

Global Suture Sales Market Report 2018

<https://marketpublishers.com/r/GF2AD0C057BEN.html>

Date: June 2018

Pages: 124

Price: US\$ 4,000.00 (Single User License)

ID: GF2AD0C057BEN

Abstracts

This report studies the global Suture market status and forecast, categorizes the global Suture market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Suture is a specific linear suture material which is used in surgery or trauma dispose for hemostasis and tissue suturing. They also are used to close incisions from surgery. A suture is a medical device used in wound closure.

The suture market concentration degree is low and the manufacturing bases scatter around the globe in terms of geography, but from the key manufacturers the key technology and high-end products are in the hand of the global leading enterprise like Johnson & Johnson Medical, Covidien, and Peters Surgical etc. The key manufacturers operate globally through their OEM partners and distributors. Some manufacturers from China, India and America produce on contract for global brands, such as Teleflex Medical from USA, Surgical Specialties Corporation from Canada, Dolphin from India, ARC Medical Supplies and Huaiyin Micra from China, as well as selling suture products with their own brand.

The market for surgical suture will be majorly driven by factors such as year on year increase in the number of surgical procedures, rise in demand for minimally invasive procedures, worldwide aging population and technological developments result in strong demand for suture.

The market for surgical sutures is dominated by players such as Johnson & Johnson Medical, Covidien, Peters Surgical, B. Braun, Internacional Farmacéutica, Kono Seisakusho, DemeTech, Surgical Specialties Corporation, Mani, Samyang Biopharmaceuticals and AD Surgical etc. Their manufacturing bases scatter around the globe.

In the past few years, as the main raw material price was relatively stable, expected that the suture price will be stable in the short term.

The global Suture market is valued at 930 million US\$ in 2017 and will reach 1180 million US\$ by the end of 2025, growing at a CAGR of 3.0% during 2018-2025.

The major players covered in this report

Johnson & Johnson Medical

Medtronic

Peters Surgical

B.Braun

Internacional Farmacéutica

DemeTech

Kono Seisakusho

Surgical Specialties Corporation

Mani

Samyang Biopharmaceuticals

AD Surgical

Dolphin

Usiol

Unik Surgical Sutures MFG

Assut Medical Sarl

Teleflex

Lotus Surgicals

CONMED

United Medical Industries

W.L. Gore & Associates

Sutures India Pvt

Huaiyin Micra

Weihai Wego

Shanghai Pudong Jinhuan Medical Products

Nantong Huaerkang Medical Technology

JiangXi 3L Medicinal Products

Jiangxi Longteng

Shanghai Tianqing

Huaian Angle

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Absorbable sutures

Non-absorbable sutures

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Human Application

Veterinary Application

The study objectives of this report are:

To analyze and study the global Suture sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Suture players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Suture are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Suture Manufacturers

Suture Distributors/Traders/Wholesalers

Suture Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Suture market, by end-use.

Detailed analysis and profiles of additional market players.

Contents

Global Suture Sales Market Report 2018

1 SUTURE MARKET OVERVIEW

- 1.1 Product Overview and Scope of Suture
- 1.2 Classification of Suture by Product Category
 - 1.2.1 Global Suture Market Size (Sales) Comparison by Type (2013-2025)
 - 1.2.2 Global Suture Market Size (Sales) Market Share by Type (Product Category) in 2017
 - 1.2.3 Absorbable sutures
 - 1.2.4 Non-absorbable sutures
- 1.3 Global Suture Market by Application/End Users
 - 1.3.1 Global Suture Sales (Volume) and Market Share Comparison by Application (2013-2025)
 - 1.3.1 Human Application
 - 1.3.2 Veterinary Application
- 1.4 Global Suture Market by Region
 - 1.4.1 Global Suture Market Size (Value) Comparison by Region (2013-2025)
 - 1.4.2 United States Suture Status and Prospect (2013-2025)
 - 1.4.3 Europe Suture Status and Prospect (2013-2025)
 - 1.4.4 China Suture Status and Prospect (2013-2025)
 - 1.4.5 Japan Suture Status and Prospect (2013-2025)
 - 1.4.6 Southeast Asia Suture Status and Prospect (2013-2025)
 - 1.4.7 India Suture Status and Prospect (2013-2025)
- 1.5 Global Market Size (Value and Volume) of Suture (2013-2025)
 - 1.5.1 Global Suture Sales and Growth Rate (2013-2025)
 - 1.5.2 Global Suture Revenue and Growth Rate (2013-2025)

