

Global Protein-based Fat Replacers Sales Market Report 2018

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Abstracts

This report studies the global Protein-based Fat Replacers market status and forecast, categorizes the global Protein-based Fat Replacers market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Protein Based Fat Replacers is a kind of protein which is widely used in range of ingredients and processes to replace fat in foods and beverages. Protein based fat replacers is one of small kind of fat replacers and mainly contains the follow types: Microparticulated protein, Modified whey protein concentrate and other forms of protein products.

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Protein-based fat replacers provide a smooth and creamy mouthfeel in low-fat, reduced-fat and fat-free food and beverage products. The product line has been successful in providing added benefits in a number of applications for many years. Generally, the application can be classified as dairy products meat products, etc. Dairy products are the largest application of protein-based fat replacers, with market share of 81.39% in 2015. The market share of dairy products varies with conditions in different countries, with Europe and North America enjoys higher ratio than the other counties. The meat products ratio in Asian countries, however, is comparatively high, due to the diet structure difference.

Protein-based fat replacers can be classified as microparticulated protein, modified



whey protein concentrate and other forms of protein products in terms of material type. Microparticulated protein is the major kind of protein-based fat replacers. Due to the technical barrier, the market of protein-based fat replacers is quite concentrated.

The largest producers of protein-based fat replacers in the worldwide are CPKelco, Parmalat Canada Ingredients, which takes a combined share of 92.97% in 2015. The largest producing area of protein-based fat replacers is North America, since the largest player in the market- CPKelco produce product in USA.

The Global protein-based fat replacers market would growth with CAGR of 1.81% from 2017 to 2022. The annual consumption amount of protein-based fat replacers would reach to 1435 MT in 2022. In the future, the consumption in portable commercial use like automotive would be the growth point in developing countries.

The global Protein-based Fat Replacers market is valued at 2 million US\$ in 2017 and will reach 2 million US\$ by the end of 2025, growing at a CAGR of -1.5% during 2018-2025.

The major players covered in this report

CPKelco

Parmalat Canada Ingredients

Calpro Foods

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

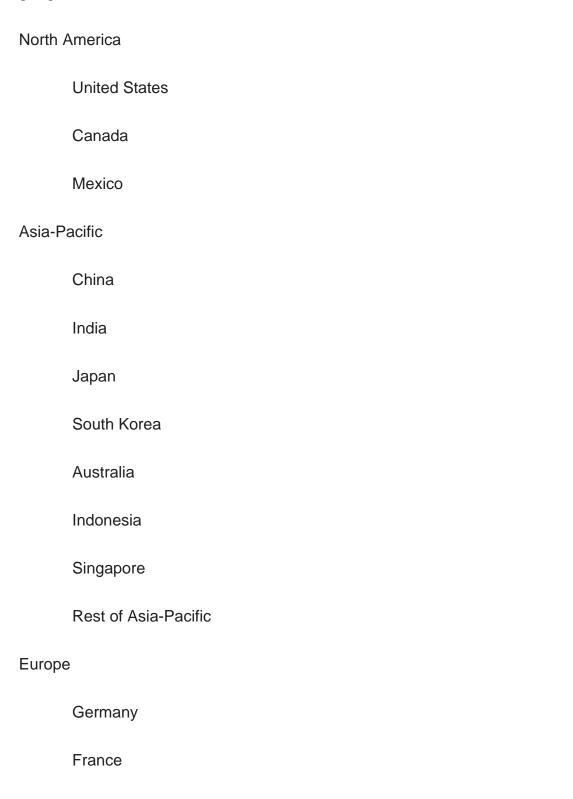
Japan

Southeast Asia

India



We can also provide the customized separate regional or country-level reports, for the following regions:



UK





On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including



Dairy products

Meat products

Others

The study objectives of this report are:

To analyze and study the global Protein-based Fat Replacers sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Protein-based Fat Replacers players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their



growth strategies.

In this study, the years considered to estimate the market size of Protein-based Fat Replacers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Protein-based Fat Replacers Manufacturers

Protein-based Fat Replacers Distributors/Traders/Wholesalers

Protein-based Fat Replacers Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Protein-based Fat Replacers market, by enduse.

Detailed analysis and profiles of additional market players.



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