

# Global Sheath Introducer Market Research Report 2023

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## Abstracts

An introducer sheath is placed using a Seldinger technique into a central vein; the internal jugular and subclavian veins are most commonly used. It can be used to introduce catheters or other devices to perform endoluminal (inside the hollow organ) procedures, such as angioplasty. Fluoroscopy may be used to confirm the position of the catheter and to manoeuvre it to the desired location. Injection of radiocontrast may be used to visualize organs. Interventional procedures, such as thermoablation, angioplasty, embolisation or biopsy, may be performed.

According to QYResearch's new survey, global Sheath Introducer market is projected to reach US\$ 327.6 million in 2029, increasing from US\$ 219 million in 2022, with the CAGR of 5.8% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Sheath Introducer market research.

Global Introducer Sheaths key players include Boston Scientific, Medtronic, Terumo, Abbott, Merit Medical, etc. Global top five manufacturers hold a share about 65%.

Asia-Pacific is the largest market, with a share about 35%, followed by North America and Europe, both have a share nearly 55 percent. In terms of product, Straight Sheaths is the largest segment, with a share about 86%. And in terms of application, the largest application is Hospitals and Clinics, followed by Ambulatory Surgical Centers, etc.

## Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation

(2023-2029), aims to help readers to get a comprehensive understanding of global Sheath Introducer market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

### By Company

Boston Scientific

Medtronic

Terumo

Abbott

Merit Medical Systems

Cardinal Health

Cook

Oscor

Teleflex

Biotronik

### Segment by Type

Straight Sheaths

Curved Sheaths

### Segment by Application

Hospitals and Clinics

Ambulatory Surgical Centers

## Consumption by Region

### North America

United States

Canada

### Europe

Germany

France

U.K.

Italy

Russia

### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

The Sheath Introducer report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Country Level Sales Analysis

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6: Manufacturers' Outline

Chapter 7: Industry Chain, Market Channel and Customer Analysis

Chapter 8: Market Opportunities and Challenges

Chapter 9: Market Conclusions

## Chapter 10: Research Methodology and Data Source

## Contents

### **1 SHEATH INTRODUCER MARKET OVERVIEW**

- 1.1 Product Overview and Scope of Sheath Introducer
- 1.2 Sheath Introducer Segment by Type
  - 1.2.1 Global Sheath Introducer Market Value Comparison by Type (2023-2029)
  - 1.2.2 Straight Sheaths
  - 1.2.3 Curved Sheaths
- 1.3 Sheath Introducer Segment by Application
  - 1.3.1 Global Sheath Introducer Market Value by Application: (2023-2029)
  - 1.3.2 Hospitals and Clinics
  - 1.3.3 Ambulatory Surgical Centers
- 1.4 Global Sheath Introducer Market Size Estimates and Forecasts
  - 1.4.1 Global Sheath Introducer Revenue 2018-2029
  - 1.4.2 Global Sheath Introducer Sales 2018-2029
  - 1.4.3 Global Sheath Introducer Market Average Price (2018-2029)
- 1.5 Assumptions and Limitations

### **2 SHEATH INTRODUCER MARKET COMPETITION BY MANUFACTURERS**

- 2.1 Global Sheath Introducer Sales Market Share by Manufacturers (2018-2023)
- 2.2 Global Sheath Introducer Revenue Market Share by Manufacturers (2018-2023)
- 2.3 Global Sheath Introducer Average Price by Manufacturers (2018-2023)
- 2.4 Global Sheath Introducer Industry Ranking 2021 VS 2022 VS 2023
- 2.5 Global Key Manufacturers of Sheath Introducer, Manufacturing Sites & Headquarters
- 2.6 Global Key Manufacturers of Sheath Introducer, Product Type & Application
- 2.7 Sheath Introducer Market Competitive Situation and Trends
  - 2.7.1 Sheath Introducer Market Concentration Rate
  - 2.7.2 The Global Top 5 and Top 10 Largest Sheath Introducer Players Market Share by Revenue
  - 2.7.3 Global Sheath Introducer Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 2.8 Manufacturers Mergers & Acquisitions, Expansion Plans

### **3 SHEATH INTRODUCER RETROSPECTIVE MARKET SCENARIO BY REGION**

- 3.1 Global Sheath Introducer Market Size by Region: 2018 Versus 2022 Versus 2029

