

Global Soy Protein Concentrates Market Insights, Forecast to 2026

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Abstracts

Soy protein concentrate (SPC) is about 70% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans.

Soy protein concentrate (SPC) is about 70% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans. With growing demand for soy products, both in food industry and for animal feed, soy protein concentrate represents an important part within the market of soy product portfolio. Global volumes grew above rate of 10% in the 2011 to 2015, and in the recent downturn have slowed. Longer-term growth projections are now around 8~9%. The industry is highly fragmented in terms of products, end uses and suppliers, but its markets can broadly be categorized as food industry and feed industry. Until 2015, China overall was the dominant producer and exporter of soy protein concentrate, but USA and Europe remained their stable position in global market. In 2015, the world production of soy protein concentrate reached 758207 MT. Leading players in soy protein concentrate industry are ADM, Sojaprotein, DuPont, IMCOPA, Goldensea Industry, Gushen Biological Technology Group, etc.

Soy protein concentrate is a concentrated industry with a few transnational manufacturers monopoly the market, especially in developed area. In 2015, the top four producers, namely ADM, Goldensea Industry, Tiancheng Agricultural Development Group and Yuwang Group accounted for 44% of the market.

A key variable in the performance of soy protein concentrate producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The materials of soy protein concentrate include soybean, alcohol and hydrochloric acid. This injects short-term volatility into margins and stock prices. The largest consumption area of soy protein concentrate is food industry, which accounted

for 57.38% of world soy protein concentrate consumption.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Soy Protein Concentrates 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Soy Protein Concentrates 3900 industry.

Based on our recent survey, we have several different scenarios about the Soy Protein Concentrates 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 2283.1 million in 2019. The market size of Soy Protein Concentrates 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Soy Protein Concentrates market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Soy Protein Concentrates market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Soy Protein Concentrates market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Soy Protein Concentrates market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics

and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Soy Protein Concentrates market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Soy Protein Concentrates market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Soy Protein Concentrates market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Soy Protein Concentrates market.

The following manufacturers are covered in this report:

ADM

DowDuPont

IMCOPA

CHS

Cargill

Gushen Biological Technology Group

Linyi Shansong Biological Products

Yuwang Group

Goldensea Industry

Harbin Hi-tech Soybean Food

Scents Holdings

Henan fiber source Biological Engineering

Tianjing Plant Albumen

Shandong Sinoglory Health Food

Shandong Wonderful Industrial Group

Soy Protein Concentrates Breakdown Data by Type

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Heat Denaturation Process Product

Soy Protein Concentrates Breakdown Data by Application

Food Industry

Feed Industry

Contents

1 STUDY COVERAGE

- 1.1 Soy Protein Concentrates Product Introduction
- 1.2 Market Segments
- 1.3 Key Soy Protein Concentrates Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global Soy Protein Concentrates Market Size Growth Rate by Type
 - 1.4.2 Aqueous Alcohol Washing Process Product
 - 1.4.3 Acid Washing Process Product
 - 1.4.4 Heat Denaturation Process Product
- 1.5 Market by Application
 - 1.5.1 Global Soy Protein Concentrates Market Size Growth Rate by Application
 - 1.5.2 Food Industry
 - 1.5.3 Feed Industry
- 1.6 Coronavirus Disease 2019 (Covid-19): Soy Protein Concentrates Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Soy Protein Concentrates Industry
 - 1.6.1.1 Soy Protein Concentrates Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Soy Protein Concentrates Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Soy Protein Concentrates Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Soy Protein Concentrates Market Size Estimates and Forecasts
 - 2.1.1 Global Soy Protein Concentrates Revenue 2015-2026
 - 2.1.2 Global Soy Protein Concentrates Sales 2015-2026
- 2.2 Soy Protein Concentrates Market Size by Region: 2020 Versus 2026
 - 2.2.1 Global Soy Protein Concentrates Retrospective Market Scenario in Sales by Region: 2015-2020
 - 2.2.2 Global Soy Protein Concentrates Retrospective Market Scenario in Revenue by Region: 2015-2020

