

Global Technical Textiles Market Insights, Forecast to 2026

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Abstracts

A technical textile is a textile product manufactured for non-aesthetic purposes, where function is the primary criterion. Technical textiles include textiles for automotive applications, medical textiles (e.g., implants), geotextiles (reinforcement of embankments), agrotextiles (textiles for crop protection), and protective clothing (e.g., heat and radiation protection for fire fighter clothing, molten metal protection for welders, stab protection and bulletproof vests, and spacesuits).

First, over the past couple of years, the demand for technical textiles has been increasing significantly owing to their superior functionality and physical properties and greater research and development. While the technical textiles industry has matured in many respects, the sector continues to grow, spurred on by a myriad of macro-drivers, such as growing populations in developing countries, maturing populations in developed economies, increasing urbanization, higher spending on road and rail infrastructure, increasing air travel in the Middle and Far East, and higher demands for environmental protection.

Second, the technical textiles industry is rather separated: there are thousands of manufacturers in the world, and high-end products mainly from United States and western European. In the world wide, giant manufactures mainly distribute in American and Europe. American has a long history and unshakable status in this industry, like DuPont and 3M, both have perfect products. Germany is widely regarded as Europe's market leader in technical textiles – around 50%, possibly even more, of the country's textile output is in such products. In China, the manufactures focus in Zhejiang, Shandong and Henan province, with nonwoven as the main product.

Second, many company have several plants, usually close to aimed consumption market, which is most commonly to see in Europe. BTT has production bases in Belgium and Asia, Ahlstrom ha production bases separated in Europe, North America and Asia Pacific. Also, many international companies choose to set up factories in

China too, such as Kimberly-Clark and P&G.

Third, all manufactures in the world are committed to the improvement of product. Technology always plays the most important role in market performance of technical textiles. The innovation of new technology generates great fortune for giant companies like DuPont and 3M. Nowadays, many traditional textile manufacturers are considering structural change on the part of producers of traditional textiles to become highly technical and specialist manufacturers of high-quality textile products.

Fourth, the import and export percent of this industry is not high, because many international manufactures expand their business through building factories or investments. Regionally, United States and Europe are the main exporter of technical textiles, China has been in improvement of its performance in this field, but most of its high end products or fiber has to be imported from developed areas.

Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. PGI expanded its market share through the purchasement of Tesalca-Texnovo. As the downstream consumption usually follows with developed and rapid economic growth areas, the developed areas' company prefers investing to underdevelopment regions these years.

Sixth, this industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of technical textiles will increase.

Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Technical Textiles 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among

the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Technical Textiles 3900 industry.

Based on our recent survey, we have several different scenarios about the Technical Textiles 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 171460 million in 2019. The market size of Technical Textiles 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Technical Textiles market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Technical Textiles market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Technical Textiles market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Technical Textiles market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Technical Textiles market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Technical Textiles market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Technical Textiles market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Technical Textiles market.

The following manufacturers are covered in this report:

DowDuPont

Beaulieu Technical Textiles

Ahlstrom

Techtex

Freudenberg

Honeywell

Johns Manville

3M

Global-safety-textiles

Kimberly-Clark

TWE-Group

Alexium International

JM-Textile

Huntsman

Asahi Kasei Fibers

Protan

Milliken

Invista

Arville

Polymer Group

A&E

Borgers

Don & Low

P&G

DELFINGEN

IBENA

Lenzing

Tech-Tex

Schoeller-textiles

Technical Textiles Breakdown Data by Type

Agrotech

Buildtech

Clothtech

Geotech

Homotech

Indutech

Medtech

Mobiltech

Oekotech

Technical Textiles Breakdown Data by Application

Agriculture

Auto industry

Electronic Industry

Aerospace

Medical Industry

Achitechive

Other

Contents

1 STUDY COVERAGE

- 1.1 Technical Textiles Product Introduction
- 1.2 Market Segments
- 1.3 Key Technical Textiles Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global Technical Textiles Market Size Growth Rate by Type
 - 1.4.2 Agrotech
 - 1.4.3 Buildtech
 - 1.4.4 Clothtech
 - 1.4.5 Geotech
 - 1.4.6 Hometech
 - 1.4.7 Indutech
 - 1.4.8 Medtech
 - 1.4.9 Mobiltech
 - 1.4.10 Oekotech
- 1.5 Market by Application
 - 1.5.1 Global Technical Textiles Market Size Growth Rate by Application
 - 1.5.2 Agriculture
 - 1.5.3 Auto industry
 - 1.5.4 Electronic Industry
 - 1.5.5 Aerospace
 - 1.5.6 Medical Industry
 - 1.5.7 Achitechive
 - 1.5.8 Other
- 1.6 Coronavirus Disease 2019 (Covid-19): Technical Textiles Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Technical Textiles Industry
 - 1.6.1.1 Technical Textiles Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Technical Textiles Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Technical Textiles Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