2 GLOBAL SUTURE COMPETITION BY PLAYERS/SUPPLIERS, TYPE AND APPLICATION

- 2.1 Global Suture Market Competition by Players/Suppliers
 - 2.1.1 Global Suture Sales and Market Share of Key Players/Suppliers (2013-2018)
 - 2.1.2 Global Suture Revenue and Share by Players/Suppliers (2013-2018)
- 2.2 Global Suture (Volume and Value) by Type
 - 2.2.1 Global Suture Sales and Market Share by Type (2013-2018)
 - 2.2.2 Global Suture Revenue and Market Share by Type (2013-2018)

2.3 Global Suture (Volume and Value) by Region

2.3.1 Global Suture Sales and Market Share by Region (2013-2018)

2.3.2 Global Suture Revenue and Market Share by Region (2013-2018)

2.4 Global Suture (Volume) by Application

3 UNITED STATES SUTURE (VOLUME, VALUE AND SALES PRICE)

3.1 United States Suture Sales and Value (2013-2018)

3.1.1 United States Suture Sales and Growth Rate (2013-2018)

3.1.2 United States Suture Revenue and Growth Rate (2013-2018)

3.1.3 United States Suture Sales Price Trend (2013-2018)

3.2 United States Suture Sales Volume and Market Share by Players (2013-2018)

3.3 United States Suture Sales Volume and Market Share by Type (2013-2018)

3.4 United States Suture Sales Volume and Market Share by Application (2013-2018)

4 EUROPE SUTURE (VOLUME, VALUE AND SALES PRICE)

4.1 Europe Suture Sales and Value (2013-2018)

4.1.1 Europe Suture Sales and Growth Rate (2013-2018)

4.1.2 Europe Suture Revenue and Growth Rate (2013-2018)

4.1.3 Europe Suture Sales Price Trend (2013-2018)

4.2 Europe Suture Sales Volume and Market Share by Players (2013-2018)

4.3 Europe Suture Sales Volume and Market Share by Type (2013-2018)

4.4 Europe Suture Sales Volume and Market Share by Application (2013-2018)

5 CHINA SUTURE (VOLUME, VALUE AND SALES PRICE)

5.1 China Suture Sales and Value (2013-2018)

5.1.1 China Suture Sales and Growth Rate (2013-2018)

5.1.2 China Suture Revenue and Growth Rate (2013-2018)

5.1.3 China Suture Sales Price Trend (2013-2018)

5.2 China Suture Sales Volume and Market Share by Players (2013-2018)

5.3 China Suture Sales Volume and Market Share by Type (2013-2018)

5.4 China Suture Sales Volume and Market Share by Application (2013-2018)

6 JAPAN SUTURE (VOLUME, VALUE AND SALES PRICE)

6.1 Japan Suture Sales and Value (2013-2018)

6.1.1 Japan Suture Sales and Growth Rate (2013-2018)

- 6.1.2 Japan Suture Revenue and Growth Rate (2013-2018)
- 6.1.3 Japan Suture Sales Price Trend (2013-2018)
- 6.2 Japan Suture Sales Volume and Market Share by Players (2013-2018)
- 6.3 Japan Suture Sales Volume and Market Share by Type (2013-2018)
- 6.4 Japan Suture Sales Volume and Market Share by Application (2013-2018)

7 SOUTHEAST ASIA SUTURE (VOLUME, VALUE AND SALES PRICE)

- 7.1 Southeast Asia Suture Sales and Value (2013-2018)
 - 7.1.1 Southeast Asia Suture Sales and Growth Rate (2013-2018)
 - 7.1.2 Southeast Asia Suture Revenue and Growth Rate (2013-2018)
 - 7.1.3 Southeast Asia Suture Sales Price Trend (2013-2018)
- 7.2 Southeast Asia Suture Sales Volume and Market Share by Players (2013-2018)
- 7.3 Southeast Asia Suture Sales Volume and Market Share by Type (2013-2018)
- 7.4 Southeast Asia Suture Sales Volume and Market Share by Application (2013-2018)

