

Global Technical Textiles Market Professional Survey Report 2018

<https://marketpublishers.com/r/G0D8E5D32B1EN.html>

Date: July 2018

Pages: 123

Price: US\$ 3,500.00 (Single User License)

ID: G0D8E5D32B1EN

Abstracts

This report studies the global Technical Textiles market status and forecast, categorizes the global Technical Textiles market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

A technical textile is a textile product manufactured for non-aesthetic purposes, where function is the primary criterion. Technical textiles include textiles for automotive applications, medical textiles (e.g., implants), geotextiles (reinforcement of embankments), agrotexiles (textiles for crop protection), and protective clothing (e.g., heat and radiation protection for fire fighter clothing, molten metal protection for welders, stab protection and bulletproof vests, and spacesuits).

First, over the past couple of years, the demand for technical textiles has been increasing significantly owing to their superior functionality and physical properties and greater research and development. While the technical textiles industry has matured in many respects, the sector continues to grow, spurred on by a myriad of macro-drivers, such as growing populations in developing countries, maturing populations in developed economies, increasing urbanization, higher spending on road and rail infrastructure, increasing air travel in the Middle and Far East, and higher demands for environmental protection.

Second, the technical textiles industry is rather separated: there are thousands of manufacturers in the world, and high-end products mainly from United States and western European. In the world wide, giant manufactures mainly distribute in American and Europe. American has a long history and unshakable status in this industry, like DuPont and 3M, both have perfect products. Germany is widely regarded as Europe's market leader in technical textiles – around 50%, possibly even more, of the country's textile output is in such products. In China, the manufactures focus in Zhejiang,

Shandong and Henan province, with nonwoven as the main product.

Second, many company have several plants, usually close to aimed consumption market, which is most commonly to see in Europe. BTT has production bases in Belgium and Asia, Ahlstrom ha production bases separated in Europe, North America and Asia Pacific. Also, many international companies choose to set up factories in China too, such as Kimberly-Clark and P&G.

Third, all manufactures in the world are committed to the improvement of product. Technology always plays the most important role in market performance of technical textiles. The innovation of new technology generates great fortune for giant companies like DuPont and 3M. Nowadays, many traditional textile manufacturers are considering structural change on the part of producers of traditional textiles to become highly technical and specialist manufacturers of high-quality textile products.

Fourth, the import and export percent of this industry is not high, because many international manufactures expand their business through building factories or investments. Regionally, United States and Europe are the main exporter of technical textiles, China has been in improvement of its performance in this field, but most of its high end products or fiber has to be imported from developed areas.

Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. PGI expanded its market share through the purchasement of Tesalca-Texnovo. As the downstream consumption usually follows with developed and rapid economic growth areas, the developed areas' company prefers investing to underdevelopment regions these years.

Sixth, this industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of technical textiles will increase.

Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The global Technical Textiles market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

DuPont

Beaulieu Technical Textiles

Ahlstrom

Techtex

Freudenberg

Honeywell

Johns Manville

3M

Global-safety-textiles

Kimberly-Clark

TWE-Group

Alexium International

JM-Textile

Huntsman

Asahi Kasei Fibers

Protan

Milliken

Invista

Arville

Polymer Group

A&E

Borgers

Don & Low

P&G

DELFINGEN

IBENA

Dow Corning

Lenzing

Tech-Tex

Schoeller-textiles

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Agrotech

Buildtech

Clothtech

Geotech

Homotech

Indutech

Medtech

Mobiltech

Oekotech

By Application, the market can be split into

Agriculture

Auto industry

Electronic Industry

Aerospace

Medical Industry

Achitechive

Other

The study objectives of this report are:

To analyze and study the global Technical Textiles capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Technical Textiles manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Technical Textiles are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Technical Textiles Manufacturers

Technical Textiles Distributors/Traders/Wholesalers

Technical Textiles Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Technical Textiles market, by end-use.

Detailed analysis and profiles of additional market players.

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