

Global Squalane Sales Market Report 2018

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Abstracts

This report studies the global Squalane market status and forecast, categorizes the global Squalane market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Squalane is of a molecular formula $C_{30}H_{62}$ and has a specific stereochemical conformation. Squalane is traditionally sourced from shark liver or refined olive oil. It is highly sought after by formulators, due to its emollient properties. It is a high-end moisturizing ingredient used as an emollient in cosmetics and other personal care products, and it is a high value, clear oil compound used in pharmaceuticals, specialty lubricants etc.

The manufacturers are concentrated in Japan USA and Europe. Amyris is the largest manufacturer in the world, which production has reached 575 MT in 2015.

The consumption of squalane is mainly Europe, Japan and USA. Japan is the largest consumer in the world, which occupied about 35% in 2015. In Japan, squalane demand is relatively stable. With the restrictions of raw materials, the production of shark squalene will decline. At the same time, Europe and the United States consumption are growing rapidly.

The difficulties in raw material availability due to regulations and competition from other industries, minimal governmental support, and western cultural impact have restrained the companies from entering the market.

For the new investors, we recommend to increase R&D investment. Currently, phyto squalane is market mainstream products. In the future, synthetic squalane will be the future trend.

Under the background of slower economy growth rate, companies face the higher risks of profit decline. Currently, squalane market has a certain potential in Europe, USA. We believe that entering the Chinese market will be a good choice.

The global Squalane market is valued at 57 million US\$ in 2017 and will reach 100 million US\$ by the end of 2025, growing at a CAGR of 6.9% during 2018-2025.

The major players covered in this report

Kishimoto

EFP

Maruha Nichiro

Arista Industries

Amyris

Sophim

Croda

Nucelis LLC

Caroline

Clariant

The Dirty Moose

Kuraray

NOF Group

Ineos

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Phyto squalane

Shark squalane

Synthetic squalane

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Cosmetics & personal care

Pharmaceuticals

Others

The study objectives of this report are:

To analyze and study the global Squalane sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Squalane players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the

high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Squalane are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Squalane Manufacturers

Squalane Distributors/Traders/Wholesalers

Squalane Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Squalane market, by end-use.

Detailed analysis and profiles of additional market players.

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