8 INDIA SUTURE (VOLUME, VALUE AND SALES PRICE)

- 8.1 India Suture Sales and Value (2013-2018)
 - 8.1.1 India Suture Sales and Growth Rate (2013-2018)
 - 8.1.2 India Suture Revenue and Growth Rate (2013-2018)
 - 8.1.3 India Suture Sales Price Trend (2013-2018)
- 8.2 India Suture Sales Volume and Market Share by Players (2013-2018)
- 8.3 India Suture Sales Volume and Market Share by Type (2013-2018)
- 8.4 India Suture Sales Volume and Market Share by Application (2013-2018)

9 GLOBAL SUTURE PLAYERS/SUPPLIERS PROFILES AND SALES DATA

- 9.1 Johnson & Johnson Medical
 - 9.1.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.1.2 Suture Product Category, Application and Specification
 - 9.1.2.1 Product A
 - 9.1.2.2 Product B
 - 9.1.3 Johnson & Johnson Medical Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.1.4 Main Business/Business Overview
- 9.2 Medtronic
 - 9.2.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.2.2 Suture Product Category, Application and Specification

- 9.2.2.1 Product A
- 9.2.2.2 Product B
- 9.2.3 Medtronic Suture Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.2.4 Main Business/Business Overview
- 9.3 Peters Surgical
 - 9.3.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.3.2 Suture Product Category, Application and Specification
 - 9.3.2.1 Product A
 - 9.3.2.2 Product B
 - 9.3.3 Peters Surgical Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.3.4 Main Business/Business Overview
- 9.4 B.Braun
 - 9.4.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.4.2 Suture Product Category, Application and Specification
 - 9.4.2.1 Product A
 - 9.4.2.2 Product B
 - 9.4.3 B.Braun Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.4.4 Main Business/Business Overview
- 9.5 Internacional Farmacéutica
 - 9.5.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.5.2 Suture Product Category, Application and Specification
 - 9.5.2.1 Product A
 - 9.5.2.2 Product B
 - 9.5.3 Internacional Farmacéutica Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.5.4 Main Business/Business Overview
- 9.6 DemeTech
 - 9.6.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.6.2 Suture Product Category, Application and Specification
 - 9.6.2.1 Product A
 - 9.6.2.2 Product B
 - 9.6.3 DemeTech Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.6.4 Main Business/Business Overview
- 9.7 Kono Seisakusho
 - 9.7.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.7.2 Suture Product Category, Application and Specification
 - 9.7.2.1 Product A
 - 9.7.2.2 Product B
 - 9.7.3 Kono Seisakusho Suture Sales, Revenue, Price and Gross Margin (2013-2018)

- 9.7.4 Main Business/Business Overview
- 9.8 Surgical Specialties Corporation
 - 9.8.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.8.2 Suture Product Category, Application and Specification
 - 9.8.2.1 Product A
 - 9.8.2.2 Product B
 - 9.8.3 Surgical Specialties Corporation Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.8.4 Main Business/Business Overview
- 9.9 Mani
 - 9.9.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.9.2 Suture Product Category, Application and Specification
 - 9.9.2.1 Product A
 - 9.9.2.2 Product B
 - 9.9.3 Mani Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.9.4 Main Business/Business Overview
- 9.10 Samyang Biopharmaceuticals
 - 9.10.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.10.2 Suture Product Category, Application and Specification
 - 9.10.2.1 Product A
 - 9.10.2.2 Product B
 - 9.10.3 Samyang Biopharmaceuticals Suture Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.10.4 Main Business/Business Overview
- 9.11 AD Surgical
- 9.12 Dolphin
- 9.13 Usiol
- 9.14 Unik Surgical Sutures MFG
- 9.15 Assut Medical Sarl
- 9.16 Teleflex
- 9.17 Lotus Surgicals
- 9.18 CONMED
- 9.19 United Medical Industries
- 9.20 W.L. Gore & Associates
- 9.21 Sutures India Pvt
- 9.22 Huaiyin Micra
- 9.23 Weihai Wego
- 9.24 Shanghai Pudong Jinhuan Medical Products
- 9.25 Nantong Huaerkang Medical Technology

- 9.26 JiangXi 3L Medicinal Products
- 9.27 Jiangxi Longteng
- 9.28 Shanghai Tianqing
- 9.29 Huaian Angle