2.1 Global Technical Textiles Market Size Estimates and Forecasts

2.1.1 Global Technical Textiles Revenue 2015-2026

2.1.2 Global Technical Textiles Sales 2015-2026

2.2 Technical Textiles Market Size by Region: 2020 Versus 2026

2.2.1 Global Technical Textiles Retrospective Market Scenario in Sales by Region: 2015-2020

2.2.2 Global Technical Textiles Retrospective Market Scenario in Revenue by Region: 2015-2020

3 GLOBAL TECHNICAL TEXTILES COMPETITOR LANDSCAPE BY PLAYERS

3.1 Technical Textiles Sales by Manufacturers

3.1.1 Technical Textiles Sales by Manufacturers (2015-2020)

3.1.2 Technical Textiles Sales Market Share by Manufacturers (2015-2020)

3.2 Technical Textiles Revenue by Manufacturers

3.2.1 Technical Textiles Revenue by Manufacturers (2015-2020)

3.2.2 Technical Textiles Revenue Share by Manufacturers (2015-2020)

3.2.3 Global Technical Textiles Market Concentration Ratio (CR5 and HHI) (2015-2020)

3.2.4 Global Top 10 and Top 5 Companies by Technical Textiles Revenue in 2019

3.2.5 Global Technical Textiles Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

3.3 Technical Textiles Price by Manufacturers

3.4 Technical Textiles Manufacturing Base Distribution, Product Types

3.4.1 Technical Textiles Manufacturers Manufacturing Base Distribution, Headquarters

3.4.2 Manufacturers Technical Textiles Product Type

3.4.3 Date of International Manufacturers Enter into Technical Textiles Market

3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

4.1 Global Technical Textiles Market Size by Type (2015-2020)

4.1.1 Global Technical Textiles Sales by Type (2015-2020)

4.1.2 Global Technical Textiles Revenue by Type (2015-2020)

4.1.3 Technical Textiles Average Selling Price (ASP) by Type (2015-2026)

4.2 Global Technical Textiles Market Size Forecast by Type (2021-2026)

- 4.2.1 Global Technical Textiles Sales Forecast by Type (2021-2026)
- 4.2.2 Global Technical Textiles Revenue Forecast by Type (2021-2026)
- 4.2.3 Technical Textiles Average Selling Price (ASP) Forecast by Type (2021-2026)
- 4.3 Global Technical Textiles Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

5 BREAKDOWN DATA BY APPLICATION (2015-2026)

- 5.1 Global Technical Textiles Market Size by Application (2015-2020)
 - 5.1.1 Global Technical Textiles Sales by Application (2015-2020)
 - 5.1.2 Global Technical Textiles Revenue by Application (2015-2020)
 - 5.1.3 Technical Textiles Price by Application (2015-2020)
- 5.2 Technical Textiles Market Size Forecast by Application (2021-2026)
 - 5.2.1 Global Technical Textiles Sales Forecast by Application (2021-2026)
 - 5.2.2 Global Technical Textiles Revenue Forecast by Application (2021-2026)
 - 5.2.3 Global Technical Textiles Price Forecast by Application (2021-2026)

6 NORTH AMERICA

- 6.1 North America Technical Textiles by Country
 - 6.1.1 North America Technical Textiles Sales by Country
 - 6.1.2 North America Technical Textiles Revenue by Country
 - 6.1.3 U.S.
 - 6.1.4 Canada
- 6.2 North America Technical Textiles Market Facts & Figures by Type
- 6.3 North America Technical Textiles Market Facts & Figures by Application

7 EUROPE

- 7.1 Europe Technical Textiles by Country
 - 7.1.1 Europe Technical Textiles Sales by Country
 - 7.1.2 Europe Technical Textiles Revenue by Country
 - 7.1.3 Germany
 - 7.1.4 France
 - 7.1.5 U.K.
 - 7.1.6 Italy
 - 7.1.7 Russia
- 7.2 Europe Technical Textiles Market Facts & Figures by Type
- 7.3 Europe Technical Textiles Market Facts & Figures by Application

8 ASIA PACIFIC

8.1 Asia Pacific Technical Textiles by Region

8.1.1 Asia Pacific Technical Textiles Sales by Region

8.1.2 Asia Pacific Technical Textiles Revenue by Region

8.1.3 China

8.1.4 Japan

8.1.5 South Korea

8.1.6 India

8.1.7 Australia

8.1.8 Taiwan

8.1.9 Indonesia

8.1.10 Thailand

8.1.11 Malaysia

8.1.12 Philippines

8.1.13 Vietnam

8.2 Asia Pacific Technical Textiles Market Facts & Figures by Type

8.3 Asia Pacific Technical Textiles Market Facts & Figures by Application

9 LATIN AMERICA

9.1 Latin America Technical Textiles by Country

9.1.1 Latin America Technical Textiles Sales by Country

9.1.2 Latin America Technical Textiles Revenue by Country

9.1.3 Mexico

9.1.4 Brazil

9.1.5 Argentina

9.2 Central & South America Technical Textiles Market Facts & Figures by Type

9.3 Central & South America Technical Textiles Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

10.1 Middle East and Africa Technical Textiles by Country

10.1.1 Middle East and Africa Technical Textiles Sales by Country

10.1.2 Middle East and Africa Technical Textiles Revenue by Country

10.1.3 Turkey

10.1.4 Saudi Arabia

10.1.5 UAE

- 10.2 Middle East and Africa Technical Textiles Market Facts & Figures by Type
- 10.3 Middle East and Africa Technical Textiles Market Facts & Figures by Application

11 COMPANY PROFILES

11.1 DowDuPont

- 11.1.1 DowDuPont Corporation Information
- 11.1.2 DowDuPont Description, Business Overview and Total Revenue
- 11.1.3 DowDuPont Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 DowDuPont Technical Textiles Products Offered
- 11.1.5 DowDuPont Recent Development

11.2 Beaulieu Technical Textiles

- 11.2.1 Beaulieu Technical Textiles Corporation Information
- 11.2.2 Beaulieu Technical Textiles Description, Business Overview and Total Revenue
- 11.2.3 Beaulieu Technical Textiles Sales, Revenue and Gross Margin (2015-2020)
- 11.2.4 Beaulieu Technical Textiles Technical Textiles Products Offered
- 11.2.5 Beaulieu Technical Textiles Recent Development

