

# Global Squalane Sales Market Report 2018

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## Abstracts

This report studies the global Squalane market status and forecast, categorizes the global Squalane market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Squalane is of a molecular formula  $C_{30}H_{62}$  and has a specific stereochemical conformation. Squalane is traditionally sourced from shark liver or refined olive oil. It is highly sought after by formulators, due to its emollient properties. It is a high-end moisturizing ingredient used as an emollient in cosmetics and other personal care products, and it is a high value, clear oil compound used in pharmaceuticals, specialty lubricants etc.

The manufacturers are concentrated in Japan USA and Europe. Amyris is the largest manufacturer in the world, which production has reached 575 MT in 2015.

The consumption of squalane is mainly Europe, Japan and USA. Japan is the largest consumer in the world, which occupied about 35% in 2015. In Japan, squalane demand is relatively stable. With the restrictions of raw materials, the production of shark squalene will decline. At the same time, Europe and the United States consumption are growing rapidly.

The difficulties in raw material availability due to regulations and competition from other industries, minimal governmental support, and western cultural impact have restrained the companies from entering the market.

For the new investors, we recommend to increase R&D investment. Currently, phyto squalane is market mainstream products. In the future, synthetic squalane will be the future trend.

Under the background of slower economy growth rate, companies face the higher risks of profit decline. Currently, squalane market has a certain potential in Europe, USA. We believe that entering the Chinese market will be a good choice.

The global Squalane market is valued at 57 million US\$ in 2017 and will reach 100 million US\$ by the end of 2025, growing at a CAGR of 6.9% during 2018-2025.

The major players covered in this report

Kishimoto

EFP

Maruha Nichiro

Arista Industries

Amyris

Sophim

Croda

Nucelis LLC

Caroiline

Clariant

The Dirty Moose

Kuraray

NOF Group

Ineos

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

## Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

## Central & South America

Brazil

Argentina

Rest of South America

## Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Phyto squalane

Shark squalane

Synthetic squalane

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Cosmetics & personal care

Pharmaceuticals

Others

The study objectives of this report are:

To analyze and study the global Squalane sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Squalane players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the

high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Squalane are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Squalane Manufacturers

Squalane Distributors/Traders/Wholesalers

Squalane Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Squalane market, by end-use.

Detailed analysis and profiles of additional market players.

## Contents

### Global Squalane Sales Market Report 2018

## 1 SQUALANE MARKET OVERVIEW

- 1.1 Product Overview and Scope of Squalane
- 1.2 Classification of Squalane by Product Category
  - 1.2.1 Global Squalane Market Size (Sales) Comparison by Type (2013-2025)
  - 1.2.2 Global Squalane Market Size (Sales) Market Share by Type (Product Category) in 2017
  - 1.2.3 Phyto squalane
  - 1.2.4 Shark squalane
  - 1.2.5 Synthetic squalane
- 1.3 Global Squalane Market by Application/End Users
  - 1.3.1 Global Squalane Sales (Volume) and Market Share Comparison by Application (2013-2025)
    - 1.3.1.1 Cosmetics & personal care
    - 1.3.1.2 Pharmaceuticals
    - 1.3.1.3 Others
- 1.4 Global Squalane Market by Region
  - 1.4.1 Global Squalane Market Size (Value) Comparison by Region (2013-2025)
  - 1.4.2 United States Squalane Status and Prospect (2013-2025)
  - 1.4.3 Europe Squalane Status and Prospect (2013-2025)
  - 1.4.4 China Squalane Status and Prospect (2013-2025)
  - 1.4.5 Japan Squalane Status and Prospect (2013-2025)
  - 1.4.6 Southeast Asia Squalane Status and Prospect (2013-2025)
  - 1.4.7 India Squalane Status and Prospect (2013-2025)
- 1.5 Global Market Size (Value and Volume) of Squalane (2013-2025)
  - 1.5.1 Global Squalane Sales and Growth Rate (2013-2025)
  - 1.5.2 Global Squalane Revenue and Growth Rate (2013-2025)