### 3.2 Global Sheath Introducer Global Sheath Introducer Sales by Region: 2018-2029

#### 3.2.1 Global Sheath Introducer Sales by Region: 2018-2023

#### 3.2.2 Global Sheath Introducer Sales by Region: 2024-2029

### 3.3 Global Sheath Introducer Global Sheath Introducer Revenue by Region: 2018-2029

#### 3.3.1 Global Sheath Introducer Revenue by Region: 2018-2023

#### 3.3.2 Global Sheath Introducer Revenue by Region: 2024-2029

### 3.4 North America Sheath Introducer Market Facts & Figures by Country

#### 3.4.1 North America Sheath Introducer Market Size by Country: 2018 VS 2022 VS 2029

#### 3.4.2 North America Sheath Introducer Sales by Country (2018-2029)

#### 3.4.3 North America Sheath Introducer Revenue by Country (2018-2029)

#### 3.4.4 United States

#### 3.4.5 Canada

### 3.5 Europe Sheath Introducer Market Facts & Figures by Country

#### 3.5.1 Europe Sheath Introducer Market Size by Country: 2018 VS 2022 VS 2029

#### 3.5.2 Europe Sheath Introducer Sales by Country (2018-2029)

#### 3.5.3 Europe Sheath Introducer Revenue by Country (2018-2029)

#### 3.5.4 Germany

#### 3.5.5 France

#### 3.5.6 U.K.

#### 3.5.7 Italy

#### 3.5.8 Russia

### 3.6 Asia Pacific Sheath Introducer Market Facts & Figures by Country

#### 3.6.1 Asia Pacific Sheath Introducer Market Size by Country: 2018 VS 2022 VS 2029

#### 3.6.2 Asia Pacific Sheath Introducer Sales by Country (2018-2029)

#### 3.6.3 Asia Pacific Sheath Introducer Revenue by Country (2018-2029)

#### 3.6.4 China

#### 3.6.5 Japan

#### 3.6.6 South Korea

#### 3.6.7 India

#### 3.6.8 Australia

#### 3.6.9 China Taiwan

#### 3.6.10 Indonesia

#### 3.6.11 Thailand

#### 3.6.12 Malaysia

### 3.7 Latin America Sheath Introducer Market Facts & Figures by Country

#### 3.7.1 Latin America Sheath Introducer Market Size by Country: 2018 VS 2022 VS 2029

#### 3.7.2 Latin America Sheath Introducer Sales by Country (2018-2029)

3.7.3 Latin America Sheath Introducer Revenue by Country (2018-2029)

3.7.4 Mexico

3.7.5 Brazil

3.7.6 Argentina

3.8 Middle East and Africa Sheath Introducer Market Facts & Figures by Country

3.8.1 Middle East and Africa Sheath Introducer Market Size by Country: 2018 VS 2022 VS 2029

3.8.2 Middle East and Africa Sheath Introducer Sales by Country (2018-2029)

3.8.3 Middle East and Africa Sheath Introducer Revenue by Country (2018-2029)

3.8.4 Turkey

3.8.5 Saudi Arabia

3.8.6 UAE

## **4 SEGMENT BY TYPE**

4.1 Global Sheath Introducer Sales by Type (2018-2029)

4.1.1 Global Sheath Introducer Sales by Type (2018-2023)

4.1.2 Global Sheath Introducer Sales by Type (2024-2029)

4.1.3 Global Sheath Introducer Sales Market Share by Type (2018-2029)

4.2 Global Sheath Introducer Revenue by Type (2018-2029)

4.2.1 Global Sheath Introducer Revenue by Type (2018-2023)

4.2.2 Global Sheath Introducer Revenue by Type (2024-2029)

4.2.3 Global Sheath Introducer Revenue Market Share by Type (2018-2029)

4.3 Global Sheath Introducer Price by Type (2018-2029)

## **5 SEGMENT BY APPLICATION**

5.1 Global Sheath Introducer Sales by Application (2018-2029)

5.1.1 Global Sheath Introducer Sales by Application (2018-2023)

5.1.2 Global Sheath Introducer Sales by Application (2024-2029)

5.1.3 Global Sheath Introducer Sales Market Share by Application (2018-2029)

5.2 Global Sheath Introducer Revenue by Application (2018-2029)

5.2.1 Global Sheath Introducer Revenue by Application (2018-2023)

5.2.2 Global Sheath Introducer Revenue by Application (2024-2029)

5.2.3 Global Sheath Introducer Revenue Market Share by Application (2018-2029)

5.3 Global Sheath Introducer Price by Application (2018-2029)

