

Global SBS Sales Market Report 2018

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Abstracts

This report studies the global SBS market status and forecast, categorizes the global SBS market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Styrene-butadiene-styrene, or SBS, is a hard rubber that's used for things like the soles of shoes, tire treads, and other places where durability is important. It's a type of copolymer called a block copolymer. Its backbone chain is made up of three segments. The first is a long chain of polystyrene, the middle is a long chain of polybutadiene, and the last segment is another long section of polystyrene.

The industry is concentrated with its supplier can be classified as two types: petrochemical suppliers and thermoplastic elastomers suppliers. Petrochemical suppliers like Sinopec and Versalis provide major raw materials like styrene by itself, while elastomers suppliers has to sourcing raw material from the market. Petrochemical type suppliers usually have more advantage in manufacturing cost saving. Elastomers type suppliers have more advanced technology and close relationship with downstream users. Until 2015, China overall was the dominant producer and exporter of SBS, followed by Asia (Ex. China) and Europe. Leading players in SBS industry are LCY Chemical, Kraton, Dynasol, LG Chem, Versalis, Sibur, KKPC, Asahi Kasei, TSRC, Chimei, Sinopec, etc. In 2015, the production volume of the top four producers accounted for 57.44% of the SBS market.

The SBS market is forecast to record steady growth as a result of global expansion in the compounding and adhesive applications, as well as enhanced penetration of modified asphalts into roadway and roofing construction.

The global SBS market is valued at 3580 million US\$ in 2017 and will reach 4680 million US\$ by the end of 2025, growing at a CAGR of 3.4% during 2018-2025.

The major players covered in this report

LCY Chemical

Kraton

Dynasol

LG Chem

Versalis

Sibur

KKPC

Asahi Kasei

TSRC

Chimei

Sinopec

CNPC

Keyuan Petrochemicals

Jusage

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Liner SBS

Radical SBS

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate

for each application, including

Footwear

Asphalt Modification

Polymer Modification

Adhesives

Others

The study objectives of this report are:

To analyze and study the global SBS sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key SBS players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend

and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of SBS are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

SBS Manufacturers

SBS Distributors/Traders/Wholesalers

SBS Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the SBS market, by end-use.

Detailed analysis and profiles of additional market players.

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