## 2 GLOBAL SQUALANE COMPETITION BY PLAYERS/SUPPLIERS, TYPE AND APPLICATION

- 2.1 Global Squalane Market Competition by Players/Suppliers
  - 2.1.1 Global Squalane Sales and Market Share of Key Players/Suppliers (2013-2018)
  - 2.1.2 Global Squalane Revenue and Share by Players/Suppliers (2013-2018)
- 2.2 Global Squalane (Volume and Value) by Type



- 2.2.1 Global Squalane Sales and Market Share by Type (2013-2018)
- 2.2.2 Global Squalane Revenue and Market Share by Type (2013-2018)
- 2.3 Global Squalane (Volume and Value) by Region
  - 2.3.1 Global Squalane Sales and Market Share by Region (2013-2018)
  - 2.3.2 Global Squalane Revenue and Market Share by Region (2013-2018)
- 2.4 Global Squalane (Volume) by Application

### **3 UNITED STATES SQUALANE (VOLUME, VALUE AND SALES PRICE)**

- 3.1 United States Squalane Sales and Value (2013-2018)
  - 3.1.1 United States Squalane Sales and Growth Rate (2013-2018)
  - 3.1.2 United States Squalane Revenue and Growth Rate (2013-2018)
  - 3.1.3 United States Squalane Sales Price Trend (2013-2018)
- 3.2 United States Squalane Sales Volume and Market Share by Players (2013-2018)
- 3.3 United States Squalane Sales Volume and Market Share by Type (2013-2018)
- 3.4 United States Squalane Sales Volume and Market Share by Application (2013-2018)

### **4 EUROPE SQUALANE (VOLUME, VALUE AND SALES PRICE)**

- 4.1 Europe Squalane Sales and Value (2013-2018)
  - 4.1.1 Europe Squalane Sales and Growth Rate (2013-2018)
  - 4.1.2 Europe Squalane Revenue and Growth Rate (2013-2018)
  - 4.1.3 Europe Squalane Sales Price Trend (2013-2018)
- 4.2 Europe Squalane Sales Volume and Market Share by Players (2013-2018)
- 4.3 Europe Squalane Sales Volume and Market Share by Type (2013-2018)
- 4.4 Europe Squalane Sales Volume and Market Share by Application (2013-2018)

### **5 CHINA SQUALANE (VOLUME, VALUE AND SALES PRICE)**

- 5.1 China Squalane Sales and Value (2013-2018)
  - 5.1.1 China Squalane Sales and Growth Rate (2013-2018)
  - 5.1.2 China Squalane Revenue and Growth Rate (2013-2018)
  - 5.1.3 China Squalane Sales Price Trend (2013-2018)
- 5.2 China Squalane Sales Volume and Market Share by Players (2013-2018)
- 5.3 China Squalane Sales Volume and Market Share by Type (2013-2018)
- 5.4 China Squalane Sales Volume and Market Share by Application (2013-2018)

