

# Global SMT Placement Equipment Market Professional Survey Report 2018

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## Abstracts

This report studies the global SMT Placement Equipment market status and forecast, categorizes the global SMT Placement Equipment market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

SMT (surface mount technology) component placement systems, commonly called pick-and-place machines or P&Ps, are robotic machines which are used to place surface-mount devices (SMDs) onto a printed circuit board (PCB). They are used for high speed, high precision placing of broad range of electronic components, like capacitors, resistors, integrated circuits onto the PCBs which are in turn used in computers, telecommunications equipment, consumer electronic goods, industrial equipment, medical instruments, automotive systems, military systems and aerospace engineering. In the coming years there is an increasing demand for SMT Placement Equipment in the regions of China that is expected to drive the market for more SMT placement equipment. Increasing of telecommunications equipment expenditures, more-intense competition, launches in introducing new products, increasing of spending on medical and automotive industry, retrofitting and renovation of old technology, increasing adoption of SMT Placement Equipment will drive growth in North America and Europe markets.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials.

The impact on the cost and availability of raw materials and certain components is uncertain due to potential supply changes. The costs of raw materials have a significant impact on the level of expenses. If the prices of raw materials and related factors such as energy prices increase, and if new companies cannot pass those price increases on

to customers, their results of operations and financial condition would suffer.

The global SMT Placement Equipment market is valued at 2440 million US\$ in 2017 and will reach 3650 million US\$ by the end of 2025, growing at a CAGR of 6.0% during 2018-2025.

The major manufacturers covered in this report

ASM Pacific Technology

Fuji

Hanwha Techwin

Yamaha Motor

JUKI

Panasonic

Assembléon(K&S)

Mycronic

Universal Instruments

Europlacer

Mirae

Versatec

Evest Corporation

Autotronik

DDM Novastar

Dongguan Minlon

## Beijing Torch

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

High-Speed Type

Medium-Speed Type

Others

By Application, the market can be split into

Consumer Electronics

Medical

Automotive

Telecommunications Equipment

Others

The study objectives of this report are:

To analyze and study the global SMT Placement Equipment capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key SMT Placement Equipment manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the

market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of SMT Placement Equipment are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

SMT Placement Equipment Manufacturers  
SMT Placement Equipment Distributors/Traders/Wholesalers  
SMT Placement Equipment Subcomponent Manufacturers  
Industry Association  
Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the SMT Placement Equipment market, by end-use.

Detailed analysis and profiles of additional market players.

## Contents

### Global SMT Placement Equipment Market Professional Survey Report 2018

#### **1 INDUSTRY OVERVIEW OF SMT PLACEMENT EQUIPMENT**

##### 1.1 Definition and Specifications of SMT Placement Equipment

- 1.1.1 Definition of SMT Placement Equipment
- 1.1.2 Specifications of SMT Placement Equipment

##### 1.2 Classification of SMT Placement Equipment

- 1.2.1 High-Speed Type
- 1.2.2 Medium-Speed Type
- 1.2.3 Others

##### 1.3 Applications of SMT Placement Equipment

- 1.3.1 Consumer Electronics
- 1.3.2 Medical
- 1.3.3 Automotive
- 1.3.4 Telecommunications Equipment
- 1.3.5 Others

##### 1.4 Market Segment by Regions

- 1.4.1 North America
- 1.4.2 Europe
- 1.4.3 China
- 1.4.4 Japan
- 1.4.5 Southeast Asia
- 1.4.6 India

#### **2 MANUFACTURING COST STRUCTURE ANALYSIS OF SMT PLACEMENT EQUIPMENT**

##### 2.1 Raw Material and Suppliers

##### 2.2 Manufacturing Cost Structure Analysis of SMT Placement Equipment

##### 2.3 Manufacturing Process Analysis of SMT Placement Equipment

##### 2.4 Industry Chain Structure of SMT Placement Equipment

#### **3 TECHNICAL DATA AND MANUFACTURING PLANTS ANALYSIS OF SMT PLACEMENT EQUIPMENT**

##### 3.1 Capacity and Commercial Production Date of Global SMT Placement Equipment



Major Manufacturers in 2017

3.2 Manufacturing Plants Distribution of Global SMT Placement Equipment Major Manufacturers in 2017

3.3 R&D Status and Technology Source of Global SMT Placement Equipment Major Manufacturers in 2017

3.4 Raw Materials Sources Analysis of Global SMT Placement Equipment Major Manufacturers in 2017

## **4 GLOBAL SMT PLACEMENT EQUIPMENT OVERALL MARKET OVERVIEW**

4.1 2013-2018E Overall Market Analysis

4.2 Capacity Analysis

4.2.1 2013-2018E Global SMT Placement Equipment Capacity and Growth Rate Analysis