## **6 KEY COMPANIES PROFILED**



## 6.1 Boston Scientific

6.1.1 Boston Scientific Corporation Information

6.1.2 Boston Scientific Description and Business Overview

6.1.3 Boston Scientific Sheath Introducer Sales, Revenue and Gross Margin  
(2018-2023)

6.1.4 Boston Scientific Sheath Introducer Product Portfolio

6.1.5 Boston Scientific Recent Developments/Updates

## 6.2 Medtronic

6.2.1 Medtronic Corporation Information

6.2.2 Medtronic Description and Business Overview

6.2.3 Medtronic Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)

6.2.4 Medtronic Sheath Introducer Product Portfolio

6.2.5 Medtronic Recent Developments/Updates

## 6.3 Terumo

6.3.1 Terumo Corporation Information

6.3.2 Terumo Description and Business Overview

6.3.3 Terumo Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)

6.3.4 Terumo Sheath Introducer Product Portfolio

6.3.5 Terumo Recent Developments/Updates

## 6.4 Abbott

6.4.1 Abbott Corporation Information

6.4.2 Abbott Description and Business Overview

6.4.3 Abbott Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)

6.4.4 Abbott Sheath Introducer Product Portfolio

6.4.5 Abbott Recent Developments/Updates

## 6.5 Merit Medical Systems

6.5.1 Merit Medical Systems Corporation Information

6.5.2 Merit Medical Systems Description and Business Overview

6.5.3 Merit Medical Systems Sheath Introducer Sales, Revenue and Gross Margin  
(2018-2023)

6.5.4 Merit Medical Systems Sheath Introducer Product Portfolio

6.5.5 Merit Medical Systems Recent Developments/Updates

## 6.6 Cardinal Health

6.6.1 Cardinal Health Corporation Information

6.6.2 Cardinal Health Description and Business Overview

6.6.3 Cardinal Health Sheath Introducer Sales, Revenue and Gross Margin  
(2018-2023)

6.6.4 Cardinal Health Sheath Introducer Product Portfolio

6.6.5 Cardinal Health Recent Developments/Updates

## 6.7 Cook

- 6.6.1 Cook Corporation Information
- 6.6.2 Cook Description and Business Overview
- 6.6.3 Cook Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)
- 6.4.4 Cook Sheath Introducer Product Portfolio
- 6.7.5 Cook Recent Developments/Updates

## 6.8 Oscor

- 6.8.1 Oscor Corporation Information
- 6.8.2 Oscor Description and Business Overview
- 6.8.3 Oscor Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)
- 6.8.4 Oscor Sheath Introducer Product Portfolio
- 6.8.5 Oscor Recent Developments/Updates

## 6.9 Teleflex

- 6.9.1 Teleflex Corporation Information
- 6.9.2 Teleflex Description and Business Overview
- 6.9.3 Teleflex Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)
- 6.9.4 Teleflex Sheath Introducer Product Portfolio
- 6.9.5 Teleflex Recent Developments/Updates

## 6.10 Biotronik

- 6.10.1 Biotronik Corporation Information
- 6.10.2 Biotronik Description and Business Overview
- 6.10.3 Biotronik Sheath Introducer Sales, Revenue and Gross Margin (2018-2023)
- 6.10.4 Biotronik Sheath Introducer Product Portfolio
- 6.10.5 Biotronik Recent Developments/Updates

## **7 INDUSTRY CHAIN AND SALES CHANNELS ANALYSIS**

### 7.1 Sheath Introducer Industry Chain Analysis

### 7.2 Sheath Introducer Key Raw Materials

- 7.2.1 Key Raw Materials
- 7.2.2 Raw Materials Key Suppliers

### 7.3 Sheath Introducer Production Mode & Process

### 7.4 Sheath Introducer Sales and Marketing

- 7.4.1 Sheath Introducer Sales Channels
- 7.4.2 Sheath Introducer Distributors

### 7.5 Sheath Introducer Customers

## **8 SHEATH INTRODUCER MARKET DYNAMICS**

- 8.1 Sheath Introducer Industry Trends
- 8.2 Sheath Introducer Market Drivers
- 8.3 Sheath Introducer Market Challenges
- 8.4 Sheath Introducer Market Restraints

