

# Global Rugged Tablet Market Insights, Forecast to 2026

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## Abstracts

A rugged (or ruggedized, but also ruggedised) computer is a computer specifically designed to operate reliably in harsh usage environments and conditions, such as strong vibrations, extreme temperatures and wet or dusty conditions. They are designed from inception for the type of rough use typified by these conditions, not just in the external housing but in the internal components and cooling arrangements as well. In general, ruggedized and hardened computers share the same design robustness and frequently these terms are interchangeable.

Overall, the rugged Tablet market maintains a strong global presence; even in spite of weak fourth quarter revenue shipments and additional competition from consumer grade technologies. While this increased competition may prove a hindrance to traditional vendors in the rugged market space, it has forced many of these vendors to rethink traditional designs of devices. These additional research and development efforts are already bearing results, with recent product releases leveraging new ergonomic and design advances, often with specific vertical applications in mind. While these new releases have yet to impact bottom line revenues, the innovative thought and design behind being employed is undoubtedly having an effect on how vendors think about hardware design as well as end-user expectations in years to come. Additionally, as political and economic conditions continue to improve, especially in the EMEA regions, rugged revenues will likely increase compared to this past year.

Major factors driving growth of this market include the rapid development of the Internet of things industry, its long battery life and availability of free apps like Microsoft 365, Google Drive, and TeamViewer are responsible for this market's rapid growth during the next five years.

We estimates the Americas to dominate the global market for rugged tablets during the forecast period followed by the EMEA and the APAC regions. As many rugged tablet users in North America are loyal to manufacturers like Xplore and Panasonic, the

market for rugged tablets in the Americas is expected to increase growing at a CAGR of 11.81% from 2016 to 2021, and is the fastest growing and largest emerging. We have estimated the Public safety segment to lead the market in terms of revenue generated during the forecast period. The growing usage of fully rugged tablets in Public projects and sites by the field personnel is expected to bolster this segment's growth during the next five years.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Rugged Tablet 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Rugged Tablet 4900 industry.

Based on our recent survey, we have several different scenarios about the Rugged Tablet 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 705.9 million in 2019. The market size of Rugged Tablet 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Rugged Tablet market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Rugged Tablet market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Rugged Tablet market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

## Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Rugged Tablet market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Rugged Tablet market has been provided based on region.

### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Rugged Tablet market, covering important regions, viz, North America, Europe, China, Japan and South Korea. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Rugged Tablet market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Rugged Tablet market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Rugged Tablet market.

The following manufacturers are covered in this report:

Panasonic

Getac

DT Research

Xplore

DRS Technology

Mobile Demand

AAEON

NEXCOM

HP

Dell

MilDef

Trimble

Kontron

## Rugged Tablet Breakdown Data by Type

Fully rugged tablets

Semi rugged tablets

Ultra-rugged tablets

## Rugged Tablet Breakdown Data by Application

Energy

Manufacturing

Construction

Transportation & Distribution

Public safety

Retail

Medical

Government

Military

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