4.2.2 2017 SMT Placement Equipment Capacity Analysis (Company Segment)

4.3 Sales Analysis

4.3.1 2013-2018E Global SMT Placement Equipment Sales and Growth Rate Analysis

4.3.2 2017 SMT Placement Equipment Sales Analysis (Company Segment)

4.4 Sales Price Analysis

4.4.1 2013-2018E Global SMT Placement Equipment Sales Price

4.4.2 2017 SMT Placement Equipment Sales Price Analysis (Company Segment)

## **5 SMT PLACEMENT EQUIPMENT REGIONAL MARKET ANALYSIS**

5.1 North America SMT Placement Equipment Market Analysis

5.1.1 North America SMT Placement Equipment Market Overview

5.1.2 North America 2013-2018E SMT Placement Equipment Local Supply, Import, Export, Local Consumption Analysis

5.1.3 North America 2013-2018E SMT Placement Equipment Sales Price Analysis

5.1.4 North America 2017 SMT Placement Equipment Market Share Analysis

5.2 Europe SMT Placement Equipment Market Analysis

5.2.1 Europe SMT Placement Equipment Market Overview

5.2.2 Europe 2013-2018E SMT Placement Equipment Local Supply, Import, Export, Local Consumption Analysis

5.2.3 Europe 2013-2018E SMT Placement Equipment Sales Price Analysis

5.2.4 Europe 2017 SMT Placement Equipment Market Share Analysis

5.3 China SMT Placement Equipment Market Analysis

5.3.1 China SMT Placement Equipment Market Overview

5.3.2 China 2013-2018E SMT Placement Equipment Local Supply, Import, Export,

## Local Consumption Analysis

5.3.3 China 2013-2018E SMT Placement Equipment Sales Price Analysis

5.3.4 China 2017 SMT Placement Equipment Market Share Analysis

## 5.4 Japan SMT Placement Equipment Market Analysis

5.4.1 Japan SMT Placement Equipment Market Overview

5.4.2 Japan 2013-2018E SMT Placement Equipment Local Supply, Import, Export, Local Consumption Analysis

5.4.3 Japan 2013-2018E SMT Placement Equipment Sales Price Analysis

5.4.4 Japan 2017 SMT Placement Equipment Market Share Analysis

## 5.5 Southeast Asia SMT Placement Equipment Market Analysis

5.5.1 Southeast Asia SMT Placement Equipment Market Overview

5.5.2 Southeast Asia 2013-2018E SMT Placement Equipment Local Supply, Import, Export, Local Consumption Analysis

5.5.3 Southeast Asia 2013-2018E SMT Placement Equipment Sales Price Analysis

5.5.4 Southeast Asia 2017 SMT Placement Equipment Market Share Analysis

## 5.6 India SMT Placement Equipment Market Analysis

5.6.1 India SMT Placement Equipment Market Overview

5.6.2 India 2013-2018E SMT Placement Equipment Local Supply, Import, Export, Local Consumption Analysis

5.6.3 India 2013-2018E SMT Placement Equipment Sales Price Analysis

5.6.4 India 2017 SMT Placement Equipment Market Share Analysis

## **6 GLOBAL 2013-2018E SMT PLACEMENT EQUIPMENT SEGMENT MARKET ANALYSIS (BY TYPE)**

6.1 Global 2013-2018E SMT Placement Equipment Sales by Type

6.2 Different Types of SMT Placement Equipment Product Interview Price Analysis

6.3 Different Types of SMT Placement Equipment Product Driving Factors Analysis

6.3.1 High-Speed Type Growth Driving Factor Analysis

6.3.2 Medium-Speed Type Growth Driving Factor Analysis

6.3.3 Others Growth Driving Factor Analysis

## **7 GLOBAL 2013-2018E SMT PLACEMENT EQUIPMENT SEGMENT MARKET ANALYSIS (BY APPLICATION)**

7.1 Global 2013-2018E SMT Placement Equipment Consumption by Application

7.2 Different Application of SMT Placement Equipment Product Interview Price Analysis

7.3 Different Application of SMT Placement Equipment Product Driving Factors Analysis

7.3.1 Consumer Electronics of SMT Placement Equipment Growth Driving Factor

## Analysis

7.3.2 Medical of SMT Placement Equipment Growth Driving Factor Analysis

7.3.3 Automotive of SMT Placement Equipment Growth Driving Factor Analysis

7.3.4 Telecommunications Equipment of SMT Placement Equipment Growth Driving Factor Analysis

7.3.5 Others of SMT Placement Equipment Growth Driving Factor Analysis

## **8 MAJOR MANUFACTURERS ANALYSIS OF SMT PLACEMENT EQUIPMENT**

### 8.1 ASM Pacific Technology

8.1.1 Company Profile

8.1.2 Product Picture and Specifications

8.1.2.1 Product A

8.1.2.2 Product B

8.1.3 ASM Pacific Technology 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.1.4 ASM Pacific Technology 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.2 Fuji

