

Global Specialty Fibers Market Insights, Forecast to 2026

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Abstracts

Specialty fibers are new high crystallinity, high strength, high molecular weight performance fibers. Carbon fiber, aramid fiber and ultra-high molecular weight polyethylene (UHMWPE) fiber are the most common type of specialty fibers. In terms of type, aramid fiber is the main Specialty fiber which can be divided into para aramid meta aramid. In 2016, the para aramid holds about 68.23% of global market share. They are mainly used in the fields of body armor & helmet, aerospace materials, sports materials, tires high strength rope, etc.

At present, in the foreign industrial developed countries the specialty fiber industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the DSM, Toray, Mitsubishi Rayon, Dupont, Teijin etc. accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese specialty fiber production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

The industry is dominated by developed countries; the development of the specialty fiber industry in China also gets rapid development. We predict the production growth rate in China in the future will be bigger than the global growth rate of specialty fiber production.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Specialty Fibers 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Specialty Fibers 3900 industry.

Based on our recent survey, we have several different scenarios about the Specialty Fibers 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1799.3 million in 2019. The market size of Specialty Fibers 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Specialty Fibers market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Specialty Fibers market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Specialty Fibers market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Specialty Fibers market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Specialty Fibers market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Specialty Fibers market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Specialty Fibers market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Specialty Fibers market.

The following manufacturers are covered in this report:

DowDuPont

Teijin

JSC Kamenskvolokno

Kolon

Hyosung

Huvis

TAYHO

Bluestar

Sinopec Yizheng Chemical Fibre

Guangdong Charming

Hebei Silicon Valley Chemical

Zhaoda Specially Fiber

SRO

Toray

ZOLTEK(Toray)

Mitsubishi Rayon

Toho Tenax

Hexcel

Formosa Plastics Corp

SGL

Cytec Solvay

DowAksa

Hyosung

Taekwang Industrial

Zhongfu Shenying

Jiangsu Hengshen

Weihai Tuozhan Fiber

Bluestar Fibres

DSM

Honeywell

Specialty Fibers Breakdown Data by Type

Carbon Fiber

Aramid Fiber

Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber

Specialty Fibers Breakdown Data by Application

Body Armor & Helmet

Aerospace Materials

Sports Materials

High Strength Rope

Tire

Others

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