

Global Surgical Drapes Sales Market Report 2018

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Abstracts

This report studies the global Surgical Drapes market status and forecast, categorizes the global Surgical Drapes market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Surgical Drapes is sterile fabric or fabric-like material used to isolate the surgical site from the rest of the body and other possible sources of contamination. Surgical covers and drapes help protect patient safety while safeguarding health care professionals by helping to reduce the risk of infectious disease transmission.

The global average gross margin of surgical drapes is in the decreasing trend, from 28.37% in 2011 to 31.14% in 2015. With the situation of global economy, gross margin will be in increasing trend in the following five years.

The type of specialty drugs includes disposable and reusable. The proportion of disposable surgical drapes in 2015 is about 72.08%, and the proportion of reusable surgical drapes in 2015 is about 27.92%. Surgical drapes are widely sold by hospitals, clinics and laboratories. The most proportion of specialty drugs are sold by hospitals and the market share in 2015 is about 56.20%.

Europe region is the largest supplier of surgical drapes, with a sales revenue market share nearly 24.12% in 2015.

Market competition is intense between the 3M Health Care, Medline, Paul Hartmann AG, etc. 3M Health Care is the leader of the industry in North America. Paul Hartmann AG, Guardian, etc. are the leaders of the industry in Europe. And China and India are increasing development market.

The global Surgical Drapes market is valued at 3150 million US\$ in 2017 and will reach 4690 million US\$ by the end of 2025, growing at a CAGR of 5.1% during 2018-2025.

The major players covered in this report

3M Health Care

Medline

Molnlycke Health

Paul Hartmann AG

Cardiva Integral Solutions

Exact Medical

Synergy Health

ATS Surgical (Sunrise)

Surya Tex Tech

Alan Medical

Haywood Vocational Opportunities

Guardian

Ecolab

Foothills Industries

Ahlstrom

Defries Industries

ProDentis

Sunshine Apparel

Hefei C&P

Xinle Huabao medical

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Disposable

Reusable

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Hospitals

Clinics

Laboratories

Other

The study objectives of this report are:

To analyze and study the global Surgical Drapes sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Surgical Drapes players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Surgical Drapes are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Surgical Drapes Manufacturers

Surgical Drapes Distributors/Traders/Wholesalers

Surgical Drapes Subcomponent Manufacturers
Industry Association
Downstream Vendors
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Surgical Drapes market, by end-use.
Detailed analysis and profiles of additional market players.

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