10 SUTURE MAUFACTURING COST ANALYSIS

- 10.1 Suture Key Raw Materials Analysis
 - 10.1.1 Key Raw Materials
 - 10.1.2 Price Trend of Key Raw Materials
 - 10.1.3 Key Suppliers of Raw Materials
 - 10.1.4 Market Concentration Rate of Raw Materials
- 10.2 Proportion of Manufacturing Cost Structure
 - 10.2.1 Raw Materials
 - 10.2.2 Labor Cost
 - 10.2.3 Manufacturing Process Analysis of Suture
- 10.3 Manufacturing Process Analysis of Suture

11 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 11.1 Suture Industrial Chain Analysis
- 11.2 Upstream Raw Materials Sourcing
- 11.3 Raw Materials Sources of Suture Major Manufacturers in 2017
- 11.4 Downstream Buyers

12 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 12.1 Marketing Channel
 - 12.1.1 Direct Marketing
 - 12.1.2 Indirect Marketing
 - 12.1.3 Marketing Channel Development Trend
- 12.2 Market Positioning
 - 12.2.1 Pricing Strategy
 - 12.2.2 Brand Strategy
 - 12.2.3 Target Client
- 12.3 Distributors/Traders List

13 MARKET EFFECT FACTORS ANALYSIS

- 13.1 Technology Progress/Risk
 - 13.1.1 Substitutes Threat
 - 13.1.2 Technology Progress in Related Industry
- 13.2 Consumer Needs/Customer Preference Change
- 13.3 Economic/Political Environmental Change

14 GLOBAL SUTURE MARKET FORECAST (2018-2025)

- 14.1 Global Suture Sales Volume, Revenue and Price Forecast (2018-2025)
 - 14.1.1 Global Suture Sales Volume and Growth Rate Forecast (2018-2025)
 - 14.1.2 Global Suture Revenue and Growth Rate Forecast (2018-2025)
 - 14.1.3 Global Suture Price and Trend Forecast (2018-2025)
- 14.2 Global Suture Sales Volume, Revenue and Growth Rate Forecast by Region (2018-2025)
 - 14.2.1 Global Suture Sales Volume and Growth Rate Forecast by Regions (2018-2025)
 - 14.2.2 Global Suture Revenue and Growth Rate Forecast by Regions (2018-2025)
 - 14.2.3 United States Suture Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.4 Europe Suture Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.5 China Suture Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.6 Japan Suture Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.7 Southeast Asia Suture Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.8 India Suture Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
- 14.3 Global Suture Sales Volume, Revenue and Price Forecast by Type (2018-2025)
 - 14.3.1 Global Suture Sales Forecast by Type (2018-2025)
 - 14.3.2 Global Suture Revenue Forecast by Type (2018-2025)
 - 14.3.3 Global Suture Price Forecast by Type (2018-2025)
- 14.4 Global Suture Sales Volume Forecast by Application (2018-2025)

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology/Research Approach
 - 16.1.1 Research Programs/Design
 - 16.1.2 Market Size Estimation
 - 16.1.3 Market Breakdown and Data Triangulation

16.2 Data Source

16.2.1 Secondary Sources

16.2.2 Primary Sources

16.3 Disclaimer

The report requires updating with new data and is sent in 2-3 business days after order is placed.

List Of Tables

LIST OF TABLES AND FIGURES

Figure Product Picture of Suture

Figure Global Suture Sales Volume Comparison (K Units) by Type (2013-2025)

Figure Global Suture Sales Volume Market Share by Type (Product Category) in 2017

Figure Absorbable sutures Product Picture

Figure Non-absorbable sutures Product Picture

Figure Global Suture Sales Comparison (K Units) by Application (2013-2025)

Figure Global Sales Market Share of Suture by Application in 2017

Figure Human Application Examples

Table Key Downstream Customer in Human Application

Figure Veterinary Application Examples

Table Key Downstream Customer in Veterinary Application

Figure Global Suture Market Size (Million USD) by Regions (2013-2025)

Figure United States Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure Europe Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure China Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure Japan Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure Southeast Asia Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure India Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Suture Sales Volume (K Units) and Growth Rate (2013-2025)

Figure Global Suture Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Market Major Players Suture Sales Volume (K Units) (2013-2018)

Table Global Suture Sales (K Units) of Key Players/Suppliers (2013-2018)

Table Global Suture Sales Share by Players/Suppliers (2013-2018)

Figure 2017 Suture Sales Share by Players/Suppliers

Figure 2017 Suture Sales Share by Players/Suppliers

Figure Global Suture Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Suture Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Suture Revenue Share by Players/Suppliers (2013-2018)

