

# Global Semiconductor Inspection Equipment Sales Market Report 2018

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## Abstracts

This report studies the global Semiconductor Inspection Equipment market status and forecast, categorizes the global Semiconductor Inspection Equipment market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Semiconductor inspection equipment refers to the machines and systems used for the inspection of products during the process of semiconductor production to find out defects; the equipment is also used for R&D purposes.

The market of semiconductor inspection equipment is affected by the semiconductor market development situation. Over the past decades, there has been an increasing demand for the application of semiconductor ICs in segments such as consumer electronics, automobiles, and industrial sector that is prompting the vendors to raise its production, which will increase the demand for semiconductor inspection equipment.

The semiconductor inspection equipment market is quite concentrated, with the top three vendors KLA-Tencor, Hitachi High-Technologies and Applied Materials dominate more than 60% of the industry total revenue. But the market competition is also quite fierce, as there are more than ten smaller enterprises competing in the market.

Wafer inspection is the largest application of semiconductor inspection equipment, which holds more than 70% of the industry total value. Package and chip inspection are also important application of semiconductor inspection equipment.

Although sales of semiconductor inspection equipment may bring a lot of opportunities; for the new entrants with only advantage in capital but without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

The global Semiconductor Inspection Equipment market is valued at 3360 million US\$ in 2017 and will reach 6140 million US\$ by the end of 2025, growing at a CAGR of 7.9% during 2018-2025.

The major players covered in this report

KLA-Tencor

Hitachi High-Technologies

Applied Materials

Rudolph Technologies

Hermes Microvision

Lasertec

Nanometrics

Ueno Seiki

Ultratech

SCREEN Semiconductor Solutions

Nikon Metrology

Camtek

Microtronic

Toray Engineering

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

## Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

## Central & South America

Brazil

Argentina

Rest of South America

## Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Optical Inspection Equipment

E-Beam Inspection Equipment

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Wafer Inspection

Package Inspection

Chip Inspection

Others

The study objectives of this report are:

To analyze and study the global Semiconductor Inspection Equipment sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Semiconductor Inspection Equipment players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Semiconductor Inspection Equipment are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Semiconductor Inspection Equipment Manufacturers

Semiconductor Inspection Equipment Distributors/Traders/Wholesalers

Semiconductor Inspection Equipment Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the

report:

Regional and country-level analysis of the Semiconductor Inspection Equipment market, by end-use.

Detailed analysis and profiles of additional market players.

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