

Global Specialty Fertilizers Market Research Report 2016

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Abstracts

This report studies Specialty Fertilizers in Global market, especially in North America, Europe, China, Japan, Taiwan and India, focuses on top manufacturers in global market, with capacity, production, price, revenue and market share for each manufacturer, covering

Agrium Inc.

Atlantic Gold Inc

Israel Chemicals Ltd.

Haifa Chemicals Limited.

Sociedad Quimica Y Minera S.A.

Behn Meyer Group.

Sinochem Group

Coromandel International Limited

Eurochem

The Mosaic Company

The Potash Corporation of Saskatchewan Inc

Yara International ASA

Summit Gold

Trammo

Huludao Magpower Fertilizers Company

Tessenderlo Group

Market Segment by Regions, this report splits Global into several key Regions, with production, consumption, revenue, market share and growth rate of Specialty Fertilizers in these regions, from 2011 to 2021 (forecast), like

North America

China

Europe

Japan

Taiwan

India

Row

Split by Product Types, with production, revenue, price, market share and growth rate of each type, can be divided into

Controlled Release Fertilizer (CRF)

Slow Release Fertilizers (SRF)

Water Soluble Fertilizers (WSF)

Fertilizers Associated with Inhibitors

Split by applications, this report focuses on consumption, market share and growth rate of Specialty Fertilizers in each application, can be divided into

Horticulture

Fertigation

Aquaculture

Hydroponics

Foliar Nutrition

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1 Specialty Fertilizers Market Overview

1.1 Product Overview and Scope of Specialty Fertilizers

Specialty fertilizers are granular fertilizer particles that restrict the amount of moisture contact and help gradually release fertilizer nutrients, usually over a few weeks or a few months. Specialty fertilizers contribute to advanced fertilizer management programs and to innovative farming systems such as no-tillage farming with single co-situs fertilizer application. They significantly reduce possible loss of nutrients, particularly losses of nitrate nitrogen between applications, and uptake by the plant through gradual nutrient release. They also reduce loss of ammonia due to evaporation, which substantially decreases the risk of environmental pollution.

Figure Picture of Specialty Fertilizers

Source: QYR Agricultural Research Center, Dec. 2016

1.2 Specialty Fertilizers Segment by Types

1.2.1 Global Production Market Share of Specialty Fertilizers by Types in 2015

Figure Global Production Market Share of Specialty Fertilizers by Types in 2015

Source: QYR Agricultural Research Center, Dec. 2016

Table Classification of Specialty Fertilizers

Types Feature Description

1

2

3

Source: QYR Agricultural Research Center, Dec. 2016

1.2.2 Controlled Release Fertilizer (CRF)

Figure Product Picture of Controlled Release Fertilizer (CRF)

Source: QYR Agricultural Research Center, Dec. 2016

Table Major Manufacturers of Controlled Release Fertilizer (CRF)

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Agricultural Research Center, Dec. 2016

1.2.3 Slow Release Fertilizers (SRF)

Figure Product Picture of Slow Release Fertilizers (SRF)

Source: QYR Agricultural Research Center, Dec. 2016

Table Major Manufacturers of Slow Release Fertilizers (SRF)

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Agricultural Research Center, Dec. 2016

1.2.4 Water Soluble Fertilizers (WSF)

Figure Product Picture of Water Soluble Fertilizers (WSF)

Source: QYR Agricultural Research Center, Dec. 2016

Table Major Manufacturers of Water Soluble Fertilizers (WSF)

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Agricultural Research Center, Dec. 2016

1.2.5 Fertilizers Associated with Inhibitors

Figure Product Picture of Fertilizers Associated with Inhibitors

Source: QYR Agricultural Research Center, Dec. 2016

Table Major Manufacturers of Fertilizers Associated with Inhibitors

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Agricultural Research Center, Dec. 2016

1.3 Specialty Fertilizers Segment by Applications

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Table Specialty Fertilizers Consumption Market Share by Applications in 2015

Source: QYR Agricultural Research Center, Dec. 2016

Table Applications of Specialty Fertilizers

Applications Feature Description

1

2

3

Source: QYR Agricultural Research Center, Dec. 2016

1.3.2 Horticulture

Horticulture

Figure Horticulture Examples

Source: QYR Agricultural Research Center, Dec. 2016

1.3.3 Fertigation

Fertigation

Figure Fertigation Examples

Source: QYR Agricultural Research Center, Dec. 2016

1.3.4 Aquaculture

Aquaculture

Figure Aquaculture Examples

Source: QYR Agricultural Research Center, Dec. 2016

1.3.5 Hydroponics

Hydroponics

Figure Hydroponics Examples

Source: QYR Agricultural Research Center, Dec. 2016

1.3.6 Foliar Nutrition

Foliar Nutrition

Figure Foliar Nutrition Examples

Source: QYR Agricultural Research Center, Dec. 2016

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Figure North America Specialty Fertilizers Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Agricultural Research Center, Dec. 2016

