Recent Development
- Table 161. Funder America Corporation Information
- Table 162. Funder America Description and Major Businesses
- Table 163. Funder America Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 164. Funder America Product
- Table 165. Funder America Recent Development
- Table 166. Specialty Laminates Corporation Information
- Table 167. Specialty Laminates Description and Major Businesses
- Table 168. Specialty Laminates Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 169. Specialty Laminates Product
- Table 170. Specialty Laminates Recent Development
- Table 171. Purbanchal Laminates Corporation Information
- Table 172. Purbanchal Laminates Description and Major Businesses
- Table 173. Purbanchal Laminates Thermally Fused Laminates (TFL) Sales (M sqm), Revenue (US\$ Million), Price (USD/sqm) and Gross Margin (2015-2020)
- Table 174. Purbanchal Laminates Product
- Table 175. Purbanchal Laminates Recent Development
- Table 176. Global Thermally Fused Laminates (TFL) Sales Forecast by Regions (2021-2026) (M sqm)
- Table 177. Global Thermally Fused Laminates (TFL) Sales Market Share Forecast by Regions (2021-2026)
- Table 178. Global Thermally Fused Laminates (TFL) Revenue Forecast by Regions (2021-2026) (US\$ Million)
- Table 179. Global Thermally Fused Laminates (TFL) Revenue Market Share Forecast by Regions (2021-2026)
- Table 180. North America: Thermally Fused Laminates (TFL) Sales Forecast by Country (2021-2026) (M sqm)

Table 181. North America: Thermally Fused Laminates (TFL) Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 182. Europe: Thermally Fused Laminates (TFL) Sales Forecast by Country (2021-2026) (M sqm)

Table 183. Europe: Thermally Fused Laminates (TFL) Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 184. Asia Pacific: Thermally Fused Laminates (TFL) Sales Forecast by Region (2021-2026) (M sqm)

Table 185. Asia Pacific: Thermally Fused Laminates (TFL) Revenue Forecast by Region (2021-2026) (US\$ Million)

Table 186. Latin America: Thermally Fused Laminates (TFL) Sales Forecast by Country (2021-2026) (M sqm)

Table 187. Latin America: Thermally Fused Laminates (TFL) Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 188. Middle East and Africa: Thermally Fused Laminates (TFL) Sales Forecast by Country (2021-2026) (M sqm)

Table 189. Middle East and Africa: Thermally Fused Laminates (TFL) Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 190. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 191. Key Challenges

Table 192. Market Risks

Table 193. Main Points Interviewed from Key Thermally Fused Laminates (TFL) Players

Table 194. Thermally Fused Laminates (TFL) Customers List

Table 195. Thermally Fused Laminates (TFL) Distributors List

Table 196. Research Programs/Design for This Report

Table 197. Key Data Information from Secondary Sources

Table 198. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Thermally Fused Laminates (TFL) Product Picture
- Figure 2. Global Thermally Fused Laminates (TFL) Sales Market Share by Type in 2020 & 2026
- Figure 3. Woodgrain Product Picture
- Figure 4. Marble Product Picture
- Figure 5. Solid Color Product Picture
- Figure 6. Others Product Picture
- Figure 7. Global Thermally Fused Laminates (TFL) Sales Market Share by Application in 2020 & 2026
- Figure 8. Furniture
- Figure 9. Interior Decoration
- Figure 10. Store Fixtures
- Figure 11. Others
- Figure 12. Thermally Fused Laminates (TFL) Report Years Considered
- Figure 13. Global Thermally Fused Laminates (TFL) Market Size 2015-2026 (US\$ Million)
- Figure 14. Global Thermally Fused Laminates (TFL) Sales 2015-2026 (M sqm)
- Figure 15. Global Thermally Fused Laminates (TFL) Market Size Market Share by Region: 2020 Versus 2026
- Figure 16. Global Thermally Fused Laminates (TFL) Sales Market Share by Region (2015-2020)
- Figure 17. Global Thermally Fused Laminates (TFL) Sales Market Share by Region in 2019
- Figure 18. Global Thermally Fused Laminates (TFL) Revenue Market Share by Region (2015-2020)
- Figure 19. Global Thermally Fused Laminates (TFL) Revenue Market Share by Region in 2019
- Figure 20. Global Thermally Fused Laminates (TFL) Sales Share by Manufacturer in 2019
- Figure 21. The Top 10 and 5 Players Market Share by Thermally Fused Laminates (TFL) Revenue in 2019
- Figure 22. Thermally Fused Laminates (TFL) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 23. Global Thermally Fused Laminates (TFL) Sales Market Share by Type (2015-2020)

