

# **Global Tapered Roller Bearings Sales Market Report** 2018

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# **Abstracts**

This report studies the global Tapered Roller Bearings market status and forecast, categorizes the global Tapered Roller Bearings market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Tapered roller bearings are bearings that can take large axial forces as well as being able to sustain large radial forces. Tapered roller bearings (TRBs) utilize rolling elements that are shaped like a truncated cone, and are constructed so that all tapered surfaces converge at a common apex point on the bearing centerline to yield true rolling motion. Tapered roller bearings are generally used in lower speed, high load applications and are capable of absorbing radial and/or axial loads. The internal angles may be designed to tailor the bearing to the loading demands of a specific application. Tapered roller bearings are a separable two-piece design (cup and cone); which, allows the end-use to optimize the internal clearance (and life) for each application when the bearing is mounted.

Europe, Japan, USA and China are the major production bases of tapered roller bearings. Industry giants, concentrated mainly in Europe, USA and Japan, prefer to account for larger market share through increasing presentence around the world. Four industry giants, SKF, NTN, Timken, JTEKT, own about 33.84% production share currently. Global revenue of tapered roller bearings was about 10117 million USD in 2015, while Timken has a share of 12.98% in the market.

In the export market, China is one of the major exporters in the world. The export volume of tapered roller bearings keeps increasing fast in the past decade. USA is the largest export destination of China's tapered roller bearings. In 2012, USA determined to continue to slap antidumping duties against tapered roller bearings from China, which



impacted the export market of China's tapered roller bearings in some extent.

The global Tapered Roller Bearings market is valued at 10500 million US\$ in 2017 and will reach 12100 million US\$ by the end of 2025, growing at a CAGR of 1.8% during 2018-2025.

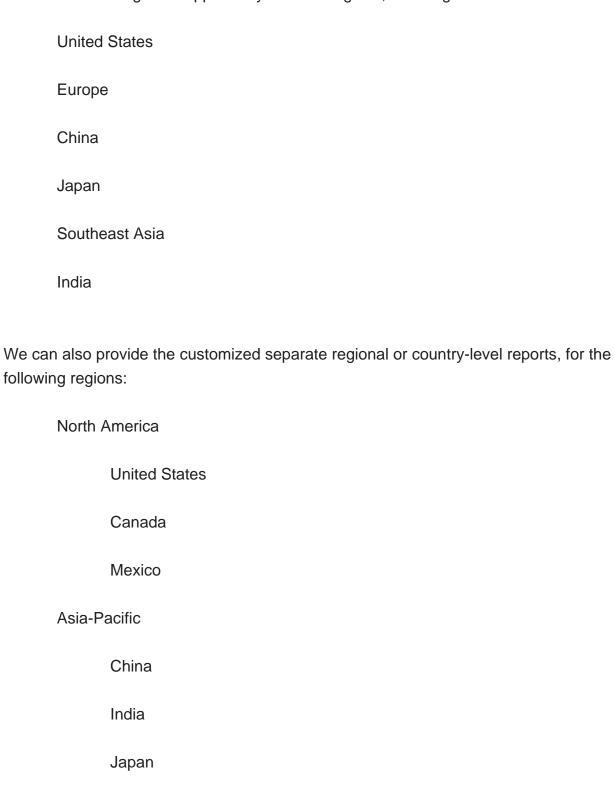
The major players covered in this report

Timken
SKF
NTN
Schaeffler
JTEKT
NSK
C&U Bearings
Nachi
ZWZ Group
RBC Bearings
NMB
ТМВ
LYC
HRB
ZXY
MCB



## **AST Bearings**

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering



South Korea



Australia
Indonesia
Singapore
Rest of Asia-Pacific
Europe
Germany
France
UK
Italy
Spain
Russia
Rest of Europe
Central & South America
Brazil
Argentina
Rest of South America
Middle East & Africa
Saudi Arabia
Turkey



### Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Single-Row Tapered Roller Bearings

Double-Row Tapered Roller Bearings

Four-Row Tapered Roller Bearings

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Automotive

**Heavy Machinery** 

Aerospace

Medical

The study objectives of this report are:

To analyze and study the global Tapered Roller Bearings sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Tapered Roller Bearings players, to study the sales, value, market share and development plans in future.



Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Tapered Roller Bearings are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.



Key Stakeholders
Tapered Roller Bearings Manufacturers
Tapered Roller Bearings Distributors/Traders/Wholesalers
Tapered Roller Bearings Subcomponent Manufacturers
Industry Association
Downstream Vendors
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Tapered Roller Bearings market, by end-use. Detailed analysis and profiles of additional market players.



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