1.4.2 China Status and Prospect (2011-2021)

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Figure Japan Specialty Fertilizers Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Agricultural Research Center, Dec. 2016

1.4.5 Taiwan Status and Prospect (2011-2021)

Figure Taiwan Specialty Fertilizers Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Agricultural Research Center, Dec. 2016

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Source: QYR Agricultural Research Center, Dec. 2016

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Figure Global Specialty Fertilizers Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Agricultural Research Center, Dec. 2016

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Atlantic Gold Inc

Israel Chemicals Ltd.
Haifa Chemicals Limited.
Sociedad Quimica Y Minera S.A.

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016
Table Global Specialty Fertilizers Capacity Market Share of Key Manufacturers (2015 and 2016)

Capacity 2015 2016

Agrium Inc.

Atlantic Gold Inc

Israel Chemicals Ltd.

Haifa Chemicals Limited.

Sociedad Quimica Y Minera S.A.

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016
Figure Global Specialty Fertilizers Capacity of Key Manufacturers in 2015
Source: Above companies; QYR Agricultural Research Center, Dec. 2016
Figure Global Specialty Fertilizers Capacity of Key Manufacturers in 2016
Source: Above companies; QYR Agricultural Research Center, Dec. 2016
Table Global Specialty Fertilizers Production of Key Manufacturers (2015 and 2016)

Production 2015 2016

Agrium Inc.

Atlantic Gold Inc

Israel Chemicals Ltd.

Haifa Chemicals Limited.

Sociedad Quimica Y Minera S.A.

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016
Table Global Specialty Fertilizers Production Share by Manufacturers (2015 and 2016)
Production Share 2015 2016

Agrium Inc.

Atlantic Gold Inc

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016
Figure 2015 Specialty Fertilizers Production Share by Manufacturers

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Figure 2016 Specialty Fertilizers Production Share by Manufacturers

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

2.2 Global Specialty Fertilizers Revenue and Share by Manufacturers (2015 and 2016)

Table Global Specialty Fertilizers Revenue (Million USD) by Manufacturers (2015 and 2016)

Revenue 2015 2016

Agrium Inc.

Atlantic Gold Inc

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Table Global Specialty Fertilizers Revenue Share by Manufacturers (2015 and 2016)

Revenue Share 2015 2016

Agrium Inc.

Atlantic Gold Inc

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Table 2015 Global Specialty Fertilizers Revenue Share by Manufacturers

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Table 2016 Global Specialty Fertilizers Revenue Share by Manufacturers

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

2.3 Global Specialty Fertilizers Average Price by Manufacturers (2015 and 2016)

Table Global Market Specialty Fertilizers Average Price of Key Manufacturers (2015 and 2016)

2015 2016

Agrium Inc.

Atlantic Gold Inc

...

Total

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Figure Global Market Specialty Fertilizers Average Price of Key Manufacturers in 2015

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

2.4 Manufacturers Specialty Fertilizers Manufacturing Base Distribution, Sales Area, Product Types

Table Manufacturers Specialty Fertilizers Manufacturing Base Distribution and Sales Area

Manufacturing Base Distribution Sales Area

Agrium Inc.
Atlantic Gold Inc

...

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Table Manufacturers Specialty Fertilizers Product Types

Product Types

Agrium Inc.
Atlantic Gold Inc

...

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

2.5 Specialty Fertilizers Market Competitive Situation and Trends?

2.5.1 Specialty Fertilizers Market Concentration Rate

2.5.2 Specialty Fertilizers Market Share of Top 3 and Top 5 Manufacturers

Figure Specialty Fertilizers Market Share of Top 3 Manufacturers

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

Figure Specialty Fertilizers Market Share of Top 5 Manufacturers

Source: Above companies; QYR Agricultural Research Center, Dec. 2016

2.5.3 Mergers & Acquisitions, Expansion

3 Global Specialty Fertilizers Capacity, Production, Revenue (Value) by Regions
(2011-2016)

3.1 Global Specialty Fertilizers Capacity and Market Share by Regions (2011-2016)

Table Global Specialty Fertilizers Capacity by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Global Specialty Fertilizers Capacity Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Global Specialty Fertilizers Capacity Market Share by Regions (2011-2016)