3 GLOBAL SOY PROTEIN CONCENTRATES COMPETITOR LANDSCAPE BY PLAYERS

3.1 Soy Protein Concentrates Sales by Manufacturers

3.1.1 Soy Protein Concentrates Sales by Manufacturers (2015-2020)

3.1.2 Soy Protein Concentrates Sales Market Share by Manufacturers (2015-2020)

3.2 Soy Protein Concentrates Revenue by Manufacturers

3.2.1 Soy Protein Concentrates Revenue by Manufacturers (2015-2020)

3.2.2 Soy Protein Concentrates Revenue Share by Manufacturers (2015-2020)

3.2.3 Global Soy Protein Concentrates Market Concentration Ratio (CR5 and HHI) (2015-2020)

3.2.4 Global Top 10 and Top 5 Companies by Soy Protein Concentrates Revenue in 2019

3.2.5 Global Soy Protein Concentrates Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

3.3 Soy Protein Concentrates Price by Manufacturers

3.4 Soy Protein Concentrates Manufacturing Base Distribution, Product Types

3.4.1 Soy Protein Concentrates Manufacturers Manufacturing Base Distribution, Headquarters

3.4.2 Manufacturers Soy Protein Concentrates Product Type

3.4.3 Date of International Manufacturers Enter into Soy Protein Concentrates Market

3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

4.1 Global Soy Protein Concentrates Market Size by Type (2015-2020)

4.1.1 Global Soy Protein Concentrates Sales by Type (2015-2020)

4.1.2 Global Soy Protein Concentrates Revenue by Type (2015-2020)

4.1.3 Soy Protein Concentrates Average Selling Price (ASP) by Type (2015-2026)

4.2 Global Soy Protein Concentrates Market Size Forecast by Type (2021-2026)

4.2.1 Global Soy Protein Concentrates Sales Forecast by Type (2021-2026)

4.2.2 Global Soy Protein Concentrates Revenue Forecast by Type (2021-2026)

4.2.3 Soy Protein Concentrates Average Selling Price (ASP) Forecast by Type (2021-2026)

4.3 Global Soy Protein Concentrates Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

5 BREAKDOWN DATA BY APPLICATION (2015-2026)

- 5.1 Global Soy Protein Concentrates Market Size by Application (2015-2020)
 - 5.1.1 Global Soy Protein Concentrates Sales by Application (2015-2020)
 - 5.1.2 Global Soy Protein Concentrates Revenue by Application (2015-2020)
 - 5.1.3 Soy Protein Concentrates Price by Application (2015-2020)
- 5.2 Soy Protein Concentrates Market Size Forecast by Application (2021-2026)
 - 5.2.1 Global Soy Protein Concentrates Sales Forecast by Application (2021-2026)
 - 5.2.2 Global Soy Protein Concentrates Revenue Forecast by Application (2021-2026)
 - 5.2.3 Global Soy Protein Concentrates Price Forecast by Application (2021-2026)

6 NORTH AMERICA

- 6.1 North America Soy Protein Concentrates by Country
 - 6.1.1 North America Soy Protein Concentrates Sales by Country
 - 6.1.2 North America Soy Protein Concentrates Revenue by Country
 - 6.1.3 U.S.
 - 6.1.4 Canada
- 6.2 North America Soy Protein Concentrates Market Facts & Figures by Type
- 6.3 North America Soy Protein Concentrates Market Facts & Figures by Application

7 EUROPE

- 7.1 Europe Soy Protein Concentrates by Country
 - 7.1.1 Europe Soy Protein Concentrates Sales by Country
 - 7.1.2 Europe Soy Protein Concentrates Revenue by Country
 - 7.1.3 Germany
 - 7.1.4 France
 - 7.1.5 U.K.
 - 7.1.6 Italy
 - 7.1.7 Russia
- 7.2 Europe Soy Protein Concentrates Market Facts & Figures by Type
- 7.3 Europe Soy Protein Concentrates Market Facts & Figures by Application

8 ASIA PACIFIC

- 8.1 Asia Pacific Soy Protein Concentrates by Region
 - 8.1.1 Asia Pacific Soy Protein Concentrates Sales by Region
 - 8.1.2 Asia Pacific Soy Protein Concentrates Revenue by Region
 - 8.1.3 China

- 8.1.4 Japan
- 8.1.5 South Korea
- 8.1.6 India
- 8.1.7 Australia
- 8.1.8 Taiwan
- 8.1.9 Indonesia
- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam

8.2 Asia Pacific Soy Protein Concentrates Market Facts & Figures by Type

8.3 Asia Pacific Soy Protein Concentrates Market Facts & Figures by Application

9 LATIN AMERICA

9.1 Latin America Soy Protein Concentrates by Country

- 9.1.1 Latin America Soy Protein Concentrates Sales by Country
- 9.1.2 Latin America Soy Protein Concentrates Revenue by Country
- 9.1.3 Mexico
- 9.1.4 Brazil
- 9.1.5 Argentina

9.2 Central & South America Soy Protein Concentrates Market Facts & Figures by Type

9.3 Central & South America Soy Protein Concentrates Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

10.1 Middle East and Africa Soy Protein Concentrates by Country

- 10.1.1 Middle East and Africa Soy Protein Concentrates Sales by Country
- 10.1.2 Middle East and Africa Soy Protein Concentrates Revenue by Country
- 10.1.3 Turkey
- 10.1.4 Saudi Arabia
- 10.1.5 UAE

