

## Global Scoop Stretcher Market Professional Survey Report 2018

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## **Abstracts**

This report studies the global Scoop Stretcher market status and forecast, categorizes the global Scoop Stretcher market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

The scoop stretcher (or clamshell, Roberson orthopedic stretcher, or just scoop) is a device used specifically for moving injured people. It is most frequently used to lift people who may have a spinal cord injury from the ground, either due to unconsciousness or in order to maintain stability in the case of trauma.

A scoop stretcher has a structure that can be split vertically into two parts, with shaped 'blades' towards the center which can be brought together underneath a patient. The two halves are placed separately either side of the patient, or then brought together until securing clips at the top and bottom both engage.

Scoop stretchers reduce the chance of undesirable movement of injured areas during Sports of a trauma patient, as they maintain the patient in a supine alignment during Sports to a stretcher, vacuum mattress or long spine board). They are more comfortable than a long spine board for Others

The scoop stretcher can be used for patient Others, provided the patient is strapped. However, the ninth edition of the ATLS Student Course Manual advises against using scoop stretchers for patient Others. For comfort and safety reasons, it is recommended to Sports the patient to a vacuum mattress instead, in which case the scoop stretcher is put on the Others device and then opened.

The Scoop Stretcher market has been experiencing continuous growth and will maintain the same trend in the coming years. This growth in the market has been attributed to the rising average lifespan, ranging from 7 to 10 years, of these stretchers and the presence of refurbished equipment. In addition, the rise in demand for stretchers that



are technically advanced, increasing surgical procedures, and the rising occurrence of chronic diseases are the prime factors predicted to stimulate the growth of the market. Furthermore, the increasing global geriatric population is also an important factor fuelling the demand for Scoop Stretcher owing to elderly people being more prone to numerous disorders that require hospital care. In the report, the Scoop Stretcher market is segmented on the basis of product types, applications, technology, and geography.

Geographically, the Europe region is the largest market in the world, owing to presence of large number of manufacturers, increasing population with chronic diseases and world-class medical infrastructure. Asia-Pacific region is considered as the most promising markets in the forecast period 2013 to 2019. Rapid evolution of medical tourism industry in countries (such as India, Thailand, Singapore and others) and rising geriatric population which are more prone to diseases are some of the key reasons accentuating the growth of this market. Moreover, presence of large population base which consequently gives rise to patient population, rapid development of medical infrastructure, large number of natural and man-made disasters and increased healthcare awareness are other factors that are indirectly increasing the demand for Scoop Stretcher in the Asia-Pacific region.

The global Scoop Stretcher market is valued at 260 million US\$ in 2017 and will reach 310 million US\$ by the end of 2025, growing at a CAGR of 2.6% during 2018-2025.

The major manufacturers covered in this report

Ferno

ME.BER.

Byron

OrientMEd International FZE

Oscar Boscarol

PVS SpA

ROYAX

Zhangjiagang Xiehe Medical



ZhangJiaGang RongChang

Hebei Pukang Medical

Zhangjiagang New Fellow Med

**EMS Mobil Sistemler** 

Etac

Genstar Technologies Company

Red Leaf

EGO Zlín

Be Safe

**CI** Healthcare

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America Europe China Japan India Southeast Asia

Other regions (Central & South America, Middle East & Africa)



We can also provide the customized separate regional or country-level reports, for the following regions:

North America

**United States** 

Canada

Mexico

#### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

**Rest of Asia-Pacific** 

### Europe

Germany

France

UK



Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

**Rest of South America** 

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Aluminum

Plastic

Other

By Application, the market can be split into

**Emergency Department** 



Sports

Mortuary

Others

The study objectives of this report are:

To analyze and study the global Scoop Stretcher capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Scoop Stretcher manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Scoop Stretcher are



as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Scoop Stretcher Manufacturers Scoop Stretcher Distributors/Traders/Wholesalers Scoop Stretcher Subcomponent Manufacturers Industry Association Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Scoop Stretcher market, by end-use.

Detailed analysis and profiles of additional market players.



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