

Global Ship Exhaust Gas Scrubber Market Insights, Forecast to 2026

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Abstracts

The overwhelming majority of ships around the world operate using engines and boilers powered by heavy fuel oil. The resulting combustion exhaust gases that are emitted contain soot and sulfur oxides that pollute the environment.

Ship Exhaust Gas Scrubber exhaust gas cleaning reduces sulphur (SO₂) and particulate emissions from ship engines, generators, and boilers. Ship Exhaust Gas Scrubber should enable ships to meet sulphur emission limits as required by IMO MARPOL Annex VI regulations without switching to low-sulphur fuel.

The IMO limits SO_x emissions by regulating the sulfur content of marine fuels, and it is anticipated that the reductions in the emission control area and global sulfur limits to 0.1% and 0.5%, that will be effective from 1 January 2015 and 1 January 2020 (subject to review in 2018) respectively, will promote increasing use of exhaust gas cleaning systems, such as SO_x scrubbers. And the technology barrel is high.

For industry structure analysis, the Ship Exhaust Gas Scrubber Industry is concentrate. The top four producers account for about 78.56% of the revenue market. The production of ship exhaust gas scrubber increase from 31 Units in 2011 to 207 Units in 2016, with an average growth rate of 46.5%.

Europe occupied 94.44% of the production market in 2015. It is followed by USA, which have around 5.56% of the global total industry. Other countries did not have production. Geographically, Europe was the largest consumption market in the world, which took about 87.50% of the global consumption volume in 2015. USA shared 6.25% of global total.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Ship Exhaust Gas Scrubber 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Ship Exhaust Gas Scrubber 4900 industry.

Based on our recent survey, we have several different scenarios about the Ship Exhaust Gas Scrubber 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 2590.1 million in 2019. The market size of Ship Exhaust Gas Scrubber 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Ship Exhaust Gas Scrubber market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Ship Exhaust Gas Scrubber market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Ship Exhaust Gas Scrubber market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Ship Exhaust Gas Scrubber market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Ship Exhaust Gas Scrubber market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Ship Exhaust Gas Scrubber market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Ship Exhaust Gas Scrubber market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Ship Exhaust Gas Scrubber market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Ship Exhaust Gas Scrubber market.

The following manufacturers are covered in this report:

W?rtsil?

Alfa Laval

DowDuPont

Yara

Saacke

Puyier

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Ship Exhaust Gas Scrubber Breakdown Data by Type

Open Loop Scrubbers

Closed Loop Scrubbers

Hybrid Scrubbers

Ship Exhaust Gas Scrubber Breakdown Data by Application

Commercial Ships

Industrial Ships

Others

Contents

1 STUDY COVERAGE

- 1.1 Ship Exhaust Gas Scrubber Product Introduction
- 1.2 Key Market Segments in This Study
- 1.3 Key Manufacturers Covered: Ranking of Global Top Ship Exhaust Gas Scrubber Manufacturers by Revenue in 2019
- 1.4 Market by Type
 - 1.4.1 Global Ship Exhaust Gas Scrubber Market Size Growth Rate by Type
 - 1.4.2 Open Loop Scrubbers
 - 1.4.3 Closed Loop Scrubbers
 - 1.4.4 Hybrid Scrubbers
- 1.5 Market by Application
 - 1.5.1 Global Ship Exhaust Gas Scrubber Market Size Growth Rate by Application
 - 1.5.2 Commercial Ships
 - 1.5.3 Industrial Ships
 - 1.5.4 Others
- 1.6 Coronavirus Disease 2019 (Covid-19): Ship Exhaust Gas Scrubber Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Ship Exhaust Gas Scrubber Industry
 - 1.6.1.1 Ship Exhaust Gas Scrubber Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Ship Exhaust Gas Scrubber Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Ship Exhaust Gas Scrubber Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Ship Exhaust Gas Scrubber Market Size Estimates and Forecasts
 - 2.1.1 Global Ship Exhaust Gas Scrubber Revenue Estimates and Forecasts 2015-2026
 - 2.1.2 Global Ship Exhaust Gas Scrubber Production Capacity Estimates and Forecasts 2015-2026
 - 2.1.3 Global Ship Exhaust Gas Scrubber Production Estimates and Forecasts