### **6 JAPAN SQUALANE (VOLUME, VALUE AND SALES PRICE)**

## 6.1 Japan Squalane Sales and Value (2013-2018)

6.1.1 Japan Squalane Sales and Growth Rate (2013-2018)

6.1.2 Japan Squalane Revenue and Growth Rate (2013-2018)

6.1.3 Japan Squalane Sales Price Trend (2013-2018)

## 6.2 Japan Squalane Sales Volume and Market Share by Players (2013-2018)

## 6.3 Japan Squalane Sales Volume and Market Share by Type (2013-2018)

## 6.4 Japan Squalane Sales Volume and Market Share by Application (2013-2018)

# 7 SOUTHEAST ASIA SQUALANE (VOLUME, VALUE AND SALES PRICE)

## 7.1 Southeast Asia Squalane Sales and Value (2013-2018)

7.1.1 Southeast Asia Squalane Sales and Growth Rate (2013-2018)

7.1.2 Southeast Asia Squalane Revenue and Growth Rate (2013-2018)

7.1.3 Southeast Asia Squalane Sales Price Trend (2013-2018)

## 7.2 Southeast Asia Squalane Sales Volume and Market Share by Players (2013-2018)

## 7.3 Southeast Asia Squalane Sales Volume and Market Share by Type (2013-2018)

## 7.4 Southeast Asia Squalane Sales Volume and Market Share by Application (2013-2018)

# 8 INDIA SQUALANE (VOLUME, VALUE AND SALES PRICE)

## 8.1 India Squalane Sales and Value (2013-2018)

8.1.1 India Squalane Sales and Growth Rate (2013-2018)

8.1.2 India Squalane Revenue and Growth Rate (2013-2018)

8.1.3 India Squalane Sales Price Trend (2013-2018)

## 8.2 India Squalane Sales Volume and Market Share by Players (2013-2018)

## 8.3 India Squalane Sales Volume and Market Share by Type (2013-2018)

## 8.4 India Squalane Sales Volume and Market Share by Application (2013-2018)

# 9 GLOBAL SQUALANE PLAYERS/SUPPLIERS PROFILES AND SALES DATA

## 9.1 Kishimoto

9.1.1 Company Basic Information, Manufacturing Base and Competitors

9.1.2 Squalane Product Category, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 Kishimoto Squalane Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

## 9.2 EFP

9.2.1 Company Basic Information, Manufacturing Base and Competitors

9.2.2 Squalane Product Category, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 EFP Squalane Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

## 9.3 Maruha Nichiro

9.3.1 Company Basic Information, Manufacturing Base and Competitors

9.3.2 Squalane Product Category, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Maruha Nichiro Squalane Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

## 9.4 Arista Industries

9.4.1 Company Basic Information, Manufacturing Base and Competitors

9.4.2 Squalane Product Category, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 Arista Industries Squalane Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

## 9.5 Amyris

9.5.1 Company Basic Information, Manufacturing Base and Competitors

9.5.2 Squalane Product Category, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 Amyris Squalane Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

## 9.6 Sophim

9.6.1 Company Basic Information, Manufacturing Base and Competitors

9.6.2 Squalane Product Category, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Sophim Squalane Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

## 9.7 Croda

9.7.1 Company Basic Information, Manufacturing Base and Competitors

9.7.2 Squalane Product Category, Application and Specification

9.7.2.1 Product A

- 9.7.2.2 Product B
- 9.7.3 Croda Squalane Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.7.4 Main Business/Business Overview
- 9.8 Nucelis LLC
  - 9.8.1 Company Basic Information, Manufacturing Base and Competitors
  - 9.8.2 Squalane Product Category, Application and Specification
    - 9.8.2.1 Product A
    - 9.8.2.2 Product B
  - 9.8.3 Nucelis LLC Squalane Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.8.4 Main Business/Business Overview
- 9.9 Caroilne
  - 9.9.1 Company Basic Information, Manufacturing Base and Competitors
  - 9.9.2 Squalane Product Category, Application and Specification
    - 9.9.2.1 Product A
    - 9.9.2.2 Product B
  - 9.9.3 Caroilne Squalane Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.9.4 Main Business/Business Overview
- 9.10 Clariant
  - 9.10.1 Company Basic Information, Manufacturing Base and Competitors
  - 9.10.2 Squalane Product Category, Application and Specification
    - 9.10.2.1 Product A
    - 9.10.2.2 Product B
  - 9.10.3 Clariant Squalane Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.10.4 Main Business/Business Overview
- 9.11 The Dirty Moose
- 9.12 Kuraray
- 9.13 NOF Group
- 9.14 Ineos

## **10 SQUALANE MAUFACTURING COST ANALYSIS**

- 10.1 Squalane Key Raw Materials Analysis
  - 10.1.1 Key Raw Materials
  - 10.1.2 Price Trend of Key Raw Materials
  - 10.1.3 Key Suppliers of Raw Materials
  - 10.1.4 Market Concentration Rate of Raw Materials
- 10.2 Proportion of Manufacturing Cost Structure
  - 10.2.1 Raw Materials
  - 10.2.2 Labor Cost

- 10.2.3 Manufacturing Process Analysis of Squalane
- 10.3 Manufacturing Process Analysis of Squalane

## **11 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 11.1 Squalane Industrial Chain Analysis
- 11.2 Upstream Raw Materials Sourcing
- 11.3 Raw Materials Sources of Squalane Major Manufacturers in 2017
- 11.4 Downstream Buyers

## **12 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 12.1 Marketing Channel
  - 12.1.1 Direct Marketing
  - 12.1.2 Indirect Marketing
  - 12.1.3 Marketing Channel Development Trend
- 12.2 Market Positioning
  - 12.2.1 Pricing Strategy
  - 12.2.2 Brand Strategy
  - 12.2.3 Target Client
- 12.3 Distributors/Traders List