10.2 Middle East and Africa Soy Protein Concentrates Market Facts & Figures by Type

10.3 Middle East and Africa Soy Protein Concentrates Market Facts & Figures by Application

11 COMPANY PROFILES

11.1 ADM

11.1.1 ADM Corporation Information

11.1.2 ADM Description, Business Overview and Total Revenue

11.1.3 ADM Sales, Revenue and Gross Margin (2015-2020)

11.1.4 ADM Soy Protein Concentrates Products Offered

11.1.5 ADM Recent Development

11.2 DowDuPont

11.2.1 DowDuPont Corporation Information

11.2.2 DowDuPont Description, Business Overview and Total Revenue

11.2.3 DowDuPont Sales, Revenue and Gross Margin (2015-2020)

11.2.4 DowDuPont Soy Protein Concentrates Products Offered

11.2.5 DowDuPont Recent Development

11.3 IMCOPA

11.3.1 IMCOPA Corporation Information

11.3.2 IMCOPA Description, Business Overview and Total Revenue

11.3.3 IMCOPA Sales, Revenue and Gross Margin (2015-2020)

11.3.4 IMCOPA Soy Protein Concentrates Products Offered

11.3.5 IMCOPA Recent Development

11.4 CHS

11.4.1 CHS Corporation Information

11.4.2 CHS Description, Business Overview and Total Revenue

11.4.3 CHS Sales, Revenue and Gross Margin (2015-2020)

11.4.4 CHS Soy Protein Concentrates Products Offered

11.4.5 CHS Recent Development

11.5 Cargill

11.5.1 Cargill Corporation Information

11.5.2 Cargill Description, Business Overview and Total Revenue

11.5.3 Cargill Sales, Revenue and Gross Margin (2015-2020)

11.5.4 Cargill Soy Protein Concentrates Products Offered

11.5.5 Cargill Recent Development

11.6 Gushen Biological Technology Group

11.6.1 Gushen Biological Technology Group Corporation Information

11.6.2 Gushen Biological Technology Group Description, Business Overview and Total Revenue

11.6.3 Gushen Biological Technology Group Sales, Revenue and Gross Margin (2015-2020)

11.6.4 Gushen Biological Technology Group Soy Protein Concentrates Products Offered

11.6.5 Gushen Biological Technology Group Recent Development

11.7 Linyi Shansong Biological Products

11.7.1 Linyi Shansong Biological Products Corporation Information

11.7.2 Linyi Shansong Biological Products Description, Business Overview and Total Revenue

11.7.3 Linyi Shansong Biological Products Sales, Revenue and Gross Margin (2015-2020)

11.7.4 Linyi Shansong Biological Products Soy Protein Concentrates Products Offered

11.7.5 Linyi Shansong Biological Products Recent Development

11.8 Yuwang Group

11.8.1 Yuwang Group Corporation Information

11.8.2 Yuwang Group Description, Business Overview and Total Revenue

11.8.3 Yuwang Group Sales, Revenue and Gross Margin (2015-2020)

11.8.4 Yuwang Group Soy Protein Concentrates Products Offered

11.8.5 Yuwang Group Recent Development

11.9 Goldensea Industry

11.9.1 Goldensea Industry Corporation Information

11.9.2 Goldensea Industry Description, Business Overview and Total Revenue

11.9.3 Goldensea Industry Sales, Revenue and Gross Margin (2015-2020)

11.9.4 Goldensea Industry Soy Protein Concentrates Products Offered

11.9.5 Goldensea Industry Recent Development

11.10 Harbin Hi-tech Soybean Food

11.10.1 Harbin Hi-tech Soybean Food Corporation Information

11.10.2 Harbin Hi-tech Soybean Food Description, Business Overview and Total Revenue

11.10.3 Harbin Hi-tech Soybean Food Sales, Revenue and Gross Margin (2015-2020)

11.10.4 Harbin Hi-tech Soybean Food Soy Protein Concentrates Products Offered

11.10.5 Harbin Hi-tech Soybean Food Recent Development

11.1 ADM

11.1.1 ADM Corporation Information

11.1.2 ADM Description, Business Overview and Total Revenue

11.1.3 ADM Sales, Revenue and Gross Margin (2015-2020)

11.1.4 ADM Soy Protein Concentrates Products Offered

11.1.5 ADM Recent Development

11.12 Henan fiber source Biological Engineering