2015-2026

2.2 Global Ship Exhaust Gas Scrubber Market Size by Producing Regions: 2015 VS 2020 VS 2026

2.3 Analysis of Competitive Landscape

2.3.1 Manufacturers Market Concentration Ratio (CR5 and HHI)

2.3.2 Global Ship Exhaust Gas Scrubber Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

2.3.3 Global Ship Exhaust Gas Scrubber Manufacturers Geographical Distribution

2.4 Key Trends for Ship Exhaust Gas Scrubber Markets & Products

2.5 Primary Interviews with Key Ship Exhaust Gas Scrubber Players (Opinion Leaders)

3 MARKET SIZE BY MANUFACTURERS

3.1 Global Top Ship Exhaust Gas Scrubber Manufacturers by Production Capacity

3.1.1 Global Top Ship Exhaust Gas Scrubber Manufacturers by Production Capacity (2015-2020)

3.1.2 Global Top Ship Exhaust Gas Scrubber Manufacturers by Production (2015-2020)

3.1.3 Global Top Ship Exhaust Gas Scrubber Manufacturers Market Share by Production

3.2 Global Top Ship Exhaust Gas Scrubber Manufacturers by Revenue

3.2.1 Global Top Ship Exhaust Gas Scrubber Manufacturers by Revenue (2015-2020)

3.2.2 Global Top Ship Exhaust Gas Scrubber Manufacturers Market Share by Revenue (2015-2020)

3.2.3 Global Top 10 and Top 5 Companies by Ship Exhaust Gas Scrubber Revenue in 2019

3.3 Global Ship Exhaust Gas Scrubber Price by Manufacturers

3.4 Mergers & Acquisitions, Expansion Plans

4 SHIP EXHAUST GAS SCRUBBER PRODUCTION BY REGIONS

4.1 Global Ship Exhaust Gas Scrubber Historic Market Facts & Figures by Regions

4.1.1 Global Top Ship Exhaust Gas Scrubber Regions by Production (2015-2020)

4.1.2 Global Top Ship Exhaust Gas Scrubber Regions by Revenue (2015-2020)

4.2 North America

4.2.1 North America Ship Exhaust Gas Scrubber Production (2015-2020)

4.2.2 North America Ship Exhaust Gas Scrubber Revenue (2015-2020)

4.2.3 Key Players in North America

4.2.4 North America Ship Exhaust Gas Scrubber Import & Export (2015-2020)

4.3 Europe

- 4.3.1 Europe Ship Exhaust Gas Scrubber Production (2015-2020)
- 4.3.2 Europe Ship Exhaust Gas Scrubber Revenue (2015-2020)
- 4.3.3 Key Players in Europe
- 4.3.4 Europe Ship Exhaust Gas Scrubber Import & Export (2015-2020)

4.4 China

- 4.4.1 China Ship Exhaust Gas Scrubber Production (2015-2020)
- 4.4.2 China Ship Exhaust Gas Scrubber Revenue (2015-2020)
- 4.4.3 Key Players in China
- 4.4.4 China Ship Exhaust Gas Scrubber Import & Export (2015-2020)

4.5 Japan

- 4.5.1 Japan Ship Exhaust Gas Scrubber Production (2015-2020)
- 4.5.2 Japan Ship Exhaust Gas Scrubber Revenue (2015-2020)
- 4.5.3 Key Players in Japan
- 4.5.4 Japan Ship Exhaust Gas Scrubber Import & Export (2015-2020)

