

# Global Rigid Insulation Sales Market Report 2018

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## Abstracts

This report studies the global Rigid Insulation market status and forecast, categorizes the global Rigid Insulation market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Rigid insulation is a building material used to provide thermal resistance to walls, foundations, and roofs. It is available in formed or extruded sheets of varying sizes, which are made from polystyrene or polyurethane. This material helps to improve the energy efficiency of a home by keeping cold or hot air from penetrating the walls. The thermal resistance of rigid insulation is measured by the material's R-value. Higher R-values mean that the material is more resistant to temperature transfer, while low R-values mean that air can easily pass into or out of the home.

DOW accounted for 31.08% of the United States Rigid Insulation market share in 2015. Other players accounted for 31.10%, including Owens Corning, Insulfoam (CCL). DOW and Owens Corning dominated Extruded polystyrene (XPS) market; Insulfoam (CCL) dominated Expanded polystyrene (EPS) market.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service.

Consequently, they take the majority of the market share of high-end market.

Looking to the future years, the slow down price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The global Rigid Insulation market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

DOW

Owens Corning

Insulfoam (CCL)

ACH Foam Technologies

Atlas Roofing Corporation

Kingspan Insulation North America

Benchmark Foam Inc

FMI-EPS, LLC

Insulation Corporation of America

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

#### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

#### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Expanded Polystyrene (EPS)

Extruded Polystyrene (XPS)

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Residential

Commercial

The study objectives of this report are:

To analyze and study the global Rigid Insulation sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Rigid Insulation players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Rigid Insulation are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Rigid Insulation Manufacturers

Rigid Insulation Distributors/Traders/Wholesalers

Rigid Insulation Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Rigid Insulation market, by end-use.

Detailed analysis and profiles of additional market players.

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