

# Global Polyoxytetramethylene (PTMG) Sales Market Report 2018

https://marketpublishers.com/r/GCE550FFFBAEN.html

Date: June 2018

Pages: 117

Price: US\$ 4,000.00 (Single User License)

ID: GCE550FFFBAEN

### **Abstracts**

This report studies the global Polyoxytetramethylene (PTMG) market status and forecast, categorizes the global Polyoxytetramethylene (PTMG) market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Polyoxytetramethylene (PTMG) is white waxy solid, it is dissoluble in alcohol, ester, ketone, aromatic hydrocarbons and chlorinated hydrocarbon and is insoluble aliphatic hydrocarbon and water. When the temperature exceeds Polyoxytetramethylene (PTMG) would become transparent liquid beyond room temperature.

It is used to make high specification polyurethanes with enhanced properties such as hydrolysis and microbe resistance, good low temperature performance and excellent resistance to abrasion and physical wear.

Polyoxytetramethylene (PTMG) production has relatively low technology barrier and is labor intensive industry. Currently, there are many producing companies in the world polyoxytetramethylene (PTMG) industry. The main market players are BASF, DCC, Invista, Mitsubishi Chemical, Hyosung and Korea PTG. The polyoxytetramethylene (PTMG) industry has a relatively high concentration and the top three accounted for 49.67% in 2015. BASF is the leader in the global market and the production reached 245 K MT then.

The production of polyoxytetramethylene (PTMG) increases to 1150 K MT in 2016 from 648.4 K MT in 2011 with an average growth rate of about 13.50%. The production market is concentrated in China, USA, Europe, Japan and Asia Other. China is the largest production region and the share reached 40.36% in 2015. The shares of USA, Europe, Japan and Asia Other were 8.50%, 15.05%, 3.14% and 24.95%.

In consumption market, the global sales value decreased with the 13% average descent



rate. China is the mainly consumption region due to the bigger demand of downstream applications. This region occupied 35.12% of the global consumption of polyoxytetramethylene (PTMG) in 2015. The sales shares of USA, Europe, Japan and Asia Other were 12.04%, 16.66%, 3.15% and 25.36%.

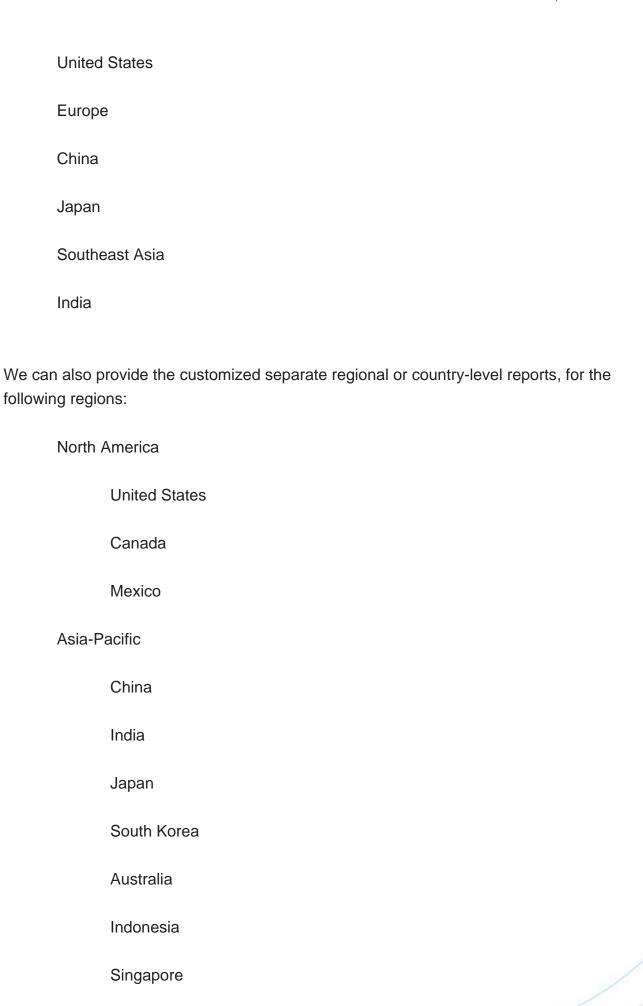
The global Polyoxytetramethylene (PTMG) market is valued at 3780 million US\$ in 2017 and will reach 4780 million US\$ by the end of 2025, growing at a CAGR of 3.0% during 2018-2025.

The major players covered in this report

BASF
Invista
Mitsubishi Chemical
Korea PTG
DCC
Formosa Asahi Spandex
Sanwei
Hyosung
Qingyun
Guodian Younglight
Tianhua Fubang
Jianfeng
Shanxi Coal and Chemical

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering



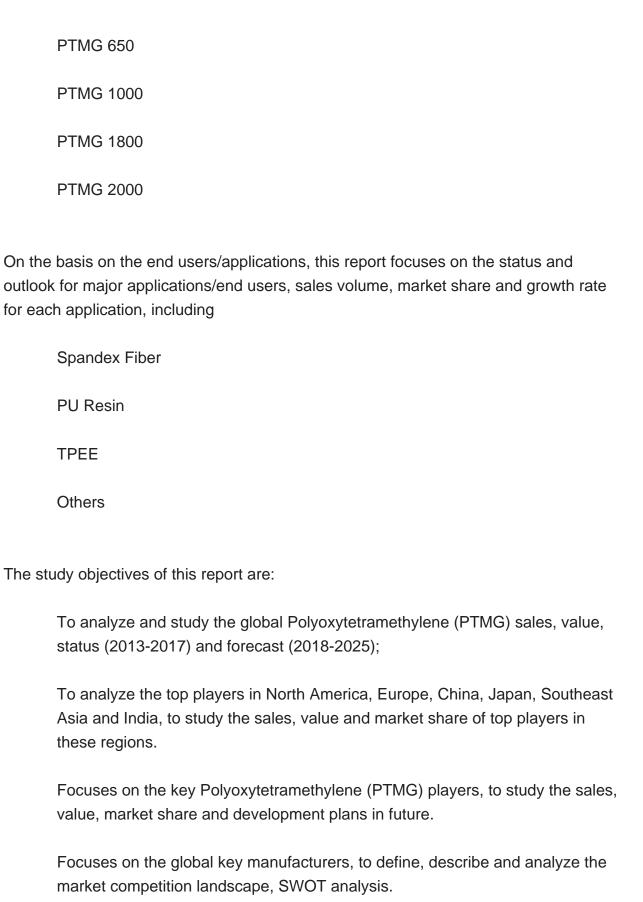




## Rest of Asia-Pacific Europe Germany France UK Italy Spain Russia Rest of Europe Central & South America Brazil Argentina Rest of South America Middle East & Africa Saudi Arabia Turkey Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into





To define, describe and forecast the market by type, application and region.



To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Polyoxytetramethylene (PTMG) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

**Key Stakeholders** 

Polyoxytetramethylene (PTMG) Manufacturers

Polyoxytetramethylene (PTMG) Distributors/Traders/Wholesalers

Polyoxytetramethylene (PTMG) Subcomponent Manufacturers

**Industry Association** 

Downstream Vendors



### **Available Customizations**

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Polyoxytetramethylene (PTMG) market, by end-use.

Detailed analysis and profiles of additional market players.



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