5 SHIP EXHAUST GAS SCRUBBER CONSUMPTION BY REGION

5.1 Global Top Ship Exhaust Gas Scrubber Regions by Consumption

- 5.1.1 Global Top Ship Exhaust Gas Scrubber Regions by Consumption (2015-2020)
- 5.1.2 Global Top Ship Exhaust Gas Scrubber Regions Market Share by Consumption (2015-2020)

5.2 North America

- 5.2.1 North America Ship Exhaust Gas Scrubber Consumption by Application
- 5.2.2 North America Ship Exhaust Gas Scrubber Consumption by Countries
- 5.2.3 U.S.
- 5.2.4 Canada

5.3 Europe

- 5.3.1 Europe Ship Exhaust Gas Scrubber Consumption by Application
- 5.3.2 Europe Ship Exhaust Gas Scrubber Consumption by Countries
- 5.3.3 Germany
- 5.3.4 France
- 5.3.5 U.K.
- 5.3.6 Italy
- 5.3.7 Russia

5.4 Asia Pacific

- 5.4.1 Asia Pacific Ship Exhaust Gas Scrubber Consumption by Application
- 5.4.2 Asia Pacific Ship Exhaust Gas Scrubber Consumption by Regions
- 5.4.3 China

- 5.4.4 Japan
- 5.4.5 South Korea
- 5.4.6 India
- 5.4.7 Australia
- 5.4.8 Taiwan
- 5.4.9 Indonesia
- 5.4.10 Thailand
- 5.4.11 Malaysia
- 5.4.12 Philippines
- 5.4.13 Vietnam

5.5 Central & South America

- 5.5.1 Central & South America Ship Exhaust Gas Scrubber Consumption by Application
- 5.5.2 Central & South America Ship Exhaust Gas Scrubber Consumption by Country
- 5.5.3 Mexico
- 5.5.3 Brazil
- 5.5.3 Argentina

5.6 Middle East and Africa

- 5.6.1 Middle East and Africa Ship Exhaust Gas Scrubber Consumption by Application
- 5.6.2 Middle East and Africa Ship Exhaust Gas Scrubber Consumption by Countries
- 5.6.3 Turkey
- 5.6.4 Saudi Arabia
- 5.6.5 UAE

6 MARKET SIZE BY TYPE (2015-2026)

- 6.1 Global Ship Exhaust Gas Scrubber Market Size by Type (2015-2020)
 - 6.1.1 Global Ship Exhaust Gas Scrubber Production by Type (2015-2020)
 - 6.1.2 Global Ship Exhaust Gas Scrubber Revenue by Type (2015-2020)
 - 6.1.3 Ship Exhaust Gas Scrubber Price by Type (2015-2020)
- 6.2 Global Ship Exhaust Gas Scrubber Market Forecast by Type (2021-2026)
 - 6.2.1 Global Ship Exhaust Gas Scrubber Production Forecast by Type (2021-2026)
 - 6.2.2 Global Ship Exhaust Gas Scrubber Revenue Forecast by Type (2021-2026)
 - 6.2.3 Global Ship Exhaust Gas Scrubber Price Forecast by Type (2021-2026)
- 6.3 Global Ship Exhaust Gas Scrubber Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