## **13 MARKET EFFECT FACTORS ANALYSIS**

- 13.1 Technology Progress/Risk
  - 13.1.1 Substitutes Threat
  - 13.1.2 Technology Progress in Related Industry
- 13.2 Consumer Needs/Customer Preference Change
- 13.3 Economic/Political Environmental Change

## **14 GLOBAL SQUALANE MARKET FORECAST (2018-2025)**

- 14.1 Global Squalane Sales Volume, Revenue and Price Forecast (2018-2025)
  - 14.1.1 Global Squalane Sales Volume and Growth Rate Forecast (2018-2025)
  - 14.1.2 Global Squalane Revenue and Growth Rate Forecast (2018-2025)
  - 14.1.3 Global Squalane Price and Trend Forecast (2018-2025)
- 14.2 Global Squalane Sales Volume, Revenue and Growth Rate Forecast by Region (2018-2025)
  - 14.2.1 Global Squalane Sales Volume and Growth Rate Forecast by Regions

(2018-2025)

14.2.2 Global Squalane Revenue and Growth Rate Forecast by Regions (2018-2025)

14.2.3 United States Squalane Sales Volume, Revenue and Growth Rate Forecast

(2018-2025)

14.2.4 Europe Squalane Sales Volume, Revenue and Growth Rate Forecast

(2018-2025)

14.2.5 China Squalane Sales Volume, Revenue and Growth Rate Forecast

(2018-2025)

14.2.6 Japan Squalane Sales Volume, Revenue and Growth Rate Forecast

(2018-2025)

14.2.7 Southeast Asia Squalane Sales Volume, Revenue and Growth Rate Forecast

(2018-2025)

14.2.8 India Squalane Sales Volume, Revenue and Growth Rate Forecast

(2018-2025)

14.3 Global Squalane Sales Volume, Revenue and Price Forecast by Type (2018-2025)

14.3.1 Global Squalane Sales Forecast by Type (2018-2025)

14.3.2 Global Squalane Revenue Forecast by Type (2018-2025)

14.3.3 Global Squalane Price Forecast by Type (2018-2025)

14.4 Global Squalane Sales Volume Forecast by Application (2018-2025)

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology/Research Approach

16.1.1 Research Programs/Design

16.1.2 Market Size Estimation

16.1.3 Market Breakdown and Data Triangulation

16.2 Data Source

16.2.1 Secondary Sources

16.2.2 Primary Sources

16.3 Disclaimer

The report requires updating with new data and is sent in 2-3 business days after order is placed.

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Product Picture of Squalane

Figure Global Squalane Sales Volume Comparison (K Units) by Type (2013-2025)

Figure Global Squalane Sales Volume Market Share by Type (Product Category) in 2017

Figure Phyto squalane Product Picture

Figure Shark squalane Product Picture

Figure Synthetic squalane Product Picture

Figure Global Squalane Sales Comparison (K Units) by Application (2013-2025)

Figure Global Sales Market Share of Squalane by Application in 2017

Figure Cosmetics & personal care Examples

Table Key Downstream Customer in Cosmetics & personal care

Figure Pharmaceuticals Examples

Table Key Downstream Customer in Pharmaceuticals

Figure Others Examples

Table Key Downstream Customer in Others

Figure Global Squalane Market Size (Million USD) by Regions (2013-2025)

Figure United States Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure Europe Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure China Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure Japan Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure Southeast Asia Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure India Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Squalane Sales Volume (K Units) and Growth Rate (2013-2025)

Figure Global Squalane Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Market Major Players Squalane Sales Volume (K Units) (2013-2018)

Table Global Squalane Sales (K Units) of Key Players/Suppliers (2013-2018)

Table Global Squalane Sales Share by Players/Suppliers (2013-2018)

Figure 2017 Squalane Sales Share by Players/Suppliers

Figure 2017 Squalane Sales Share by Players/Suppliers

Figure Global Squalane Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Squalane Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Squalane Revenue Share by Players/Suppliers (2013-2018)

Table 2017 Global Squalane Revenue Share by Players

Table 2017 Global Squalane Revenue Share by Players

Table Global Squalane Sales (K Units) and Market Share by Type (2013-2018)