11.3 Ahlstrom

- 11.3.1 Ahlstrom Corporation Information
- 11.3.2 Ahlstrom Description, Business Overview and Total Revenue
- 11.3.3 Ahlstrom Sales, Revenue and Gross Margin (2015-2020)
- 11.3.4 Ahlstrom Technical Textiles Products Offered
- 11.3.5 Ahlstrom Recent Development

11.4 Techtex

- 11.4.1 Techtex Corporation Information
- 11.4.2 Techtex Description, Business Overview and Total Revenue
- 11.4.3 Techtex Sales, Revenue and Gross Margin (2015-2020)
- 11.4.4 Techtex Technical Textiles Products Offered
- 11.4.5 Techtex Recent Development

11.5 Freudenberg

- 11.5.1 Freudenberg Corporation Information
- 11.5.2 Freudenberg Description, Business Overview and Total Revenue
- 11.5.3 Freudenberg Sales, Revenue and Gross Margin (2015-2020)
- 11.5.4 Freudenberg Technical Textiles Products Offered
- 11.5.5 Freudenberg Recent Development

11.6 Honeywell

- 11.6.1 Honeywell Corporation Information
- 11.6.2 Honeywell Description, Business Overview and Total Revenue
- 11.6.3 Honeywell Sales, Revenue and Gross Margin (2015-2020)

- 11.6.4 Honeywell Technical Textiles Products Offered
- 11.6.5 Honeywell Recent Development
- 11.7 Johns Manville
 - 11.7.1 Johns Manville Corporation Information
 - 11.7.2 Johns Manville Description, Business Overview and Total Revenue
 - 11.7.3 Johns Manville Sales, Revenue and Gross Margin (2015-2020)
 - 11.7.4 Johns Manville Technical Textiles Products Offered
 - 11.7.5 Johns Manville Recent Development
- 11.8 3M
 - 11.8.1 3M Corporation Information
 - 11.8.2 3M Description, Business Overview and Total Revenue
 - 11.8.3 3M Sales, Revenue and Gross Margin (2015-2020)
 - 11.8.4 3M Technical Textiles Products Offered
 - 11.8.5 3M Recent Development
- 11.9 Global-safety-textiles
 - 11.9.1 Global-safety-textiles Corporation Information
 - 11.9.2 Global-safety-textiles Description, Business Overview and Total Revenue
 - 11.9.3 Global-safety-textiles Sales, Revenue and Gross Margin (2015-2020)
 - 11.9.4 Global-safety-textiles Technical Textiles Products Offered
 - 11.9.5 Global-safety-textiles Recent Development
- 11.10 Kimberly-Clark
 - 11.10.1 Kimberly-Clark Corporation Information
 - 11.10.2 Kimberly-Clark Description, Business Overview and Total Revenue
 - 11.10.3 Kimberly-Clark Sales, Revenue and Gross Margin (2015-2020)
 - 11.10.4 Kimberly-Clark Technical Textiles Products Offered
 - 11.10.5 Kimberly-Clark Recent Development
- 11.1 DowDuPont
 - 11.1.1 DowDuPont Corporation Information
 - 11.1.2 DowDuPont Description, Business Overview and Total Revenue
 - 11.1.3 DowDuPont Sales, Revenue and Gross Margin (2015-2020)
 - 11.1.4 DowDuPont Technical Textiles Products Offered
 - 11.1.5 DowDuPont Recent Development
- 11.12 Alexium International
 - 11.12.1 Alexium International Corporation Information
 - 11.12.2 Alexium International Description, Business Overview and Total Revenue
 - 11.12.3 Alexium International Sales, Revenue and Gross Margin (2015-2020)
 - 11.12.4 Alexium International Products Offered
 - 11.12.5 Alexium International Recent Development
- 11.13 JM-Textile

- 11.13.1 JM-Textile Corporation Information
- 11.13.2 JM-Textile Description, Business Overview and Total Revenue
- 11.13.3 JM-Textile Sales, Revenue and Gross Margin (2015-2020)
- 11.13.4 JM-Textile Products Offered
- 11.13.5 JM-Textile Recent Development
- 11.14 Huntsman
 - 11.14.1 Huntsman Corporation Information
 - 11.14.2 Huntsman Description, Business Overview and Total Revenue
 - 11.14.3 Huntsman Sales, Revenue and Gross Margin (2015-2020)
 - 11.14.4 Huntsman Products Offered
 - 11.14.5 Huntsman Recent Development
- 11.15 Asahi Kasei Fibers
 - 11.15.1 Asahi Kasei Fibers Corporation Information
 - 11.15.2 Asahi Kasei Fibers Description, Business Overview and Total Revenue
 - 11.15.3 Asahi Kasei Fibers Sales, Revenue and Gross Margin (2015-2020)
 - 11.15.4 Asahi Kasei Fibers Products Offered
 - 11.15.5 Asahi Kasei Fibers Recent Development
- 11.16 Protan
 - 11.16.1 Protan Corporation Information
 - 11.16.2 Protan Description, Business Overview and Total Revenue
 - 11.16.3 Protan Sales, Revenue and Gross Margin (2015-2020)
 - 11.16.4 Protan Products Offered
 - 11.16.5 Protan Recent Development
- 11.17 Milliken
 - 11.17.1 Milliken Corporation Information
 - 11.17.2 Milliken Description, Business Overview and Total Revenue
 - 11.17.3 Milliken Sales, Revenue and Gross Margin (2015-2020)
 - 11.17.4 Milliken Products Offered
 - 11.17.5 Milliken Recent Development
- 11.18 Invista
 - 11.18.1 Invista Corporation Information
 - 11.18.2 Invista Description, Business Overview and Total Revenue
 - 11.18.3 Invista Sales, Revenue and Gross Margin (2015-2020)
 - 11.18.4 Invista Products Offered
 - 11.18.5 Invista Recent Development
- 11.19 Arville
 - 11.19.1 Arville Corporation Information
 - 11.19.2 Arville Description, Business Overview and Total Revenue
 - 11.19.3 Arville Sales, Revenue and Gross Margin (2015-2020)