7 MARKET SIZE BY APPLICATION (2015-2026)

7.2.1 Global Ship Exhaust Gas Scrubber Consumption Historic Breakdown by Application (2015-2020)

7.2.2 Global Ship Exhaust Gas Scrubber Consumption Forecast by Application (2021-2026)

8 CORPORATE PROFILES

8.1 Wartsil

8.1.1 Wartsil Corporation Information

8.1.2 Wartsil Overview and Its Total Revenue

8.1.3 Wartsil Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.1.4 Wartsil Product Description

8.1.5 Wartsil Recent Development

8.2 Alfa Laval

8.2.1 Alfa Laval Corporation Information

8.2.2 Alfa Laval Overview and Its Total Revenue

8.2.3 Alfa Laval Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.2.4 Alfa Laval Product Description

8.2.5 Alfa Laval Recent Development

8.3 DowDuPont

8.3.1 DowDuPont Corporation Information

8.3.2 DowDuPont Overview and Its Total Revenue

8.3.3 DowDuPont Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.3.4 DowDuPont Product Description

8.3.5 DowDuPont Recent Development

8.4 Yara

8.4.1 Yara Corporation Information

8.4.2 Yara Overview and Its Total Revenue

8.4.3 Yara Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.4.4 Yara Product Description

8.4.5 Yara Recent Development

8.5 Saacke

8.5.1 Saacke Corporation Information

8.5.2 Saacke Overview and Its Total Revenue

8.5.3 Saacke Production Capacity and Supply, Price, Revenue and Gross Margin

(2015-2020)

8.5.4 Saacke Product Description

8.5.5 Saacke Recent Development

8.6 Puyier

8.6.1 Puyier Corporation Information

8.6.2 Puyier Overview and Its Total Revenue

8.6.3 Puyier Production Capacity and Supply, Price, Revenue and Gross Margin

(2015-2020)

8.6.4 Puyier Product Description

8.6.5 Puyier Recent Development

9 PRODUCTION FORECASTS BY REGIONS

9.1 Global Top Ship Exhaust Gas Scrubber Regions Forecast by Revenue (2021-2026)

9.2 Global Top Ship Exhaust Gas Scrubber Regions Forecast by Production

(2021-2026)

9.3 Key Ship Exhaust Gas Scrubber Production Regions Forecast

9.3.1 North America

9.3.2 Europe

9.3.3 China

9.3.4 Japan

10 SHIP EXHAUST GAS SCRUBBER CONSUMPTION FORECAST BY REGION

10.1 Global Ship Exhaust Gas Scrubber Consumption Forecast by Region (2021-2026)

10.2 North America Ship Exhaust Gas Scrubber Consumption Forecast by Region

(2021-2026)

10.3 Europe Ship Exhaust Gas Scrubber Consumption Forecast by Region (2021-2026)

10.4 Asia Pacific Ship Exhaust Gas Scrubber Consumption Forecast by Region

(2021-2026)

10.5 Latin America Ship Exhaust Gas Scrubber Consumption Forecast by Region

(2021-2026)

10.6 Middle East and Africa Ship Exhaust Gas Scrubber Consumption Forecast by Region (2021-2026)

11 VALUE CHAIN AND SALES CHANNELS ANALYSIS

11.1 Value Chain Analysis

11.2 Sales Channels Analysis

- 11.2.1 Ship Exhaust Gas Scrubber Sales Channels
- 11.2.2 Ship Exhaust Gas Scrubber Distributors
- 11.3 Ship Exhaust Gas Scrubber Customers

12 MARKET OPPORTUNITIES & CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 12.1 Market Opportunities and Drivers
- 12.2 Market Challenges
- 12.3 Market Risks/Restraints
- 12.4 Porter's Five Forces Analysis

13 KEY FINDING IN THE GLOBAL SHIP EXHAUST GAS SCRUBBER STUDY

14 APPENDIX

- 14.1 Research Methodology
 - 14.1.1 Methodology/Research Approach
 - 14.1.2 Data Source
- 14.2 Author Details
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Ship Exhaust Gas Scrubber Key Market Segments in This Study

Table 2. Ranking of Global Top Ship Exhaust Gas Scrubber Manufacturers by Revenue (US\$ Million) in 2019

Table 3. Global Ship Exhaust Gas Scrubber Market Size Growth Rate by Type 2020-2026 (K Units) (Million US\$)

Table 4. Major Manufacturers of Open Loop Scrubbers

Table 5. Major Manufacturers of Closed Loop Scrubbers

Table 6. Major Manufacturers of Hybrid Scrubbers

Table 7. COVID-19 Impact Global Market: (Four Ship Exhaust Gas Scrubber Market Size Forecast Scenarios)

