

# Global Sphygmomanometers Market Professional Survey Report 2018

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## Abstracts

This report studies the global Sphygmomanometers market status and forecast, categorizes the global Sphygmomanometers market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Sphygmomanometers market. Sphygmomanometer, also called blood pressure meter, blood pressure monitor, or blood pressure gauge, is an instrument for measuring arterial blood pressure.

The Sphygmomanometers industry concentration is relatively high; there are many big manufacturers in the world, and above 80% are produced in China.

There are many international companies set up factories in China either, such as Omron whose plant is located in Dalian city, Liaoning province.

The key consumption markets locate at developed countries. The Europe takes the market share of 24.7%, followed by China with 23.35%. We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

In the international market, the marketing channels characteristic differ from company to company.

The international leading companies prefer taking own sales department to expand market. The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position.

Companies in developing countries such as China, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. At the same time, they take a lot of OEM and ODM order. Looking to the future years, the slow upward price trend in recent years will maintain. As

competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin. Company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the giant companies prefer educating the market of them.

The global Sphygmomanometers market is valued at 1910 million US\$ in 2017 and will reach 3160 million US\$ by the end of 2025, growing at a CAGR of 7.4% during 2018-2025.

The major manufacturers covered in this report

Omron

A&D Medical

Yuwell

Andon

Microlife

Health & Life

Rossmax

SunTech Medical

Welch Allyn

American Diagnostic

Beurer

Bosch + Sohn

Briggs Healthcare

Medisana

Citizen

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Mercury Sphygmomanometers

Aneroid Sphygmomanometers

Digital Sphygmomanometers

By Application, the market can be split into

Hospital

Clinic

Family

Other

The study objectives of this report are:

To analyze and study the global Sphygmomanometers capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Sphygmomanometers manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Sphygmomanometers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Sphygmomanometers Manufacturers

Sphygmomanometers Distributors/Traders/Wholesalers  
Sphygmomanometers Subcomponent Manufacturers  
Industry Association  
Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Sphygmomanometers market, by end-use.

Detailed analysis and profiles of additional market players.

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