- 11.19.4 Arville Products Offered
- 11.19.5 Arville Recent Development
- 11.20 Polymer Group
 - 11.20.1 Polymer Group Corporation Information
 - 11.20.2 Polymer Group Description, Business Overview and Total Revenue
 - 11.20.3 Polymer Group Sales, Revenue and Gross Margin (2015-2020)
 - 11.20.4 Polymer Group Products Offered
 - 11.20.5 Polymer Group Recent Development
- 11.21 A&E
 - 11.21.1 A&E Corporation Information
 - 11.21.2 A&E Description, Business Overview and Total Revenue
 - 11.21.3 A&E Sales, Revenue and Gross Margin (2015-2020)
 - 11.21.4 A&E Products Offered
 - 11.21.5 A&E Recent Development
- 11.22 Borgers
 - 11.22.1 Borgers Corporation Information
 - 11.22.2 Borgers Description, Business Overview and Total Revenue
 - 11.22.3 Borgers Sales, Revenue and Gross Margin (2015-2020)
 - 11.22.4 Borgers Products Offered
 - 11.22.5 Borgers Recent Development
- 11.23 Don & Low
 - 11.23.1 Don & Low Corporation Information
 - 11.23.2 Don & Low Description, Business Overview and Total Revenue
 - 11.23.3 Don & Low Sales, Revenue and Gross Margin (2015-2020)
 - 11.23.4 Don & Low Products Offered
 - 11.23.5 Don & Low Recent Development
- 11.24 P&G
 - 11.24.1 P&G Corporation Information
 - 11.24.2 P&G Description, Business Overview and Total Revenue
 - 11.24.3 P&G Sales, Revenue and Gross Margin (2015-2020)
 - 11.24.4 P&G Products Offered
 - 11.24.5 P&G Recent Development
- 11.25 DELFINGEN
 - 11.25.1 DELFINGEN Corporation Information
 - 11.25.2 DELFINGEN Description, Business Overview and Total Revenue
 - 11.25.3 DELFINGEN Sales, Revenue and Gross Margin (2015-2020)
 - 11.25.4 DELFINGEN Products Offered
 - 11.25.5 DELFINGEN Recent Development
- 11.26 IBENA

- 11.26.1 IBENA Corporation Information
- 11.26.2 IBENA Description, Business Overview and Total Revenue
- 11.26.3 IBENA Sales, Revenue and Gross Margin (2015-2020)
- 11.26.4 IBENA Products Offered
- 11.26.5 IBENA Recent Development
- 11.27 Lenzing
 - 11.27.1 Lenzing Corporation Information
 - 11.27.2 Lenzing Description, Business Overview and Total Revenue
 - 11.27.3 Lenzing Sales, Revenue and Gross Margin (2015-2020)
 - 11.27.4 Lenzing Products Offered
 - 11.27.5 Lenzing Recent Development
- 11.28 Tech-Tex
 - 11.28.1 Tech-Tex Corporation Information
 - 11.28.2 Tech-Tex Description, Business Overview and Total Revenue
 - 11.28.3 Tech-Tex Sales, Revenue and Gross Margin (2015-2020)
 - 11.28.4 Tech-Tex Products Offered
 - 11.28.5 Tech-Tex Recent Development
- 11.29 Schoeller-textiles
 - 11.29.1 Schoeller-textiles Corporation Information
 - 11.29.2 Schoeller-textiles Description, Business Overview and Total Revenue
 - 11.29.3 Schoeller-textiles Sales, Revenue and Gross Margin (2015-2020)
 - 11.29.4 Schoeller-textiles Products Offered
 - 11.29.5 Schoeller-textiles Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Technical Textiles Market Estimates and Projections by Region
 - 12.1.1 Global Technical Textiles Sales Forecast by Regions 2021-2026
 - 12.1.2 Global Technical Textiles Revenue Forecast by Regions 2021-2026
- 12.2 North America Technical Textiles Market Size Forecast (2021-2026)
 - 12.2.1 North America: Technical Textiles Sales Forecast (2021-2026)
 - 12.2.2 North America: Technical Textiles Revenue Forecast (2021-2026)
 - 12.2.3 North America: Technical Textiles Market Size Forecast by Country (2021-2026)
- 12.3 Europe Technical Textiles Market Size Forecast (2021-2026)
 - 12.3.1 Europe: Technical Textiles Sales Forecast (2021-2026)
 - 12.3.2 Europe: Technical Textiles Revenue Forecast (2021-2026)
 - 12.3.3 Europe: Technical Textiles Market Size Forecast by Country (2021-2026)
- 12.4 Asia Pacific Technical Textiles Market Size Forecast (2021-2026)