11.12.1 Henan fiber source Biological Engineering Corporation Information

11.12.2 Henan fiber source Biological Engineering Description, Business Overview and Total Revenue

11.12.3 Henan fiber source Biological Engineering Sales, Revenue and Gross Margin (2015-2020)

- 11.12.4 Henan fiber source Biological Engineering Products Offered
- 11.12.5 Henan fiber source Biological Engineering Recent Development
- 11.13 Tianjing Plant Albumen
 - 11.13.1 Tianjing Plant Albumen Corporation Information
 - 11.13.2 Tianjing Plant Albumen Description, Business Overview and Total Revenue
 - 11.13.3 Tianjing Plant Albumen Sales, Revenue and Gross Margin (2015-2020)
 - 11.13.4 Tianjing Plant Albumen Products Offered
 - 11.13.5 Tianjing Plant Albumen Recent Development
- 11.14 Shandong Sinoglory Health Food
 - 11.14.1 Shandong Sinoglory Health Food Corporation Information
 - 11.14.2 Shandong Sinoglory Health Food Description, Business Overview and Total Revenue
 - 11.14.3 Shandong Sinoglory Health Food Sales, Revenue and Gross Margin (2015-2020)
 - 11.14.4 Shandong Sinoglory Health Food Products Offered
 - 11.14.5 Shandong Sinoglory Health Food Recent Development
- 11.15 Shandong Wonderful Industrial Group
 - 11.15.1 Shandong Wonderful Industrial Group Corporation Information
 - 11.15.2 Shandong Wonderful Industrial Group Description, Business Overview and Total Revenue
 - 11.15.3 Shandong Wonderful Industrial Group Sales, Revenue and Gross Margin (2015-2020)
 - 11.15.4 Shandong Wonderful Industrial Group Products Offered
 - 11.15.5 Shandong Wonderful Industrial Group Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Soy Protein Concentrates Market Estimates and Projections by Region
 - 12.1.1 Global Soy Protein Concentrates Sales Forecast by Regions 2021-2026
 - 12.1.2 Global Soy Protein Concentrates Revenue Forecast by Regions 2021-2026
- 12.2 North America Soy Protein Concentrates Market Size Forecast (2021-2026)
 - 12.2.1 North America: Soy Protein Concentrates Sales Forecast (2021-2026)
 - 12.2.2 North America: Soy Protein Concentrates Revenue Forecast (2021-2026)
 - 12.2.3 North America: Soy Protein Concentrates Market Size Forecast by Country (2021-2026)
- 12.3 Europe Soy Protein Concentrates Market Size Forecast (2021-2026)
 - 12.3.1 Europe: Soy Protein Concentrates Sales Forecast (2021-2026)
 - 12.3.2 Europe: Soy Protein Concentrates Revenue Forecast (2021-2026)
 - 12.3.3 Europe: Soy Protein Concentrates Market Size Forecast by Country

(2021-2026)

12.4 Asia Pacific Soy Protein Concentrates Market Size Forecast (2021-2026)

12.4.1 Asia Pacific: Soy Protein Concentrates Sales Forecast (2021-2026)

12.4.2 Asia Pacific: Soy Protein Concentrates Revenue Forecast (2021-2026)

12.4.3 Asia Pacific: Soy Protein Concentrates Market Size Forecast by Region
(2021-2026)

12.5 Latin America Soy Protein Concentrates Market Size Forecast (2021-2026)

12.5.1 Latin America: Soy Protein Concentrates Sales Forecast (2021-2026)

12.5.2 Latin America: Soy Protein Concentrates Revenue Forecast (2021-2026)

12.5.3 Latin America: Soy Protein Concentrates Market Size Forecast by Country
(2021-2026)

12.6 Middle East and Africa Soy Protein Concentrates Market Size Forecast
(2021-2026)

12.6.1 Middle East and Africa: Soy Protein Concentrates Sales Forecast (2021-2026)

12.6.2 Middle East and Africa: Soy Protein Concentrates Revenue Forecast
(2021-2026)

12.6.3 Middle East and Africa: Soy Protein Concentrates Market Size Forecast by
Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

13.1 Market Opportunities and Drivers

13.2 Market Challenges

13.3 Market Risks/Restraints

13.4 Porter's Five Forces Analysis

13.5 Primary Interviews with Key Soy Protein Concentrates Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Value Chain Analysis