Table 8. Opportunities and Trends for Ship Exhaust Gas Scrubber Players in the COVID-19 Landscape

Table 9. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis

Table 10. Key Regions/Countries Measures against Covid-19 Impact

Table 11. Proposal for Ship Exhaust Gas Scrubber Players to Combat Covid-19 Impact

Table 12. Global Ship Exhaust Gas Scrubber Market Size Growth Rate by Application 2020-2026 (K Units)

Table 13. Global Ship Exhaust Gas Scrubber Market Size by Region in US\$ Million: 2015 VS 2020 VS 2026

Table 14. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Global Ship Exhaust Gas Scrubber by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Ship Exhaust Gas Scrubber as of 2019)

Table 16. Ship Exhaust Gas Scrubber Manufacturing Base Distribution and Headquarters

Table 17. Manufacturers Ship Exhaust Gas Scrubber Product Offered

Table 18. Date of Manufacturers Enter into Ship Exhaust Gas Scrubber Market

Table 19. Key Trends for Ship Exhaust Gas Scrubber Markets & Products

Table 20. Main Points Interviewed from Key Ship Exhaust Gas Scrubber Players

Table 21. Global Ship Exhaust Gas Scrubber Production Capacity by Manufacturers (2015-2020) (K Units)

Table 22. Global Ship Exhaust Gas Scrubber Production Share by Manufacturers (2015-2020)

Table 23. Ship Exhaust Gas Scrubber Revenue by Manufacturers (2015-2020) (Million US\$)

Table 24. Ship Exhaust Gas Scrubber Revenue Share by Manufacturers (2015-2020)

Table 25. Ship Exhaust Gas Scrubber Price by Manufacturers 2015-2020 (USD/Unit)

Table 26. Mergers & Acquisitions, Expansion Plans

Table 27. Global Ship Exhaust Gas Scrubber Production by Regions (2015-2020) (K Units)

Table 28. Global Ship Exhaust Gas Scrubber Production Market Share by Regions (2015-2020)

Table 29. Global Ship Exhaust Gas Scrubber Revenue by Regions (2015-2020) (US\$ Million)

Table 30. Global Ship Exhaust Gas Scrubber Revenue Market Share by Regions (2015-2020)

Table 31. Key Ship Exhaust Gas Scrubber Players in North America

Table 32. Import & Export of Ship Exhaust Gas Scrubber in North America (K Units)

Table 33. Key Ship Exhaust Gas Scrubber Players in Europe

Table 34. Import & Export of Ship Exhaust Gas Scrubber in Europe (K Units)

Table 35. Key Ship Exhaust Gas Scrubber Players in China

Table 36. Import & Export of Ship Exhaust Gas Scrubber in China (K Units)

Table 37. Key Ship Exhaust Gas Scrubber Players in Japan

Table 38. Import & Export of Ship Exhaust Gas Scrubber in Japan (K Units)

Table 39. Global Ship Exhaust Gas Scrubber Consumption by Regions (2015-2020) (K Units)

Table 40. Global Ship Exhaust Gas Scrubber Consumption Market Share by Regions (2015-2020)

Table 41. North America Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 42. North America Ship Exhaust Gas Scrubber Consumption by Countries (2015-2020) (K Units)

Table 43. Europe Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 44. Europe Ship Exhaust Gas Scrubber Consumption by Countries (2015-2020) (K Units)

Table 45. Asia Pacific Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 46. Asia Pacific Ship Exhaust Gas Scrubber Consumption Market Share by Application (2015-2020) (K Units)

Table 47. Asia Pacific Ship Exhaust Gas Scrubber Consumption by Regions (2015-2020) (K Units)

Table 48. Latin America Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 49. Latin America Ship Exhaust Gas Scrubber Consumption by Countries

(2015-2020) (K Units)

