

# Global Single-Mode Blue Laser Diode Market Professional Survey Report 2018

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## Abstracts

This report studies the global Single-Mode Blue Laser Diode market status and forecast, categorizes the global Single-Mode Blue Laser Diode market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Laser diodes are electrically pumped semiconductor lasers in which the gain is generated by an electrical current flowing through a p–n junction or (more frequently) a p–i–n structure. In such a heterostructure, electrons and holes can recombine, releasing the energy portions as photons. This process can be spontaneous, but can also be stimulated by incident photons, in effect leading to optical amplification, and with optical feedback in a laser resonator to laser oscillation. A blue laser diode emits electromagnetic radiation with a wavelength between 405 and 483 nanometres, which the human eye sees as blue or violet. A single mode blue laser diode has only one mode of light to propagate.

The industry is concentration, the key brand include Sony, Nichia, Sharp, Osram Opto Semiconductors, TOPTICA Photonics Inc, Egismos Technology Corporation and Ondax. These companies occupied more than 90% market share by revenue in 2016. The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Despite the presence of competition problems, due to the global recovery trend is clear,

investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The global Single-Mode Blue Laser Diode market is valued at 180 million US\$ in 2017 and will reach 180 million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

Nichia

Sharp

Sony

Osram Opto Semiconductors

TOPTICA Photonics Inc.

Egismos Technology Corporation

Ondax

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Below 30mw

30mw-60mw

60mw-90mw

90mw-200mw

More than 200mw

By Application, the market can be split into

Bio/Medical

Laser Projectors and Scanners

Blu-Ray Devices

Others

The study objectives of this report are:

To analyze and study the global Single-Mode Blue Laser Diode capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Single-Mode Blue Laser Diode manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Single-Mode Blue Laser Diode are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Single-Mode Blue Laser Diode Manufacturers

Single-Mode Blue Laser Diode Distributors/Traders/Wholesalers

Single-Mode Blue Laser Diode Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Single-Mode Blue Laser Diode market, by end-use.

Detailed analysis and profiles of additional market players.

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