

# Global Polyferric Sulfate Market Professional Survey Report 2018

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## Abstracts

This report studies the global Polyferric Sulfate market status and forecast, categorizes the global Polyferric Sulfate market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

PFS(poly ferric sulphate), light yellow powder or deep red liquid, is a kind of inorganic high polymer flocculating agent, which features are high density of alumen ustum, high speed of precipitation, high rate of pollution removal and low amount of sewage sludge, and etc.

At present, the major manufacturer of Polyferric Sulfate is concentrated in China, which owns more than 90% of global market. The main consumption of PFS is also in China, as the demand of PFS in local area is sufficient to meet the production in China. At the same time, PFS has been exported to other countries for a long time, the amount of export is small compared with native consumption. As the European water treatment standards improve, and the emergence of other alternatives, including poly aluminum chloride widely used in Europe.

The main consumption countries in Europe are Germany, UK, France, Russia, Italy, Spain; And

Germany is the largest consumption country of Europe, reaching about 780 MT polyferric sulfate in 2016, accounting for 27.43% in 2016.

Currently, the companies that produce PFS can be classified into2 types: Poly Ferric Sulfate Solid, Poly Ferric Sulfate Solution; Poly Ferric Sulfate Solid is the main consumption type because of the convenient transportation and easy storage, accounting for 84.39% of Europe consumption in 2016. At present, the downstream market in Europe is prospers. As PFS can be used to purify waste water in various industries, the market of PFS would be met with continuously decrease in the future.



Currently, most of the domestic manufacturers for PFS will purchase Ferrous Sulfate from Titanium Dioxide or produce themselves. The growth of Titanium Dioxide is fast in the following years. It can be concluded that the supply of raw material would be sufficient in the future.

Overall, although many factors limits the development of PFS market, the development of PFS and water purification industry would be greatly increase. Therefore, the Europe demand and price of polyferric sulfate will decrease in the future, and polyferric sulfate will be completely replaced.

The global Polyferric Sulfate market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

Kemira

Pencco

Tianshui

Guangxi First

SANFENG GROUP

Hunan Yide Chemical

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America Europe China

Japan



India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

**United States** 

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

**Rest of Asia-Pacific** 

Europe

Germany



France

UK

Italy

Spain

Russia

Rest of Europe

#### Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Poly Ferric Sulfate Solution

Poly Ferric Sulfate Solid

By Application, the market can be split into

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Potable Water

Urban Sewage

Industrial Wastewater

Industrial Water

The study objectives of this report are:

To analyze and study the global Polyferric Sulfate capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Polyferric Sulfate manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



In this study, the years considered to estimate the market size of Polyferric Sulfate are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Polyferric Sulfate Manufacturers Polyferric Sulfate Distributors/Traders/Wholesalers Polyferric Sulfate Subcomponent Manufacturers Industry Association Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Polyferric Sulfate market, by end-use.

Detailed analysis and profiles of additional market players.



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