

# Global Polyethylene Terephthalate (PET) Market Professional Survey Report 2018

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## Abstracts

This report studies the global Polyethylene Terephthalate (PET) market status and forecast, categorizes the global Polyethylene Terephthalate (PET) market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Polyethylene Terephthalate (PET), also called PETE, is a type of engineering resin. It is polymerized by pure terephthalic acid and ethylene glycol, and mainly used for fiber, food containers films and other injection molding.

It has good strength, thermo-stability, wear resistance and transparency.

The PET industry concentration is relatively low; there are over two hundred manufacturers all over the world, but only a few manufacturers dominate the PET market, the top ten occupy for over 60% of the market share, like Indorama Ventures(TH), DAK Americas(US), M&G Chemicals(IT), Far Eastern New Century(TW), JBF(IN), OCTAL Petrochemicals(OM), Dhunseri Petrochem & Tea(IN), Lotte Chemical(KR), Zhejiang Hengyi(CN), Sinopec Yizheng Chemical Fibre(CN), Sanfangxiang Group(CN), and Since CR Chemicals(CN) etc. These giants enlarge their market share through organic growth, strategic acquisitions, and expansions all over the world. E.g. the Indorama Ventures owns the manufacturing bases in these countries, like Thailand USA Netherlands Mexico Turkey Poland Lithuania and Indonesia, DAK Americas owns manufacturing bases in Argentina USA and Mexico, and M&G Chemicals has manufacturing bases in Italy Brazil USA and Mexico etc.

The PET industry is currently in the period of production overcapacity, the global average capacity utilization was approximately 65% in 2014, due to the fierce competition, especially from China. China rapidly expanded the capacity of PET in the past several years. In the past few years, the PET market changed greatly, in some countries, some manufacturers shut down their PET production facilities, but in the

meantime, some manufacturers were starting to set up their PET factories in other regions. In this process, some manufacturers reduced the production of PET, but some producers garnered a larger market shares.

The PET industry is easily affected by the prices of oil and gas. As the market competition intensifies, the gross profit margin of producers has declined the gross profit margin of producers has declined badly, some Chinese producers had lost in 2013 and 2014, it is possible that the gross profit margin will fall further in the future in the following two years, some producers will have to exit the PET market. The PET market is full of uncertainty and risk.

The global Polyethylene Terephthalate (PET) market is valued at 39800 million US\$ in 2017 and will reach 54300 million US\$ by the end of 2025, growing at a CAGR of 4.0% during 2018-2025.

The major manufacturers covered in this report

Indorama Ventures(TH)

DAK Americas(US)

M&G Chemicals(CA)

Far Eastern New Century(TW)

JBF(IN)

OCTAL Petrochemicals(OM)

Dhunseri Petrochem & Tea(IN)

Lotte Chemical(KR)

SABIC(SA)

Nan Ya Plastics(TW)

Petroquimica Suape(BR)

KoKsan(TR)

EIPET(EG)

Selenis(PT)

NEO GROUP(LT)

Polief(RU)

Zhejiang Hengyi(CN)

Sinopec Yizheng Chemical Fibre(CN)

Sanfangxiang Group(CN)

Since CR Chemicals(CN)

Rongsheng petrochemical(CN)

Wankai New Materials(CN)

Far Eastern Industry (CN)

Zhenbang Fibre(CN)

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Fiber Grade

Bottle Grade

Film Grade

By Application, the market can be split into

For polyester Fiber

For Container

Film Products

Other

The study objectives of this report are:

To analyze and study the global Polyethylene Terephthalate (PET) capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Polyethylene Terephthalate (PET) manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

In this study, the years considered to estimate the market size of Polyethylene Terephthalate (PET) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Polyethylene Terephthalate (PET) Manufacturers

Polyethylene Terephthalate (PET) Distributors/Traders/Wholesalers

Polyethylene Terephthalate (PET) Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Polyethylene Terephthalate (PET) market, by end-use.

Detailed analysis and profiles of additional market players.

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