Table Global Squalane Sales Share (K Units) by Type (2013-2018)  
Figure Sales Market Share of Squalane by Type (2013-2018)  
Figure Global Squalane Sales Growth Rate by Type (2013-2018)  
Table Global Squalane Revenue (Million USD) and Market Share by Type (2013-2018)  
Table Global Squalane Revenue Share by Type (2013-2018)  
Figure Revenue Market Share of Squalane by Type (2013-2018)  
Figure Global Squalane Revenue Growth Rate by Type (2013-2018)  
Table Global Squalane Sales Volume (K Units) and Market Share by Region (2013-2018)  
Table Global Squalane Sales Share by Region (2013-2018)  
Figure Sales Market Share of Squalane by Region (2013-2018)  
Figure Global Squalane Sales Growth Rate by Region in 2017  
Table Global Squalane Revenue (Million USD) and Market Share by Region (2013-2018)  
Table Global Squalane Revenue Share (%) by Region (2013-2018)  
Figure Revenue Market Share of Squalane by Region (2013-2018)  
Figure Global Squalane Revenue Growth Rate by Region in 2017  
Table Global Squalane Revenue (Million USD) and Market Share by Region (2013-2018)  
Table Global Squalane Revenue Share (%) by Region (2013-2018)  
Figure Revenue Market Share of Squalane by Region (2013-2018)  
Figure Global Squalane Revenue Market Share by Region in 2017  
Table Global Squalane Sales Volume (K Units) and Market Share by Application (2013-2018)  
Table Global Squalane Sales Share (%) by Application (2013-2018)  
Figure Sales Market Share of Squalane by Application (2013-2018)  
Figure Global Squalane Sales Market Share by Application (2013-2018)  
Figure United States Squalane Sales (K Units) and Growth Rate (2013-2018)  
Figure United States Squalane Revenue (Million USD) and Growth Rate (2013-2018)  
Figure United States Squalane Sales Price (USD/Unit) Trend (2013-2018)  
Table United States Squalane Sales Volume (K Units) by Players (2013-2018)  
Table United States Squalane Sales Volume Market Share by Players (2013-2018)  
Figure United States Squalane Sales Volume Market Share by Players in 2017  
Table United States Squalane Sales Volume (K Units) by Type (2013-2018)  
Table United States Squalane Sales Volume Market Share by Type (2013-2018)  
Figure United States Squalane Sales Volume Market Share by Type in 2017  
Table United States Squalane Sales Volume (K Units) by Application (2013-2018)  
Table United States Squalane Sales Volume Market Share by Application (2013-2018)  
Figure United States Squalane Sales Volume Market Share by Application in 2017



Figure Europe Squalane Sales (K Units) and Growth Rate (2013-2018)  
Figure Europe Squalane Revenue (Million USD) and Growth Rate (2013-2018)  
Figure Europe Squalane Sales Price (USD/Unit) Trend (2013-2018)  
Table Europe Squalane Sales Volume (K Units) by Players (2013-2018)  
Table Europe Squalane Sales Volume Market Share by Players (2013-2018)  
Figure Europe Squalane Sales Volume Market Share by Players in 2017  
Table Europe Squalane Sales Volume (K Units) by Type (2013-2018)  
Table Europe Squalane Sales Volume Market Share by Type (2013-2018)  
Figure Europe Squalane Sales Volume Market Share by Type in 2017  
Table Europe Squalane Sales Volume (K Units) by Application (2013-2018)  
Table Europe Squalane Sales Volume Market Share by Application (2013-2018)  
Figure Europe Squalane Sales Volume Market Share by Application in 2017  
Figure China Squalane Sales (K Units) and Growth Rate (2013-2018)  
Figure China Squalane Revenue (Million USD) and Growth Rate (2013-2018)  
Figure China Squalane Sales Price (USD/Unit) Trend (2013-2018)  
Table China Squalane Sales Volume (K Units) by Players (2013-2018)  
Table China Squalane Sales Volume Market Share by Players (2013-2018)  
Figure China Squalane Sales Volume Market Share by Players in 2017  
Table China Squalane Sales Volume (K Units) by Type (2013-2018)  
Table China Squalane Sales Volume Market Share by Type (2013-2018)  
Figure China Squalane Sales Volume Market Share by Type in 2017  
Table China Squalane Sales Volume (K Units) by Application (2013-2018)  
Table China Squalane Sales Volume Market Share by Application (2013-2018)  
Figure China Squalane Sales Volume Market Share by Application in 2017  
Figure Japan Squalane Sales (K Units) and Growth Rate (2013-2018)  
Figure Japan Squalane Revenue (Million USD) and Growth Rate (2013-2018)  
Figure Japan Squalane Sales Price (USD/Unit) Trend (2013-2018)  
Table Japan Squalane Sales Volume (K Units) by Players (2013-2018)  
Table Japan Squalane Sales Volume Market Share by Players (2013-2018)  
Figure Japan Squalane Sales Volume Market Share by Players in 2017  
Table Japan Squalane Sales Volume (K Units) by Type (2013-2018)  
Table Japan Squalane Sales Volume Market Share by Type (2013-2018)  
Figure Japan Squalane Sales Volume Market Share by Type in 2017  
Table Japan Squalane Sales Volume (K Units) by Application (2013-2018)  
Table Japan Squalane Sales Volume Market Share by Application (2013-2018)  
Figure Japan Squalane Sales Volume Market Share by Application in 2017  
Figure Southeast Asia Squalane Sales (K Units) and Growth Rate (2013-2018)  
Figure Southeast Asia Squalane Revenue (Million USD) and Growth Rate (2013-2018)  
Figure Southeast Asia Squalane Sales Price (USD/Unit) Trend (2013-2018)