## **9 RESEARCH FINDING AND CONCLUSION**

## **10 METHODOLOGY AND DATA SOURCE**

- 10.1 Methodology/Research Approach
  - 10.1.1 Research Programs/Design
  - 10.1.2 Market Size Estimation
  - 10.1.3 Market Breakdown and Data Triangulation
- 10.2 Data Source
  - 10.2.1 Secondary Sources
  - 10.2.2 Primary Sources
- 10.3 Author List
- 10.4 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Sheath Introducer Market Value Comparison by Type (2023-2029) & (US\$ Million)

Table 2. Global Sheath Introducer Market Value Comparison by Application (2023-2029) & (US\$ Million)

Table 3. Global Sheath Introducer Market Competitive Situation by Manufacturers in 2022

Table 4. Global Sheath Introducer Sales (K Units) of Key Manufacturers (2018-2023)

Table 5. Global Sheath Introducer Sales Market Share by Manufacturers (2018-2023)

Table 6. Global Sheath Introducer Revenue (US\$ Million) by Manufacturers (2018-2023)

Table 7. Global Sheath Introducer Revenue Share by Manufacturers (2018-2023)

Table 8. Global Market Sheath Introducer Average Price (US\$/Unit) of Key Manufacturers (2018-2023)

Table 9. Global Key Players of Sheath Introducer, Industry Ranking, 2021 VS 2022 VS 2023

Table 10. Global Key Manufacturers of Sheath Introducer, Manufacturing Sites & Headquarters

Table 11. Global Key Manufacturers of Sheath Introducer, Product Type & Application

Table 12. Global Key Manufacturers of Sheath Introducer, Date of Enter into This Industry

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global Sheath Introducer by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Sheath Introducer as of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 16. Global Sheath Introducer Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 17. Global Sheath Introducer Sales by Region (2018-2023) & (K Units)

Table 18. Global Sheath Introducer Sales Market Share by Region (2018-2023)

Table 19. Global Sheath Introducer Sales by Region (2024-2029) & (K Units)

Table 20. Global Sheath Introducer Sales Market Share by Region (2024-2029)

Table 21. Global Sheath Introducer Revenue by Region (2018-2023) & (US\$ Million)

Table 22. Global Sheath Introducer Revenue Market Share by Region (2018-2023)

Table 23. Global Sheath Introducer Revenue by Region (2024-2029) & (US\$ Million)

Table 24. Global Sheath Introducer Revenue Market Share by Region (2024-2029)

Table 25. North America Sheath Introducer Revenue by Country: 2018 VS 2022 VS

2029 (US\$ Million)

Table 26. North America Sheath Introducer Sales by Country (2018-2023) & (K Units)

Table 27. North America Sheath Introducer Sales by Country (2024-2029) & (K Units)

Table 28. North America Sheath Introducer Revenue by Country (2018-2023) & (US\$ Million)

Table 29. North America Sheath Introducer Revenue by Country (2024-2029) & (US\$ Million)

Table 30. Europe Sheath Introducer Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. Europe Sheath Introducer Sales by Country (2018-2023) & (K Units)

Table 32. Europe Sheath Introducer Sales by Country (2024-2029) & (K Units)

Table 33. Europe Sheath Introducer Revenue by Country (2018-2023) & (US\$ Million)

Table 34. Europe Sheath Introducer Revenue by Country (2024-2029) & (US\$ Million)

Table 35. Asia Pacific Sheath Introducer Revenue by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 36. Asia Pacific Sheath Introducer Sales by Region (2018-2023) & (K Units)

Table 37. Asia Pacific Sheath Introducer Sales by Region (2024-2029) & (K Units)

Table 38. Asia Pacific Sheath Introducer Revenue by Region (2018-2023) & (US\$ Million)

Table 39. Asia Pacific Sheath Introducer Revenue by Region (2024-2029) & (US\$ Million)

Table 40. Latin America Sheath Introducer Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 41. Latin America Sheath Introducer Sales by Country (2018-2023) & (K Units)

Table 42. Latin America Sheath Introducer Sales by Country (2024-2029) & (K Units)

Table 43. Latin America Sheath Introducer Revenue by Country (2018-2023) & (US\$ Million)

Table 44. Latin America Sheath Introducer Revenue by Country (2024-2029) & (US\$ Million)

Table 45. Middle East & Africa Sheath Introducer Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 46. Middle East & Africa Sheath Introducer Sales by Country (2018-2023) & (K Units)