Table 50. Middle East and Africa Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 51. Middle East and Africa Ship Exhaust Gas Scrubber Consumption by Countries (2015-2020) (K Units)

Table 52. Global Ship Exhaust Gas Scrubber Production by Type (2015-2020) (K Units)

Table 53. Global Ship Exhaust Gas Scrubber Production Share by Type (2015-2020)

Table 54. Global Ship Exhaust Gas Scrubber Revenue by Type (2015-2020) (Million US\$)

Table 55. Global Ship Exhaust Gas Scrubber Revenue Share by Type (2015-2020)

Table 56. Ship Exhaust Gas Scrubber Price by Type 2015-2020 (USD/Unit)

Table 57. Global Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 58. Global Ship Exhaust Gas Scrubber Consumption by Application (2015-2020) (K Units)

Table 59. Global Ship Exhaust Gas Scrubber Consumption Share by Application (2015-2020)

Table 60. Wartsil Corporation Information

Table 61. Wartsil Description and Major Businesses

Table 62. Wartsil Ship Exhaust Gas Scrubber Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 63. Wartsil Product

Table 64. Wartsil Recent Development

Table 65. Alfa Laval Corporation Information

Table 66. Alfa Laval Description and Major Businesses

Table 67. Alfa Laval Ship Exhaust Gas Scrubber Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 68. Alfa Laval Product

Table 69. Alfa Laval Recent Development

Table 70. DowDuPont Corporation Information

Table 71. DowDuPont Description and Major Businesses

Table 72. DowDuPont Ship Exhaust Gas Scrubber Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 73. DowDuPont Product

Table 74. DowDuPont Recent Development

Table 75. Yara Corporation Information

Table 76. Yara Description and Major Businesses

Table 77. Yara Ship Exhaust Gas Scrubber Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

- Table 78. Yara Product
- Table 79. Yara Recent Development
- Table 80. Saacke Corporation Information
- Table 81. Saacke Description and Major Businesses
- Table 82. Saacke Ship Exhaust Gas Scrubber Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 83. Saacke Product
- Table 84. Saacke Recent Development
- Table 85. Puyier Corporation Information
- Table 86. Puyier Description and Major Businesses
- Table 87. Puyier Ship Exhaust Gas Scrubber Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 88. Puyier Product
- Table 89. Puyier Recent Development
- Table 90. Global Ship Exhaust Gas Scrubber Revenue Forecast by Region (2021-2026) (Million US\$)
- Table 91. Global Ship Exhaust Gas Scrubber Production Forecast by Regions (2021-2026) (K Units)
- Table 92. Global Ship Exhaust Gas Scrubber Production Forecast by Type (2021-2026) (K Units)
- Table 93. Global Ship Exhaust Gas Scrubber Revenue Forecast by Type (2021-2026) (Million US\$)
- Table 94. North America Ship Exhaust Gas Scrubber Consumption Forecast by Regions (2021-2026) (K Units)
- Table 95. Europe Ship Exhaust Gas Scrubber Consumption Forecast by Regions (2021-2026) (K Units)
- Table 96. Asia Pacific Ship Exhaust Gas Scrubber Consumption Forecast by Regions (2021-2026) (K Units)
- Table 97. Latin America Ship Exhaust Gas Scrubber Consumption Forecast by Regions (2021-2026) (K Units)
- Table 98. Middle East and Africa Ship Exhaust Gas Scrubber Consumption Forecast by Regions (2021-2026) (K Units)
- Table 99. Ship Exhaust Gas Scrubber Distributors List
- Table 100. Ship Exhaust Gas Scrubber Customers List
- Table 101. Key Opportunities and Drivers: Impact Analysis (2021-2026)
- Table 102. Key Challenges
- Table 103. Market Risks
- Table 104. Research Programs/Design for This Report
- Table 105. Key Data Information from Secondary Sources