Table Southeast Asia Squalane Sales Volume (K Units) by Players (2013-2018)  
Table Southeast Asia Squalane Sales Volume Market Share by Players (2013-2018)  
Figure Southeast Asia Squalane Sales Volume Market Share by Players in 2017  
Table Southeast Asia Squalane Sales Volume (K Units) by Type (2013-2018)  
Table Southeast Asia Squalane Sales Volume Market Share by Type (2013-2018)  
Figure Southeast Asia Squalane Sales Volume Market Share by Type in 2017  
Table Southeast Asia Squalane Sales Volume (K Units) by Application (2013-2018)  
Table Southeast Asia Squalane Sales Volume Market Share by Application (2013-2018)  
Figure Southeast Asia Squalane Sales Volume Market Share by Application in 2017  
Figure India Squalane Sales (K Units) and Growth Rate (2013-2018)  
Figure India Squalane Revenue (Million USD) and Growth Rate (2013-2018)  
Figure India Squalane Sales Price (USD/Unit) Trend (2013-2018)  
Table India Squalane Sales Volume (K Units) by Players (2013-2018)  
Table India Squalane Sales Volume Market Share by Players (2013-2018)  
Figure India Squalane Sales Volume Market Share by Players in 2017  
Table India Squalane Sales Volume (K Units) by Type (2013-2018)  
Table India Squalane Sales Volume Market Share by Type (2013-2018)  
Figure India Squalane Sales Volume Market Share by Type in 2017  
Table India Squalane Sales Volume (K Units) by Application (2013-2018)  
Table India Squalane Sales Volume Market Share by Application (2013-2018)  
Figure India Squalane Sales Volume Market Share by Application in 2017  
Table Kishimoto Basic Information List  
Table Kishimoto Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)  
Figure Kishimoto Squalane Sales Growth Rate (2013-2018)  
Figure Kishimoto Squalane Sales Global Market Share (2013-2018)  
Figure Kishimoto Squalane Revenue Global Market Share (2013-2018)  
Table EFP Basic Information List  
Table EFP Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)  
Figure EFP Squalane Sales Growth Rate (2013-2018)  
Figure EFP Squalane Sales Global Market Share (2013-2018)  
Figure EFP Squalane Revenue Global Market Share (2013-2018)  
Table Maruha Nichiro Basic Information List  
Table Maruha Nichiro Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)  
Figure Maruha Nichiro Squalane Sales Growth Rate (2013-2018)  
Figure Maruha Nichiro Squalane Sales Global Market Share (2013-2018)  
Figure Maruha Nichiro Squalane Revenue Global Market Share (2013-2018)

Table Arista Industries Basic Information List

Table Arista Industries Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Arista Industries Squalane Sales Growth Rate (2013-2018)

