

Global Pressure Swing Adsorption Oxygen Generator Market Research Report 2023

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Abstracts

Pressure Swing Adsorption (PSA) is the most commonly used non-cryogenic oxygen production process; most effective for small and medium capacities. The process operates by using two columns filled with adsorbent, a molecular sieve called Zeolite. Pre-treated compressed air enters the first column and flows up through the Zeolite. Nitrogen and some other gases are being trapped while the oxygen is allowed to flow through. When the active column is saturated, the air flow is directed to the second column. The first column depressurizes allowing nitrogen to be purged out to the atmosphere and completely regenerates. The process is repeated continuously, when one column is productive, the other regenerates and at the end of each cycle they switch roles. The generator produces a constant flow of purified oxygen.

The oxygen production industry is a huge industry. Generally speaking, the market can be divided into two market segments: industrial oxygen and medical oxygen. In the industrial oxygen market, the most common equipment used by industrial manufacturers is an air separation unit. Although the air separation unit also uses PSA technology, it is not classified as a PSA oxygen generator. Therefore, it is necessary to explain the statistical scope of the report. The report covers industrial oxygen generators and medical oxygen generators used in various industries. In general, the price of industrial oxygen generators is relatively high, ranging from thousands of dollars to tens of thousands of dollars. Most industrial oxygen generators are on-site oxygen generators. The price of medical oxygen generators is relatively cheap, ranging from small tens of dollars to thousands of dollars. Of course, large on-site oxygen generators can also be used in the medical field.

According to QYResearch's new survey, the global Pressure Swing Adsorption Oxygen Generator market is projected to reach US\$ 3562.5 million in 2029, increasing from US\$

2903 million in 2022, with the CAGR of 2.9% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Pressure Swing Adsorption Oxygen Generator market research.

Key manufacturers engaged in the Pressure Swing Adsorption Oxygen Generator industry include Inogen, NGK Spark Plug, Yuyue Medical, Invacare, Teijin Pharma, Philips, Linde, Atlas Copco and DeVilbiss Healthcare, etc. Among those manufacturers, the top 3 players guaranteed % supply worldwide in 2022.

For production bases, global Pressure Swing Adsorption Oxygen Generator production is dominated by and . The two regions contributed to % production share globally in 2022.

When refers to consumption region, % volume of Pressure Swing Adsorption Oxygen Generator were sold to North America, Europe and Asia Pacific in 2022. Moreover, China, plays a key role in the whole Pressure Swing Adsorption Oxygen Generator market and estimated to attract more attentions from industry insiders and investors.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Pressure Swing Adsorption Oxygen Generator market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Inogen

NGK Spark Plug

Yuyue Medical

Invacare

Teijin Pharma

Philips

Linde

Atlas Copco

DeVilbiss Healthcare

Delta P

ResMed

Pacific Consolidated Industries

O2 Concepts

Air Water Group

Beijing Shenlu

Novair Medical

Oxymat A/S

Inmatec

Segment by Type

Small PSA Oxygen Generator

Large PSA Oxygen Generator

Segment by Application

Medical Oxygen

Industrial Oxygen

Production by Region

North America

Europe

China

Japan

Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The Pressure Swing Adsorption Oxygen Generator report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

Chapter 9: Market Opportunities and Challenges

Chapter 10: Market Conclusions

Chapter 11: Research Methodology and Data Source

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