14.2 Soy Protein Concentrates Customers

14.3 Sales Channels Analysis

14.3.1 Sales Channels

14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Research Methodology

16.1.1 Methodology/Research Approach

16.1.2 Data Source

16.2 Author Details

List Of Tables

LIST OF TABLES

- Table 1. Soy Protein Concentrates Market Segments
- Table 2. Ranking of Global Top Soy Protein Concentrates Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global Soy Protein Concentrates Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)
- Table 4. Major Manufacturers of Aqueous Alcohol Washing Process Product
- Table 5. Major Manufacturers of Acid Washing Process Product
- Table 6. Major Manufacturers of Heat Denaturation Process Product
- Table 7. COVID-19 Impact Global Market: (Four Soy Protein Concentrates Market Size Forecast Scenarios)
- Table 8. Opportunities and Trends for Soy Protein Concentrates Players in the COVID-19 Landscape
- Table 9. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 10. Key Regions/Countries Measures against Covid-19 Impact
- Table 11. Proposal for Soy Protein Concentrates Players to Combat Covid-19 Impact
- Table 12. Global Soy Protein Concentrates Market Size Growth Rate by Application 2020-2026 (K MT)
- Table 13. Global Soy Protein Concentrates Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026
- Table 14. Global Soy Protein Concentrates Sales by Regions 2015-2020 (K MT)
- Table 15. Global Soy Protein Concentrates Sales Market Share by Regions (2015-2020)
- Table 16. Global Soy Protein Concentrates Revenue by Regions 2015-2020 (US\$ Million)
- Table 17. Global Soy Protein Concentrates Sales by Manufacturers (2015-2020) (K MT)
- Table 18. Global Soy Protein Concentrates Sales Share by Manufacturers (2015-2020)
- Table 19. Global Soy Protein Concentrates Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)
- Table 20. Global Soy Protein Concentrates by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Soy Protein Concentrates as of 2019)
- Table 21. Soy Protein Concentrates Revenue by Manufacturers (2015-2020) (US\$ Million)
- Table 22. Soy Protein Concentrates Revenue Share by Manufacturers (2015-2020)
- Table 23. Key Manufacturers Soy Protein Concentrates Price (2015-2020) (USD/MT)
- Table 24. Soy Protein Concentrates Manufacturers Manufacturing Base Distribution and

Headquarters

Table 25. Manufacturers Soy Protein Concentrates Product Type

Table 26. Date of International Manufacturers Enter into Soy Protein Concentrates Market

Table 27. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 28. Global Soy Protein Concentrates Sales by Type (2015-2020) (K MT)

Table 29. Global Soy Protein Concentrates Sales Share by Type (2015-2020)

Table 30. Global Soy Protein Concentrates Revenue by Type (2015-2020) (US\$ Million)

Table 31. Global Soy Protein Concentrates Revenue Share by Type (2015-2020)

Table 32. Soy Protein Concentrates Average Selling Price (ASP) by Type 2015-2020 (USD/MT)

Table 33. Global Soy Protein Concentrates Sales by Application (2015-2020) (K MT)

Table 34. Global Soy Protein Concentrates Sales Share by Application (2015-2020)

Table 35. North America Soy Protein Concentrates Sales by Country (2015-2020) (K MT)

Table 36. North America Soy Protein Concentrates Sales Market Share by Country (2015-2020)

Table 37. North America Soy Protein Concentrates Revenue by Country (2015-2020) (US\$ Million)

Table 38. North America Soy Protein Concentrates Revenue Market Share by Country (2015-2020)

Table 39. North America Soy Protein Concentrates Sales by Type (2015-2020) (K MT)

Table 40. North America Soy Protein Concentrates Sales Market Share by Type (2015-2020)

Table 41. North America Soy Protein Concentrates Sales by Application (2015-2020) (K MT)

Table 42. North America Soy Protein Concentrates Sales Market Share by Application (2015-2020)

Table 43. Europe Soy Protein Concentrates Sales by Country (2015-2020) (K MT)

Table 44. Europe Soy Protein Concentrates Sales Market Share by Country (2015-2020)

Table 45. Europe Soy Protein Concentrates Revenue by Country (2015-2020) (US\$ Million)

Table 46. Europe Soy Protein Concentrates Revenue Market Share by Country (2015-2020)

Table 47. Europe Soy Protein Concentrates Sales by Type (2015-2020) (K MT)

Table 48. Europe Soy Protein Concentrates Sales Market Share by Type (2015-2020)

Table 49. Europe Soy Protein Concentrates Sales by Application (2015-2020) (K MT)

Table 50. Europe Soy Protein Concentrates Sales Market Share by Application

(2015-2020)

Table 51. Asia Pacific Soy Protein Concentrates Sales by Region (2015-2020) (K MT)

Table 52. Asia Pacific Soy Protein Concentrates Sales Market Share by Region (2015-2020)

Table 53. Asia Pacific Soy Protein Concentrates Revenue by Region (2015-2020) (US\$ Million)

Table 54. Asia Pacific Soy Protein Concentrates Revenue Market Share by Region (2015-2020)

Table 55. Asia Pacific Soy Protein Concentrates Sales by Type (2015-2020) (K MT)

Table 56. Asia Pacific Soy Protein Concentrates Sales Market Share by Type (2015-2020)

Table 57. Asia Pacific Soy Protein Concentrates Sales by Application (2015-2020) (K MT)

Table 58. Asia Pacific Soy Protein Concentrates Sales Market Share by Application (2015-2020)

Table 59. Latin America Soy Protein Concentrates Sales by Country (2015-2020) (K MT)

Table 60. Latin America Soy Protein Concentrates Sales Market Share by Country (2015-2020)

Table 61. Latin Americaa Soy Protein Concentrates Revenue by Country (2015-2020) (US\$ Million)

Table 62. Latin America Soy Protein Concentrates Revenue Market Share by Country (2015-2020)

Table 63. Latin America Soy Protein Concentrates Sales by Type (2015-2020) (K MT)