Figure Arista Industries Squalane Sales Global Market Share (2013-2018)

Figure Arista Industries Squalane Revenue Global Market Share (2013-2018)

Table Amyris Basic Information List

Table Amyris Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Amyris Squalane Sales Growth Rate (2013-2018)

Figure Amyris Squalane Sales Global Market Share (2013-2018)

Figure Amyris Squalane Revenue Global Market Share (2013-2018)

Table Sophim Basic Information List

Table Sophim Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Sophim Squalane Sales Growth Rate (2013-2018)

Figure Sophim Squalane Sales Global Market Share (2013-2018)

Figure Sophim Squalane Revenue Global Market Share (2013-2018)

Table Croda Basic Information List

Table Croda Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Croda Squalane Sales Growth Rate (2013-2018)

Figure Croda Squalane Sales Global Market Share (2013-2018)

Figure Croda Squalane Revenue Global Market Share (2013-2018)

Table Nucelis LLC Basic Information List

Table Nucelis LLC Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Nucelis LLC Squalane Sales Growth Rate (2013-2018)

Figure Nucelis LLC Squalane Sales Global Market Share (2013-2018)

Figure Nucelis LLC Squalane Revenue Global Market Share (2013-2018)

Table Caroiline Basic Information List

Table Caroiline Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Caroiline Squalane Sales Growth Rate (2013-2018)

Figure Caroiline Squalane Sales Global Market Share (2013-2018)

Figure Caroiline Squalane Revenue Global Market Share (2013-2018)

Table Clariant Basic Information List

Table Clariant Squalane Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Clariant Squalane Sales Growth Rate (2013-2018)  
Figure Clariant Squalane Sales Global Market Share (2013-2018)  
Figure Clariant Squalane Revenue Global Market Share (2013-2018)  
Table The Dirty Moose Basic Information List  
Table Kuraray Basic Information List  
Table NOF Group Basic Information List  
Table Ineos Basic Information List  
Table Production Base and Market Concentration Rate of Raw Material  
Figure Price Trend of Key Raw Materials  
Table Key Suppliers of Raw Materials  
Figure Manufacturing Cost Structure of Squalane  
Figure Manufacturing Process Analysis of Squalane  
Figure Squalane Industrial Chain Analysis  
Table Raw Materials Sources of Squalane Major Players in 2017  
Table Major Buyers of Squalane  
Table Distributors/Traders List  
Figure Global Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)  
Figure Global Squalane Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Figure Global Squalane Price (USD/Unit) and Trend Forecast (2018-2025)  
Table Global Squalane Sales Volume (K Units) Forecast by Regions (2018-2025)  
Figure Global Squalane Sales Volume Market Share Forecast by Regions (2018-2025)  
Figure Global Squalane Sales Volume Market Share Forecast by Regions in 2025  
Table Global Squalane Revenue (Million USD) Forecast by Regions (2018-2025)  
Figure Global Squalane Revenue Market Share Forecast by Regions (2018-2025)  
Figure Global Squalane Revenue Market Share Forecast by Regions in 2025  
Figure United States Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)  
Figure United States Squalane Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Figure Europe Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)  
Figure Europe Squalane Revenue and Growth Rate Forecast (2018-2025)  
Figure China Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)  
Figure China Squalane Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Figure Japan Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)  
Figure Japan Squalane Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Figure Southeast Asia Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)  
Figure Southeast Asia Squalane Revenue (Million USD) and Growth Rate Forecast

(2018-2025)

Figure India Squalane Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure India Squalane Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Table Global Squalane Sales (K Units) Forecast by Type (2018-2025)

Figure Global Squalane Sales Volume Market Share Forecast by Type (2018-2025)

Table Global Squalane Revenue (Million USD) Forecast by Type (2018-2025)

Figure Global Squalane Revenue Market Share Forecast by Type (2018-2025)

Table Global Squalane Price (USD/Unit) Forecast by Type (2018-2025)

Table Global Squalane Sales (K Units) Forecast by Application (2018-2025)

Figure Global Squalane Sales Market Share Forecast by Application (2018-2025)

Table Research Programs/Design for This Report

Figure Bottom-up and Top-down Approaches for This Report

Figure Data Triangulation

Table Key Data Information from Secondary Sources

Table Key Data Information from Primary Sources

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