

Global Specialty Fibers Sales Market Report 2018

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Abstracts

This report studies the global Specialty Fibers market status and forecast, categorizes the global Specialty Fibers market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Specialty fibers are new high crystallinity, high strength, high molecular weight performance fibers. Carbon fiber, aramid fiber and ultra-high molecular weight polyethylene (UHMWPE) fiber are the most common type of specialty fibers.

In terms of type, aramid fiber is the main Specialty fiber which can be divided into para aramid meta aramid. In 2016, the para aramid holds about 68.23% of global market share. They are mainly used in the fields of body armor & helmet, aerospace materials, sports materials, tires high strength rope, etc.

At present, in the foreign industrial developed countries the specialty fiber industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the DSM, Toray, Mitsubishi Rayon, Dupont, Teijin etc. accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese specialty fiber production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

The industry is dominated by developed countries; the development of the specialty fiber industry in China also gets rapid development. We predict the production growth rate in China in the future will be bigger than the global growth rate of specialty fiber production.

We tend to believe this industry is a promising industry, and the consumption increasing

degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

The global Specialty Fibers market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

Dupont

Teijin

JSC Kamenskvolokno

Kolon

Hyosung

Huvis

TAYHO

Bluestar

Sinopec Yizheng Chemical Fibre

Guangdong Charming

Hebei Silicon Valley Chemical

Zhaoda Specially Fiber

SRO

Toray

ZOLTEK(Toray)

Mitsubishi Rayon

Toho Tenax

Hexcel

Formosa Plastics Corp

SGL

Cytec Solvay

DowAksa

Hyosung

Taekwang Industrial

Zhongfu Shenying

Jiangsu Hengshen

Weihai Tuozechan Fiber

Bluestar Fibres

DSM

Honeywell

Toyobo

Ningbo Dacheng

Beijing Tongyi

Hunan Zhongtai

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Carbon Fiber

Aramid Fiber

Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Body Armor & Helmet

Aerospace Materials

Sports Materials

High Strength Rope

Tire

Others

The study objectives of this report are:

To analyze and study the global Specialty Fibers sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Specialty Fibers players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Specialty Fibers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Specialty Fibers Manufacturers
Specialty Fibers Distributors/Traders/Wholesalers
Specialty Fibers Subcomponent Manufacturers
Industry Association
Downstream Vendors
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Specialty Fibers market, by end-use.
Detailed analysis and profiles of additional market players.

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