

Global Protein-based Fat Replacers Sales Market Report 2018

<https://marketpublishers.com/r/G2DF27B94FFEN.html>

Date: June 2018

Pages: 100

Price: US\$ 4,000.00 (Single User License)

ID: G2DF27B94FFEN

Abstracts

This report studies the global Protein-based Fat Replacers market status and forecast, categorizes the global Protein-based Fat Replacers market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Protein Based Fat Replacers is a kind of protein which is widely used in range of ingredients and processes to replace fat in foods and beverages. Protein based fat replacers is one of small kind of fat replacers and mainly contains the follow types: Microparticulated protein, Modified whey protein concentrate and other forms of protein products.

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Protein-based fat replacers provide a smooth and creamy mouthfeel in low-fat, reduced-fat and fat-free food and beverage products. The product line has been successful in providing added benefits in a number of applications for many years. Generally, the application can be classified as dairy products meat products, etc. Dairy products are the largest application of protein-based fat replacers, with market share of 81.39% in 2015. The market share of dairy products varies with conditions in different countries, with Europe and North America enjoys higher ratio than the other counties. The meat products ratio in Asian countries, however, is comparatively high, due to the diet structure difference.

Protein-based fat replacers can be classified as microparticulated protein, modified

whey protein concentrate and other forms of protein products in terms of material type. Microparticulated protein is the major kind of protein-based fat replacers. Due to the technical barrier, the market of protein-based fat replacers is quite concentrated.

The largest producers of protein-based fat replacers in the worldwide are CPKelco, Parmalat Canada Ingredients, which takes a combined share of 92.97% in 2015. The largest producing area of protein-based fat replacers is North America, since the largest player in the market- CPKelco produce product in USA.

The Global protein-based fat replacers market would growth with CAGR of 1.81% from 2017 to 2022. The annual consumption amount of protein-based fat replacers would reach to 1435 MT in 2022. In the future, the consumption in portable commercial use like automotive would be the growth point in developing countries.

The global Protein-based Fat Replacers market is valued at 2 million US\$ in 2017 and will reach 2 million US\$ by the end of 2025, growing at a CAGR of -1.5% during 2018-2025.

The major players covered in this report

CPKelco

Parmalat Canada Ingredients

Calpro Foods

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Microparticulated Protein

Modified Whey Protein Concentrate

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Dairy products

Meat products

Others

The study objectives of this report are:

To analyze and study the global Protein-based Fat Replacers sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Protein-based Fat Replacers players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their

growth strategies.

In this study, the years considered to estimate the market size of Protein-based Fat Replacers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Protein-based Fat Replacers Manufacturers

Protein-based Fat Replacers Distributors/Traders/Wholesalers

Protein-based Fat Replacers Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Protein-based Fat Replacers market, by end-use.

Detailed analysis and profiles of additional market players.

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