- 12.4.1 Asia Pacific: Technical Textiles Sales Forecast (2021-2026)
- 12.4.2 Asia Pacific: Technical Textiles Revenue Forecast (2021-2026)
- 12.4.3 Asia Pacific: Technical Textiles Market Size Forecast by Region (2021-2026)
- 12.5 Latin America Technical Textiles Market Size Forecast (2021-2026)
 - 12.5.1 Latin America: Technical Textiles Sales Forecast (2021-2026)
 - 12.5.2 Latin America: Technical Textiles Revenue Forecast (2021-2026)
 - 12.5.3 Latin America: Technical Textiles Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Technical Textiles Market Size Forecast (2021-2026)
 - 12.6.1 Middle East and Africa: Technical Textiles Sales Forecast (2021-2026)
 - 12.6.2 Middle East and Africa: Technical Textiles Revenue Forecast (2021-2026)
 - 12.6.3 Middle East and Africa: Technical Textiles Market Size Forecast by Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key Technical Textiles Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 Technical Textiles Customers
- 14.3 Sales Channels Analysis
 - 14.3.1 Sales Channels
 - 14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Research Methodology
 - 16.1.1 Methodology/Research Approach
 - 16.1.2 Data Source
- 16.2 Author Details

List Of Tables

LIST OF TABLES

Table 1. Technical Textiles Market Segments

Table 2. Ranking of Global Top Technical Textiles Manufacturers by Revenue (US\$ Million) in 2019

Table 3. Global Technical Textiles Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)

Table 4. Major Manufacturers of Agrotech

Table 5. Major Manufacturers of Buildtech

Table 6. Major Manufacturers of Clothtech

Table 7. Major Manufacturers of Geotech

Table 8. Major Manufacturers of Hometech

Table 9. Major Manufacturers of Indutech

Table 10. Major Manufacturers of Medtech

Table 11. Major Manufacturers of Mobiltech

Table 12. Major Manufacturers of Oekotech

Table 13. COVID-19 Impact Global Market: (Four Technical Textiles Market Size Forecast Scenarios)

Table 14. Opportunities and Trends for Technical Textiles Players in the COVID-19 Landscape

Table 15. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis

Table 16. Key Regions/Countries Measures against Covid-19 Impact

Table 17. Proposal for Technical Textiles Players to Combat Covid-19 Impact

Table 18. Global Technical Textiles Market Size Growth Rate by Application 2020-2026 (K MT)

Table 19. Global Technical Textiles Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026

Table 20. Global Technical Textiles Sales by Regions 2015-2020 (K MT)

Table 21. Global Technical Textiles Sales Market Share by Regions (2015-2020)

Table 22. Global Technical Textiles Revenue by Regions 2015-2020 (US\$ Million)

Table 23. Global Technical Textiles Sales by Manufacturers (2015-2020) (K MT)

Table 24. Global Technical Textiles Sales Share by Manufacturers (2015-2020)

Table 25. Global Technical Textiles Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)

Table 26. Global Technical Textiles by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Technical Textiles as of 2019)

Table 27. Technical Textiles Revenue by Manufacturers (2015-2020) (US\$ Million)

- Table 28. Technical Textiles Revenue Share by Manufacturers (2015-2020)
- Table 29. Key Manufacturers Technical Textiles Price (2015-2020) (USD/MT)
- Table 30. Technical Textiles Manufacturers Manufacturing Base Distribution and Headquarters
- Table 31. Manufacturers Technical Textiles Product Type
- Table 32. Date of International Manufacturers Enter into Technical Textiles Market
- Table 33. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 34. Global Technical Textiles Sales by Type (2015-2020) (K MT)
- Table 35. Global Technical Textiles Sales Share by Type (2015-2020)
- Table 36. Global Technical Textiles Revenue by Type (2015-2020) (US\$ Million)
- Table 37. Global Technical Textiles Revenue Share by Type (2015-2020)
- Table 38. Technical Textiles Average Selling Price (ASP) by Type 2015-2020 (USD/MT)
- Table 39. Global Technical Textiles Sales by Application (2015-2020) (K MT)
- Table 40. Global Technical Textiles Sales Share by Application (2015-2020)
- Table 41. North America Technical Textiles Sales by Country (2015-2020) (K MT)
- Table 42. North America Technical Textiles Sales Market Share by Country (2015-2020)
- Table 43. North America Technical Textiles Revenue by Country (2015-2020) (US\$ Million)
- Table 44. North America Technical Textiles Revenue Market Share by Country (2015-2020)
- Table 45. North America Technical Textiles Sales by Type (2015-2020) (K MT)
- Table 46. North America Technical Textiles Sales Market Share by Type (2015-2020)
- Table 47. North America Technical Textiles Sales by Application (2015-2020) (K MT)
- Table 48. North America Technical Textiles Sales Market Share by Application (2015-2020)
- Table 49. Europe Technical Textiles Sales by Country (2015-2020) (K MT)
- Table 50. Europe Technical Textiles Sales Market Share by Country (2015-2020)
- Table 51. Europe Technical Textiles Revenue by Country (2015-2020) (US\$ Million)
- Table 52. Europe Technical Textiles Revenue Market Share by Country (2015-2020)
- Table 53. Europe Technical Textiles Sales by Type (2015-2020) (K MT)
- Table 54. Europe Technical Textiles Sales Market Share by Type (2015-2020)
- Table 55. Europe Technical Textiles Sales by Application (2015-2020) (K MT)
- Table 56. Europe Technical Textiles Sales Market Share by Application (2015-2020)
- Table 57. Asia Pacific Technical Textiles Sales by Region (2015-2020) (K MT)
- Table 58. Asia Pacific Technical Textiles Sales Market Share by Region (2015-2020)
- Table 59. Asia Pacific Technical Textiles Revenue by Region (2015-2020) (US\$ Million)
- Table 60. Asia Pacific Technical Textiles Revenue Market Share by Region (2015-2020)
- Table 61. Asia Pacific Technical Textiles Sales by Type (2015-2020) (K MT)