Figure 24. Global Thermally Fused Laminates (TFL) Sales Market Share by Type in 2019

Figure 25. Global Thermally Fused Laminates (TFL) Revenue Market Share by Type (2015-2020)

Figure 26. Global Thermally Fused Laminates (TFL) Revenue Market Share by Type in 2019

Figure 27. Global Thermally Fused Laminates (TFL) Market Share by Price Range (2015-2020)

Figure 28. Global Thermally Fused Laminates (TFL) Sales Market Share by Application (2015-2020)

Figure 29. Global Thermally Fused Laminates (TFL) Sales Market Share by Application in 2019

Figure 30. Global Thermally Fused Laminates (TFL) Revenue Market Share by Application (2015-2020)

Figure 31. Global Thermally Fused Laminates (TFL) Revenue Market Share by Application in 2019

Figure 32. North America Thermally Fused Laminates (TFL) Sales Growth Rate 2015-2020 (M sqm)

Figure 33. North America Thermally Fused Laminates (TFL) Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 34. North America Thermally Fused Laminates (TFL) Sales Market Share by Country in 2019

Figure 35. North America Thermally Fused Laminates (TFL) Revenue Market Share by Country in 2019

Figure 36. U.S. Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 37. U.S. Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 38. Canada Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 39. Canada Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 40. North America Thermally Fused Laminates (TFL) Market Share by Type in 2019

Figure 41. North America Thermally Fused Laminates (TFL) Market Share by Application in 2019

Figure 42. Europe Thermally Fused Laminates (TFL) Sales Growth Rate 2015-2020 (M sqm)

Figure 43. Europe Thermally Fused Laminates (TFL) Revenue Growth Rate 2015-2020

(US\$ Million)

Figure 44. Europe Thermally Fused Laminates (TFL) Sales Market Share by Country in 2019

Figure 45. Europe Thermally Fused Laminates (TFL) Revenue Market Share by Country in 2019

Figure 46. Germany Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 47. Germany Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 48. France Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 49. France Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 50. U.K. Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 51. U.K. Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 52. Italy Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 53. Italy Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 54. Russia Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 55. Russia Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 56. Europe Thermally Fused Laminates (TFL) Market Share by Type in 2019

Figure 57. Europe Thermally Fused Laminates (TFL) Market Share by Application in 2019

Figure 58. Asia Pacific Thermally Fused Laminates (TFL) Sales Growth Rate 2015-2020 (M sqm)

Figure 59. Asia Pacific Thermally Fused Laminates (TFL) Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 60. Asia Pacific Thermally Fused Laminates (TFL) Sales Market Share by Region in 2019

Figure 61. Asia Pacific Thermally Fused Laminates (TFL) Revenue Market Share by Region in 2019

Figure 62. China Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 63. China Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020)

(US\$ Million)

Figure 64. Japan Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 65. Japan Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 66. South Korea Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 67. South Korea Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 68. India Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 69. India Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 70. Australia Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 71. Australia Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 72. Taiwan Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 73. Taiwan Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 74. Indonesia Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 75. Indonesia Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 76. Thailand Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 77. Thailand Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 78. Malaysia Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 79. Malaysia Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 80. Philippines Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

