

# Global Radiopharmaceuticals Market Professional Survey Report 2018

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### **Abstracts**

This report studies the global Radiopharmaceuticals market status and forecast, categorizes the global Radiopharmaceuticals market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Radiopharmaceuticals are radioactive compounds administered to the patient, and monitored via specific imaging devices, for diagnosis and therapeutic purposes. It is composed of a radioisotope bond to an organic molecule. The organic molecule conveys the radioisotope to specific organs, tissues or cells. The radioisotope is selected for its properties. Radiopharmaceuticals are used in the field of nuclear medicine as radioactive tracers in medical imaging and in therapy for many diseases (for example, brachytherapy). Many radiopharmaceuticals use technetium-99m (Tc-99m) which has many useful properties as a gamma-emitting tracer nuclide. In the last several years, global market of Radiopharmaceuticals developed year by year, with an average growth rate of 8.02% for the sales. In 2016, global revenue of Radiopharmaceuticals is nearly 4546 M USD; the sale is about 130 M Dose. The classification of Radiopharmaceuticals includes Diagnostic Radioisotopes, Therapeutic Radioisotopes. The proportion of Diagnostic Radioisotopes in 2016 is about

Therapeutic Radioisotopes. The proportion of Diagnostic Radioisotopes in 2016 is about 89.22%, and the proportion is in decreasing trend from 2012 to 2017. The Therapeutic Radioisotopes is enjoying more and more market share.

Radiopharmaceuticals are widely used in Oncology, Cardiology and Other disease diagnosis and treatment. The most of radiopharmaceuticals is used in Oncology, and the sales proportion in 2016 is about 62.63%.

The global Radiopharmaceuticals market is valued at 4900 million US\$ in 2017 and will reach 8410 million US\$ by the end of 2025, growing at a CAGR of 8.0% during



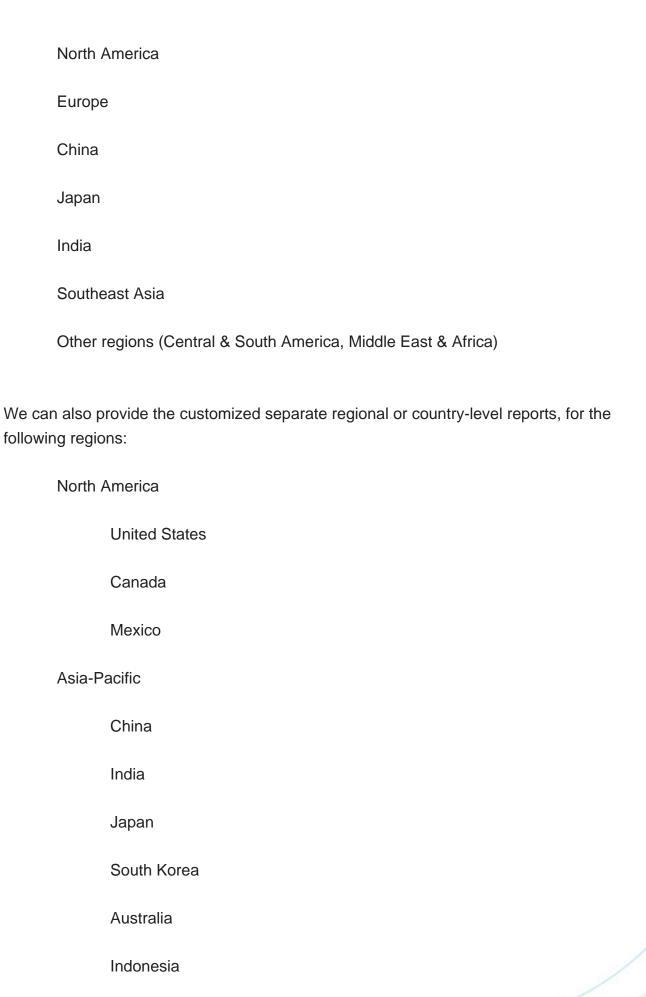
2018-2025.

The major manufacturers covered in this report **Bracco Imaging** Bayer Mallinckrodt Nordion Triad Isotopes Lantheus **IBA** Group **GE** Healthcare China Isotope & Radiation Jubilant Pharma Eli Lilly Advanced Accelerator Applications **SIEMENS** Dongcheng

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

Navidea







	Singapore	
	Rest of Asia-Pacific	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Spain	
	Russia	
	Rest of Europe	
Central & South America		
	Brazil	
	Argentina	
	Rest of South America	
Middle East & Africa		
	Saudi Arabia	
	Turkey	
	Rest of Middle East & Africa	

On the basis of product, this report displays the production, revenue, price, market



share and growth rate of each type, primarily split into

Diagnostic Radioisotopes

Therapeutic Radioisotopes

By Application, the market can be split into

Oncology

Cardiology

Other

The study objectives of this report are:

To analyze and study the global Radiopharmaceuticals capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Radiopharmaceuticals manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.



To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Radiopharmaceuticals are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Radiopharmaceuticals Manufacturers
Radiopharmaceuticals Distributors/Traders/Wholesalers
Radiopharmaceuticals Subcomponent Manufacturers
Industry Association
Downstream Vendors

#### **Available Customizations**

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Radiopharmaceuticals market, by enduse.



Detailed analysis and profiles of additional market players.



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