Table 2017 Global Suture Revenue Share by Players

Table 2017 Global Suture Revenue Share by Players

Table Global Suture Sales (K Units) and Market Share by Type (2013-2018)

Table Global Suture Sales Share (K Units) by Type (2013-2018)

Figure Sales Market Share of Suture by Type (2013-2018)

Figure Global Suture Sales Growth Rate by Type (2013-2018)

Table Global Suture Revenue (Million USD) and Market Share by Type (2013-2018)

Table Global Suture Revenue Share by Type (2013-2018)
Figure Revenue Market Share of Suture by Type (2013-2018)
Figure Global Suture Revenue Growth Rate by Type (2013-2018)
Table Global Suture Sales Volume (K Units) and Market Share by Region (2013-2018)
Table Global Suture Sales Share by Region (2013-2018)
Figure Sales Market Share of Suture by Region (2013-2018)
Figure Global Suture Sales Growth Rate by Region in 2017
Table Global Suture Revenue (Million USD) and Market Share by Region (2013-2018)
Table Global Suture Revenue Share (%) by Region (2013-2018)
Figure Revenue Market Share of Suture by Region (2013-2018)
Figure Global Suture Revenue Growth Rate by Region in 2017
Table Global Suture Revenue (Million USD) and Market Share by Region (2013-2018)
Table Global Suture Revenue Share (%) by Region (2013-2018)
Figure Revenue Market Share of Suture by Region (2013-2018)
Figure Global Suture Revenue Market Share by Region in 2017
Table Global Suture Sales Volume (K Units) and Market Share by Application (2013-2018)
Table Global Suture Sales Share (%) by Application (2013-2018)
Figure Sales Market Share of Suture by Application (2013-2018)
Figure Global Suture Sales Market Share by Application (2013-2018)
Figure United States Suture Sales (K Units) and Growth Rate (2013-2018)
Figure United States Suture Revenue (Million USD) and Growth Rate (2013-2018)
Figure United States Suture Sales Price (USD/Unit) Trend (2013-2018)
Table United States Suture Sales Volume (K Units) by Players (2013-2018)
Table United States Suture Sales Volume Market Share by Players (2013-2018)
Figure United States Suture Sales Volume Market Share by Players in 2017
Table United States Suture Sales Volume (K Units) by Type (2013-2018)
Table United States Suture Sales Volume Market Share by Type (2013-2018)
Figure United States Suture Sales Volume Market Share by Type in 2017
Table United States Suture Sales Volume (K Units) by Application (2013-2018)
Table United States Suture Sales Volume Market Share by Application (2013-2018)
Figure United States Suture Sales Volume Market Share by Application in 2017
Figure Europe Suture Sales (K Units) and Growth Rate (2013-2018)
Figure Europe Suture Revenue (Million USD) and Growth Rate (2013-2018)
Figure Europe Suture Sales Price (USD/Unit) Trend (2013-2018)
Table Europe Suture Sales Volume (K Units) by Players (2013-2018)
Table Europe Suture Sales Volume Market Share by Players (2013-2018)
Figure Europe Suture Sales Volume Market Share by Players in 2017
Table Europe Suture Sales Volume (K Units) by Type (2013-2018)

