

Global PVDC Barrier Material Sales Market Report 2018

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Abstracts

This report studies the global PVDC Barrier Material market status and forecast, categorizes the global PVDC Barrier Material market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Polyvinylidene chloride (PVDC) Barrier Material was one of the first polymers to be commercialized. Due to low gas and vapor permeability, it is widely used in the manufacture of food and consumer goods packaging, as well as in areas where high resistance to moisture and aggressive medium is required.

VDC (Vinylidene chloride) is the main raw material for the production of PVDC. PVDC contains PVDC resin and PVDC latex. PVDC resin occupied 84.30 % production share in 2015.

PVDC are often applied in food packaging and wrap, pharmaceuticals packaging, unit packaging for hygiene and cosmetic products, sterilized medical packaging and other non-packaging applications, of which food packaging and wrap industry occupy the largest share.

The production of PVDC increased from 173,900 MT in 2011 to 220,010 MT in 2015, with a CARG of nearly 5.85 %.

The manufacturers are concentrated in China, USA, Europe and Japan. Dow is the largest manufacturer in the global market, which production reached 70,260 MT in 2015. The PVDC industry has a relatively high concentration and the top four occupied nearly 70% share in 2015.

USA is the largest production region in the world, which occupied 33.84 % production share in 2015. The manufacture shares of China, Europe and Japan were 22.18%, 19.56% and 23.79%.

The consumption shares of China, Europe, USA and Japan were 28.60 %, 18.89 %, 23.18 % and 14.13 %. China is the main import region and USA is the main export region in 2015.

The price of PVDC kept decreasing in 2015 owing to raw material price and market competition.

The global average Ex-Work price and profit margin was at about 5146 USD/MT and 26.75% in 2015.

The world PVDC production market will still have a certain amount of growth owing to the increasing of demand. The world PVDC production will increase at a growth rate of about 4.57 %. The main consumption region will be in China, USA, Europe and Japan.

The global PVDC Barrier Material market is valued at 1190 million US\$ in 2017 and will reach 1440 million US\$ by the end of 2025, growing at a CAGR of 2.4% during 2018-2025.

The major players covered in this report

Dow

Kureha

Asahi Kasei

Juhua Group

Solvay

Nantong SKT

Keguan Polymer

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

PVDC resins

PVDC latex

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Food Packaging and Wrap

Pharmaceuticals Packaging

Unit Packaging for Hygiene and Cosmetic Products

Sterilized Medical Packaging

Others

The study objectives of this report are:

To analyze and study the global PVDC Barrier Material sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key PVDC Barrier Material players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of PVDC Barrier Material are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

PVDC Barrier Material Manufacturers

PVDC Barrier Material Distributors/Traders/Wholesalers

PVDC Barrier Material Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the PVDC Barrier Material market, by end-use.

Detailed analysis and profiles of additional market players.

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