Table 47. Middle East & Africa Sheath Introducer Sales by Country (2024-2029) & (K Units)

Table 48. Middle East & Africa Sheath Introducer Revenue by Country (2018-2023) & (US\$ Million)

Table 49. Middle East & Africa Sheath Introducer Revenue by Country (2024-2029) & (US\$ Million)

Table 50. Global Sheath Introducer Sales (K Units) by Type (2018-2023)  
Table 51. Global Sheath Introducer Sales (K Units) by Type (2024-2029)  
Table 52. Global Sheath Introducer Sales Market Share by Type (2018-2023)  
Table 53. Global Sheath Introducer Sales Market Share by Type (2024-2029)  
Table 54. Global Sheath Introducer Revenue (US\$ Million) by Type (2018-2023)  
Table 55. Global Sheath Introducer Revenue (US\$ Million) by Type (2024-2029)  
Table 56. Global Sheath Introducer Revenue Market Share by Type (2018-2023)  
Table 57. Global Sheath Introducer Revenue Market Share by Type (2024-2029)  
Table 58. Global Sheath Introducer Price (US\$/Unit) by Type (2018-2023)  
Table 59. Global Sheath Introducer Price (US\$/Unit) by Type (2024-2029)  
Table 60. Global Sheath Introducer Sales (K Units) by Application (2018-2023)  
Table 61. Global Sheath Introducer Sales (K Units) by Application (2024-2029)  
Table 62. Global Sheath Introducer Sales Market Share by Application (2018-2023)  
Table 63. Global Sheath Introducer Sales Market Share by Application (2024-2029)  
Table 64. Global Sheath Introducer Revenue (US\$ Million) by Application (2018-2023)  
Table 65. Global Sheath Introducer Revenue (US\$ Million) by Application (2024-2029)  
Table 66. Global Sheath Introducer Revenue Market Share by Application (2018-2023)  
Table 67. Global Sheath Introducer Revenue Market Share by Application (2024-2029)  
Table 68. Global Sheath Introducer Price (US\$/Unit) by Application (2018-2023)  
Table 69. Global Sheath Introducer Price (US\$/Unit) by Application (2024-2029)  
Table 70. Boston Scientific Corporation Information  
Table 71. Boston Scientific Description and Business Overview  
Table 72. Boston Scientific Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)  
Table 73. Boston Scientific Sheath Introducer Product  
Table 74. Boston Scientific Recent Developments/Updates  
Table 75. Medtronic Corporation Information  
Table 76. Medtronic Description and Business Overview  
Table 77. Medtronic Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)  
Table 78. Medtronic Sheath Introducer Product  
Table 79. Medtronic Recent Developments/Updates  
Table 80. Terumo Corporation Information  
Table 81. Terumo Description and Business Overview  
Table 82. Terumo Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)  
Table 83. Terumo Sheath Introducer Product  
Table 84. Terumo Recent Developments/Updates  
Table 85. Abbott Corporation Information



- Table 86. Abbott Description and Business Overview
- Table 87. Abbott Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 88. Abbott Sheath Introducer Product
- Table 89. Abbott Recent Developments/Updates
- Table 90. Merit Medical Systems Corporation Information
- Table 91. Merit Medical Systems Description and Business Overview
- Table 92. Merit Medical Systems Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 93. Merit Medical Systems Sheath Introducer Product
- Table 94. Merit Medical Systems Recent Developments/Updates
- Table 95. Cardinal Health Corporation Information
- Table 96. Cardinal Health Description and Business Overview
- Table 97. Cardinal Health Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 98. Cardinal Health Sheath Introducer Product
- Table 99. Cardinal Health Recent Developments/Updates
- Table 100. Cook Corporation Information
- Table 101. Cook Description and Business Overview
- Table 102. Cook Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 103. Cook Sheath Introducer Product
- Table 104. Cook Recent Developments/Updates
- Table 105. Oscor Corporation Information
- Table 106. Oscor Description and Business Overview
- Table 107. Oscor Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 108. Oscor Sheath Introducer Product
- Table 109. Oscor Recent Developments/Updates
- Table 110. Teleflex Corporation Information
- Table 111. Teleflex Description and Business Overview
- Table 112. Teleflex Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 113. Teleflex Sheath Introducer Product
- Table 114. Teleflex Recent Developments/Updates
- Table 115. Biotronik Corporation Information
- Table 116. Biotronik Description and Business Overview
- Table 117. Biotronik Sheath Introducer Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 118. Biotronik Sheath Introducer Product

