

Global Surgical Stapling Devices Sales Market Report 2018

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Abstracts

This report studies the global Surgical Stapling Devices market status and forecast, categorizes the global Surgical Stapling Devices market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Surgical Stapling Device is medical device which is used to place surgical staples. Surgical staples are specialized staples used in surgery in place of sutures to close skin wounds, connect or remove parts of the bowels or lungs.

The global average price of Surgical Stapling Devices is in the decreasing trend, from 112.8 USD/Unit in 2011 to 110.3 USD/Unit in 2015. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of Surgical Stapling Devices includes General Surgical Staplers and Minimally Invasive Surgical Staplers. The proportion of General Surgical Staplers in 2015 is about 74.4%, and the proportion of Minimally Invasive Surgical Staplers in 2015 is about 25.6%.

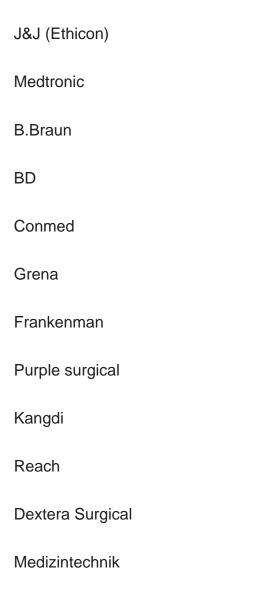
Surgical Stapling Devices is widely used in gastrointestinal surgery, gynecologic surgery, thoracic surgery and others. The most proportion of Surgical Stapling Devices is used in gastrointestinal surgery, and the market share in 2015 is about 37%. North America region is the largest supplier of Surgical Stapling Devices, with a production market share nearly 53.8% in 2015. Europe is the second largest supplier of Surgical Stapling Devices, enjoying production market share about 35.4% in 2015. North America is the largest consumption place, with a consumption market share nearly 39.1% in 2015. Following North America, Europe is the second largest consumption place with the consumption market share of 31.4%.



Market competition is intense between the giant. J&J (Ethicon), Medtronic, etc. Are the leaders of the industry, and they hold key technologies and patents, with highend customers; have been formed in the monopoly position in the industry. With the developing of medical technology level, more people will use minimally invasive surgery and will use more Surgical Stapling Devices in the surgery. So in the future, the demand of Surgical Stapling Devices will be larger.

The global Surgical Stapling Devices market is valued at 2520 million US\$ in 2017 and will reach 4700 million US\$ by the end of 2025, growing at a CAGR of 8.1% during 2018-2025.

The major players covered in this report



Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering



	United States	
	Europe	
	China	
	Japan	
	Southeast Asia	
	India	
We can also provide the customized separate regional or country-level reports, for the following regions:		
	North America	
	United States	
	Canada	
	Mexico	
	Asia-Pacific	
	China	
	India	
	Japan	
	South Korea	
	Australia	
	Indonesia	

Singapore



Rest of Asia-Pacific		
Europe		
Germany		
France		
UK		
Italy		
Spain		
Russia		
Rest of Europe		
Central & South America		
Brazil		
Argentina		
Rest of South America		
Middle East & Africa		
Saudi Arabia		
Turkey		
Rest of Middle East & Africa		

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into



Straight Surgical Stapling Devices

Curved Surgical Stapling Devices

Circular Surgical Stapling Devices

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Gastrointestinal Surgery

Gynecologic Surgery

Thoracic Surgery

Others

The study objectives of this report are:

To analyze and study the global Surgical Stapling Devices sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Surgical Stapling Devices players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.



To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Surgical Stapling Devices are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Surgical Stapling Devices Manufacturers

Surgical Stapling Devices Distributors/Traders/Wholesalers

Surgical Stapling Devices Subcomponent Manufacturers

Industry Association

Downstream Vendors



Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Surgical Stapling Devices market, by enduse.

Detailed analysis and profiles of additional market players.



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