Table 62. Asia Pacific Technical Textiles Sales Market Share by Type (2015-2020)

Table 63. Asia Pacific Technical Textiles Sales by Application (2015-2020) (K MT)

Table 64. Asia Pacific Technical Textiles Sales Market Share by Application (2015-2020)

Table 65. Latin America Technical Textiles Sales by Country (2015-2020) (K MT)

Table 66. Latin America Technical Textiles Sales Market Share by Country (2015-2020)

Table 67. Latin Americaa Technical Textiles Revenue by Country (2015-2020) (US\$ Million)

Table 68. Latin America Technical Textiles Revenue Market Share by Country (2015-2020)

Table 69. Latin America Technical Textiles Sales by Type (2015-2020) (K MT)

Table 70. Latin America Technical Textiles Sales Market Share by Type (2015-2020)

Table 71. Latin America Technical Textiles Sales by Application (2015-2020) (K MT)

Table 72. Latin America Technical Textiles Sales Market Share by Application (2015-2020)

Table 73. Middle East and Africa Technical Textiles Sales by Country (2015-2020) (K MT)

Table 74. Middle East and Africa Technical Textiles Sales Market Share by Country (2015-2020)

Table 75. Middle East and Africa Technical Textiles Revenue by Country (2015-2020) (US\$ Million)

Table 76. Middle East and Africa Technical Textiles Revenue Market Share by Country (2015-2020)

Table 77. Middle East and Africa Technical Textiles Sales by Type (2015-2020) (K MT)

Table 78. Middle East and Africa Technical Textiles Sales Market Share by Type (2015-2020)

Table 79. Middle East and Africa Technical Textiles Sales by Application (2015-2020) (K MT)

Table 80. Middle East and Africa Technical Textiles Sales Market Share by Application (2015-2020)

Table 81. DowDuPont Corporation Information

Table 82. DowDuPont Description and Major Businesses

Table 83. DowDuPont Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 84. DowDuPont Product

Table 85. DowDuPont Recent Development

Table 86. Beaulieu Technical Textiles Corporation Information

Table 87. Beaulieu Technical Textiles Description and Major Businesses

Table 88. Beaulieu Technical Textiles Technical Textiles Production (K MT), Revenue

(US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 89. Beaulieu Technical Textiles Product

Table 90. Beaulieu Technical Textiles Recent Development

Table 91. Ahlstrom Corporation Information

Table 92. Ahlstrom Description and Major Businesses

Table 93. Ahlstrom Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 94. Ahlstrom Product

Table 95. Ahlstrom Recent Development

Table 96. Techtex Corporation Information

Table 97. Techtex Description and Major Businesses

Table 98. Techtex Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 99. Techtex Product

Table 100. Techtex Recent Development

Table 101. Freudenberg Corporation Information

Table 102. Freudenberg Description and Major Businesses

Table 103. Freudenberg Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 104. Freudenberg Product

Table 105. Freudenberg Recent Development

Table 106. Honeywell Corporation Information

Table 107. Honeywell Description and Major Businesses

Table 108. Honeywell Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 109. Honeywell Product

Table 110. Honeywell Recent Development

Table 111. Johns Manville Corporation Information

Table 112. Johns Manville Description and Major Businesses

Table 113. Johns Manville Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 114. Johns Manville Product

Table 115. Johns Manville Recent Development

Table 116. 3M Corporation Information

Table 117. 3M Description and Major Businesses

Table 118. 3M Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 119. 3M Product

Table 120. 3M Recent Development

- Table 121. Global-safety-textiles Corporation Information
- Table 122. Global-safety-textiles Description and Major Businesses
- Table 123. Global-safety-textiles Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 124. Global-safety-textiles Product
- Table 125. Global-safety-textiles Recent Development
- Table 126. Kimberly-Clark Corporation Information
- Table 127. Kimberly-Clark Description and Major Businesses
- Table 128. Kimberly-Clark Technical Textiles Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 129. Kimberly-Clark Product
- Table 130. Kimberly-Clark Recent Development
- Table 131. TWE-Group Corporation Information
- Table 132. TWE-Group Description and Major Businesses
- Table 133. TWE-Group Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 134. TWE-Group Product
- Table 135. TWE-Group Recent Development
- Table 136. Alexium International Corporation Information
- Table 137. Alexium International Description and Major Businesses
- Table 138. Alexium International Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 139. Alexium International Product
- Table 140. Alexium International Recent Development
- Table 141. JM-Textile Corporation Information
- Table 142. JM-Textile Description and Major Businesses
- Table 143. JM-Textile Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 144. JM-Textile Product
- Table 145. JM-Textile Recent Development
- Table 146. Huntsman Corporation Information
- Table 147. Huntsman Description and Major Businesses
- Table 148. Huntsman Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 149. Huntsman Product
- Table 150. Huntsman Recent Development
- Table 151. Asahi Kasei Fibers Corporation Information
- Table 152. Asahi Kasei Fibers Description and Major Businesses
- Table 153. Asahi Kasei Fibers Technical Textiles Sales (K MT), Revenue (US\$ Million),

Price (USD/MT) and Gross Margin (2015-2020)

Table 154. Asahi Kasei Fibers Product

Table 155. Asahi Kasei Fibers Recent Development

Table 156. Protan Corporation Information

Table 157. Protan Description and Major Businesses

Table 158. Protan Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 159. Protan Product

Table 160. Protan Recent Development

Table 161. Milliken Corporation Information

Table 162. Milliken Description and Major Businesses

Table 163. Milliken Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 164. Milliken Product

Table 165. Milliken Recent Development

Table 166. Invista Corporation Information

Table 167. Invista Description and Major Businesses

Table 168. Invista Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 169. Invista Product