Source: QYR Agricultural Research Center, Dec. 2016

Figure 2015 Global Specialty Fertilizers Capacity Market Share by Regions

Source: QYR Agricultural Research Center, Dec. 2016

3.2 Global Specialty Fertilizers Production and Market Share by Regions (2011-2016)

Table Global Specialty Fertilizers Production by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Global Specialty Fertilizers Production and Market Share by Regions
(2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Global Specialty Fertilizers Production Market Share by Regions (2011-2016)

Source: QYR Agricultural Research Center, Dec. 2016

Figure 2015 Global Specialty Fertilizers Production Market Share by Regions

Source: QYR Agricultural Research Center, Dec. 2016

3.3 Global Specialty Fertilizers Revenue (Value) and Market Share by Regions (2011-2016)

Table Global Specialty Fertilizers Revenue by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Agricultural Research Center, Dec. 2016

Table Global Specialty Fertilizers Revenue Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Agricultural Research Center, Dec. 2016

Table 2015 Global Specialty Fertilizers Revenue Market Share by Regions

Source: QYR Agricultural Research Center, Dec. 2016

3.4 Global Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Global Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.5 North America Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table North America Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.6 Europe Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Europe Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.7 China Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table China Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.8 Japan Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Japan Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.9 Taiwan Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Taiwan Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.10 India Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table India Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

3.11 Row Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Row Specialty Fertilizers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Agricultural Research Center, Dec. 2016

4 Global Specialty Fertilizers Supply (Production), Consumption, Export, Import by Regions (2011-2016)

4.1 Global Specialty Fertilizers Consumption by Regions (2011-2016)

Table Global Specialty Fertilizers Consumption Market by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

India

Row

Total

Source: QYR Agricultural Research Center, Dec. 2016

Table Global Specialty Fertilizers Consumption Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

India

Row

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Global Specialty Fertilizers Consumption Market Share by Regions (2011-2016)

Source: QYR Agricultural Research Center, Dec. 2016

Figure 2015 Global Specialty Fertilizers Consumption Market Share by Regions

Source: QYR Agricultural Research Center, Dec. 2016

4.2 North America Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table North America Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

4.3 Europe Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table Europe Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

4.4 China Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table China Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

4.5 Japan Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table Japan Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

4.6 Taiwan Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table Taiwan Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

4.7 India Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table India Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

4.8 Row Specialty Fertilizers Production, Consumption, Export, Import by Regions (2011-2016)

Table Row Specialty Fertilizers Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Agricultural Research Center, Dec. 2016

5 Global Specialty Fertilizers Production, Revenue (Value), Price Trend by Types

5.1 Global Specialty Fertilizers Production and Market Share by Types (2011-2016)

Table Global Specialty Fertilizers Production by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Controlled Release Fertilizer (CRF)

Slow Release Fertilizers (SRF)

...

Total

Source: QYR Agricultural Research Center, Dec. 2016

Table Global Specialty Fertilizers Production Share by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Controlled Release Fertilizer (CRF)

Slow Release Fertilizers (SRF)

...

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Production Market Share of Specialty Fertilizers by Types (2011-2016)

Source: QYR Agricultural Research Center, Dec. 2016

Figure 2015 Production Market Share of Specialty Fertilizers by Types

Source: QYR Agricultural Research Center, Dec. 2016

5.2 Global Specialty Fertilizers Revenue and Market Share by Types (2011-2016)

Table Global Specialty Fertilizers Revenue by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Controlled Release Fertilizer (CRF)

Slow Release Fertilizers (SRF)

...

Total

Source: QYR Agricultural Research Center, Dec. 2016

Table Global Specialty Fertilizers Revenue Share by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Controlled Release Fertilizer (CRF)

Slow Release Fertilizers (SRF)

...

Total

Source: QYR Agricultural Research Center, Dec. 2016

Figure Production Revenue Share of Specialty Fertilizers by Types (2011-2016)

Source: QYR Agricultural Research Center, Dec. 2016

Figure 2015 Revenue Market Share of Specialty Fertilizers by Types

Source: QYR Agricultural Research Center, Dec. 2016

5.3 Global Specialty Fertilizers Price by Type (2011-2016)

Table Global Specialty Fertilizers Price by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Controlled Release Fertilizer (CRF)

Slow Release Fertilizers (SRF)

...

Total

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