8.2.1 Company Profile

8.2.2 Product Picture and Specifications

8.2.2.1 Product A

8.2.2.2 Product B

8.2.3 Fuji 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.2.4 Fuji 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.3 Hanwha Techwin

8.3.1 Company Profile

8.3.2 Product Picture and Specifications

8.3.2.1 Product A

8.3.2.2 Product B

8.3.3 Hanwha Techwin 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.3.4 Hanwha Techwin 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.4 Yamaha Motor

8.4.1 Company Profile

8.4.2 Product Picture and Specifications

8.4.2.1 Product A

#### 8.4.2.2 Product B

8.4.3 Yamaha Motor 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.4.4 Yamaha Motor 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.5 JUKI

8.5.1 Company Profile

8.5.2 Product Picture and Specifications

8.5.2.1 Product A

8.5.2.2 Product B

8.5.3 JUKI 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.5.4 JUKI 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.6 Panasonic

8.6.1 Company Profile

8.6.2 Product Picture and Specifications

8.6.2.1 Product A

8.6.2.2 Product B

8.6.3 Panasonic 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.6.4 Panasonic 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.7 Assembléon(K&S)

8.7.1 Company Profile

8.7.2 Product Picture and Specifications

8.7.2.1 Product A

8.7.2.2 Product B

8.7.3 Assembléon(K&S) 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.7.4 Assembléon(K&S) 2017 SMT Placement Equipment Business Region Distribution Analysis

### 8.8 Mycronic

8.8.1 Company Profile

8.8.2 Product Picture and Specifications

8.8.2.1 Product A

8.8.2.2 Product B

8.8.3 Mycronic 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.8.4 Mycronic 2017 SMT Placement Equipment Business Region Distribution

## Analysis

### 8.9 Universal Instruments

#### 8.9.1 Company Profile

#### 8.9.2 Product Picture and Specifications

##### 8.9.2.1 Product A

##### 8.9.2.2 Product B

#### 8.9.3 Universal Instruments 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

#### 8.9.4 Universal Instruments 2017 SMT Placement Equipment Business Region

## Distribution Analysis

### 8.10 Europlacer

#### 8.10.1 Company Profile

#### 8.10.2 Product Picture and Specifications

##### 8.10.2.1 Product A

##### 8.10.2.2 Product B

#### 8.10.3 Europlacer 2017 SMT Placement Equipment Sales, Ex-factory Price, Revenue, Gross Margin Analysis

#### 8.10.4 Europlacer 2017 SMT Placement Equipment Business Region

## Analysis

### 8.11 Mirae

### 8.12 Versatec

### 8.13 Evest Corporation

### 8.14 Autotronik

### 8.15 DDM Novastar

### 8.16 Dongguan Minlon

### 8.17 Beijing Torch

## **9 DEVELOPMENT TREND OF ANALYSIS OF SMT PLACEMENT EQUIPMENT MARKET**

### 9.1 Global SMT Placement Equipment Market Trend Analysis

#### 9.1.1 Global 2018-2025 SMT Placement Equipment Market Size (Volume and Value) Forecast

#### 9.1.2 Global 2018-2025 SMT Placement Equipment Sales Price Forecast

### 9.2 SMT Placement Equipment Regional Market Trend

#### 9.2.1 North America 2018-2025 SMT Placement Equipment Consumption Forecast

#### 9.2.2 Europe 2018-2025 SMT Placement Equipment Consumption Forecast

#### 9.2.3 China 2018-2025 SMT Placement Equipment Consumption Forecast

#### 9.2.4 Japan 2018-2025 SMT Placement Equipment Consumption Forecast

- 9.2.5 Southeast Asia 2018-2025 SMT Placement Equipment Consumption Forecast
- 9.2.6 India 2018-2025 SMT Placement Equipment Consumption Forecast
- 9.3 SMT Placement Equipment Market Trend (Product Type)
- 9.4 SMT Placement Equipment Market Trend (Application)

## **10 SMT PLACEMENT EQUIPMENT MARKETING TYPE ANALYSIS**

- 10.1 SMT Placement Equipment Regional Marketing Type Analysis
- 10.2 SMT Placement Equipment International Trade Type Analysis
- 10.3 Traders or Distributors with Contact Information of SMT Placement Equipment by Region
- 10.4 SMT Placement Equipment Supply Chain Analysis