Figure 81. Philippines Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 82. Vietnam Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

- Figure 83. Vietnam Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 84. Asia Pacific Thermally Fused Laminates (TFL) Market Share by Type in 2019
- Figure 85. Asia Pacific Thermally Fused Laminates (TFL) Market Share by Application in 2019
- Figure 86. Latin America Thermally Fused Laminates (TFL) Sales Growth Rate 2015-2020 (M sqm)
- Figure 87. Latin America Thermally Fused Laminates (TFL) Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 88. Latin America Thermally Fused Laminates (TFL) Sales Market Share by Country in 2019
- Figure 89. Latin America Thermally Fused Laminates (TFL) Revenue Market Share by Country in 2019
- Figure 90. Mexico Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)
- Figure 91. Mexico Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 92. Brazil Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)
- Figure 93. Brazil Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 94. Argentina Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)
- Figure 95. Argentina Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 96. Latin America Thermally Fused Laminates (TFL) Market Share by Type in 2019
- Figure 97. Latin America Thermally Fused Laminates (TFL) Market Share by Application in 2019
- Figure 98. Middle East and Africa Thermally Fused Laminates (TFL) Sales Growth Rate 2015-2020 (M sqm)
- Figure 99. Middle East and Africa Thermally Fused Laminates (TFL) Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 100. Middle East and Africa Thermally Fused Laminates (TFL) Sales Market Share by Country in 2019
- Figure 101. Middle East and Africa Thermally Fused Laminates (TFL) Revenue Market Share by Country in 2019
- Figure 102. Turkey Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)

- Figure 103. Turkey Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 104. Saudi Arabia Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)
- Figure 105. Saudi Arabia Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 106. UAE Thermally Fused Laminates (TFL) Sales Growth Rate (2015-2020) (M sqm)
- Figure 107. UAE Thermally Fused Laminates (TFL) Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 108. Middle East and Africa Thermally Fused Laminates (TFL) Market Share by Type in 2019
- Figure 109. Middle East and Africa Thermally Fused Laminates (TFL) Market Share by Application in 2019
- Figure 110. Kronospan M&P Kaindl Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 111. TEEHOME Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 112. Swiss Krono Group Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 113. Roseburg Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 114. Arauco Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 115. Sonae Industria Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 116. DareGlobal Wood Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 117. Egger Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 118. Panel Processing Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 119. Fuxiang Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 120. Shengguo Tree Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 121. MJB Wood Group Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 122. AICA Kogyo Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 123. Panolam Industries International Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 124. Uniboard Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 125. Wilsonart Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 126. Dongwha Malaysia Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 127. Funder America Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 128. Specialty Laminates Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 129. Purbanchal Laminates Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 130. North America Thermally Fused Laminates (TFL) Sales Growth Rate Forecast (2021-2026) (M sqm)

Figure 131. North America Thermally Fused Laminates (TFL) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 132. Europe Thermally Fused Laminates (TFL) Sales Growth Rate Forecast (2021-2026) (M sqm)

Figure 133. Europe Thermally Fused Laminates (TFL) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 134. Asia Pacific Thermally Fused Laminates (TFL) Sales Growth Rate Forecast (2021-2026) (M sqm)

Figure 135. Asia Pacific Thermally Fused Laminates (TFL) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 136. Latin America Thermally Fused Laminates (TFL) Sales Growth Rate Forecast (2021-2026) (M sqm)

Figure 137. Latin America Thermally Fused Laminates (TFL) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 138. Middle East and Africa Thermally Fused Laminates (TFL) Sales Growth Rate Forecast (2021-2026) (M sqm)

Figure 139. Middle East and Africa Thermally Fused Laminates (TFL) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 140. Porter's Five Forces Analysis

Figure 141. Channels of Distribution

Figure 142. Distributors Profiles

Figure 143. Bottom-up and Top-down Approaches for This Report

Figure 144. Data Triangulation

Figure 145. Key Executives Interviewed

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