

# Global SMT Placement Equipment Market Professional Survey Report 2018

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#### **Abstracts**

This report studies the global SMT Placement Equipment market status and forecast, categorizes the global SMT Placement Equipment market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

SMT (surface mount technology) component placement systems, commonly called pick-and-place machines or P&Ps, are robotic machines which are used to place surface-mount devices (SMDs) onto a printed circuit board (PCB). They are used for high speed, high precision placing of broad range of electronic components, like capacitors, resistors, integrated circuits onto the PCBs which are in turn used in computers, telecommunications equipment, consumer electronic goods, industrial equipment, medical instruments, automotive systems, military systems and aerospace engineering. In the coming years there is an increasing demand for SMT Placement Equipment in the regions of China that is expected to drive the market for more SMT placement equipment. Increasing of telecommunications equipment expenditures, more-intense competition, launches in introducing new products, increasing of spending on medical and automotive industry, retrofitting and renovation of old technology, increasing adoption of SMT Placement Equipment will drive growth in North America and Europe markets.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowing cost of raw materials. The impact on the cost and availability of raw materials and certain components is uncertain due to potential supply changes. The costs of raw materials have a significant impact on the level of expenses. If the prices of raw materials and related factors such as energy prices increase, and if new companies cannot pass those price increases on



to customers, their results of operations and financial condition would suffer.

The global SMT Placement Equipment market is valued at 2440 million US\$ in 2017 and will reach 3650 million US\$ by the end of 2025, growing at a CAGR of 6.0% during 2018-2025.

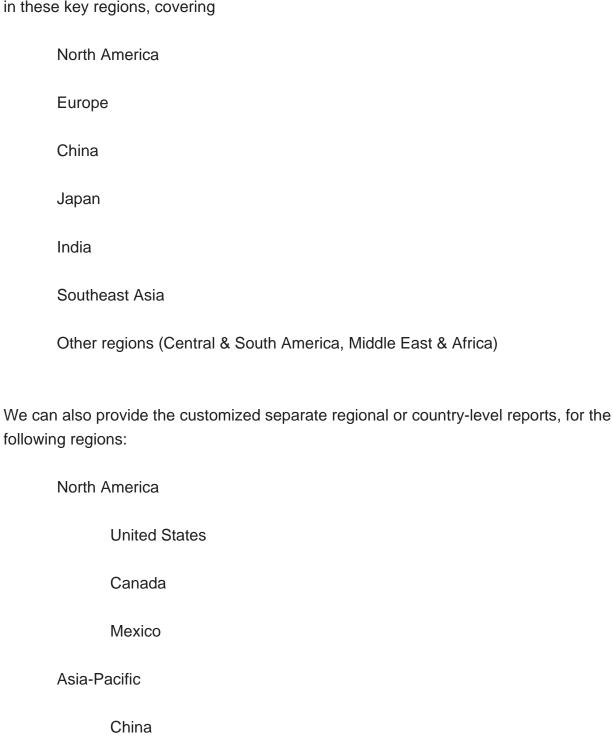
The major manufacturers covered in this report ASM Pacific Technology Fuji Hanwha Techwin Yamaha Motor **JUKI** Panasonic Assembléon(K&S) Mycronic Universal Instruments Europlacer Mirae Versatec **Evest Corporation** Autotronik **DDM Novastar** 

Dongguan Minlon



### Beijing Torch

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering



India



Japan		
South Korea		
Australia		
Indonesia		
Singapore		
Rest of Asia-Pacific		
Europe		
Germany		
France		
UK		
Italy		
Spain		
Russia		
Rest of Europe		
Central & South America		
Brazil		
Argentina		
Rest of South America		
Middle East & Africa		



Saudi Arabia

Turkey
Rest of Middle East & Africa
On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into
High-Speed Type
Medium-Speed Type
Others
By Application, the market can be split into
Consumer Electronics
Medical
Automotive
Telecommunications Equipment
Others
The study objectives of this report are:
To analyze and study the global SMT Placement Equipment capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);
Focuses on the key SMT Placement Equipment manufacturers, to study the capacity, production, value, market share and development plans in future.
Focuses on the global key manufacturers, to define, describe and analyze the



market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of SMT Placement Equipment are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders



SMT Placement Equipment Manufacturers
SMT Placement Equipment Distributors/Traders/Wholesalers
SMT Placement Equipment Subcomponent Manufacturers
Industry Association
Downstream Vendors

#### **Available Customizations**

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the SMT Placement Equipment market, by end-use.

Detailed analysis and profiles of additional market players.



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