## **11 CONSUMERS ANALYSIS OF SMT PLACEMENT EQUIPMENT**

- 11.1 Consumer 1 Analysis
- 11.2 Consumer 2 Analysis
- 11.3 Consumer 3 Analysis
- 11.4 Consumer 4 Analysis

## **12 CONCLUSION OF THE GLOBAL SMT PLACEMENT EQUIPMENT MARKET PROFESSIONAL SURVEY REPORT 2017**

Methodology

Analyst Introduction

Data Source

The report requires updating with new data and is sent in 2-3 business days after order is placed.

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of SMT Placement Equipment  
Table Product Specifications of SMT Placement Equipment  
Table Classification of SMT Placement Equipment  
Figure Global Production Market Share of SMT Placement Equipment by Type in 2017  
Figure High-Speed Type Picture  
Table Major Manufacturers of High-Speed Type  
Figure Medium-Speed Type Picture  
Table Major Manufacturers of Medium-Speed Type  
Figure Others Picture  
Table Major Manufacturers of Others  
Table Applications of SMT Placement Equipment  
Figure Global Consumption Volume Market Share of SMT Placement Equipment by Application in 2017  
Figure Consumer Electronics Examples  
Table Major Consumers in Consumer Electronics  
Figure Medical Examples  
Table Major Consumers in Medical  
Figure Automotive Examples  
Table Major Consumers in Automotive  
Figure Telecommunications Equipment Examples  
Table Major Consumers in Telecommunications Equipment  
Figure Others Examples  
Table Major Consumers in Others  
Figure Market Share of SMT Placement Equipment by Regions  
Figure North America SMT Placement Equipment Market Size (Million USD) (2013-2025)  
Figure Europe SMT Placement Equipment Market Size (Million USD) (2013-2025)  
Figure China SMT Placement Equipment Market Size (Million USD) (2013-2025)  
Figure Japan SMT Placement Equipment Market Size (Million USD) (2013-2025)  
Figure Southeast Asia SMT Placement Equipment Market Size (Million USD) (2013-2025)  
Figure India SMT Placement Equipment Market Size (Million USD) (2013-2025)  
Table SMT Placement Equipment Raw Material and Suppliers  
Table Manufacturing Cost Structure Analysis of SMT Placement Equipment in 2017  
Figure Manufacturing Process Analysis of SMT Placement Equipment

Figure Industry Chain Structure of SMT Placement Equipment

Table Capacity and Commercial Production Date of Global SMT Placement Equipment Major Manufacturers in 2017

Table Manufacturing Plants Distribution of Global SMT Placement Equipment Major Manufacturers in 2017

Table R&D Status and Technology Source of Global SMT Placement Equipment Major Manufacturers in 2017

Table Raw Materials Sources Analysis of Global SMT Placement Equipment Major Manufacturers in 2017

Table Global Capacity, Sales, Price, Cost, Sales Revenue (M USD) and Gross Margin of SMT Placement Equipment 2013-2018E

Figure Global 2013-2018E SMT Placement Equipment Market Size (Volume) and Growth Rate

Figure Global 2013-2018E SMT Placement Equipment Market Size (Value) and Growth Rate

Table 2013-2018E Global SMT Placement Equipment Capacity and Growth Rate

Table 2017 Global SMT Placement Equipment Capacity (Units) List (Company Segment)

Table 2013-2018E Global SMT Placement Equipment Sales (Units) and Growth Rate

Table 2017 Global SMT Placement Equipment Sales (Units) List (Company Segment)

Table 2013-2018E Global SMT Placement Equipment Sales Price (K USD/Unit)

Table 2017 Global SMT Placement Equipment Sales Price (K USD/Unit) List (Company Segment)

Figure North America Capacity Overview

Table North America Supply, Import, Export and Consumption (Units) of SMT Placement Equipment 2013-2018E

Figure North America 2013-2018E SMT Placement Equipment Sales Price (K USD/Unit)

Figure North America 2017 SMT Placement Equipment Sales Market Share

Figure Europe Capacity Overview

Table Europe Supply, Import, Export and Consumption (Units) of SMT Placement Equipment 2013-2018E

Figure Europe 2013-2018E SMT Placement Equipment Sales Price (K USD/Unit)

Figure Europe 2017 SMT Placement Equipment Sales Market Share

Figure China Capacity Overview

Table China Supply, Import, Export and Consumption (Units) of SMT Placement Equipment 2013-2018E

