

Global Silicon Nitride Powder Market Professional Survey Report 2018

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Abstracts

This report studies the global Silicon Nitride Powder market status and forecast, categorizes the global Silicon Nitride Powder market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Silicon nitride (Si_3N_4) is one of the purely covalent nitrides. Like all nitrides, it is characterized by a high degree of thermal stability and exceptional chemical stability. Its other properties make it the top representative of the nitride ceramics.

Nitride powder is a raw material main for technical ceramics and for photovoltaic industry. Silicon nitride powder also was used as materials for resin filling: Wear resistant fillers, thermal conductive fillers, etc.

The global production of silicon nitride increases from 1117.1 MT in 2012 to 1515.9 MT in 2016. In 2016, the global silicon nitride market is led by China; Japan is the second-largest region-wise market. At present, the major manufacturers of silicon nitride are concentrated in Europe and Japan. AlzChem is the world leader, holding 33.61% sales market share in 2016.

Silicon nitride downstream is wide and recently silicon nitride has acquired increasing significance in various fields of solar energy Industry, silicon nitride ceramics and components, LED industry and others. Globally, the silicon nitride market is mainly driven by growing demand for silicon nitride balls and cutting tools. At present, the silicon nitride powder industry is a high degree of concentration of the industry. This is a technology-intensive industry. Top 4 has an absolute market share. Top 4 hold more than 80% market share. UBE, AlzChem, Yantai Tomley Hi-tech Advanced Materials and H.C. Starck can produce all grades of silicon nitride powder. In the solar industry, the Chinese market is highly competitive. China is the world's largest solar market. At

present, the price of Yantai Tomley Hi-tech Advanced Materials photovoltaic grade silicon nitride powder is low. Yantai Tomley Hi-tech Advanced Materials hold China's absolute market share. AlzChem developed more rapidly. At present, AlzChem is China's second largest supplier.

Global market is expected to witness significant growth on account of rising applications, so in the next few years, silicon nitride production will show a trend of steady growth. In 2023, the sale of silicon nitride is estimated to be 2067.7 MT, and the consumption increasing degree will be high. On product prices, the slow downward trend in recent years will maintain in the future.

The global Silicon Nitride Powder market is valued at 72 million US\$ in 2017 and will reach 85 million US\$ by the end of 2025, growing at a CAGR of 2.5% during 2018-2025.

The major manufacturers covered in this report

UBE

AlzChem

Yantai Tomley Hi-tech Advanced Materials

H.C. Starck

Denka

Hebei Corefra Silicon Nitride Material

VestaSi

Jiangxi Sanxin Hi-Tech Ceramics

Hongchen Technology

Combustion Synthesis

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity

in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Photovoltaic Grade Silicon Nitride

Ceramic Grade Silicon Nitride

LED Grade Silicon Nitride

By Application, the market can be split into

Solar Energy Industry

Silicon Nitride Ceramics and Components

LED Industry

Others

The study objectives of this report are:

To analyze and study the global Silicon Nitride Powder capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Silicon Nitride Powder manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Silicon Nitride Powder are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Silicon Nitride Powder Manufacturers

Silicon Nitride Powder Distributors/Traders/Wholesalers

Silicon Nitride Powder Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the

company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Silicon Nitride Powder market, by end-use.

Detailed analysis and profiles of additional market players.

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