

Global Soft Magnetic Materials Market Professional Survey Report 2018

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Abstracts

This report studies the global Soft Magnetic Materials market status and forecast, categorizes the global Soft Magnetic Materials market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Soft magnetic materials are those materials that are easily magnetised and demagnetised. They are used primarily to enhance and/or channel the flux produced by an electric current.

Soft magnetic materials are used extensively in power electronic circuits, as voltage and current transformers, saturable reactors, magnetic amplifiers, inductors, and chokes. These magnetic devices may be required to operate at only 50/60 Hz, or at frequencies down to dc or over 1 MHz

The Global Soft Magnetic Materials Market Research Report 2017 is a professional and in-depth study on the current state of the Soft Magnetic Materials market. Annual estimates and forecasts are provided for the period 2016 through 2022. Also, a six-year historic analysis is provided for these markets.

At present, in developed countries, the Soft Magnetic Materials industry is generally at a more advanced level. The world's large enterprises are mainly concentrated in Japan and China. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, and leading technical level. However, foreign companies' manufacturing cost is relatively higher, compared with Chinese companies. With the development of Chinese Soft Magnetic Materials production technology, their share in the international market is increasing, and competitiveness in the international market gradually increases.

China's Soft Magnetic Materials industry has developed into a national wide status with certain research and production capacity, industry product mix has gradually improved,

currently. China has become a large international consumption country of Soft Magnetic Materials, but the production technology is relatively laggard to produce some low-end product. Although the new production lines are increasing, and the high-end product is still relying on import.

There are many small size manufacturers in this industry. The global Soft Magnetic Materials industry has reached a production volume of approximately 420341 Tonnes in 2016. The global Soft Magnetic Materials industry has reached the production value of approximately 2219 million USD in 2016. The key manufacturers include TDK, DMEGC, JPMF, TDG, HEC GROUP, VACUUMSCHMELZE, MAGNETICS, KaiYuan Magnetism Material, NBTM NEW MATERIALS, Acme Electronics and Nanjing New Conda Magnetic Industrial Co.,Ltd.

With the rapid growth of the national economy as well as the rapid development of downstream industries, consumer electronics product keep stable growth in china, the automobile electronics is also growing in the downturn global economy situation. Chinese Ferrite Cores market demand is exuberant, which provide a good opportunity for the development of Ferrite Cores market and technology.

Although Soft Magnetic Materials brings a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The global Soft Magnetic Materials market is valued at 2260 million US\$ in 2017 and will reach 2440 million US\$ by the end of 2025, growing at a CAGR of 1.1% during 2018-2025.

The major manufacturers covered in this report

TDK

DMEGC

VACUUMSCHMELZE

MAGNETICS

TDG

Acme Electronics

FERROXCUBE

Nanjing New Conda

Haining Lianfeng Magnet

HEC GROUP

JPMF

KaiYuan Magnetism

NBTM NEW MATERIALS

Samwha Electronics

Toshiba Materials

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Metallic Alloys Soft Magnetic Material

Soft Ferrites Materials

By Application, the market can be split into

Consumer Electronics

Household appliances

Communication

Automotive

LED

Other

The study objectives of this report are:

To analyze and study the global Soft Magnetic Materials capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Soft Magnetic Materials manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Soft Magnetic Materials are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Soft Magnetic Materials Manufacturers

Soft Magnetic Materials Distributors/Traders/Wholesalers

Soft Magnetic Materials Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Soft Magnetic Materials market, by end-use.

Detailed analysis and profiles of additional market players.

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