Figure China 2013-2018E SMT Placement Equipment Sales Price (K USD/Unit)

Figure China 2017 SMT Placement Equipment Sales Market Share



Figure Japan Capacity Overview

Table Japan Supply, Import, Export and Consumption (Units) of SMT Placement Equipment 2013-2018E

Figure Japan 2013-2018E SMT Placement Equipment Sales Price (K USD/Unit)

Figure Japan 2017 SMT Placement Equipment Sales Market Share

Figure Southeast Asia Capacity Overview

Table Southeast Asia Supply, Import, Export and Consumption (Units) of SMT Placement Equipment 2013-2018E

Figure Southeast Asia 2013-2018E SMT Placement Equipment Sales Price (K USD/Unit)

Figure Southeast Asia 2017 SMT Placement Equipment Sales Market Share

Figure India Capacity Overview

Table India Supply, Import, Export and Consumption (Units) of SMT Placement Equipment 2013-2018E

Figure India 2013-2018E SMT Placement Equipment Sales Price (K USD/Unit)

Figure India 2017 SMT Placement Equipment Sales Market Share

Table Global 2013-2018E SMT Placement Equipment Sales (Units) by Type

Table Different Types SMT Placement Equipment Product Interview Price

Table Global 2013-2018E SMT Placement Equipment Sales (Units) by Application

Table Different Application SMT Placement Equipment Product Interview Price

Table ASM Pacific Technology Information List

Table Product Overview

Table 2017 ASM Pacific Technology SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 ASM Pacific Technology SMT Placement Equipment Business Region Distribution

Table Fuji Information List

Table Product Overview

Table 2017 Fuji SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Fuji SMT Placement Equipment Business Region Distribution

Table Hanwha Techwin Information List

Table Product Overview

Table 2017 Hanwha Techwin SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Hanwha Techwin SMT Placement Equipment Business Region Distribution

Table Yamaha Motor Information List

Table Product Overview

Table 2017 Yamaha Motor SMT Placement Equipment Revenue (Million USD), Sales

(Units), Ex-factory Price (K USD/Unit)

Figure 2017 Yamaha Motor SMT Placement Equipment Business Region Distribution

Table JUKI Information List

Table Product Overview

Table 2017 JUKI SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 JUKI SMT Placement Equipment Business Region Distribution

Table Panasonic Information List

Table Product Overview

Table 2017 Panasonic SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Panasonic SMT Placement Equipment Business Region Distribution

Table Assembléon(K&S) Information List

Table Product Overview

Table 2017 Assembléon(K&S) SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Assembléon(K&S) SMT Placement Equipment Business Region Distribution

Table Mycronic Information List

Table Product Overview

Table 2017 Mycronic SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Mycronic SMT Placement Equipment Business Region Distribution

Table Universal Instruments Information List

Table Product Overview

Table 2017 Universal Instruments SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Universal Instruments SMT Placement Equipment Business Region Distribution

Table Europlacer Information List

Table Product Overview

Table 2017 Europlacer SMT Placement Equipment Revenue (Million USD), Sales (Units), Ex-factory Price (K USD/Unit)

Figure 2017 Europlacer SMT Placement Equipment Business Region Distribution

Table Mirae Information List

Table Versatec Information List

Table Evest Corporation Information List

Table Autotronik Information List

Table DDM Novastar Information List

Table Dongguan Minlon Information List

Table Beijing Torch Information List

Figure Global 2018-2025 SMT Placement Equipment Market Size (Units) and Growth Rate Forecast

Figure Global 2018-2025 SMT Placement Equipment Market Size (Million USD) and Growth Rate Forecast

Figure Global 2018-2025 SMT Placement Equipment Sales Price (K USD/Unit) Forecast

Figure North America 2018-2025 SMT Placement Equipment Consumption Volume (Units) and Growth Rate Forecast

Figure China 2018-2025 SMT Placement Equipment Consumption Volume (Units) and Growth Rate Forecast

Figure Europe 2018-2025 SMT Placement Equipment Consumption Volume (Units) and Growth Rate Forecast

Figure Southeast Asia 2018-2025 SMT Placement Equipment Consumption Volume (Units) and Growth Rate Forecast

Figure Japan 2018-2025 SMT Placement Equipment Consumption Volume (Units) and Growth Rate Forecast

Figure India 2018-2025 SMT Placement Equipment Consumption Volume (Units) and Growth Rate Forecast

Table Global Sales Volume (Units) of SMT Placement Equipment by Type 2018-2025

Table Global Consumption Volume (Units) of SMT Placement Equipment by Application 2018-2025

Table Traders or Distributors with Contact Information of SMT Placement Equipment by Region

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