

Global Soy Protein Concentrates Market Professional Survey Report 2016

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Abstracts

This report is designed to provide investors with an overview of the global market for soy protein concentrate with a focus on competitive landscape in this industry and the key end use markets. Areas reviewed include growth characteristics, technology developments, the competitive landscape and future prospects. In this report we profile selected pure play investment opportunities in sector: ADM, Sojaprotein, DuPont, IMCOPA.

Soy protein concentrate (SPC) is about 70% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans. With growing demand for soy products, both in food industry and for animal feed, soy protein concentrate represents an important part within the market of soy product portfolio.

The global soy protein concentrate market is worth over \$2000 Million, according to our survey. Global volumes grew above rate of 10% in the 2011 to 2015, and in the recent downturn have slowed. Longer-term growth projections are now around 8%. The industry is highly fragmented in terms of products, end uses and suppliers, but its markets can broadly be categorized as food industry and feed industry. Until 2015, China overall was the dominant producer and exporter of soy protein concentrate, but USA and Europe remained their stable position in global market. Leading players in soy protein concentrate industry are ADM, Sojaprotein, DuPont, IMCOPA, Goldensea Industry, Gushen Biological Technology Group, etc.



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