Table Europe Suture Sales Volume Market Share by Type (2013-2018)
Figure Europe Suture Sales Volume Market Share by Type in 2017
Table Europe Suture Sales Volume (K Units) by Application (2013-2018)
Table Europe Suture Sales Volume Market Share by Application (2013-2018)
Figure Europe Suture Sales Volume Market Share by Application in 2017
Figure China Suture Sales (K Units) and Growth Rate (2013-2018)
Figure China Suture Revenue (Million USD) and Growth Rate (2013-2018)
Figure China Suture Sales Price (USD/Unit) Trend (2013-2018)
Table China Suture Sales Volume (K Units) by Players (2013-2018)
Table China Suture Sales Volume Market Share by Players (2013-2018)
Figure China Suture Sales Volume Market Share by Players in 2017
Table China Suture Sales Volume (K Units) by Type (2013-2018)
Table China Suture Sales Volume Market Share by Type (2013-2018)
Figure China Suture Sales Volume Market Share by Type in 2017
Table China Suture Sales Volume (K Units) by Application (2013-2018)
Table China Suture Sales Volume Market Share by Application (2013-2018)
Figure China Suture Sales Volume Market Share by Application in 2017
Figure Japan Suture Sales (K Units) and Growth Rate (2013-2018)
Figure Japan Suture Revenue (Million USD) and Growth Rate (2013-2018)
Figure Japan Suture Sales Price (USD/Unit) Trend (2013-2018)
Table Japan Suture Sales Volume (K Units) by Players (2013-2018)
Table Japan Suture Sales Volume Market Share by Players (2013-2018)
Figure Japan Suture Sales Volume Market Share by Players in 2017
Table Japan Suture Sales Volume (K Units) by Type (2013-2018)
Table Japan Suture Sales Volume Market Share by Type (2013-2018)
Figure Japan Suture Sales Volume Market Share by Type in 2017
Table Japan Suture Sales Volume (K Units) by Application (2013-2018)
Table Japan Suture Sales Volume Market Share by Application (2013-2018)
Figure Japan Suture Sales Volume Market Share by Application in 2017
Figure Southeast Asia Suture Sales (K Units) and Growth Rate (2013-2018)
Figure Southeast Asia Suture Revenue (Million USD) and Growth Rate (2013-2018)
Figure Southeast Asia Suture Sales Price (USD/Unit) Trend (2013-2018)
Table Southeast Asia Suture Sales Volume (K Units) by Players (2013-2018)
Table Southeast Asia Suture Sales Volume Market Share by Players (2013-2018)
Figure Southeast Asia Suture Sales Volume Market Share by Players in 2017
Table Southeast Asia Suture Sales Volume (K Units) by Type (2013-2018)
Table Southeast Asia Suture Sales Volume Market Share by Type (2013-2018)
Figure Southeast Asia Suture Sales Volume Market Share by Type in 2017
Table Southeast Asia Suture Sales Volume (K Units) by Application (2013-2018)

Table Southeast Asia Suture Sales Volume Market Share by Application (2013-2018)
Figure Southeast Asia Suture Sales Volume Market Share by Application in 2017
Figure India Suture Sales (K Units) and Growth Rate (2013-2018)
Figure India Suture Revenue (Million USD) and Growth Rate (2013-2018)
Figure India Suture Sales Price (USD/Unit) Trend (2013-2018)
Table India Suture Sales Volume (K Units) by Players (2013-2018)
Table India Suture Sales Volume Market Share by Players (2013-2018)
Figure India Suture Sales Volume Market Share by Players in 2017
Table India Suture Sales Volume (K Units) by Type (2013-2018)
Table India Suture Sales Volume Market Share by Type (2013-2018)
Figure India Suture Sales Volume Market Share by Type in 2017
Table India Suture Sales Volume (K Units) by Application (2013-2018)
Table India Suture Sales Volume Market Share by Application (2013-2018)
Figure India Suture Sales Volume Market Share by Application in 2017
Table Johnson & Johnson Medical Basic Information List
Table Johnson & Johnson Medical Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)
Figure Johnson & Johnson Medical Suture Sales Growth Rate (2013-2018)
Figure Johnson & Johnson Medical Suture Sales Global Market Share (2013-2018)
Figure Johnson & Johnson Medical Suture Revenue Global Market Share (2013-2018)
Table Medtronic Basic Information List
Table Medtronic Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)
Figure Medtronic Suture Sales Growth Rate (2013-2018)
Figure Medtronic Suture Sales Global Market Share (2013-2018)
Figure Medtronic Suture Revenue Global Market Share (2013-2018)
Table Peters Surgical Basic Information List
Table Peters Surgical Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)
Figure Peters Surgical Suture Sales Growth Rate (2013-2018)
Figure Peters Surgical Suture Sales Global Market Share (2013-2018)
Figure Peters Surgical Suture Revenue Global Market Share (2013-2018)
Table B.Braun Basic Information List
Table B.Braun Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)
Figure B.Braun Suture Sales Growth Rate (2013-2018)
Figure B.Braun Suture Sales Global Market Share (2013-2018)
Figure B.Braun Suture Revenue Global Market Share (2013-2018)
Table Internacional Farmacéutica Basic Information List

Table Internacional Farmacéutica Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Internacional Farmacéutica Suture Sales Growth Rate (2013-2018)

Figure Internacional Farmacéutica Suture Sales Global Market Share (2013-2018)