Table 106. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Ship Exhaust Gas Scrubber Product Picture
- Figure 2. Global Ship Exhaust Gas Scrubber Production Market Share by Type in 2020 & 2026
- Figure 3. Open Loop Scrubbers Product Picture
- Figure 4. Closed Loop Scrubbers Product Picture
- Figure 5. Hybrid Scrubbers Product Picture
- Figure 6. Global Ship Exhaust Gas Scrubber Consumption Market Share by Application in 2020 & 2026
- Figure 7. Commercial Ships
- Figure 8. Industrial Ships
- Figure 9. Others
- Figure 10. Ship Exhaust Gas Scrubber Report Years Considered
- Figure 11. Global Ship Exhaust Gas Scrubber Revenue 2015-2026 (Million US\$)
- Figure 12. Global Ship Exhaust Gas Scrubber Production Capacity 2015-2026 (K Units)
- Figure 13. Global Ship Exhaust Gas Scrubber Production 2015-2026 (K Units)
- Figure 14. Global Ship Exhaust Gas Scrubber Market Share Scenario by Region in Percentage: 2020 Versus 2026
- Figure 15. Ship Exhaust Gas Scrubber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 16. Global Ship Exhaust Gas Scrubber Production Share by Manufacturers in 2015
- Figure 17. The Top 10 and Top 5 Players Market Share by Ship Exhaust Gas Scrubber Revenue in 2019
- Figure 18. Global Ship Exhaust Gas Scrubber Production Market Share by Region (2015-2020)
- Figure 19. Ship Exhaust Gas Scrubber Production Growth Rate in North America (2015-2020) (K Units)
- Figure 20. Ship Exhaust Gas Scrubber Revenue Growth Rate in North America (2015-2020) (US\$ Million)
- Figure 21. Ship Exhaust Gas Scrubber Production Growth Rate in Europe (2015-2020) (K Units)
- Figure 22. Ship Exhaust Gas Scrubber Revenue Growth Rate in Europe (2015-2020) (US\$ Million)
- Figure 23. Ship Exhaust Gas Scrubber Production Growth Rate in China (2015-2020) (K Units)

Figure 24. Ship Exhaust Gas Scrubber Revenue Growth Rate in China (2015-2020)
(US\$ Million)

Figure 25. Ship Exhaust Gas Scrubber Production Growth Rate in Japan (2015-2020)
(K Units)

Figure 26. Ship Exhaust Gas Scrubber Revenue Growth Rate in Japan (2015-2020)
(US\$ Million)

Figure 27. Global Ship Exhaust Gas Scrubber Consumption Market Share by Regions
2015-2020

Figure 28. North America Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 29. North America Ship Exhaust Gas Scrubber Consumption Market Share by
Application in 2019

Figure 30. North America Ship Exhaust Gas Scrubber Consumption Market Share by
Countries in 2019

Figure 31. U.S. Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 32. Canada Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 33. Europe Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 34. Europe Ship Exhaust Gas Scrubber Consumption Market Share by
Application in 2019

Figure 35. Europe Ship Exhaust Gas Scrubber Consumption Market Share by Countries
in 2019

Figure 36. Germany Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 37. France Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 38. U.K. Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 39. Italy Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020)
(K Units)

Figure 40. Russia Ship Exhaust Gas Scrubber Consumption and Growth Rate
(2015-2020) (K Units)

Figure 41. Asia Pacific Ship Exhaust Gas Scrubber Consumption and Growth Rate (K
Units)

Figure 42. Asia Pacific Ship Exhaust Gas Scrubber Consumption Market Share by
Application in 2019

Figure 43. Asia Pacific Ship Exhaust Gas Scrubber Consumption Market Share by

Regions in 2019

Figure 44. China Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 45. Japan Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 46. South Korea Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 47. India Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 48. Australia Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 49. Taiwan Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 50. Indonesia Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 51. Thailand Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 52. Malaysia Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 53. Philippines Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 54. Vietnam Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 55. Latin America Ship Exhaust Gas Scrubber Consumption and Growth Rate (K Units)