Table 119. Biotronik Recent Developments/Updates

Table 120. Key Raw Materials Lists

Table 121. Raw Materials Key Suppliers Lists

Table 122. Sheath Introducer Distributors List

Table 123. Sheath Introducer Customers List

Table 124. Sheath Introducer Market Trends

Table 125. Sheath Introducer Market Drivers

Table 126. Sheath Introducer Market Challenges

Table 127. Sheath Introducer Market Restraints

Table 128. Research Programs/Design for This Report

Table 129. Key Data Information from Secondary Sources

Table 130. Key Data Information from Primary Sources



## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Sheath Introducer

Figure 2. Global Sheath Introducer Market Value Comparison by Type (2023-2029) & (US\$ Million)

Figure 3. Global Sheath Introducer Market Share by Type in 2022 & 2029

Figure 4. Straight Sheaths Product Picture

Figure 5. Curved Sheaths Product Picture

Figure 6. Global Sheath Introducer Market Value Comparison by Application (2023-2029) & (US\$ Million)

Figure 7. Global Sheath Introducer Market Share by Application in 2022 & 2029

Figure 8. Hospitals and Clinics

Figure 9. Ambulatory Surgical Centers

Figure 10. Global Sheath Introducer Revenue, (US\$ Million), 2018 VS 2022 VS 2029

Figure 11. Global Sheath Introducer Market Size (2018-2029) & (US\$ Million)

Figure 12. Global Sheath Introducer Sales (2018-2029) & (K Units)

Figure 13. Global Sheath Introducer Average Price (US\$/Unit) & (2018-2029)

Figure 14. Sheath Introducer Report Years Considered

Figure 15. Sheath Introducer Sales Share by Manufacturers in 2022

Figure 16. Global Sheath Introducer Revenue Share by Manufacturers in 2022

Figure 17. The Global 5 and 10 Largest Sheath Introducer Players: Market Share by Revenue in 2022

Figure 18. Sheath Introducer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2018 VS 2022

Figure 19. Global Sheath Introducer Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Figure 20. North America Sheath Introducer Sales Market Share by Country (2018-2029)

Figure 21. North America Sheath Introducer Revenue Market Share by Country (2018-2029)

Figure 22. United States Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 23. Canada Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 24. Europe Sheath Introducer Sales Market Share by Country (2018-2029)

Figure 25. Europe Sheath Introducer Revenue Market Share by Country (2018-2029)

Figure 26. Germany Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$

Million)

Figure 27. France Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 28. U.K. Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 29. Italy Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 30. Russia Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 31. Asia Pacific Sheath Introducer Sales Market Share by Region (2018-2029)

Figure 32. Asia Pacific Sheath Introducer Revenue Market Share by Region  
(2018-2029)

Figure 33. China Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 34. Japan Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 35. South Korea Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 36. India Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 37. Australia Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 38. China Taiwan Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 39. Indonesia Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 40. Thailand Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 41. Malaysia Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 42. Latin America Sheath Introducer Sales Market Share by Country  
(2018-2029)

Figure 43. Latin America Sheath Introducer Revenue Market Share by Country  
(2018-2029)

Figure 44. Mexico Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 45. Brazil Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 46. Argentina Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 47. Middle East & Africa Sheath Introducer Sales Market Share by Country  
(2018-2029)

Figure 48. Middle East & Africa Sheath Introducer Revenue Market Share by Country  
(2018-2029)

Figure 49. Turkey Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 50. Saudi Arabia Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$  
Million)

Figure 51. UAE Sheath Introducer Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 52. Global Sales Market Share of Sheath Introducer by Type (2018-2029)

Figure 53. Global Revenue Market Share of Sheath Introducer by Type (2018-2029)

Figure 54. Global Sheath Introducer Price (US\$/Unit) by Type (2018-2029)

Figure 55. Global Sales Market Share of Sheath Introducer by Application (2018-2029)

Figure 56. Global Revenue Market Share of Sheath Introducer by Application  
(2018-2029)

Figure 57. Global Sheath Introducer Price (US\$/Unit) by Application (2018-2029)

Figure 58. Sheath Introducer Value Chain

Figure 59. Sheath Introducer Production Process

Figure 60. Channels of Distribution (Direct Vs Distribution)

Figure 61. Distributors Profiles

Figure 62. Bottom-up and Top-down Approaches for This Report

Figure 63. Data Triangulation

Figure 64. Key Executives Interviewed

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