Figure Internacional Farmacéutica Suture Revenue Global Market Share (2013-2018)

Table DemeTech Basic Information List

Table DemeTech Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure DemeTech Suture Sales Growth Rate (2013-2018)

Figure DemeTech Suture Sales Global Market Share (2013-2018)

Figure DemeTech Suture Revenue Global Market Share (2013-2018)

Table Kono Seisakusho Basic Information List

Table Kono Seisakusho Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Kono Seisakusho Suture Sales Growth Rate (2013-2018)

Figure Kono Seisakusho Suture Sales Global Market Share (2013-2018)

Figure Kono Seisakusho Suture Revenue Global Market Share (2013-2018)

Table Surgical Specialties Corporation Basic Information List

Table Surgical Specialties Corporation Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Surgical Specialties Corporation Suture Sales Growth Rate (2013-2018)

Figure Surgical Specialties Corporation Suture Sales Global Market Share (2013-2018)

Figure Surgical Specialties Corporation Suture Revenue Global Market Share (2013-2018)

Table Mani Basic Information List

Table Mani Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Mani Suture Sales Growth Rate (2013-2018)

Figure Mani Suture Sales Global Market Share (2013-2018)

Figure Mani Suture Revenue Global Market Share (2013-2018)

Table Samyang Biopharmaceuticals Basic Information List

Table Samyang Biopharmaceuticals Suture Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Samyang Biopharmaceuticals Suture Sales Growth Rate (2013-2018)

Figure Samyang Biopharmaceuticals Suture Sales Global Market Share (2013-2018)

Figure Samyang Biopharmaceuticals Suture Revenue Global Market Share (2013-2018)

Table AD Surgical Basic Information List

Table Dolphin Basic Information List

Table Usiol Basic Information List

Table Unik Surgical Sutures MFG Basic Information List

Table Assut Medical Sarl Basic Information List

Table Teleflex Basic Information List

Table Lotus Surgicals Basic Information List

Table CONMED Basic Information List

Table United Medical Industries Basic Information List

Table W.L. Gore & Associates Basic Information List

Table Sutures India Pvt Basic Information List

Table Huaiyin Micra Basic Information List

Table Weihai Wego Basic Information List

Table Shanghai Pudong Jinhuan Medical Products Basic Information List

Table Nantong Huaerkang Medical Technology Basic Information List

Table JiangXi 3L Medicinal Products Basic Information List

Table Jiangxi Longteng Basic Information List

Table Shanghai Tianqing Basic Information List

Table Huaian Angle Basic Information List

Table Production Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Suture

Figure Manufacturing Process Analysis of Suture

Figure Suture Industrial Chain Analysis

Table Raw Materials Sources of Suture Major Players in 2017

Table Major Buyers of Suture

Table Distributors/Traders List

Figure Global Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Global Suture Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Global Suture Price (USD/Unit) and Trend Forecast (2018-2025)

Table Global Suture Sales Volume (K Units) Forecast by Regions (2018-2025)

Figure Global Suture Sales Volume Market Share Forecast by Regions (2018-2025)

Figure Global Suture Sales Volume Market Share Forecast by Regions in 2025

Table Global Suture Revenue (Million USD) Forecast by Regions (2018-2025)

Figure Global Suture Revenue Market Share Forecast by Regions (2018-2025)

Figure Global Suture Revenue Market Share Forecast by Regions in 2025

Figure United States Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure United States Suture Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Europe Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Europe Suture Revenue and Growth Rate Forecast (2018-2025)

Figure China Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure China Suture Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Japan Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Japan Suture Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Suture Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure India Suture Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure India Suture Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Table Global Suture Sales (K Units) Forecast by Type (2018-2025)

Figure Global Suture Sales Volume Market Share Forecast by Type (2018-2025)

Table Global Suture Revenue (Million USD) Forecast by Type (2018-2025)

Figure Global Suture Revenue Market Share Forecast by Type (2018-2025)

Table Global Suture Price (USD/Unit) Forecast by Type (2018-2025)

Table Global Suture Sales (K Units) Forecast by Application (2018-2025)

Figure Global Suture Sales Market Share Forecast by Application (2018-2025)

Table Research Programs/Design for This Report

Figure Bottom-up and Top-down Approaches for This Report

Figure Data Triangulation

Table Key Data Information from Secondary Sources

Table Key Data Information from Primary Sources

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