Table 170. Invista Recent Development

Table 171. Arville Corporation Information

Table 172. Arville Description and Major Businesses

Table 173. Arville Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 174. Arville Product

Table 175. Arville Recent Development

Table 176. Polymer Group Corporation Information

Table 177. Polymer Group Description and Major Businesses

Table 178. Polymer Group Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 179. Polymer Group Product

Table 180. Polymer Group Recent Development

Table 181. A&E Corporation Information

Table 182. A&E Description and Major Businesses

Table 183. A&E Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 184. A&E Product

Table 185. A&E Recent Development

- Table 186. Borgers Corporation Information
- Table 187. Borgers Description and Major Businesses
- Table 188. Borgers Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 189. Borgers Product
- Table 190. Borgers Recent Development
- Table 191. Don & Low Corporation Information
- Table 192. Don & Low Description and Major Businesses
- Table 193. Don & Low Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 194. Don & Low Product
- Table 195. Don & Low Recent Development
- Table 196. P&G Corporation Information
- Table 197. P&G Description and Major Businesses
- Table 198. P&G Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 199. P&G Product
- Table 200. P&G Recent Development
- Table 201. DELFINGEN Corporation Information
- Table 202. DELFINGEN Description and Major Businesses
- Table 203. DELFINGEN Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 204. DELFINGEN Product
- Table 205. DELFINGEN Recent Development
- Table 206. IBENA Corporation Information
- Table 207. IBENA Description and Major Businesses
- Table 208. IBENA Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 209. IBENA Product
- Table 210. IBENA Recent Development
- Table 211. Lenzing Corporation Information
- Table 212. Lenzing Description and Major Businesses
- Table 213. Lenzing Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 214. Lenzing Product
- Table 215. Lenzing Recent Development
- Table 216. Tech-Tex Corporation Information
- Table 217. Tech-Tex Description and Major Businesses
- Table 218. Tech-Tex Technical Textiles Sales (K MT), Revenue (US\$ Million), Price

(USD/MT) and Gross Margin (2015-2020)

Table 219. Tech-Tex Product

Table 220. Tech-Tex Recent Development

Table 221. Schoeller-textiles Corporation Information

Table 222. Schoeller-textiles Description and Major Businesses

Table 223. Schoeller-textiles Technical Textiles Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 224. Schoeller-textiles Product

Table 225. Schoeller-textiles Recent Development

Table 226. Global Technical Textiles Sales Forecast by Regions (2021-2026) (K MT)

Table 227. Global Technical Textiles Sales Market Share Forecast by Regions (2021-2026)

Table 228. Global Technical Textiles Revenue Forecast by Regions (2021-2026) (US\$ Million)

Table 229. Global Technical Textiles Revenue Market Share Forecast by Regions (2021-2026)

Table 230. North America: Technical Textiles Sales Forecast by Country (2021-2026) (K MT)

Table 231. North America: Technical Textiles Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 232. Europe: Technical Textiles Sales Forecast by Country (2021-2026) (K MT)

Table 233. Europe: Technical Textiles Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 234. Asia Pacific: Technical Textiles Sales Forecast by Region (2021-2026) (K MT)

Table 235. Asia Pacific: Technical Textiles Revenue Forecast by Region (2021-2026) (US\$ Million)

Table 236. Latin America: Technical Textiles Sales Forecast by Country (2021-2026) (K MT)

Table 237. Latin America: Technical Textiles Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 238. Middle East and Africa: Technical Textiles Sales Forecast by Country (2021-2026) (K MT)

Table 239. Middle East and Africa: Technical Textiles Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 240. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 241. Key Challenges

Table 242. Market Risks

Table 243. Main Points Interviewed from Key Technical Textiles Players

Table 244. Technical Textiles Customers List

Table 245. Technical Textiles Distributors List

Table 246. Research Programs/Design for This Report

Table 247. Key Data Information from Secondary Sources

Table 248. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Technical Textiles Product Picture
- Figure 2. Global Technical Textiles Sales Market Share by Type in 2020 & 2026
- Figure 3. Agrotech Product Picture
- Figure 4. Buildtech Product Picture
- Figure 5. Clothtech Product Picture
- Figure 6. Geotech Product Picture
- Figure 7. Hometech Product Picture
- Figure 8. Indutech Product Picture
- Figure 9. Medtech Product Picture
- Figure 10. Mobiltech Product Picture
- Figure 11. Oekotech Product Picture
- Figure 12. Global Technical Textiles Sales Market Share by Application in 2020 & 2026
- Figure 13. Agriculture
- Figure 14. Auto industry
- Figure 15. Electronic Industry
- Figure 16. Aerospace
- Figure 17. Medical Industry
- Figure 18. Achitechive
- Figure 19. Other
- Figure 20. Technical Textiles Report Years Considered
- Figure 21. Global Technical Textiles Market Size 2015-2026 (US\$ Million)
- Figure 22. Global Technical Textiles Sales 2015-2026 (K MT)
- Figure 23. Global Technical Textiles Market Size Market Share by Region: 2020 Versus 2026
- Figure 24. Global Technical Textiles Sales Market Share by Region (2015-2020)
- Figure 25. Global Technical Textiles Sales Market Share by Region in 2019
- Figure 26. Global Technical Textiles Revenue Market Share by Region (2015-2020)
- Figure 27. Global Technical Textiles Revenue Market Share by Region in 2019
- Figure 28. Global Technical Textiles Sales Share by Manufacturer in 2019
- Figure 29. The Top 10 and 5 Players Market Share by Technical Textiles Revenue in 2019
- Figure 30. Technical Textiles Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 31. Global Technical Textiles Sales Market Share by Type (2015-2020)
- Figure 32. Global Technical Textiles Sales Market Share by Type in 2019

