

# Global SiC Substrates Market Professional Survey Report 2018

<https://marketpublishers.com/r/GA013193A78EN.html>

Date: June 2018

Pages: 109

Price: US\$ 3,500.00 (Single User License)

ID: GA013193A78EN

## Abstracts

This report studies the global SiC Substrates market status and forecast, categorizes the global SiC Substrates market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Silicon carbide (SiC), also known as carborundum, is a compound of silicon and carbon with chemical formula SiC. Silicon carbide is a semiconductor, which can be doped n-type by nitrogen or phosphorus and p-type by beryllium, boron, aluminium, or gallium. Metallic conductivity has been achieved by heavy doping with boron, aluminium or nitrogen. SiC Substrates is a semiconductor material with unique electrical properties and excellent thermal properties, compared to silicon wafer and gallium arsenide wafer, SiC is more suitable for high temperature and high power device. SiC Substrates can be supplied in diameter 2 inch, both 4-H or 6-H polytype N-type, Nitrogen doped, and Si face polished. It can be used in GaN epitaxy device, Optoelectronic device, High frequency device, High power device, High temperature device, Light emitting diodes. Currently, the global SiC wafer market is expensive, but still in short supply, high raw material costs 40 percent more than the price of silicon carbide semiconductor device, silicon carbide wafer price has become the bottleneck of the third-generation semiconductor industry. Thus, using the most advanced SiC crystal growth technology to achieve large-scale production, reduce production costs of silicon carbide wafers, will promote the rapid development of the third generation of the semiconductor industry, expanding market demand.

With SiC crystal growth and device fabrication technology to further improve the technology. The next few years a variety of SiC power electronic devices will get greater improvements in yield, reliability and price. To enter the stage of full promotion applications. This is likely to lead to a new power electronics technology revolution.

Thus, the birth and development of SiC power electronic devices is a revolutionary progress in power electronics technology

The main application areas of silicon carbide wafers with LED solid-state lighting and high-frequency devices, the future of mobile phones and laptop backlight market will provide tremendous growth in demand for silicon carbide

The global SiC Substrates market is valued at 170 million US\$ in 2017 and will reach 510 million US\$ by the end of 2025, growing at a CAGR of 17.2% during 2018-2025.

The major manufacturers covered in this report

Cree (Wolfspeed)

ROHM (sicrystal)

II?VI Advanced Materials

Dow Corning

NSSMC

SICC Materials Co., Ltd

TankeBlue Semiconductor

Norstel

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

By Type

Semi-insulating SiC Substrates

Conductive SiC Substrates

## By Fabrication Size

2 and 3 inch SiC Substrates

4 inch SiC Substrates

6 inch SiC Substrates

By Application, the market can be split into

IT & Consumer

LED lighting

Automotive

Industry

The study objectives of this report are:

To analyze and study the global SiC Substrates capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key SiC Substrates manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of SiC Substrates are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

SiC Substrates Manufacturers

SiC Substrates Distributors/Traders/Wholesalers

SiC Substrates Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the

company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the SiC Substrates market, by end-use.

Detailed analysis and profiles of additional market players.

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