Table 64. Latin America Soy Protein Concentrates Sales Market Share by Type (2015-2020)

Table 65. Latin America Soy Protein Concentrates Sales by Application (2015-2020) (K MT)

Table 66. Latin America Soy Protein Concentrates Sales Market Share by Application (2015-2020)

Table 67. Middle East and Africa Soy Protein Concentrates Sales by Country (2015-2020) (K MT)

Table 68. Middle East and Africa Soy Protein Concentrates Sales Market Share by Country (2015-2020)

Table 69. Middle East and Africa Soy Protein Concentrates Revenue by Country (2015-2020) (US\$ Million)

Table 70. Middle East and Africa Soy Protein Concentrates Revenue Market Share by Country (2015-2020)

Table 71. Middle East and Africa Soy Protein Concentrates Sales by Type (2015-2020)

(K MT)

Table 72. Middle East and Africa Soy Protein Concentrates Sales Market Share by Type (2015-2020)

Table 73. Middle East and Africa Soy Protein Concentrates Sales by Application (2015-2020) (K MT)

Table 74. Middle East and Africa Soy Protein Concentrates Sales Market Share by Application (2015-2020)

Table 75. ADM Corporation Information

Table 76. ADM Description and Major Businesses

Table 77. ADM Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 78. ADM Product

Table 79. ADM Recent Development

Table 80. DowDuPont Corporation Information

Table 81. DowDuPont Description and Major Businesses

Table 82. DowDuPont Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 83. DowDuPont Product

Table 84. DowDuPont Recent Development

Table 85. IMCOPA Corporation Information

Table 86. IMCOPA Description and Major Businesses

Table 87. IMCOPA Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 88. IMCOPA Product

Table 89. IMCOPA Recent Development

Table 90. CHS Corporation Information

Table 91. CHS Description and Major Businesses

Table 92. CHS Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 93. CHS Product

Table 94. CHS Recent Development

Table 95. Cargill Corporation Information

Table 96. Cargill Description and Major Businesses

Table 97. Cargill Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 98. Cargill Product

Table 99. Cargill Recent Development

Table 100. Gushen Biological Technology Group Corporation Information

Table 101. Gushen Biological Technology Group Description and Major Businesses

- Table 102. Gushen Biological Technology Group Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 103. Gushen Biological Technology Group Product
- Table 104. Gushen Biological Technology Group Recent Development
- Table 105. Linyi Shansong Biological Products Corporation Information
- Table 106. Linyi Shansong Biological Products Description and Major Businesses
- Table 107. Linyi Shansong Biological Products Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 108. Linyi Shansong Biological Products Product
- Table 109. Linyi Shansong Biological Products Recent Development
- Table 110. Yuwang Group Corporation Information
- Table 111. Yuwang Group Description and Major Businesses
- Table 112. Yuwang Group Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 113. Yuwang Group Product
- Table 114. Yuwang Group Recent Development
- Table 115. Goldensea Industry Corporation Information
- Table 116. Goldensea Industry Description and Major Businesses
- Table 117. Goldensea Industry Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 118. Goldensea Industry Product
- Table 119. Goldensea Industry Recent Development
- Table 120. Harbin Hi-tech Soybean Food Corporation Information
- Table 121. Harbin Hi-tech Soybean Food Description and Major Businesses
- Table 122. Harbin Hi-tech Soybean Food Soy Protein Concentrates Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 123. Harbin Hi-tech Soybean Food Product
- Table 124. Harbin Hi-tech Soybean Food Recent Development
- Table 125. Scents Holdings Corporation Information
- Table 126. Scents Holdings Description and Major Businesses
- Table 127. Scents Holdings Soy Protein Concentrates Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 128. Scents Holdings Product
- Table 129. Scents Holdings Recent Development
- Table 130. Henan fiber source Biological Engineering Corporation Information
- Table 131. Henan fiber source Biological Engineering Description and Major Businesses
- Table 132. Henan fiber source Biological Engineering Soy Protein Concentrates Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