- Figure 33. Global Technical Textiles Revenue Market Share by Type (2015-2020)
- Figure 34. Global Technical Textiles Revenue Market Share by Type in 2019
- Figure 35. Global Technical Textiles Market Share by Price Range (2015-2020)
- Figure 36. Global Technical Textiles Sales Market Share by Application (2015-2020)
- Figure 37. Global Technical Textiles Sales Market Share by Application in 2019
- Figure 38. Global Technical Textiles Revenue Market Share by Application (2015-2020)
- Figure 39. Global Technical Textiles Revenue Market Share by Application in 2019
- Figure 40. North America Technical Textiles Sales Growth Rate 2015-2020 (K MT)
- Figure 41. North America Technical Textiles Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 42. North America Technical Textiles Sales Market Share by Country in 2019
- Figure 43. North America Technical Textiles Revenue Market Share by Country in 2019
- Figure 44. U.S. Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 45. U.S. Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 46. Canada Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 47. Canada Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 48. North America Technical Textiles Market Share by Type in 2019
- Figure 49. North America Technical Textiles Market Share by Application in 2019
- Figure 50. Europe Technical Textiles Sales Growth Rate 2015-2020 (K MT)
- Figure 51. Europe Technical Textiles Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 52. Europe Technical Textiles Sales Market Share by Country in 2019
- Figure 53. Europe Technical Textiles Revenue Market Share by Country in 2019
- Figure 54. Germany Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 55. Germany Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 56. France Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 57. France Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 58. U.K. Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 59. U.K. Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 60. Italy Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 61. Italy Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 62. Russia Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 63. Russia Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 64. Europe Technical Textiles Market Share by Type in 2019
- Figure 65. Europe Technical Textiles Market Share by Application in 2019
- Figure 66. Asia Pacific Technical Textiles Sales Growth Rate 2015-2020 (K MT)
- Figure 67. Asia Pacific Technical Textiles Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 68. Asia Pacific Technical Textiles Sales Market Share by Region in 2019

- Figure 69. Asia Pacific Technical Textiles Revenue Market Share by Region in 2019
- Figure 70. China Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 71. China Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 72. Japan Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 73. Japan Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 74. South Korea Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 75. South Korea Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 76. India Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 77. India Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 78. Australia Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 79. Australia Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 80. Taiwan Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 81. Taiwan Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 82. Indonesia Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 83. Indonesia Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 84. Thailand Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 85. Thailand Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 86. Malaysia Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 87. Malaysia Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 88. Philippines Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 89. Philippines Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 90. Vietnam Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 91. Vietnam Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 92. Asia Pacific Technical Textiles Market Share by Type in 2019
- Figure 93. Asia Pacific Technical Textiles Market Share by Application in 2019
- Figure 94. Latin America Technical Textiles Sales Growth Rate 2015-2020 (K MT)
- Figure 95. Latin America Technical Textiles Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 96. Latin America Technical Textiles Sales Market Share by Country in 2019
- Figure 97. Latin America Technical Textiles Revenue Market Share by Country in 2019
- Figure 98. Mexico Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 99. Mexico Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 100. Brazil Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 101. Brazil Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 102. Argentina Technical Textiles Sales Growth Rate (2015-2020) (K MT)
- Figure 103. Argentina Technical Textiles Revenue Growth Rate (2015-2020) (US\$

Million)

Figure 104. Latin America Technical Textiles Market Share by Type in 2019

Figure 105. Latin America Technical Textiles Market Share by Application in 2019

Figure 106. Middle East and Africa Technical Textiles Sales Growth Rate 2015-2020 (K MT)

Figure 107. Middle East and Africa Technical Textiles Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 108. Middle East and Africa Technical Textiles Sales Market Share by Country in 2019

Figure 109. Middle East and Africa Technical Textiles Revenue Market Share by Country in 2019

Figure 110. Turkey Technical Textiles Sales Growth Rate (2015-2020) (K MT)

Figure 111. Turkey Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 112. Saudi Arabia Technical Textiles Sales Growth Rate (2015-2020) (K MT)

Figure 113. Saudi Arabia Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 114. UAE Technical Textiles Sales Growth Rate (2015-2020) (K MT)

Figure 115. UAE Technical Textiles Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 116. Middle East and Africa Technical Textiles Market Share by Type in 2019

Figure 117. Middle East and Africa Technical Textiles Market Share by Application in 2019

Figure 118. DowDuPont Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 119. Beaulieu Technical Textiles Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 120. Ahlstrom Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 121. Techtex Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 122. Freudenberg Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 123. Honeywell Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 124. Johns Manville Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 125. 3M Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 126. Global-safety-textiles Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 127. Kimberly-Clark Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 128. TWE-Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 129. Alexium International Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 130. JM-Textile Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 131. Huntsman Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 132. Asahi Kasei Fibers Total Revenue (US\$ Million): 2019 Compared with 2018

- Figure 133. Protan Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 134. Milliken Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 135. Invista Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 136. Arville Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 137. Polymer Group Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 138. A&E Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 139. Borgers Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 140. Don & Low Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 141. P&G Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 142. DELFINGEN Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 143. IBENA Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 144. Lenzing Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 145. Tech-Tex Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 146. Schoeller-textiles Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 147. North America Technical Textiles Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 148. North America Technical Textiles Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 149. Europe Technical Textiles Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 150. Europe Technical Textiles Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 151. Asia Pacific Technical Textiles Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 152. Asia Pacific Technical Textiles Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 153. Latin America Technical Textiles Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 154. Latin America Technical Textiles Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 155. Middle East and Africa Technical Textiles Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 156. Middle East and Africa Technical Textiles Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 157. Porter's Five For

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