Figure 56. Latin America Ship Exhaust Gas Scrubber Consumption Market Share by Application in 2019

Figure 57. Latin America Ship Exhaust Gas Scrubber Consumption Market Share by Countries in 2019

Figure 58. Mexico Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 59. Brazil Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 60. Argentina Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 61. Middle East and Africa Ship Exhaust Gas Scrubber Consumption and Growth Rate (K Units)

Figure 62. Middle East and Africa Ship Exhaust Gas Scrubber Consumption Market Share by Application in 2019

Figure 63. Middle East and Africa Ship Exhaust Gas Scrubber Consumption Market Share by Countries in 2019

Figure 64. Turkey Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 65. Saudi Arabia Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 66. UAE Ship Exhaust Gas Scrubber Consumption and Growth Rate (2015-2020) (K Units)

Figure 67. Global Ship Exhaust Gas Scrubber Production Market Share by Type (2015-2020)

Figure 68. Global Ship Exhaust Gas Scrubber Production Market Share by Type in 2019

Figure 69. Global Ship Exhaust Gas Scrubber Revenue Market Share by Type (2015-2020)

Figure 70. Global Ship Exhaust Gas Scrubber Revenue Market Share by Type in 2019

Figure 71. Global Ship Exhaust Gas Scrubber Production Market Share Forecast by Type (2021-2026)

Figure 72. Global Ship Exhaust Gas Scrubber Revenue Market Share Forecast by Type (2021-2026)

Figure 73. Global Ship Exhaust Gas Scrubber Market Share by Price Range (2015-2020)

Figure 74. Global Ship Exhaust Gas Scrubber Consumption Market Share by Application (2015-2020)

Figure 75. Global Ship Exhaust Gas Scrubber Value (Consumption) Market Share by Application (2015-2020)

Figure 76. Global Ship Exhaust Gas Scrubber Consumption Market Share Forecast by Application (2021-2026)

Figure 77. W?rtsil? Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 78. Alfa Laval Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 79. DowDuPont Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 80. Yara Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 81. Saacke Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 82. Puyier Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 83. Global Ship Exhaust Gas Scrubber Revenue Forecast by Regions (2021-2026) (US\$ Million)

Figure 84. Global Ship Exhaust Gas Scrubber Revenue Market Share Forecast by Regions ((2021-2026))

Figure 85. Global Ship Exhaust Gas Scrubber Production Forecast by Regions (2021-2026) (K Units)

Figure 86. North America Ship Exhaust Gas Scrubber Production Forecast (2021-2026) (K Units)

Figure 87. North America Ship Exhaust Gas Scrubber Revenue Forecast (2021-2026) (US\$ Million)

Figure 88. Europe Ship Exhaust Gas Scrubber Production Forecast (2021-2026) (K Units)

Figure 89. Europe Ship Exhaust Gas Scrubber Revenue Forecast (2021-2026) (US\$ Million)

Figure 90. China Ship Exhaust Gas Scrubber Production Forecast (2021-2026) (K Units)

Figure 91. China Ship Exhaust Gas Scrubber Revenue Forecast (2021-2026) (US\$ Million)

Figure 92. Japan Ship Exhaust Gas Scrubber Production Forecast (2021-2026) (K Units)

Figure 93. Japan Ship Exhaust Gas Scrubber Revenue Forecast (2021-2026) (US\$ Million)

Figure 94. Global Ship Exhaust Gas Scrubber Consumption Market Share Forecast by Region (2021-2026)

Figure 95. Ship Exhaust Gas Scrubber Value Chain

Figure 96. Channels of Distribution

Figure 97. Distributors Profiles

Figure 98. Porter's Five Forces Analysis

Figure 99. Bottom-up and Top-down Approaches for This Report

Figure 100. Data Triangulation

Figure 101. Key Executives Interviewed

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