- Table 133. Henan fiber source Biological Engineering Product
- Table 134. Henan fiber source Biological Engineering Recent Development
- Table 135. Tianjing Plant Albumen Corporation Information
- Table 136. Tianjing Plant Albumen Description and Major Businesses
- Table 137. Tianjing Plant Albumen Soy Protein Concentrates Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 138. Tianjing Plant Albumen Product
- Table 139. Tianjing Plant Albumen Recent Development
- Table 140. Shandong Sinoglory Health Food Corporation Information
- Table 141. Shandong Sinoglory Health Food Description and Major Businesses
- Table 142. Shandong Sinoglory Health Food Soy Protein Concentrates Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 143. Shandong Sinoglory Health Food Product
- Table 144. Shandong Sinoglory Health Food Recent Development
- Table 145. Shandong Wonderful Industrial Group Corporation Information
- Table 146. Shandong Wonderful Industrial Group Description and Major Businesses
- Table 147. Shandong Wonderful Industrial Group Soy Protein Concentrates Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 148. Shandong Wonderful Industrial Group Product
- Table 149. Shandong Wonderful Industrial Group Recent Development
- Table 150. Global Soy Protein Concentrates Sales Forecast by Regions (2021-2026) (K MT)
- Table 151. Global Soy Protein Concentrates Sales Market Share Forecast by Regions (2021-2026)
- Table 152. Global Soy Protein Concentrates Revenue Forecast by Regions (2021-2026) (US\$ Million)
- Table 153. Global Soy Protein Concentrates Revenue Market Share Forecast by Regions (2021-2026)
- Table 154. North America: Soy Protein Concentrates Sales Forecast by Country (2021-2026) (K MT)
- Table 155. North America: Soy Protein Concentrates Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 156. Europe: Soy Protein Concentrates Sales Forecast by Country (2021-2026) (K MT)
- Table 157. Europe: Soy Protein Concentrates Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 158. Asia Pacific: Soy Protein Concentrates Sales Forecast by Region (2021-2026) (K MT)
- Table 159. Asia Pacific: Soy Protein Concentrates Revenue Forecast by Region

(2021-2026) (US\$ Million)

Table 160. Latin America: Soy Protein Concentrates Sales Forecast by Country
(2021-2026) (K MT)

Table 161. Latin America: Soy Protein Concentrates Revenue Forecast by Country
(2021-2026) (US\$ Million)

Table 162. Middle East and Africa: Soy Protein Concentrates Sales Forecast by
Country (2021-2026) (K MT)

Table 163. Middle East and Africa: Soy Protein Concentrates Revenue Forecast by
Country (2021-2026) (US\$ Million)

Table 164. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 165. Key Challenges

Table 166. Market Risks

Table 167. Main Points Interviewed from Key Soy Protein Concentrates Players

Table 168. Soy Protein Concentrates Customers List

Table 169. Soy Protein Concentrates Distributors List

Table 170. Research Programs/Design for This Report

Table 171. Key Data Information from Secondary Sources

Table 172. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Soy Protein Concentrates Product Picture
- Figure 2. Global Soy Protein Concentrates Sales Market Share by Type in 2020 & 2026
- Figure 3. Aqueous Alcohol Washing Process Product Product Picture
- Figure 4. Acid Washing Process Product Product Picture
- Figure 5. Heat Denaturation Process Product Product Picture
- Figure 6. Global Soy Protein Concentrates Sales Market Share by Application in 2020 & 2026
- Figure 7. Food Industry
- Figure 8. Feed Industry
- Figure 9. Soy Protein Concentrates Report Years Considered
- Figure 10. Global Soy Protein Concentrates Market Size 2015-2026 (US\$ Million)
- Figure 11. Global Soy Protein Concentrates Sales 2015-2026 (K MT)
- Figure 12. Global Soy Protein Concentrates Market Size Market Share by Region: 2020 Versus 2026
- Figure 13. Global Soy Protein Concentrates Sales Market Share by Region (2015-2020)
- Figure 14. Global Soy Protein Concentrates Sales Market Share by Region in 2019
- Figure 15. Global Soy Protein Concentrates Revenue Market Share by Region (2015-2020)
- Figure 16. Global Soy Protein Concentrates Revenue Market Share by Region in 2019
- Figure 17. Global Soy Protein Concentrates Sales Share by Manufacturer in 2019
- Figure 18. The Top 10 and 5 Players Market Share by Soy Protein Concentrates Revenue in 2019
- Figure 19. Soy Protein Concentrates Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 20. Global Soy Protein Concentrates Sales Market Share by Type (2015-2020)
- Figure 21. Global Soy Protein Concentrates Sales Market Share by Type in 2019
- Figure 22. Global Soy Protein Concentrates Revenue Market Share by Type (2015-2020)
- Figure 23. Global Soy Protein Concentrates Revenue Market Share by Type in 2019
- Figure 24. Global Soy Protein Concentrates Market Share by Price Range (2015-2020)
- Figure 25. Global Soy Protein Concentrates Sales Market Share by Application (2015-2020)
- Figure 26. Global Soy Protein Concentrates Sales Market Share by Application in 2019
- Figure 27. Global Soy Protein Concentrates Revenue Market Share by Application (2015-2020)

Figure 28. Global Soy Protein Concentrates Revenue Market Share by Application in 2019

Figure 29. North America Soy Protein Concentrates Sales Growth Rate 2015-2020 (K MT)

Figure 30. North America Soy Protein Concentrates Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 31. North America Soy Protein Concentrates Sales Market Share by Country in 2019

Figure 32. North America Soy Protein Concentrates Revenue Market Share by Country in 2019

Figure 33. U.S. Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 34. U.S. Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 35. Canada Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 36. Canada Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 37. North America Soy Protein Concentrates Market Share by Type in 2019

