

Global Regenerative Braking Systems Market Professional Survey Report 2018

https://marketpublishers.com/r/G1CD43762D9EN.html

Date: July 2018 Pages: 109 Price: US\$ 3,500.00 (Single User License) ID: G1CD43762D9EN

Abstracts

This report studies the global Regenerative Braking Systems market status and forecast, categorizes the global Regenerative Braking Systems market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Regenerative Braking System (RBS) is a mechanism that uses a generator to recover kinetic energy while braking. In conventional vehicles, most of the kinetic energy generated during braking is converted into heat and is dissipated into the environment. RBS helps in converting the generated heat into electrical energy and further store it in an energy storage system such as flywheel, batteries, and ultra-capacitors. In the last several years, global market of regenerative braking systems developed rapidly, with an average growth rate of 9%. In 2016, global revenue of regenerative braking systems is nearly 699 M USD; the actual consumption is about 2451 K units.

The global average price of regenerative braking systems is in the decreasing trend, from 317 USD/Unit in 2012 to 258 USD/Unit in 2016. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of regenerative braking systems includes ESC based system, ABS based system and other type, and the proportion of ESC based system in 2016 is about 89%.

Regenerative braking systems are widely used in HEV, BEV, PHEV and other vehicles. The most proportion of regenerative braking systems is HEV, and the consumption proportion in 2016 is about 69%.

Japan is the largest consumption place, with a consumption market share nearly 39% in 2016. Following Japan, China is the second largest consumption place with the consumption market share of 22%.



Market competition is intense. ADVICS, Bosch, Continental, Hitachi, TRW, etc. are the leaders of the industry, and they hold key technologies and patents, with highend customers; have been formed in the monopoly position in the industry.

The global Regenerative Braking Systems market is valued at 770 million US\$ in 2017 and will reach 1520 million US\$ by the end of 2025, growing at a CAGR of 8.9% during 2018-2025.

The major manufacturers covered in this report

ADVICS Bosch Continental Hitachi TRW APG Youfin

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America Europe China Japan India



Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America **United States** Canada Mexico Asia-Pacific China India Japan South Korea Australia Indonesia Singapore **Rest of Asia-Pacific**

Europe

Germany

France



UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

ESC Based System

ABS Based System

Others

By Application, the market can be split into



Hybrid Electric Vehicles

Electric Vehicles

Plug-In Hybrid Electric Vehicles

The study objectives of this report are:

To analyze and study the global Regenerative Braking Systems capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Regenerative Braking Systems manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Regenerative Braking



Systems are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Regenerative Braking Systems Manufacturers Regenerative Braking Systems Distributors/Traders/Wholesalers Regenerative Braking Systems Subcomponent Manufacturers Industry Association Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Regenerative Braking Systems market, by end-use.

Detailed analysis and profiles of additional market players.



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