

# Global Shale Gas Hydraulic Fracturing Market Professional Survey Report 2018

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## Abstracts

This report studies the global Shale Gas Hydraulic Fracturing market status and forecast, categorizes the global Shale Gas Hydraulic Fracturing market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Shale gas is natural gas that is found trapped within shale formations. Shale gas has become an increasingly important source of natural gas in the United States since the start of this century, and interest has spread to potential gas shales in the rest of the world

Hydraulic fracturing is a well stimulation technique in which rock is fractured by a pressurized liquid. The process involves the high-pressure injection of 'fracking fluid' (primarily water, containing sand or other proppants suspended with the aid of thickening agents) into a wellbore to create cracks in the deep-rock formations through which natural gas, petroleum, and brine will flow more freely.

In the report, production unit: bcf=billion cubic feet. Price unit: USD/Mcf=USD per thousand cubic feet.

Now shale gas is widely reserved underground. USA, China, Canada, Argentina and Mexica have big reserves. But due to the limitation of technology, USA becomes the most main manufacturing country in the world, taking 83.45% of the global production. With the process of the shale gas hydraulic fracturing in other countries such as China, Canada and Argentina, and the more attention on shale gas, China, Canada and Argentina gradually began to produce shale gas. Thanks to the cheap price and the huge reserves in the world, more and more countries star to pay attention on shale gas, for example that Mexico began to produce shale gas on its own and the Mexico company PEMEX has invested much money on exploration and production about shale gas.

Because USA is the first and biggest country to produce shale gas in the world, there are plenty of America manufacturers such as ExxonMobil, Range Resources, EQT, Chesapeake Energy, Chevron and Rice Energy. In Argentina, Yacimientos Petroliferos Fiscales is the main manufacturer, in China CNPC and Sinopec are the main manufacturers

Shale gas is virtually natural gas and can be applied into residents, industrial and electric power. Industrial and electric power is the two main application, taking 34.49% and 34.25% of the total production respectively in 2016. Application in residents is also an important part of shale gas, in 2016, around 20.59% of the global production is consumed by residents.

The global Shale Gas Hydraulic Fracturing market is valued at 39700 million US\$ in 2017 and will reach 53900 million US\$ by the end of 2025, growing at a CAGR of 4.5% during 2018-2025.

The major manufacturers covered in this report

ExxonMobil

Range Resources

EQT

Chesapeake Energy

Chevron

Rice Energy

CONSOL Energy

EOG Resources

Anadarko Petroleum

Occidental Petroleum

Devon Energy

Marathon Oil

BHP Billiton

Yacimientos Petroliferos Fiscales

CNPC

Sinopec

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Type I

Type II

By Application, the market can be split into

Residents

Industrial

Electric Power

Other

The study objectives of this report are:

To analyze and study the global Shale Gas Hydraulic Fracturing capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Shale Gas Hydraulic Fracturing manufacturers, to study the

capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Shale Gas Hydraulic Fracturing are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the

prior year has been considered.

#### Key Stakeholders

Shale Gas Hydraulic Fracturing Manufacturers

Shale Gas Hydraulic Fracturing Distributors/Traders/Wholesalers

Shale Gas Hydraulic Fracturing Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Shale Gas Hydraulic Fracturing market, by end-use.

Detailed analysis and profiles of additional market players.

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