Figure 38. North America Soy Protein Concentrates Market Share by Application in 2019

Figure 39. Europe Soy Protein Concentrates Sales Growth Rate 2015-2020 (K MT)

Figure 40. Europe Soy Protein Concentrates Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 41. Europe Soy Protein Concentrates Sales Market Share by Country in 2019

Figure 42. Europe Soy Protein Concentrates Revenue Market Share by Country in 2019

Figure 43. Germany Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 44. Germany Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 45. France Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 46. France Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 47. U.K. Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 48. U.K. Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 49. Italy Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 50. Italy Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 51. Russia Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 52. Russia Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

- Figure 53. Europe Soy Protein Concentrates Market Share by Type in 2019
- Figure 54. Europe Soy Protein Concentrates Market Share by Application in 2019
- Figure 55. Asia Pacific Soy Protein Concentrates Sales Growth Rate 2015-2020 (K MT)
- Figure 56. Asia Pacific Soy Protein Concentrates Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 57. Asia Pacific Soy Protein Concentrates Sales Market Share by Region in 2019
- Figure 58. Asia Pacific Soy Protein Concentrates Revenue Market Share by Region in 2019
- Figure 59. China Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 60. China Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 61. Japan Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 62. Japan Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 63. South Korea Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 64. South Korea Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 65. India Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 66. India Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 67. Australia Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 68. Australia Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 69. Taiwan Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 70. Taiwan Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 71. Indonesia Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 72. Indonesia Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 73. Thailand Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 74. Thailand Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 75. Malaysia Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)
- Figure 76. Malaysia Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 77. Philippines Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 78. Philippines Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 79. Vietnam Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 80. Vietnam Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 81. Asia Pacific Soy Protein Concentrates Market Share by Type in 2019

Figure 82. Asia Pacific Soy Protein Concentrates Market Share by Application in 2019

Figure 83. Latin America Soy Protein Concentrates Sales Growth Rate 2015-2020 (K MT)

Figure 84. Latin America Soy Protein Concentrates Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 85. Latin America Soy Protein Concentrates Sales Market Share by Country in 2019

Figure 86. Latin America Soy Protein Concentrates Revenue Market Share by Country in 2019

Figure 87. Mexico Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 88. Mexico Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 89. Brazil Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 90. Brazil Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 91. Argentina Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 92. Argentina Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 93. Latin America Soy Protein Concentrates Market Share by Type in 2019

Figure 94. Latin America Soy Protein Concentrates Market Share by Application in 2019

Figure 95. Middle East and Africa Soy Protein Concentrates Sales Growth Rate 2015-2020 (K MT)

Figure 96. Middle East and Africa Soy Protein Concentrates Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 97. Middle East and Africa Soy Protein Concentrates Sales Market Share by Country in 2019

Figure 98. Middle East and Africa Soy Protein Concentrates Revenue Market Share by Country in 2019

Figure 99. Turkey Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 100. Turkey Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 101. Saudi Arabia Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 102. Saudi Arabia Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 103. UAE Soy Protein Concentrates Sales Growth Rate (2015-2020) (K MT)

Figure 104. UAE Soy Protein Concentrates Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 105. Middle East and Africa Soy Protein Concentrates Market Share by Type in 2019

Figure 106. Middle East and Africa Soy Protein Concentrates Market Share by Application in 2019

Figure 107. ADM Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 108. DowDuPont Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 109. IMCOPA Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 110. CHS Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 111. Cargill Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 112. Gushen Biological Technology Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 113. Linyi Shansong Biological Products Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 114. Yuwang Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 115. Goldensea Industry Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 116. Harbin Hi-tech Soybean Food Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 117. Scents Holdings Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 118. Henan fiber source Biological Engineering Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 119. Tianjing Plant Albumen Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 120. Shandong Sinoglory Health Food Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 121. Shandong Wonderful Industrial Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 122. North America Soy Protein Concentrates Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 123. North America Soy Protein Concentrates Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 124. Europe Soy Protein Concentrates Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 125. Europe Soy Protein Concentrates Revenue Growth Rate Forecast

(2021-2026) (US\$ Million)

Figure 126. Asia Pacific Soy Protein Concentrates Sales Growth Rate Forecast

(2021-2026) (K MT)

Figure 127. Asia Pacific Soy Protein Concentrates Revenue Growth Rate Forecast

(2021-2026) (US\$ Million)

Figure 128. Latin America Soy Protein Concentrates Sales Growth Rate Forecast

(2021-2026) (K MT)

Figure 129. Latin America Soy Protein Concentrates Revenue Growth Rate Forecast

(2021-2026) (US\$ Million)

Figure 130. Middle East and Africa Soy Protein Concentrates Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 131. Middle East and Africa Soy Protein Concentrates Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 132. Porter's Five Forces Analysis

Figure 133. Channels of Distribution

Figure 134. Distributors Profiles

Figure 135. Bottom-up and Top-down Approaches for This Report

Figure 136. Data Triangulation

Figure 137. Key Executives Interviewed

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